

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
SAMSON RESOURCES CORPORATION, <i>et al.</i> , ¹)	Case No. 15-11934 (CSS)
)	
Debtors.)	Jointly Administered
)	

**AMENDED NOTICE OF AGENDA FOR MATTERS SCHEDULED
FOR HEARING ON DECEMBER 8, 2015 AT 2:00 P.M. (ET)²**

CONTINUED MATTERS:

1. Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping and Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders [Docket No. 6; Filed on 9/17/2015]

Related Documents:

- A. Interim Order (I) Authorizing the Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping and Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders [Docket No. 88; Filed on 9/22/2015]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Geodyne Resources, Inc. (2703); Samson Contour Energy Co. (7267); Samson Contour Energy E&P, LLC (2502); Samson Holdings, Inc. (8587); Samson-International, Ltd. (4039); Samson Investment Company (1091); Samson Lone Star, LLC (9455); Samson Resources Company (8007); and Samson Resources Corporation (1227). The location of parent Debtor Samson Resources Corporation’s corporate headquarters and the Debtors’ service address is: Two West Second Street, Tulsa, Oklahoma 74103.

² Parties who are unable to attend the hearing in person may participate by telephone by contacting CourtCall an independent conference call company, at 866-582-6878. Please refer to the Court’s website at www.deb.uscourts.gov (in the “General Information under the Judges’ Info” section) for complete information and instructions. A copy of each pleading can be viewed on the Court’s website at <https://ecf.deb.uscourts.gov> and on the website of the Debtors’ proposed notice and claims agent, Garden City Group, LLC at <http://www.gardencitygroup.com/cases/SamsonRestructuring>. Further information may be obtained by calling (888) 547-8096 or emailing to SMNInfo@gardencitygroup.com

- B. Second Interim Order (I) Authorizing the Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping and Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders [Docket No. 186; Filed on 10/14/2015]

Response Deadline: October 22, 2015 at 4:00 p.m., solely for the Office of the United States Trustee and Official Committee of Unsecured Creditors to file formal responses (if any), October 8, 2015 at 4:00 p.m. for all other parties.

Responses Received:

- A. Omnibus Objection of Official Committee of Unsecured Creditors to (1) Debtors' Motion for Entry of Final Order (I) Authorizing Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping And Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders and (2) Debtors' Motion for Entry of Final Order Authorizing Payment of Certain Prepetition Taxes and Fees [Docket No. 253; Filed on 10/22/2015]
- B. Debtors' Reply in Support of the Debtors' Lien Claimants Motion and Taxes Motion and in Response to the Committee's Objection Thereto [Docket No. 267, Filed 10/26/15]

Status: This matter has been continued to January 21, 2016 at 10:00 a.m.

- 2. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 8; Filed on 9/17/2015]

Related Documents:

- A. Interim Order Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 90; Filed on 9/22/2015]
- B. Second Interim Order Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 188; Filed on 10/14/2015]
- C. Third Interim Order Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 305; Filed on 10/30/2015]
- D. Fourth Interim Order Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 358; Filed on 11/17/2015]

Response Deadline: October 22, 2015 at 4:00 p.m., solely for the Office of the United States Trustee and Official Committee of Unsecured Creditors to file formal responses (if any), October 8, 2015 at 4:00 p.m. for all other parties.

Responses Received:

- A. Omnibus Objection of Official Committee of Unsecured Creditors to (1) Debtors' Motion for Entry of Final Order (I) Authorizing Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping And Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders and (2) Debtors' Motion for Entry of Final Order Authorizing Payment of Certain Prepetition Taxes and Fees [Docket No. 253; Filed on 10/22/2015]
- B. Debtors' Reply in Support of the Debtors' Lien Claimants Motion and Taxes Motion and in Response to the Committee's Objection Thereto [Docket No. 267, Filed 10/26/15]

Status: This matter has been continued to January 21, 2016 at 10:00 a.m. The Debtors will present a further interim order at the hearing.

- 3. Debtors' Motion for Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b), and (IV) Granting Related Relief [Docket No. 22; Filed on 9/17/2015]

Related Documents:

- A. Third Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b), and (IV) Granting Related Relief [Docket No. 379; Filed on 11/20/2015]

Response Deadline: January 14, 2016 at 4:00 p.m. solely for the Office of the United States Trustee and Official Committee of Unsecured Creditors to file formal responses (if any). October 22, 2015 at 4:00 p.m. for all other parties.

