BI (Official	rorm DH	4/111	~~	. ~:		<del></del>	<u> </u>					
						Kruptcy of New Y		· ·			Voluntary	Petition
Name of Do			iter Last, Fi lome, Inc		·):		Nam	e of Joint D	Debtor (Spous	se) (Last, First,	Middle):	
All Other Na (include mai DBA He	rried, maid	en, and trac	ie names):		ed Care (	Center	All C (inclu	ther Name ide married	s used by the I, maiden, and	e Joint Debtor ir d trade names):	the last 8 years	
Last four dig (if more than one 23-7000)	e, state all)	Sec. or Inc	lividual-Ta	payer I.D.	(ITIN) No	/Complete 1	EIN Last	four digits ( e than one, stat	of Soc. Sec. ( e all)	or Individual-Ta	axpayer I.D. (ITIN) N	o./Complete EIN
Street Addre 16 Guion New Roo	ss of Debte n Place		Street, City	, and State	е):	ZIP Cod		l Address o	f Joint Debto	or (No. and Stre	et, City, and State):	ZIP Code
County of Re	esidence o	of the Prin	ncipal Place	of Busine	ss:	10802	Coun	ty of Resid	ence or of the	e Principal Plac	e of Business:	
Westche Mailing Add		otor (if diff	erent from	street addre	ess):		Maili	ng Address	of Joint Deb	otor (if different	from street address):	
					_	ZIP Cod	e e					ZIP Code
Location of F (if different f				or				<u>.</u>			· · · · · · · · · · · · · · · · · · ·	. [
☐ Individua See Exhibi ☐ Corporati ☐ Partnersh ☐ Other (If o	of Organizatial (includes it D on page ion (include iip debtor is not box and state	2 of this formers LLC and one of the a e type of ent	ors) m. I LLP) bove entitics ity below.)	Sin in Ran	(Chec alth Care B Igle Asset R II U.S.C. § ilroad ickbroker immodity Br aring Bank ner	teal Estate a 101 (51B) roker	s defined	☐ Chap☐ Cha	the ter 7 ter 9 ter 11 ter 12	Petition is File  Cha of a  Cha		ecognition ding ecognition
Each country in which a foreign proceeding by, regarding, or against debtor is pending:			(Check bo otor is a tax-e er Title 26 of	x, if applicab xempt organi f the United S al Revenue C	le) zation states	define "incur	d in 11 U.S.C. red by an indiv	onsumer debts,	Debts busing	are primarily ess debts.		
debtor is un Form 3A. ☐ Filing Fee v	Fee attached to be paid in cd applicationable to pay	installments on for the cou fee except in	art's consider n installments able to chapte	to individua ation certify :. Rule 1006 er 7 îndividu	ing that the (b). See Offi	cial Check	Debtor is not if: Debtor's agg are less than all applicable A plan is beit Acceptances	a small busing regate nonce \$2,343,300 (as boxes: any filed with of the plan was a small busing the small bu	s debtor as definess debtor as ontingent liquid famount subject this petition.	ct to adjustment or	§ 101(51D).	e years thereafter).
Statistical/Ad  ■ Debtor est □ Debtor est there will	timates tha	t funds will t, <mark>after</mark> any	l be availab exempt pro	perty is ex		administrat		es paid,		THISS	PACE IS FOR COURT	USE ONLY
estimated Nui	50- 99	editors  100- 199	200- 999	[] 1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
So to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion			
Estimated Lial So to \$50,000	bilities	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

B1 (Official Form 1)(12/11) Page 2 Name of Debtor(s): Voluntary Petition Howe Avenue Nursing Home, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: See Attached Rider District: Relationship: Judge: Exhibit A Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 12, or 13 of title 11, United States Code, and have explained the relief available and is requesting relief under chapter 11.) under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? ☐ Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(I)). 

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13-22842

Date

## RIDER TO VOLUNTARY PETITION Affiliated Debtors

On the date hereof, each of the entities listed below also filed a voluntary petition for relief under Chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York. For ease sake, the below list also includes this Debtor. All other entities are affiliates of the Debtor. Such entities have filed or shortly will file a motion requesting that their Chapter 11 Cases be consolidated for procedural purposes only and jointly administered.

