

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES, LLC, *et al.*,¹

Remaining Debtors.

Chapter 11

Case No. 17-12560 (JKS)

(Jointly Administered)

Ref. Docket No. 4759

**ORDER SUSTAINING THIRTY-FIFTH (35TH) OMNIBUS (SUBSTANTIVE)
OBJECTION TO CLAIMS PURSUANT TO SECTION 502 OF THE BANKRUPTCY
CODE, BANKRUPTCY RULE 3007, AND LOCAL RULES 3007-1 AND 3007-2**

Upon consideration of the *Thirty-Fifth (35th) Omnibus (Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rules 3007-1 and 3007-2* (the “Objection”)² and the Jeremiassen Declaration; and it appearing that this Court has jurisdiction to consider the Objection pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated as of February 29, 2012; and it appearing that venue of these Chapter 11 Cases and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having determined that the relief requested in the Objection is in the best interests of the Trust, its beneficiaries, and other parties in interest; and it appearing that notice of the Objection was good and sufficient upon the particular circumstances and that no other or further notice need be given; and upon the record of these Chapter 11 Cases; and after due deliberation thereon and good and

¹ The Remaining Debtors and the last four digits of their respective federal tax identification numbers are as follows: Woodbridge Group of Companies, LLC (3603) and Woodbridge Mortgage Investment Fund 1, LLC (0172). The Remaining Debtors’ mailing address is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

sufficient cause appearing therefor; it is hereby **ORDERED, ADJUDGED, AND DECREED THAT:**

1. The Objection is SUSTAINED, as set forth herein.
2. The Disputed Claims identified on Exhibits A, B, C, D, and E to this Order are hereby disallowed as set forth on Exhibits A, B, C, D, and E with respect to each such Disputed Claim.
3. The Disputed Claim identified on Exhibit F to this Order is hereby modified as set forth on Exhibit F with respect to such Disputed Claim.
4. The Trust's objection to each Disputed Claim addressed in the Objection constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate Order with respect to each claim. Any stay of this Order pending appeal by any of the claimants subject to this Order shall only apply to the contested matter which involves such claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters covered hereby.
5. The Debtors' claims agent is directed to modify the official claims register it maintains to comport with the relief granted by this Order.
6. To the extent applicable to the Objection, Local Rules 3007-1(f)(i) and (iii) are hereby waived.
7. Any and all rights of the Trust to amend, supplement, or otherwise modify the Objection and to file additional objections to any and all claims filed in these Chapter 11 Cases, including, without limitation, any and all of the Disputed Claims, shall be reserved. Any and all rights, claims, and defenses of the Trust with respect to any and all of the Disputed Claims shall be reserved, and nothing included in or omitted from the Objection is intended or shall be deemed

to impair, prejudice, waive, or otherwise affect any rights, claims, or defenses of the Trust with respect to the Disputed Claims.

8. This Court shall retain jurisdiction and power over any and all affected parties with respect to any and all matters, claims, or rights arising from or related to the implementation or interpretation of this Order.

Dated: July 1st, 2022
Wilmington, Delaware


J. KATE STICKLES
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A¹

(Substantive) Duplicate Claims

¹ Capitalized terms used but not otherwise defined on Exhibit A shall have the meanings ascribed to such terms in the Objection.

Claimant Name	Remaining Claim No.	Claim No. To Be Disallowed	Claim Amount (of Disallowed Claim)	Reason for Disallowance
ROBERT BISCARDI	9487 ¹	9224	\$41,173.51 (GUC)	Claim 9487 and Claim 9224 assert a similar amount against two different Debtors in respect of the same liability, specifically allegedly unpaid wages, expenses, sick leave, and related amounts in connection with a complaint filed in the Superior Court of California, County of Los Angeles (BS169864). Because at most one Debtor may be held liable for this single liability, the duplicate claim against the other Debtor must be disallowed and expunged.
CANYON PLUMBING AND HEATING CORP.	4464	4463	\$557.50 (GUC)	Claim 4463 and Claim 4464 assert the exact same amount against two different Debtors in respect of the same liability, specifically Invoice No. 10866. Because at most one Debtor may be held liable for this single liability, the duplicate claim against the other Debtor must be disallowed and expunged.
ARASH TASHVIGHI	9486 ¹	9222	\$55,873.16 (GUC)	Claim 9486 and Claim 9222 assert a similar amount against two different Debtors in respect of the same liability, specifically allegedly unpaid wages, expenses, sick leave, and related amounts in connection with a complaint filed in the Superior Court of California, County of Los Angeles (BS169441). Because at most one Debtor may be held liable for this single liability, the duplicate claim against the other Debtor must be disallowed and expunged.

¹ This “remaining claim” is also subject to an objection, see Exhibit E.

EXHIBIT B¹

Commission Claims

¹ Capitalized terms used but not otherwise defined on Exhibit B shall have the meanings ascribed to such terms in the Objection.