Responses Received:

- A. Objection of Lloyd Ness and Mary Ness to cash collateral, balance sheets and performance incentivizing program [Docket No. 338; Docketed on 11/13/2015]

Status: This matter has been continued to January 21, 2016 at 10:00 a.m. The Debtors will present a further interim order at the hearing.

- 4. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Alvarez & Marsal, LLC as Financial Advisor *Nunc Pro Tunc* to the Petition Date [Docket No. 120; Filed on 9/25/2015]

Response Deadline: October 22, 2015 at 4:00 p.m., solely for the Office of the United States Trustee and Official Committee of Unsecured Creditors to file formal responses (if any). October 8, 2015 at 4:00 p.m. for all other parties.

Responses Received: The Debtors have received informal comments from the Office of the United States Trustee and the Official Committee of Unsecured Creditors.

Status: This matter is continued to January 5, 2016 at 10:00 a.m.

UNCONTESTED MATTERS:

- 5. Debtors' Motion to Extend the Period Within Which the Debtors May Remove Certain Claims and Causes of Action [Docket No. 361; Filed on 11/17/2015]

Response Deadline: December 1, 2015 at 4:00 p.m.

Responses Received: None

Status: This matter is going forward.

- 6. Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing Employment and Retention of White & Case LLP as Counsel, *Nunc Pro Tunc* to September 30, 2015 [Docket No. 375; Filed on 11/19/2015]

Related Documents:

- A. Supplemental Declaration of Glenn M. Kurtz in Support of Application of the Official Committee of Unsecured Creditors for Entry of Order Authorizing Employment and Retention of White & Case LLP as Counsel, *Nunc Pro Tunc* to September 30, 2015 [Docket No. 424; Filed on 12/4/2015]

B. Certification of Counsel [Docket No. 425; Filed on 12/4/2015]

Response Deadline: December 1, 2015 at 4:00 p.m.

Responses Received: None

Status: This matter is going forward.

7. Application of the Official Committee of Unsecured Creditors for Order Authorizing Employment and Retention of Farnan LLP as Delaware Counsel to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to September 30, 2015 [Docket No. 376; Filed on 11/19/2015]

Related Documents:

A. Certification of Counsel [Docket No. 426; Filed on 12/4/2015]

Response Deadline: December 1, 2015 at 4:00 p.m.

Responses Received: None

Status: This matter is going forward.

8. Application of the Official Committee of Unsecured Creditors Pursuant to Fed. R. Bankr. P. 2014(a) for Entry of Order Under Section 1103 of the Bankruptcy Code Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor, *Nunc Pro Tunc* to October 2, 2015 [Docket No. 377; Filed on 11/19/2015]

Related Documents:

A. Certification of Counsel [Docket No. 427; Filed on 12/4/2015]

Response Deadline: December 1, 2015 at 4:00 p.m.

Responses Received: None

Status: This matter is going forward.

9. Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing Employment and Retention of Moelis & Company LLC as Investment Banker, *Nunc Pro Tunc* to September 30, 2015, and Waiving Certain Information Requirements Imposed by Local Rule 2016-2 [Docket No. 378; Filed on 11/19/2015]

Response Deadline: December 1, 2015 at 4:00 p.m.

Responses Received: None

Status: This matter is going forward.

CONTESTED MATTERS:

10. State of Louisiana's Motion for Relief from the Automatic Stay [Docket No. 237; Filed on 10/19/2015]

Response Deadline: December 1, 2015 at 4:00 p.m.

Responses Received:

- A. Debtors' Reservation of Rights With Regard to State of Louisiana's Motion for Relief from the Automatic Stay [Docket No. 415; Filed on 12/1/2015]

Status: This matter is going forward.

11. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Ernst & Young LLP as Fresh Start Accounting Advisors *Nunc Pro Tunc* to the Petition Date [Docket No. 362; Filed on 11/17/2015]

Related Documents:

- A. Motion of Ernst & Young LLP, as Proposed Fresh Start Accounting Advisors to the Debtors, for Leave to File Reply Outside of the Time Period Permitted by Local Rule 9006-1(d) to the Objection of the United States Trustee to Its *Nunc Pro Tunc* Retention [Docket No. 431; Filed on 12/7/2015]**

Response Deadline: December 1, 2015 at 4:00 p.m., extended by agreement to December 3, 2015 at 4:00 p.m. for the Office of the United States Trustee only.

