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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 11

SOUND SHORE MEDICAL CENTER
OF WESTCHESTER, et al.

Case No. 13-22840 (RDD)
(Jointly Administered)

Debtors.¹

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HEARING AGENDA OF MATTERS

Time and Date of Hearing: October 10, 2013 at 10:00 a.m. (Eastern Time)

Location of Hearing: Courtroom of the Honorable Robert D. Drain,
United States Bankruptcy Court for the
Southern District of New York, 300 Quarropas
Street, White Plains, New York 10601-4140.

Copies of Motions: A copy of each of the pleadings may be viewed
on the Court's website at
www.ecf.nysb.uscourts.gov or (without
charge) at the Debtors' Information Website: at
www.gcginc.com/cases/soundshore.

I. Contested Matters:

- A. **Objection to Sale** - Objection of New York State Nurses Association to Debtors' Motion for an Order Authorizing Approval of a Private Sale of the Acquired Assets Free and Clear of All Liens, Claims, Encumbrances, Security Interests and Other Interests to MMC [Docket No. 309]

¹ The debtors in these Chapter 11 cases, along with the last four digits of each debtors' federal tax identification number include: Sound Shore Health System, Inc. (1398), Sound Shore Medical Center of Westchester (0117), The Mount Vernon Hospital, Inc. (0115), Howe Avenue Nursing Home d/b/a Helen and Michael Schaeffer Extended Care Center (0781), NRHMC Services Corporation (9137), The M.V.H. Corporation (1514) and New Rochelle Sound Shore Housing, LLC (0117). There are certain additional affiliates of the Debtors who are not debtors and have not sought relief under Chapter 11.

Related Documents:

- a) Debtors' Response to Objection of New York State Nurses Association to Debtors' Motion for an Order Authorizing Approval of a Private Sale of The Acquired Assets Free and Clear of All Liens, Claims, Encumbrances, Security Interests and Other Interests to Buyer [Docket No. 310]
- b) Buyers' Reply to Objection of New York State Nurses Association to Debtors' Motion for an Order Authorizing Approval of a Private Sale of the Acquired Assets Free and Clear of All Liens, Claims, Encumbrances, Security Interests and Other Interests [Docket No. 315]
- c) Debtors' Letter in Regard to Supplemental Briefing in connection to New York State Nurses Associations' Objection to Sale [Docket No. 345]
- d) New York State Nurses Association Letter in connection with Debtors' Letter in Regard to Supplemental Memorandum [Docket No. 351]
- e) Debtors' Supplemental Memorandum in Support of NYSNA's Objection to Proposed Private Sale of Assets [Docket No. 352]
- f) Debtors' Response to Letter of New York State Nurses Association [Docket No. 353]
- g) Joint Response of Debtors and Buyers to Supplemental Memorandum in Support of Objection of New York State Nurses Association to Debtors' Motion for an Order Authorizing Approval of a Private Sale of the Acquired Assets Free and Clear of all Liens, Claims, Encumbrances, Security Interests and Other Interests to Buyer [Docket No. 356]

Status: This matter is moving forward.

- B. **Mandatory Claims Resolution Process:** Debtors' Motion for an Order (I) Approving Mandatory Claims Resolution Process to Resolve Certain Medical Malpractice and Related Indemnification Claims Against the Debtors and (II) Enjoining any Medical Malpractice Action against Certain of the Debtors' Medical Professionals [Docket No. 325]


Objection Deadline: September 30, 2013 at 4:00 p.m.

Related Documents:

- a) Objection of Beena John to the Debtors' Motion for an Order (I) Approving Mandatory Resolution Process to Resolve Certain Medical Malpractice and Related Indemnification Claims Against the Debtors and (II) Enjoining any Medical Malpractice Action against certain of the Debtors' Medical Professionals [Docket No. 363]

Status: This matter is moving forward.

Dated: Great Neck, New York
October 8, 2013

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