Claimant Name	Claim No.	Claim Amount	Reason for Disallowance
ALTERNATIVE INVESTMENT CONSULTANTS LLC	1722	\$3,196.00 (Priority)	Claimant seeks payment for commissions purportedly earned in capacity as a broker or salesperson for the sale of the Debtors' securities. The Debtors' books and records do not indicate the claimant is owed a commission pursuant to a broker or sales agreement or any other employment agreement. The claimant fails to provide any documentation that supports the claimant earned or is entitled to a commission for the purported sale of the Debtors' unregistered securities. Additionally, the claimant is not entitled to compensation or commissions for the sale of unregistered securities or for perpetuating the Debtors' Ponzi scheme through the sale of unregistered securities. Claimant asserts a priority claim pursuant to 11 U.S.C. § 507(a)(4). Claimant was not an employee of the Debtors. Claimant is not an individual and fails to provide any documentation that supports an entitlement to § 507(a)(4)(B) priority for a non-individual.
DENISE ANDERSON	7740	\$750.00 (Priority)	Claimant seeks payment for commissions purportedly earned in capacity as a broker or salesperson for the sale of the Debtors' securities. The Debtors' books and records do not indicate the claimant is owed a commission pursuant to a broker or sales agreement or any other employment agreement. The claimant fails to provide sufficient documentation that supports the claimant earned or is entitled to a commission for the purported sale of the Debtors' unregistered securities. Additionally, the claimant is not entitled to compensation or commissions for the sale of unregistered securities or for perpetuating the Debtors' Ponzi scheme through the sale of unregistered securities. Claimant asserts a priority claim pursuant to 11 U.S.C. § 507(a)(4). Claimant was not an employee of the Debtors and claimant fails to provide sufficient documentation that supports an entitlement to § 507(a)(4) priority.
SHIELA BENNETT	305	\$1,260.16 (Priority)	Claimant seeks payment for commissions purportedly earned in capacity as a broker or salesperson for the sale of the Debtors' securities. The Debtors' books and records do not indicate the claimant is owed a commission pursuant to a broker or sales agreement or any other employment agreement. The claimant fails to provide sufficient documentation that supports the claimant earned or is entitled to a commission for the purported sale of the Debtors' unregistered securities. Additionally, the claimant is not entitled to compensation or commissions for the sale of unregistered securities or for perpetuating the Debtors' Ponzi scheme through the sale of unregistered securities. Claimant asserts a priority

Claimant Name	Claim No.	Claim Amount	Reason for Disallowance
			claim pursuant to 11 U.S.C. § 507(a)(4). Claimant was not an employee of the Debtors and claimant fails to provide sufficient documentation that supports an entitlement to § 507(a)(4) priority. This claim also appears to be a duplicate of No. 306.
SHIELA BENNETT	306	\$1,412.03 (Priority)	Claimant seeks payment for commissions purportedly earned in capacity as a broker or salesperson for the sale of the Debtors' securities. The Debtors' books and records do not indicate the claimant is owed a commission pursuant to a broker or sales agreement or any other employment agreement. The claimant fails to provide any documentation that supports the claimant earned or is entitled to a commission for the purported sale of the Debtors' unregistered securities. Additionally, the claimant is not entitled to compensation or commissions for the sale of unregistered securities or for perpetuating the Debtors' Ponzi scheme through the sale of unregistered securities. Claimant asserts a priority claim pursuant to 11 U.S.C. § 507(a)(4). Claimant was not an employee of the Debtors and claimant fails to provide any documentation that supports an entitlement to § 507(a)(4) priority. This claim also appears to be a duplicate of No. 305.
DARYL BLACKMON	6629	\$2,083.89 (Priority)	Claimant seeks payment for commissions purportedly earned in capacity as a broker or salesperson for the sale of the Debtors' securities. The Debtors' books and records do not indicate the claimant is owed a commission pursuant to a broker or sales agreement or any other employment agreement. The claimant fails to provide any documentation that supports the claimant earned or is entitled to a commission for the purported sale of the Debtors' unregistered securities. Additionally, the claimant is not entitled to compensation or commissions for the sale of unregistered securities or for perpetuating the Debtors' Ponzi scheme through the sale of unregistered securities. Claimant asserts a priority claim pursuant to 11 U.S.C. § 507(a)(4). Claimant was not an employee of the Debtors and claimant fails to provide any documentation that supports an entitlement to § 507(a)(4) priority.
THOMAS BLANCHARD	2573	\$900.00 (GUC)	Claimant seeks payment for commissions purportedly earned in capacity as a broker or salesperson for the sale of the Debtors' securities. The Debtors' books and records do not indicate the claimant is owed a commission pursuant to a broker or sales agreement or any other employment agreement. The claimant fails to provide any documentation that supports the claimant earned or is entitled to a commission for the purported sale of the Debtors' unregistered

