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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 11

SOUND SHORE MEDICAL CENTER
OF WESTCHESTER, et al.

Case No. 13-22840 (RDD)
(Jointly Administered)

Debtors.¹
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AMENDED HEARING AGENDA OF MATTERS

Time and Date of Hearing: June 25, 2013 at 10:00 a.m. (Eastern Time)

Location of Hearing: Courtroom of the Honorable Robert D. Drain,
United States Bankruptcy Court for the
Southern District of New York, 300 Quarropas
Street, White Plains, New York, New York,
New York 10601-4140.

Copies of Motions: A copy of each of the pleadings may be viewed
on the Court's website at
www.ecf.nysb.uscourts.gov or (without
charge) at the Debtors' Information Website: at
www.gcginc.com/cases/soundshore.

I. Financing Matters

- A. **DIP Motion** - Motion of Debtors for Entry of Interim and Final Orders (I)
Authorizing Debtors to Incur Postpetition Indebtedness; (II) Granting Senior
Security Interests and Superpriority Claims; (III) Authorizing the Debtors to Use

¹ The debtors in these Chapter 11 cases, along with the last four digits of each debtors' federal tax identification number include: Sound Shore Health System, Inc. (1398), Sound Shore Medical Center of Westchester (0117), The Mount Vernon Hospital, Inc. (0115), Howe Avenue Nursing Home d/b/a Helen and Michael Schaeffer Extended Care Center (0781), NRHMC Services Corporation (9137), The M.V.H. Corporation (1514) and New Rochelle Sound Shore Housing, LLC (0117). There are certain additional affiliates of the Debtors who are not debtors and have not sought relief under Chapter 11.

Cash Collateral; (IV) Granting Adequate Protection; (V) Providing Related Relief; and (VI) Scheduling a Final Hearing [Docket No. 16]

Related Documents

- a) Interim Order (I) Authorizing Debtors (A) To Obtain Postpetition Secured, Superpriority Financing Pursuant to 11 U.S.C. 105, 361, 362, 363 and 264 and (B) To Utilize Cash Collateral Pursuant to 11 U.S.C. 363, (II) Granting Adequate Protection to Pre-Petition Secured Creditors Pursuant to U.S.C. 361, 362, 363 and 364, and (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c) [Docket no. 39]

Objections:

- a) Objection filed on behalf of United States of America for Entry of Final Orders (I) Authorizing Debtors (A) to Obtain Post-Petition Secured, Superpriority Financing and (B) to Utilize Cash Collateral Pursuant to 11 U.S.C. 363; (II) Granting Adequate Protection to Pre-Petition Secured Creditors; and (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(B) and 4001(C) [Docket No. 87]
- b) Objection of Official Committee of Unsecured Creditors to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors (A) to Obtain Post-Petition Secured, Superpriority Financing Pursuant to 11 U.S.C. Sections 105, 362, 363; (II) Granting Adequate Protection to Pre-Petition Secured Creditors Pursuant to 11 U.S.C. Sections 361, 362, 363 and 364; and (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(B) and 4001 [Docket No. 97]

- B. **Sale Motion** – Debtors' *Ex Parte* Application for Entry of a Scheduling Order and Debtors' Motion for Entry of (I) An Order (A) Approving Bidding Procedures for the Sale of the Debtors' Real Estate and Designated Personal Property Assets, (B) Scheduling an Auction and a Sale Hearing Related Thereto, (C) Approving the form of Notice of Auction and Sale Hearing, (D) Approving a Break-Up Fee; and (II) An Order (A) Approving Such Sale of the Assets Free and Clear of Liens, Claims, Encumbrances and Other Interests, (B) The Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Such Sale, (C) Allowing the Payment of Certain Valid Lien Claims and (D) Related Relief [Docket No. 17]

Related Documents

- a) Order Scheduling a Hearing on Debtors' Motion for an Order (A) Approving Bidding Procedures for the Sale of the Debtors' Real Estate and Designated Personal Property Assets, (B) Scheduling an

Auction and a Sale Hearing Related Thereto, (C) Approving the Form of Notice of the Auction and Sale Hearing, and (D) Approving a Break-Up Fee [Docket No. 36]

Objections:

- a) Limited Objection of Beckman Coulter, Inc. to Debtors' Motion for Order (A) Approving Bidding Procedures for the Sale of the Debtors' Real Estate and Designated Personal Property Assets, (B) Scheduling an Auction and a Sale Hearing Related Thereto, (C) Approving the Form of Notice of the Auction and Sale Hearing, and (D) Approving a Break-Up Fee [Docket No. 95]