Company Name	Case No.	•	
Sound Shore Medical Center of Westchester	13	(RDD)	-
The Mount Vernon Hospital	13	(RDD)	
Howe Avenue Nursing Home, Inc., d/b/a Helen and Michael Schaffer Extended Care Center	13	(RDD)	
NHRMC Services Corporation	13	(RDD)	
The M.V.H. Corporation	13	(RDD)	
Sound Shore Health System, Inc.	13	(RDD)	
New Rochelle Sound Shore Housing, LLC	13-	(RDD)	

# OFFICER'S CERTIFICATE OF RESOLUTIONS OF THE BOARD OF DIRECTORS OF HOWE AVENUE NURSING HOME, INC. D/B/A HELEN AND MICHAEL SCHAFFER EXTENDED CARE CENTER

The undersigned, a duly authorized officer of Howe Avenue Nursing Home d/b/a Helen and Michael Schaffer Extended Care Center, a New York not-for-profit corporation, hereby certifies that the following resolutions were duly adopted by no less than two-thirds of the entire Board of Directors at a meeting duly called and held, and at which a quorum was present and acting throughout on May 6, 2013, in accordance with the requirements of applicable New York law and that said resolutions have not been modified or rescinded and are still in full force and effect on the date hereof:

WHEREAS, the Board of Directors (the "Board" of Howe Avenue Nursing Home, Inc. d/b/a Helen and Michael Schaffer Extended Care Center ("SECC") has considered the financial and operational aspects of SECC's business; and

WHEREAS, the Board has reviewed the historical performance of SECC, the current market for its services, and the current and long-term liabilities of SECC; and

WHEREAS, the Board has given serious and extensive consideration to all options reasonably available to SECC at numerous regular and special meetings; and

WHEREAS, consistent with its fiduciary duties, including the duty of obedience to the charitable mission of SECC, the Board has determined that it is desirable and in the best interests of SECC, its creditors, stockholders, employees and other interested parties, including its patients, that a voluntary petition be filed by SECC (the "Chapter 11 Case") seeking relief under the provisions of Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code").

NOW, THEREFORE, BE IT

RESOLVED, by the Board, acting on behalf of SECC, that SECC file a petition in bankruptcy under Chapter 11 of the Bankruptcy Code and cause the same to be filed in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"); and be it further

RESOLVED, that John Spicer, the President and Chief Executive Officer (referred to hereinafter as, the "<u>CEO</u>"), or any other person designated by CEO of SECC (each such officer or designee being an "<u>Authorized Person</u>" and all being the "<u>Authorized Persons</u>") be, and each hereby is, authorized, empowered and directed,

in the name and on behalf of SECC, to execute and verify petitions under Chapter 11 of the Bankruptcy Code with respect to SECC and to cause the same to be filed in the Bankruptcy Court at such time as the Authorized Person executing such petition shall determine; and be it further

RESOLVED, that each Authorized Person be, and hereby is, authorized, empowered and directed, in the name and on behalf of SECC, to execute and file all schedules, motions, lists, applications, pleadings and other papers, and to take and perform any and all further acts and deeds which he or she deems necessary, proper or desirable in connection with the Chapter 11 Case of SECC, with a view to the successful prosecution of such cases; and be it further

RESOLVED, that each of the Authorized Persons be, and hereby is, authorized, directed and empowered, in the name of SECC, (i) to retain, under a general retainer, the law firm of Garfunkel Wild, P.C. to serve as bankruptcy counsel and render legal services in connection with the Chapter 11 Case and other related matters to be determined by an Authorized Person; (ii) and to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the Chapter 11 Case, and to cause to be filed appropriate retention applications with the Bankruptcy Court; and be it further

RESOLVED, that each of the Authorized persons be, and hereby is, authorized, directed and empowered, in the name of SECC: (i) to retain Alvarez & Marsal LLP to serve as the Crisis Management team in connection with the Chapter 11 Case and for all other relevant purposes; and (ii) and to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the Chapter 11 Case, and to cause to be filed appropriate retention applications with the Bankruptcy Court and be it further

RESOLVED, that each of the Authorized Persons be, and hereby is, authorized, empowered and directed to engage and retain any other assistance by legal counsel, accountants, financial advisors, restructuring advisors and other professionals as are deemed necessary to represent and assist SECC in carrying out its duties under Title 11 of the United States Code, and in connection therewith, each Authorized Person is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the Chapter 11 Case, and to cause to be filed an appropriate application for authority to retain the services of such firms; and be it further