Claimant Name	Claim No.	Claim Amount	Reason for Disallowance
			securities. Additionally, the claimant is not entitled to compensation or commissions for the sale of unregistered securities or for perpetuating the Debtors' Ponzi scheme through the sale of unregistered securities.
JAY N BROWN	3246	\$1,200.00 (GUC)	Claimant seeks payment for commissions purportedly earned in capacity as a broker or salesperson for the sale of the Debtors' securities. The Debtors' books and records do not indicate the claimant is owed a commission pursuant to a broker or sales agreement or any other employment agreement. The claimant fails to provide any documentation that supports the claimant earned or is entitled to a commission for the purported sale of the Debtors' unregistered securities. Additionally, the claimant is not entitled to compensation or commissions for the sale of unregistered securities or for perpetuating the Debtors' Ponzi scheme through the sale of unregistered securities.
C EVERETT ENTERPRISES	3573-A	\$3,015.00 (GUC)	Claimant seeks payment for commissions purportedly earned in capacity as a broker or salesperson for the sale of the Debtors' securities. The Debtors' books and records do not indicate the claimant is owed a commission pursuant to a broker or sales agreement or any other employment agreement. The claimant fails to provide any documentation that supports the claimant earned or is entitled to a commission for the purported sale of the Debtors' unregistered securities. Additionally, the claimant is not entitled to compensation or commissions for the sale of unregistered securities or for perpetuating the Debtors' Ponzi scheme through the sale of unregistered securities.
RICHARD A FREELAND	9338	\$711.94 (Priority)	Claimant seeks payment for commissions purportedly earned in capacity as a broker or salesperson for the sale of the Debtors' securities. The Debtors' books and records do not indicate the claimant is owed a commission pursuant to a broker or sales agreement or any other employment agreement. The claimant fails to provide any documentation that supports the claimant earned or is entitled to a commission for the purported sale of the Debtors' unregistered securities. Additionally, the claimant is not entitled to compensation or commissions for the sale of unregistered securities or for perpetuating the Debtors' Ponzi scheme through the sale of unregistered securities. Claimant asserts a priority claim pursuant to 11 U.S.C. § 507(a)(4). Claimant was not an employee of the Debtors and claimant fails to provide any documentation that supports an entitlement to § 507(a)(4) priority.

Claimant Name	Claim No.	Claim Amount	Reason for Disallowance
GREGORY FINANCIAL SERVICES INC	4975	\$1,000.00 (Priority)	Claimant seeks payment for commissions purportedly earned in capacity as a broker or salesperson for the sale of the Debtors' securities. The Debtors' books and records do not indicate the claimant is owed a commission pursuant to a broker or sales agreement or any other employment agreement. The claimant fails to provide any documentation that supports the claimant earned or is entitled to a commission for the purported sale of the Debtors' unregistered securities. Additionally, the claimant is not entitled to compensation or commissions for the sale of unregistered securities or for perpetuating the Debtors' Ponzi scheme through the sale of unregistered securities. Claimant asserts a priority claim pursuant to 11 U.S.C. § 507(a)(4). Claimant was not an employee of the Debtors. Claimant is not an individual and fails to provide any documentation that supports an entitlement to § 507(a)(4)(B) priority for a non-individual.
GUARDIAN INSURANCE & FINANCIAL SERVICES	961	\$1,040.00 (Priority)	Claimant seeks payment for commissions purportedly earned in capacity as a broker or salesperson for the sale of the Debtors' securities. The Debtors' books and records do not indicate the claimant is owed a commission pursuant to a broker or sales agreement or any other employment agreement. The claimant fails to provide sufficient documentation that supports the claimant earned or is entitled to a commission for the purported sale of the Debtors' unregistered securities. Additionally, the claimant is not entitled to compensation or commissions for the sale of unregistered securities or for perpetuating the Debtors' Ponzi scheme through the sale of unregistered securities. Claimant asserts a priority claim pursuant to 11 U.S.C. § 507(a)(4). Claimant was not an employee of the Debtors. Claimant is not an individual and fails to provide any documentation that supports an entitlement to § 507(a)(4)(B) priority for a non-individual.
HARRY EARL HAAS	5616	\$5,940.00 (Priority/GUC)	Claimant seeks payment for commissions purportedly earned in capacity as a broker or salesperson for the sale of the Debtors' securities. The Debtors' books and records do not indicate the claimant is owed a commission pursuant to a broker or sales agreement or any other employment agreement. The claimant fails to provide sufficient documentation that supports the claimant earned or is entitled to a commission for the purported sale of the Debtors' unregistered securities. Additionally, the claimant is not entitled to compensation or commissions for the sale of unregistered securities or for perpetuating the Debtors' Ponzi scheme through the sale of