Reply/Statements:

- a) Debtors' Supplemental Statement in Support of Debtors' Motion For entry of (I) An Order (A) Approving Bidding Procedures for the Sale of the Debtors' Real Estate and Designated Personal Property Assets, (B) Scheduling an Auction and a Sale Hearing Related Thereto, (C) Approving the Form of Notice of the Auction and Sale Hearing, (D) Approving a Break-Up Fee and Expense Reimbursement; and (II) Granting Related Relief [Docket No. 103]
- b) Debtors' Reply to Limited Objection by Beckman, Coulter, Inc. to Debtors' Motion for Order (A) Approving Bidding Procedures for the Sale of the Debtors' Real Estate and Designated Personal Property Assets, Scheduling an Auction and a Sale Hearing Related Thereto, (C) Approving the Form of Notice of the Auction and Sale Hearing, and (D) Approving a Break Up Fee [Docket No. 110]

Proposed Order

- a) Order (A) Scheduling Hearing on Debtors' Motion to Approve Private Sale of the Debtors' Real Estate and Designated Personal Property Assets, and (B) Conditionally Approving a Break-Up Fee and Expense Reimbursement [Docket No. 114]

II. Motions Regarding Business Operations

- A. **Insurance** – Motion of Debtors for Entry of a Final Order Under Sections 105(a) and 363(b) of the Bankruptcy Code, for an Order Authorizing the Debtors to (I) Continue Their Existing Workers' Compensation Program, All Other Insurance Policies, Bonds and Related Agreements, and (II) Pay Certain Prepetition Insurance Premiums, Claims and Related Expenses [Docket No. 13]

Related Documents

- a) Interim Order Authorizing the Debtors to (I) Continue Their Existing Insurance Programs and (II) Pay Certain Prepetition Insurance Premiums, Claims and Related Expenses, (B) Granting Related Relief and (C) Scheduling a Final Hearing [Docket No. 34]
- B. **Utility** – Debtors’ Motion Pursuant to 11 U.S.C. Sections 105 and 366 of the Bankruptcy Code for Entry on an Order (a) Prohibiting Utilities from Altering, Refusing or Discontinuing Service to, or Discriminating Against the Debtors; (b) Determining Utilities are Adequately Assured of Payment, and (c) Establishing Procedures for Determining Requests for Adequate Assurance of Payment [Docket No. 10]
- C. **Cash Management** – Motion for Final Order Authorizing Continued Use of the Debtors’ (I) Cash Management System, (II) Bank Accounts; and (III) Business Forms [Docket No. 9]
 - **Related Documents**
 - a) Interim Order Authorizing Debtor to Maintain and Use Existing (I) Cash Management System, (II) Bank Accounts and (III) Business Forms [Docket No. 35]

III. **Motions Regarding Administrative and Procedural Matters**

- A. **Case Management** - Motion of the Debtors for Entry of a Final Administrative Order Establishing Case Management Procedures. [Docket No. 7]
 - **Related Documents:**
 - a) Interim Administrative Order Establishing Case Management Procedures [Docket No. 50]
- B. **Compensation Procedures** – Motion of the Debtors for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals. [Docket No. 12]
- C. **Garfunkel Wild, P.C. Retention** – Debtors’ Application to Employ Garfunkel Wild, P.C. as General Bankruptcy Counsel *Nunc Pro Tunc* to the Petition Date [Docket No. 15]
- D. **Alvarez & Marsal Retention** – Debtors’ Application to Employ Alvarez & Marsal Healthcare Industry Group, LLC as Financial Advisors *Nunc Pro Tunc* to the Petition Date [Docket No. 14]

IV. **Motion Regarding Employee Matters**

- A. **Employee Wages/Benefits** – Motion of the Debtors for Entry of Interim and Final Orders Authorizing (I) Payment of Prepetition Wages, Employee Benefits and Expense Reimbursement, (II) Authorizing and Directing Banks to Honor Checks with Respect Thereto [Docket No. 11]

Related Documents

- a) Interim Order (I) Authorizing Payment of Certain Prepetition Wages, Employee Benefits and Expense Reimbursement and (II) Authorizing and Directing Banks to Honor Checks with Respect Thereto [Docket No. 33]

Dated: Great Neck, New York
June 24, 2013

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