RESOLVED, that in connection with the commencement of the Chapter 11 Case, each Authorized Person is, authorized and empowered on behalf and in the name of SECC, to obtain postpetition financing and to incur indebtedness according to terms negotiated, or to be negotiated by the Authorized Persons, including agreements related to use of cash collateral and debtor-in-possession credit facilities; and to enter into guarantees and to pledge and grant liens on its assets and mortgages on its properties as may be contemplated by or required under the terms of such cash collateral agreements or postpetition financing; to establish, and enter into control

agreements with respect to, bank accounts at such financial institutions as may be useful or necessary, and as may be determined by such Authorized Persons in connection with such debtor-in-possession credit facilities; and in connection therewith, the Authorized Persons are hereby authorized and directed to execute appropriate loan agreements, cash collateral agreements and related ancillary documents to pay all fees required in connection with such postpetition financing as may be required by the lenders thereof, and perform and consummate all transactions contemplated by the financing; and be it further

RESOLVED, that each of the Authorized Persons, be and hereby is, authorized, empowered and directed, in the name and on behalf of SECC, to SECC to enter into, execute, deliver, certify, file and/or record, and perform, such agreements, instruments, motions, affidavits, applications for approvals or ruling of governmental or regulatory authorities, certificates or other documents, and to take such other action in the SECC Chapter 11 Case, as in the judgment of such Authorized Person shall be or become necessary, proper and desirable to effectuate a successful reorganization of SECC's business taking into account its charitable mission, including but not limited to, the orderly sale of SECC's non-core assets and the negotiation and formulation of a plan of reorganization and all related documents thereto on behalf of SECC; and be it further

RESOLVED that nothing herein changes the requirement that the Authorized Persons seek prior approval from the Board for any transaction not specifically approved hereby for which the corporation's rules require such approval from the Board; and be it further

RESOLVED, that any and all actions heretofore taken by any officers or directors of SECC in the name and on behalf of SECC, in furtherance of any or all of the preceding resolutions are ratified, confirmed and approved; and be it further

RESOLVED, that each of the Authorized Persons, be and hereby is, authorized to take any of the following actions on behalf of SECC: (i) negotiate, execute, deliver and/or file any and all of the agreements, documents and instruments referenced herein, and such other agreements, documents and instruments as may be required or as such Authorized Persons deem appropriate or advisable, or to cause the negotiation, execution and delivery thereof, in the name and on behalf of SECC, in such form and substance as such Authorized Persons may approve, with the execution and delivery thereof on behalf of SECC, by or at the direction of an Authorized Person to constitute evidence of such approval, (ii) negotiate, execute, deliver and/or file, in the name and on behalf of SECC, any and all agreements, documents, certificates, consents, motions, applications, and other filings relating to the resolutions adopted and matters ratified or approved hereby and the transactions contemplated thereby, and amendments and supplements to any of the foregoing, and to take such other actions as may be required or as such Authorized Persons deem appropriate or advisable in connection therewith including, without limitation, voting

any shares or interests held by SECC and (iii) doing such other things as may be required, or as may in their judgment be appropriate or advisable, in order to effectuate fully the resolutions adopted and matters ratified or approved hereby and the consummation of the transactions contemplated thereby.

The undersigned hereby certifies that the Board of Directors duly adopted the foregoing resolutions on the 6th day of May, 2013 at a meeting in which a quorum was present and that such resolutions are in full force and effect.

By: Mauro C. Romita Title: Chairman 13-22842 Doc 1 Filed 05/29/13 Entered 05/29/13 17:52:21 Main Document Pg 9 of 14

#### United States Bankruptcy Court Southern District of New York

In re Howe Avenue Nursing Home, Inc	<b>;</b> ,	Case No	
	Debtor	—∙ Chapter	11
LIST	OF EQUITY SECURITY	HOLDERS	
Following is the list of the Debtor's equity secu	-		3) for filing in this chapter 11 case
Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
None  *The Debtor is a not for pro holders.	ofit corporation and does	not have any e	quity security
DECLARATION UNDER PENALT	Y OF PERJURY ON BEHALI	OF CORPORATI	ON OR PARTNERSHIP
I, the President and Chief Execu perjury that I have read the foregoing information and belief.	tive Officer of the corporation name List of Equity Security Holders and	d as the debtor in this that it is true and corr	case, declare under penalty of ect to the best of my
Date John R Spicer	Signature		
May /1/8, 2013 /		hn Spicer esident and Chief Exe	cutive Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