Claimant Name	Claim No.	Claim Amount	Reason for Disallowance
			unregistered securities. Claimant asserts a priority claim pursuant to 11 U.S.C. § 507(a)(4). Claimant was not an employee of the Debtors and claimant fails to provide sufficient documentation that supports an entitlement to § 507(a)(4) priority.
HURT & ASSOCIATES FINANCIAL SERVICES	9386	\$5,000.00 (Priority)	Claimant seeks payment for commissions purportedly earned in capacity as a broker or salesperson for the sale of the Debtors' securities. The Debtors' books and records do not indicate the claimant is owed a commission pursuant to a broker or sales agreement or any other employment agreement. The claimant fails to provide sufficient documentation that supports the claimant earned or is entitled to a commission for the purported sale of the Debtors' unregistered securities. Additionally, the claimant is not entitled to compensation or commissions for the sale of unregistered securities or for perpetuating the Debtors' Ponzi scheme through the sale of unregistered securities. Claimant asserts a priority claim pursuant to 11 U.S.C. § 507(a)(4). Claimant was not an employee of the Debtors. Claimant is not an individual and fails to provide any documentation that supports an entitlement to § 507(a)(4)(B) priority for a non-individual.
JAMES KALINOWSKI	4739	\$3,772.00 (GUC)	Claimant seeks payment for commissions purportedly earned in capacity as a broker or salesperson for the sale of the Debtors' securities. The Debtors' books and records do not indicate the claimant is owed a commission pursuant to a broker or sales agreement or any other employment agreement. The claimant fails to provide sufficient documentation that supports the claimant earned or is entitled to a commission for the purported sale of the Debtors' unregistered securities. Additionally, the claimant is not entitled to compensation or commissions for the sale of unregistered securities or for perpetuating the Debtors' Ponzi scheme through the sale of unregistered securities.
CYNTHIA KLIMA	6030	\$1,500.00 (Priority)	Claimant seeks payment for commissions purportedly earned in capacity as a broker or salesperson for the sale of the Debtors' securities. The Debtors' books and records do not indicate the claimant is owed a commission pursuant to a broker or sales agreement or any other employment agreement. The claimant provides insufficient documentation to support that claimant earned or is entitled to a commission for the purported sale of the Debtors' unregistered securities. Additionally, the claimant is not entitled to compensation or commissions for the sale of unregistered securities or for perpetuating the Debtors' Ponzi scheme through the sale of

Claimant Name	Claim No.	Claim Amount	Reason for Disallowance
			unregistered securities. Claimant asserts a priority claim pursuant to 11 U.S.C. § 507(a)(4). Claimant was not an employee of the Debtors and claimant fails to provide sufficient documentation supporting an entitlement to § 507(a)(4) priority.
DAWN M LOWDEN	3582	\$260.42 (Priority)	Claimant seeks payment for commissions purportedly earned in capacity as a broker or salesperson for the sale of the Debtors' securities. The Debtors' books and records do not indicate the claimant is owed a commission pursuant to a broker or sales agreement or any other employment agreement. The claimant fails to provide any documentation that supports the claimant earned or is entitled to a commission for the purported sale of the Debtors' unregistered securities. Additionally, the claimant is not entitled to compensation or commissions for the sale of unregistered securities or for perpetuating the Debtors' Ponzi scheme through the sale of unregistered securities. Claimant asserts a priority claim pursuant to 11 U.S.C. § 507(a)(4). Claimant was not an employee of the Debtors and claimant fails to provide any documentation that supports an entitlement to § 507(a)(4) priority.
ANTHONY MCGAR	9059	\$1,350.00 (GUC)	Claimant seeks payment for commissions purportedly earned in capacity as a broker or salesperson for the sale of the Debtors' securities. The Debtors' books and records do not indicate the claimant is owed a commission pursuant to a broker or sales agreement or any other employment agreement. The claimant fails to provide any documentation that supports the claimant earned or is entitled to a commission for the purported sale of the Debtors' unregistered securities. Additionally, the claimant is not entitled to compensation or commissions for the sale of unregistered securities or for perpetuating the Debtors' Ponzi scheme through the sale of unregistered securities.
DAVID L O'DELL	9806	\$666.67 (Priority)	Claimant seeks payment for commissions purportedly earned in capacity as a broker or salesperson for the sale of the Debtors' securities. The Debtors' books and records do not indicate the claimant is owed a commission pursuant to a broker or sales agreement or any other employment agreement. The claimant fails to provide any documentation that supports the claimant earned or is entitled to a commission for the purported sale of the Debtors' unregistered securities. Additionally, the claimant is not entitled to compensation or commissions for the sale of unregistered securities or for perpetuating the Debtors' Ponzi scheme through the sale of unregistered securities. Claimant asserts a priority

Claimant Name	Claim No.	Claim Amount	Reason for Disallowance
			claim pursuant to 11 U.S.C. § 507(a)(4). Claimant was not an employee of the Debtors and claimant fails to provide any documentation that supports an entitlement to § 507(a)(4) priority.
ERROL PARKER	8015	\$1,500.00 (Priority)	Claimant seeks payment for commissions purportedly earned in capacity as a broker or salesperson for the sale of the Debtors' securities. The Debtors' books and records do not indicate the claimant is owed a commission pursuant to a broker or sales agreement or any other employment agreement. The claimant fails to provide sufficient documentation that supports the claimant earned or is entitled to a commission for the purported sale of the Debtors' unregistered securities. Additionally, the claimant is not entitled to compensation or commissions for the sale of unregistered securities or for perpetuating the Debtors' Ponzi scheme through the sale of unregistered securities. Claimant asserts a priority claim pursuant to 11 U.S.C. § 507(a)(4). Claimant was not an employee of the Debtors and claimant fails to provide sufficient documentation that supports an entitlement to § 507(a)(4) priority.
DARRON T REID	6011	\$6,000.00 (Priority)	Claimant seeks payment for commissions purportedly earned in capacity as a broker or salesperson for the sale of the Debtors' securities. The Debtors' books and records do not indicate the claimant is owed a commission pursuant to a broker or sales agreement or any other employment agreement. The claimant fails to provide any documentation that supports the claimant earned or is entitled to a commission for the purported sale of the Debtors' unregistered securities. Additionally, the claimant is not entitled to compensation or commissions for the sale of unregistered securities or for perpetuating the Debtors' Ponzi scheme through the sale of unregistered securities. Claimant asserts a priority claim pursuant to 11 U.S.C. § 507(a)(4). Claimant was not an employee of the Debtors and claimant fails to provide any documentation that supports an entitlement to § 507(a)(4) priority.
ROLAND FINANCIAL LLC	9098	\$1,912.50 (GUC)	Claimant seeks payment for commissions purportedly earned in capacity as a broker or salesperson for the sale of the Debtors' securities. The Debtors' books and records do not indicate the claimant is owed a commission pursuant to a broker or sales agreement or any other employment agreement. The claimant fails to provide sufficient documentation that supports the claimant earned or is entitled to a commission for the purported sale of the Debtors' unregistered securities. Additionally, the claimant is not entitled to compensation or commissions for the