Responses Received:

- A. United States Trustee's Omnibus Objection to the Nunc Pro Tunc Retention of Ernst & Young LLP as Fresh Start Accounting Advisors (D.E. 362), the Nunc Pro Tunc Retention of Deloitte & Touche LLP as Independent Auditor (D.E. 365), the Nunc Pro Tunc Retention of Price Waterhouse Coopers LLP as Internal Controls Servicer (D.E. 363), the Nunc Pro Tunc Retention of Grant Thornton LLP as Bankruptcy Accounting Servicer and Tax Consultant (D.E. 368), the Nunc Pro Tunc Retention of Deloitte Tax LLP as Tax Services Provider (D.E. 371), and, the Nunc Pro Tunc Retention of Skadden, Arps, Slate, Meagher & Flom LLP as

Counsel to the Independent Director (D.E. 366) [Docket No. 423; Filed on 12/3/2015]

- B. Reply of Ernst & Young LLP, as Proposed Fresh Start Accounting Advisors to the Debtors, to the Objection of the United States Trustee to Its *Nunc Pro Tunc* Retention [Docket No. 432; Filed on 12/7/2015]**
- C. Debtors' Omnibus Reply in Support of the Debtors' Applications for Entry of Orders Approving the Retention and Employment of Ernst & Young LLP, PricewaterhouseCoopers LLP, Deloitte Tax LLP, Deloitte & Touche LLP, Skadden, Arps, Slate Meagher & Flom LLP, and Grant Thornton LLP and In Response to the Objection Thereto [Docket No. 436; Filed on 12/7/2015]**

Status: This matter is going forward.

- 12. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of PricewaterhouseCoopers LLP as Internal Controls Servicer *Nunc Pro Tunc* to the Petition Date [Docket No. 363; Filed on 11/17/2015]

Response Deadline: December 1, 2015 at 4:00 p.m., extended by agreement to December 3, 2015 at 4:00 p.m. for the Office of the United States Trustee only.

Responses Received:

- A. United States Trustee's Omnibus Objection to the *Nunc Pro Tunc* Retention of Ernst & Young LLP as Fresh Start Accounting Advisors (D.E. 362), the *Nunc Pro Tunc* Retention of Deloitte & Touche LLP as Independent Auditor (D.E. 365), the *Nunc Pro Tunc* Retention of Price Waterhouse Coopers LLP as Internal Controls Servicer (D.E. 363), the *Nunc Pro Tunc* Retention of Grant Thornton LLP as Bankruptcy Accounting Servicer and Tax Consultant (D.E. 368), the *Nunc Pro Tunc* Retention of Deloitte Tax LLP as Tax Services Provider (D.E. 371), and, the *Nunc Pro Tunc* Retention of Skadden, Arps, Slate, Meagher & Flom LLP as Counsel to the Independent Director (D.E. 366) [Docket No. 423; Filed on 12/3/2015]
- B. Debtors' Omnibus Reply in Support of the Debtors' Applications for Entry of Orders Approving the Retention and Employment of Ernst & Young LLP, PricewaterhouseCoopers LLP, Deloitte Tax LLP, Deloitte & Touche LLP, Skadden, Arps, Slate Meagher & Flom LLP, and Grant Thornton LLP**

**and In Response to the Objection Thereto [Docket No. 436;
Filed on 12/7/2015]**

Status: This matter is going forward.

13. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Deloitte & Touche LLP as Independent Auditor *Nunc Pro Tunc* to the Petition Date [Docket No. 365; Filed on 11/17/2015]

Response Deadline: December 1, 2015 at 4:00 p.m., extended by agreement to December 3, 2015 at 4:00 p.m. for the Office of the United States Trustee only.

Responses Received:

A. United States Trustee's Omnibus Objection to the Nunc Pro Tunc Retention of Ernst & Young LLP as Fresh Start Accounting Advisors (D.E. 362), the Nunc Pro Tunc Retention of Deloitte & Touche LLP as Independent Auditor (D.E. 365), the Nunc Pro Tunc Retention of Price Waterhouse Coopers LLP as Internal Controls Servicer (D.E. 363), the Nunc Pro Tunc Retention of Grant Thornton LLP as Bankruptcy Accounting Servicer and Tax Consultant (D.E. 368), the Nunc Pro Tunc Retention of Deloitte Tax LLP as Tax Services Provider (D.E. 371), and, the Nunc Pro Tunc Retention of Skadden, Arps, Slate, Meagher & Flom LLP as Counsel to the Independent Director (D.E. 366) [Docket No. 423; Filed on 12/3/2015]

B. Debtors' Omnibus Reply in Support of the Debtors' Applications for Entry of Orders Approving the Retention and Employment of Ernst & Young LLP, PricewaterhouseCoopers LLP, Deloitte Tax LLP, Deloitte & Touche LLP, Skadden, Arps, Slate Meagher & Flom LLP, and Grant Thornton LLP and In Response to the Objection Thereto [Docket No. 436; Filed on 12/7/2015]

Status: This matter is going forward.