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### **United States Bankruptcy Court** Southern District of New York

In re	Howe Avenue Nursing Home, Ir	nc.	Case No.	<u> </u>
		Debtor(s)	Chapter	11
	CORPOR	RATE OWNERSHIP STATEMENT	(RULE 7007.1)	
r recu he foli	isal, the undersigned counsel for lowing is a (are) corporation(s), e of any class of the corporation	y Procedure 7007.1 and to enable the J Howe Avenue Nursing Home, Inc. ir other than the debtor or a governmenta 's(s') equity interests, or states that ther	n the above capti Il unit, that direc	oned action, certifies that tly or indirectly own(s) 10%
■ Non	e [Check if applicable]			
May	y 28, 2013	The sub-		
Date		Surton S. Weston Signature of Attorney or Litig	ant	
		Counsel for Howe Avenue N		
		Garfunkel Wild, P.C. 111 Great Neck Road		
		TIT Great Neck Road		4

Great Neck, NY 11021 5163932200 Fax:5164665964 bweston@garfunkelwild.com

#### Consolidated List of 30 Largest Creditors

Contemporaneously with the filing of their petitions, the Debtors filed a motion requesting, among other things, authority to file a consolidated list of the 30 largest unsecured creditors (the "Top 30 List") in lieu of separate lists of each Debtor's 20 largest unsecured creditors. Attached hereto is the Top 30 List which is based on the Debtors' books and records as of approximately May 13, 2013. The Top 30 List was prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in the Debtors' Chapter 11 Cases. The Top 30 List does not include: (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101; or (2) secured creditors, unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 30 largest unsecured claims. The Top 30 List is provided pursuant to Local Rule 1007-2(a)(4).

The information contained herein ,including any claim amounts, shall not constitute an admission of liability by, nor is it binding, upon the Debtors. The Debtors reserve all rights to assert that any debt or claim listed herein is a disputed claim or debt, and to challenge the priority, nature, amount or status of any such claim or debt. In the event of any inconsistencies between the summaries set forth below and the respective corporate and legal documents relating to such obligations, the descriptions in the corporate and legal documents shall control.

(1) Name of creditor and complete mailing address including zip code	mailing address, including zip code, of employee, agent, or department of	(trade debt, bank loan, government	(4) Amount of claim [if secured, also state value of security'
Allscripts Healthcare, LLC	P.O. Box 8538-0133 Lockbox #077133 Philadelphia, PA 19171-0133 Attn: Todd Seiffer (312) 447-2459	Trade Debt	6,671,180.17
Amerisourcebergen Drug Cor	101 Norfolk Street Mansfield, MA 02048 Attn: Luz Bermudez (856) 384-3232	Trade Debt	1,587,973.02
Stryker Orthopaedics	480 South Dean Street New Jersey Sales Office Englewood, NJ 07631 Attn: Robert A. Passanante (201) 831-5320	Trade Debt	2,432,653.04

Convergent Revenue Cycle	1357 Heathcott Blvd. Suite 300	Trade Debt	935,464.46
M	Gainsville, VA 20155 Attn: Glenn M. Getner		
	(412) 980-9742		
1199 SEIU National Benefit	330 West 42 <sup>nd</sup> Street New York, New York 10036 Timothy Wells	Trade Debt	5,504,020.55
Crothall Service Group	955 Chesterbrook Blvd, Suite 300 Wayne, PA 19087 Attn: Gene Bettencourt (508) 965-5613	Trade Debt	908,391.63
New York Medical College	40 Sunshine Cottage Road Attn: Dr. Marc Wallack Valhalla, NY 10595 Attn: Jim Salerno (914) 594-4455	Trade Debt	877,934.09
TGC LLC	c/o Theodore N. Giovanis PO Box 130 Highland, MD 20777 (301) 854-2496	Trade Debt	869,079.00
Miller & Milone, P.C.	100 Quentin Roosevelt Blvd Garden City, NY 11530 Attn: Karen A. Till (516) 296-1000 ext. 302	Trade Debt	778,059.83
Oceanside Institutional.	2525 Long Beach Road Oceanside, NY 11572 Attn: Sheila (516) 766-1462	Trade Debt	339,712.91
New York Radiology Alliance	25983 Network Place Chicago, IL 60673-1259 Attn: Jonathan Schwartz (914) 666-2220	Trade Debt	646,200.79
Health/ROI	PO Box 362 344 Main Street Metuchen, NJ 08840 (732) 906-8700	Trade Debt	619,549.14
Healthcare Assoc of NYS	74 North Pearl St. Albany, New York 10087-5535 Attn: Larry Edinger (518) 431-7790	Trade Debt	382,692.00