Claimant Name	Claim No.	Claim Amount	Reason for Disallowance
			sale of unregistered securities or for perpetuating the Debtors' Ponzi scheme through the sale of unregistered securities.
AARON W SAOUD	6685	\$1,000.00 (Priority)	Claimant seeks payment for commissions purportedly earned in capacity as a broker or salesperson for the sale of the Debtors' securities. The Debtors' books and records do not indicate the claimant is owed a commission pursuant to a broker or sales agreement or any other employment agreement. The claimant fails to provide any documentation that supports the claimant earned or is entitled to a commission for the purported sale of the Debtors' unregistered securities. Additionally, the claimant is not entitled to compensation or commissions for the sale of unregistered securities or for perpetuating the Debtors' Ponzi scheme through the sale of unregistered securities. Claimant asserts a priority claim pursuant to 11 U.S.C. § 507(a)(4). Claimant was not an employee of the Debtors and claimant fails to provide any documentation that supports an entitlement to § 507(a)(4) priority.
ADRIENNE SIMMONS	7390	\$1,299.18 (Priority)	Claimant seeks payment for commissions purportedly earned in capacity as a broker or salesperson for the sale of the Debtors' securities. The Debtors' books and records do not indicate the claimant is owed a commission pursuant to a broker or sales agreement or any other employment agreement. The claimant fails to provide any documentation that supports the claimant earned or is entitled to a commission for the purported sale of the Debtors' unregistered securities. Additionally, the claimant is not entitled to compensation or commissions for the sale of unregistered securities or for perpetuating the Debtors' Ponzi scheme through the sale of unregistered securities. Claimant asserts a priority claim pursuant to 11 U.S.C. § 507(a)(4). Claimant was not an employee of the Debtors and claimant fails to provide any documentation that supports an entitlement to § 507(a)(4) priority.
STEPHEN K TOFTOY	9785	\$2,700.00 (Priority)	Claimant seeks payment for commissions purportedly earned in capacity as a broker or salesperson for the sale of the Debtors' securities. The Debtors' books and records do not indicate the claimant is owed a commission pursuant to a broker or sales agreement or any other employment agreement. The claimant fails to provide sufficient documentation that supports the claimant earned or is entitled to a commission for the purported sale of the Debtors' unregistered securities. Additionally, the claimant is not entitled to compensation or commissions for the sale of unregistered securities or for perpetuating the

Claimant Name	Claim No.	Claim Amount	Reason for Disallowance
			Debtors' Ponzi scheme through the sale of unregistered securities. Claimant asserts a priority claim pursuant to 11 U.S.C. § 507(a)(4). Claimant was not an employee of the Debtors and claimant fails to provide sufficient documentation that supports an entitlement to § 507(a)(4) priority.
WEALTH DESIGN GROUP	9670	\$1,125.00 (GUC)	Claimant seeks payment for commissions purportedly earned in capacity as a broker or salesperson for the sale of the Debtors' securities. The Debtors' books and records do not indicate the claimant is owed a commission pursuant to a broker or sales agreement or any other employment agreement. The claimant fails to provide any documentation that supports the claimant earned or is entitled to a commission for the purported sale of the Debtors' unregistered securities. Additionally, the claimant is not entitled to compensation or commissions for the sale of unregistered securities or for perpetuating the Debtors' Ponzi scheme through the sale of unregistered securities.
MARGARET WISE	3644	\$3,270.00 (GUC)	Claimant seeks payment for commissions purportedly earned in capacity as a broker or salesperson for the sale of the Debtors' securities. The Debtors' books and records do not indicate the claimant is owed a commission pursuant to a broker or sales agreement or any other employment agreement. The claimant fails to provide any documentation that supports the claimant earned or is entitled to a commission for the purported sale of the Debtors' unregistered securities. Additionally, the claimant is not entitled to compensation or commissions for the sale of unregistered securities or for perpetuating the Debtors' Ponzi scheme through the sale of unregistered securities.

EXHIBIT C¹

Resolved Litigation Claims

¹ Capitalized terms used but not otherwise defined on Exhibit C shall have the meanings ascribed to such terms in the Objection.

Claimant Name	Claim No.	Claim Amount	Reason for Disallowance
MATTHEW DITRAPANI ESQ	8048	Unliquidated (GUC)	Claimant filed a contingent, unliquidated claim in connection with litigation pending in the New York State Supreme Court, County of Nassau, Index No. 606546/2015, in which the Debtors were named as co-defendants and the claimant asserted cross-claims against the Debtors for indemnification and contribution. On October 7, 2020, the underlying litigation was discontinued with prejudice via a consensual stipulation among the claimant and the Debtors (DI 469), following a dismissal with prejudice pursuant to a so-ordered stipulation dated on or about November 29, 2019. The dismissal with prejudice involved no award against, or that could be attributable to, the Debtors. There is therefore no basis for indemnification or contribution. The Debtors' books and records do not indicate the claimant is owed any amounts.
MATTHEW DITRAPANI ESQ	8049	Unliquidated (GUC)	Claimant filed a contingent, unliquidated claim in connection with litigation pending in the New York State Supreme Court, County of Nassau, Index No. 606546/2015, in which the Debtors were named as co-defendants and the claimant asserted cross-claims against the Debtors for indemnification and contribution. On October 7, 2020, the underlying litigation was discontinued with prejudice via a consensual stipulation among the claimant and the Debtors (DI 469), following a dismissal with prejudice pursuant to a so-ordered stipulation dated on or about November 29, 2019. The dismissal with prejudice involved no award against, or that could be attributable to, the Debtors. There is therefore no basis for indemnification or contribution. The Debtors' books and records do not indicate the claimant is owed any amounts.
BART KAPLAN ESQ	8037	Unliquidated (GUC)	Claimant filed a contingent, unliquidated claim in connection with litigation pending in the New York State Supreme Court, County of Nassau, Index No. 606546/2015, in which the Debtors were named as co-defendants and the claimant asserted cross-claims against the Debtors for indemnification and contribution. On October 7, 2020, the underlying litigation was discontinued with prejudice via a consensual stipulation among the claimant and the Debtors (DI 469), following a dismissal with prejudice pursuant to a so-ordered stipulation dated on or about November 29, 2019. The dismissal with prejudice involved no award against, or that could be attributable to, the Debtors. There is therefore no basis for

Claimant Name	Claim No.	Claim Amount	Reason for Disallowance
			indemnification or contribution. The Debtors' books and records do not indicate the claimant is owed any amounts.
BART KAPLAN, ESQ.	8035	Unliquidated (GUC)	Claimant filed a contingent, unliquidated claim in connection with litigation pending in the New York State Supreme Court, County of Nassau, Index No. 606546/2015, in which the Debtors were named as co-defendants and the claimant asserted cross-claims against the Debtors for indemnification and contribution. On October 7, 2020, the underlying litigation was discontinued with prejudice via a consensual stipulation among the claimant and the Debtors (DI 469), following a dismissal with prejudice pursuant to a so-ordered stipulation dated on or about November 29, 2019. The dismissal with prejudice involved no award against, or that could be attributable to, the Debtors. There is therefore no basis for indemnification or contribution. The Debtors' books and records do not indicate the claimant is owed any amounts.
JARED S KAPLAN ESQ	8039	Unliquidated (GUC)	Claimant filed a contingent, unliquidated claim in connection with litigation pending in the New York State Supreme Court, County of Nassau, Index No. 606546/2015, in which the Debtors were named as co-defendants and the claimant asserted cross-claims against the Debtors for indemnification and contribution. On October 7, 2020, the underlying litigation was discontinued with prejudice via a consensual stipulation among the claimant and the Debtors (DI 469), following a dismissal with prejudice pursuant to a so-ordered stipulation dated on or about November 29, 2019. The dismissal with prejudice involved no award against, or that could be attributable to, the Debtors. There is therefore no basis for indemnification or contribution. The Debtors' books and records do not indicate the claimant is owed any amounts.
JARED S KAPLAN ESQ	8041	Unliquidated (GUC)	Claimant filed a contingent, unliquidated claim in connection with litigation pending in the New York State Supreme Court, County of Nassau, Index No. 606546/2015, in which the Debtors were named as co-defendants and the claimant asserted cross-claims against the Debtors for indemnification and contribution. On October 7, 2020, the underlying litigation was discontinued with prejudice via a consensual stipulation among the claimant and the Debtors (DI 469), following a dismissal with prejudice pursuant to a so-ordered stipulation dated on or about November 29, 2019.