Emergency Medical Associat		Trade Debt	512,207.03
	651 W. Mt. Pleasant Avenue		
	Livingston, NJ 07039		
N.C. 14 TICA T	(800) 345-0064		
Medtronic USA Inc.	4642 Collection Center Drive	Trade Debt	485,197.92
	Chicago, IL 60693		
	Attn: John Hauwiller (763) 505-6543		
Nutrition Mgmt Services Co.		Tue de Delet	500 011 00
numum wight services co.	Kimberton, PA 19442	Trade Debt	520, 811.00
	Attn: George		
	(610) 935-2050 ext. 5217		
Modern Medical Systems	170 Finn Court, Suite 1	Trade Debt	436,619.21
Wiodom Wiediear Bystoms	Farmingdale, NY 11735	Trade Debt	430,019.21
	Attn: WM Pope		
	(631) 844-1700		
Children's Phy. of West LL	New York Medical College	Trade Debt	415,069.68
	Valhalla, NY 10595	2 000	120,000,000
	(914) 594-4280		
Enterprise Systems Software,	5151 Monroe Street, Suite 101	Trade Debt	410,489.11
LLC- ESD	Toledo, OH 43623		
	Attn: David Mikola		
	(678) 557-3806		
Fresenius Management Ser	16343 Collections Center Drive	Trade Debt	372,315.35
	Chicago, IL 60693		
	Attn: Karen Vaughin		,
	(330) 896-4771		
Michael Anthony	161 Rail Road Avenue	Trade Debt	360,739.73
Contracting	Garden City Park, NY 11040		
	Attn: John Ballo		
Z	(212) 972-9800	T 1 7 1	
	360 Madison Avenue	Trade Debt	344,316.55
	New York, NY 10017		
	Attn; Jennie M. Muscarella, Esq.		
New York Blood Center	(212) 972-9800 1200 Prospect Avenue	Trada Dalat	165 100 70
101k Blood Center	Westbury, NY 11590	Trade Debt	465,420.73
	11 Columy, 141 11330		
	Attn: Melissa		

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Medline Industries	One Medline Place	Trade Debt	397,219.33
	Mundelein, IL 60060-4485		
	Attn: Dave Gilligan		
	(551) 804-9312		
Pension Benefit Guaranty	P.O. Box 64880	Unsecured	9,620,000.00
Corp	Baltimore, MD 21264-4880	Debt	
-	Attn: Franklin G. Tate, Jr.		
	(203)326-4000 ext. 3558		
Dormitory Authority of SNY	Attn: S. Stevens Counsels Office	Unsecured	3,350,000.00
	515 Broadway	Debt	
	Albany, NY 12207		
	Attn: Larry N.Volk		
	(518) 257-3160		
McKesson Information Sol	P.O. Box 98347	Trade Debt	949,760.27
	Chicago, IL 60693		
	(866) 455-9430	-	
Apollo Health Street, Inc.	2 Brighton Road	Trade Debt	524,928.57
	Suite 300		
	Clifton, NJ 07012		
	Attn: Amab Sen		
	(973) 405-5002		
Westchester County Health	100 Woods Road	Unsecured	3,205,209.60
Care Corp, a/k/a Westchester		Debt	
Medical Center	Attn: Julie Switzer		
	(914) 493-7000		
·	switzerj@wcmc.com		
Greystone Servicing	111 Rockville Pike, Suite 1150	Trade Debt	512,200.00
Corporation, Inc.	Rockville, MD 20850		
	(301) 354-5006		