Claimant Name	Claim No.	Claim Amount	Reason for Disallowance
			The dismissal with prejudice involved no award against, or that could be attributable to, the Debtors. There is therefore no basis for indemnification or contribution. The Debtors' books and records do not indicate the claimant is owed any amounts.
KAPLAN DEF. ON BEHALF OF 16 HICKS LANE H	9701	Unliquidated (GUC)	Claimant filed a contingent, unliquidated claim in connection with litigation pending in the New York State Supreme Court, County of Nassau, Index No. 606546/2015, in which the Debtors were named as co-defendants and the claimant asserted cross-claims against the Debtors for indemnification and contribution. On October 7, 2020, the underlying litigation was discontinued with prejudice via a consensual stipulation among the claimant and the Debtors (DI 469), following a dismissal with prejudice pursuant to a so-ordered stipulation dated on or about November 29, 2019. The dismissal with prejudice involved no award against, or that could be attributable to, the Debtors. There is therefore no basis for indemnification or contribution. The Debtors' books and records do not indicate the claimant is owed any amounts.
KAPLAN DEF. ON BEHALF OF 16 HICKS LANE H	9702	Unliquidated (GUC)	Claimant filed a contingent, unliquidated claim in connection with litigation pending in the New York State Supreme Court, County of Nassau, Index No. 606546/2015, in which the Debtors were named as co-defendants and the claimant asserted cross-claims against the Debtors for indemnification and contribution. On October 7, 2020, the underlying litigation was discontinued with prejudice via a consensual stipulation among the claimant and the Debtors (DI 469), following a dismissal with prejudice pursuant to a so-ordered stipulation dated on or about November 29, 2019. The dismissal with prejudice involved no award against, or that could be attributable to, the Debtors. There is therefore no basis for indemnification or contribution. The Debtors' books and records do not indicate the claimant is owed any amounts.
KAPLAN KAPLAN & DITRAPANI, LLP	8043	Unliquidated (GUC)	Claimant filed a contingent, unliquidated claim in connection with litigation pending in the New York State Supreme Court, County of Nassau, Index No. 606546/2015, in which the Debtors were named as co-defendants and the claimant asserted cross-claims against the Debtors for indemnification and contribution. On October 7, 2020, the underlying litigation was discontinued with prejudice via a consensual stipulation among

Claimant Name	Claim No.	Claim Amount	Reason for Disallowance
			the claimant and the Debtors (DI 469), following a dismissal with prejudice pursuant to a so-ordered stipulation dated on or about November 29, 2019. The dismissal with prejudice involved no award against, or that could be attributable to, the Debtors. There is therefore no basis for indemnification or contribution. The Debtors' books and records do not indicate the claimant is owed any amounts.
KAPLAN KAPLAN & DITRAPANI, LLP	8046	Unliquidated (GUC)	Claimant filed a contingent, unliquidated claim in connection with litigation pending in the New York State Supreme Court, County of Nassau, Index No. 606546/2015, in which the Debtors were named as co-defendants and the claimant asserted cross-claims against the Debtors for indemnification and contribution. On October 7, 2020, the underlying litigation was discontinued with prejudice via a consensual stipulation among the claimant and the Debtors (DI 469), following a dismissal with prejudice pursuant to a so-ordered stipulation dated on or about November 29, 2019. The dismissal with prejudice involved no award against, or that could be attributable to, the Debtors. There is therefore no basis for indemnification or contribution. The Debtors' books and records do not indicate the claimant is owed any amounts.

EXHIBIT D¹

Investor Claims

¹ Capitalized terms used but not otherwise defined on Exhibit D shall have the meanings ascribed to such terms in the Objection.

Claimant Name	Claim No.	Claim Amount	Reason for Disallowance
KEVIN ANDERSON	2377	\$500.00 (Priority)	Claimant asserts a claim for a "referral fee" for recruiting new investors into the Debtors' Ponzi scheme. The Debtors' books and records do not indicate the claimant (who was not an investor) is owed any amounts. The claimant fails to provide any documentation that supports the claimant earned or is entitled to a referral fee or any other compensation. Additionally, the claimant is not entitled to compensation for recruiting investors into the Debtors' Ponzi scheme. Claimant asserts a priority claim pursuant to 11 U.S.C. § 507(a)(4). Claimant was not an employee of the Debtors and claimant fails to provide any documentation that supports an entitlement to § 507(a)(4) priority.
PAUL F HAPPERSETT RLTA 07/15/98	9762	\$0.00 (GUC)	Claimant was an investor in the Debtors' Ponzi scheme and apparently asserts no claim. The face of the proof of claim from expressly states that the claimant "Rec'd ALL BACK INVESTED." Claimant is no longer an investor, was a "net winner" from the Ponzi scheme, and has no basis for a claim. The Debtors' books and records do not indicate the claimant is owed any amounts. Claimant fails to provide any documentation that would support any entitlement to payment.
RICHARD KOHLER	4872	\$1,000.00 (Secured)	Claimant was an investor in the Debtors' Ponzi scheme and asserts a claim for a "referral fee" for recruiting new investors into the Debtors' Ponzi scheme. Claimant is currently an investor, however, the Plan does not provide for referral fees to be included in the amount of claimant's Net Claim and claimant did not object to the Debtors' calculation of claimant's Net Claim amount. Claimant is therefore not entitled to payment of this amount under the Plan. The claimant fails to provide sufficient documentation that supports the claimant earned or is entitled to a referral fee or any other compensation. Additionally, the claimant is not entitled to compensation for recruiting investors into the Debtors' Ponzi scheme. The claimant asserts secured status. Any claim would not be entitled to secured status under the treatment afforded to investors under the confirmed Plan, to which no claimant objected.
JACQUELINE J SYPER	264	\$464.68 (Secured)	Claimant was an investor in the Debtors' Ponzi scheme and asserts a claim for interest payments. Claimant is no longer an investor, was a "net winner" from the Ponzi scheme, and has no basis for a claim. Claimant fails to provide sufficient documentation that would support any entitlement to payment. The claimant asserts

Claimant Name	Claim No.	Claim Amount	Reason for Disallowance
			secured status. Any claim would not be entitled to secured status under the treatment afforded to investors under the confirmed Plan, to which no claimant objected.
GLENN WINTERS	4488	\$1,000.00 (GUC)	Claimant was an investor in the Debtors' Ponzi scheme and asserts a claim for a "referral fee" for recruiting new investors into the Debtors' Ponzi scheme. Claimant is currently an investor, however, the Plan does not provide for referral fees to be included in the amount of claimant's Net Claim and claimant did not object to Debtors' calculation of claimant's Net Claim amount. Claimant is therefore not entitled to payment of this amount under the Plan. The claimant fails to provide any documentation that supports the claimant earned or is entitled to a referral fee or any other compensation. Additionally, the claimant is not entitled to compensation for recruiting investors into the Debtors' Ponzi scheme.

EXHIBIT E¹

Other No Liability Claims

¹ Capitalized terms used but not otherwise defined on Exhibit E shall have the meanings ascribed to such terms in the Objection.

Claimant Name	Claim No.	Claim Amount	Reason for Disallowance
ROBERT BISCARDI	9487	\$39,258.96 (GUC)	Claimant seeks payment of allegedly unpaid wages, expenses, sick leave, and related amounts in connection with a complaint filed in the Superior Court of California, County of Los Angeles (BS169864). The adversary proceeding that was pending against claimant (19-51048) has been dismissed. The Debtors' books and records do not indicate the claimant is owed any amounts.
CASSANDRA JOHNSON LANDRY	9735	\$237.00 (Secured)	Claimant appears to assert a secured claim arising from a transaction with non-debtor Riverdale Funding, LLC, however on a handwritten attachment to the claim, the claimant states "I don't know how much I owe, if any," and the claimant names no Debtor on the proof of claim form. The Debtors' books and records do not indicate the claimant is owed any amounts. Claimant fails to provide sufficient documentation that would support any entitlement to payment or any entitlement to secured status.
COOK COUNTY TREASURER'S OFFICE	1814	\$27,096.82 (Secured)	Claim for property taxes related to 603 Ridge Road, Homewood, IL. Pursuant to the Purchase Agreement with Great Deal Investing LLC as Purchaser, the Purchaser agreed to "assume all delinquent real estate taxes assessed against, and assume the lien of any and all real estate taxes assessed against or otherwise affecting, the Property as of the Closing Date." ¶ 2. The closing statement indicates the sale closed on September 23, 2020 and all amounts due from Purchaser were paid in full. Claimant also is not entitled to secured status because the property has been sold and is no longer owned by the Debtors.
THE COUNTY OF WHARTON TEXAS	1017	\$5,788.00 (Secured)	Claim for property taxes related to 802 N. Wharton St., El Campo, TX. Pursuant to the Purchase Agreement with Rock'N Properties, LLC – Series 169 as Purchaser, the Purchaser agreed to pay all real property taxes and assessments as of the Closing Date. ¶ 5.4. The closing statement indicates the sale closed on July 7, 2020 and all amounts due from Purchaser were paid in full. Claimant also is not entitled to secured status because the property has been sold and is no longer owned by the Debtors.
LARIN G PATTON	863	\$1,000.00 (Priority)	Claimant asserts a priority claim pursuant to 11 U.S.C. § 507(a)(4) for "services performed." The Debtors' books and records do not indicate the claimant is owed any amounts. Claimant fails to provide any documentation that would support any entitlement to payment. Claimant was not an employee of the Debtors and claimant fails to

Claimant Name	Claim No.	Claim Amount	Reason for Disallowance
			provide any documentation that supports an entitlement to § 507(a)(4) priority.
ZACHARY LEE PHILLIPS	1597	\$839.00 (Priority)	Claimant asserts a priority claim pursuant to 11 U.S.C. § 507(a)(4) for "Sick Pay." The Debtors' books and records do not indicate the claimant is owed any amounts. Claimant fails to provide any documentation that would support any entitlement to payment or any entitlement to § 507(a)(4) priority.
JEFF SEARS	5332	\$408.90 (GUC)	Claimant provides no explanation for the basis for the claim. The Debtors' books and records do not indicate the claimant is owed any amounts. Claimant fails to provide any documentation that would support any entitlement to payment.
ARASH TASHVIGHI	9486	\$53,274.36 (GUC)	Claimant seeks payment of allegedly unpaid wages, expenses, sick leave, and related amounts in connection with a complaint filed in the Superior Court of California, County of Los Angeles (BS169441). The adversary proceeding that was pending against claimant (19-51049) has been dismissed. The Debtors' books and records do not indicate the claimant is owed any amounts.

EXHIBIT F

Modified Classification Claim

Claimant Name	Claim No.	Claim Amount & Classification	Modified Claim Classification	Reason for Modification
JANE STELLONE	4884	\$765.00 (Priority)	\$765.00 (GUC)	Claimant asserts a priority claim pursuant to 11 U.S.C. § 507(a)(4) for "cleaning services." Claimant was not an employee of the Debtors and claimant fails to provide sufficient documentation that supports an entitlement to § 507(a)(4) priority. The claim should be reclassified as a general unsecured claim.