14. Debtors' Motion for Entry of an Order Pursuant to Section 327(e) of the Bankruptcy Code Authorizing the Debtors to Retain and Compensate Skadden, Arps, Slate, Meagher & Flom LLP as Counsel to the Independent Director *Nunc Pro Tunc* to September 17, 2015 [Docket No. 366; Filed on 11/17/2015]

Response Deadline: December 1, 2015 at 4:00 p.m., extended by agreement to December 3, 2015 at 4:00 p.m. for the Office of the United States Trustee only.

Responses Received:

- A. Objection of the Official Committee of Unsecured Creditors to Debtors' Application for Entry of an Order Pursuant to Section 327(e) of the Bankruptcy Code Authorizing the Debtors to Retain and Employ Skadden, Arps, Slate, Meagher & Flom LLP as Counsel to the Independent Director *Nunc Pro Tunc* to September 17, 2015 [Docket No. 416; Filed on 12/1/2015]
- B. United States Trustee's Omnibus Objection to the Nunc Pro Tunc Retention of Ernst & Young LLP as Fresh Start Accounting Advisors (D.E. 362), the Nunc Pro Tunc Retention of Deloitte & Touche LLP as Independent Auditor (D.E. 365), the Nunc Pro Tunc Retention of Price Waterhouse Coopers LLP as Internal Controls Servicer (D.E. 363), the Nunc Pro Tunc Retention of Grant Thornton LLP as Bankruptcy Accounting Servicer and Tax Consultant (D.E. 368), the Nunc Pro Tunc Retention of Deloitte Tax LLP as Tax Services Provider (D.E. 371), and, the Nunc Pro Tunc Retention of Skadden, Arps, Slate, Meagher & Flom LLP as Counsel to the Independent Director (D.E. 366) [Docket No. 423; Filed on 12/3/2015]
- C. **Debtors' Reply In Support of Debtors' Application to Retain and Employ Skadden, Arps, Slate, Meagher & Flom LLP as Counsel to the Independent Director *Nunc Pro Tunc* to September 17, 2015 and In Response to the Committee's Objection Thereto [Docket No. 433; Filed on 12/7/2015]**
- D. **Supplemental Declaration of Jay M. Goffman (I) In Further Support of Debtors' Application for Entry of an Order Authorizing the Debtors to Retain and Employ Skadden, Arps, Slate, Meagher & Flom LLP as Counsel to the Independent Director, *Nunc Pro Tunc* to September 17, 2015, and (II) In Support of Debtors' Reply to the Objection of the Committee Relating Thereto [Docket No. 434; Filed on 12/7/2015]**
- E. **Debtors' Omnibus Reply in Support of the Debtors' Applications for Entry of Orders Approving the Retention and Employment of Ernst & Young LLP, PricewaterhouseCoopers LLP, Deloitte Tax LLP, Deloitte & Touche LLP, Skadden, Arps, Slate Meagher & Flom LLP, and Grant Thornton LLP and In Response to the Objection Thereto [Docket No. 436; Filed on 12/7/2015]**

Status: This matter is going forward. The Committee has agreed to allow the Debtors to file a Reply to the Committee's objection on December 7, 2015.

15. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Grant Thornton LLP as Bankruptcy Accounting Servicer and Tax Consultant *Nunc Pro Tunc* to the Petition Date [Docket No. 368; Filed on 11/18/2015]

Response Deadline: December 1, 2015 at 4:00 p.m., extended by agreement to December 3, 2015 at 4:00 p.m. for the Office of the United States Trustee only.

Responses Received:

- A. United States Trustee's Omnibus Objection to the Nunc Pro Tunc Retention of Ernst & Young LLP as Fresh Start Accounting Advisors (D.E. 362), the Nunc Pro Tunc Retention of Deloitte & Touche LLP as Independent Auditor (D.E. 365), the Nunc Pro Tunc Retention of Price Waterhouse Coopers LLP as Internal Controls Servicer (D.E. 363), the Nunc Pro Tunc Retention of Grant Thornton LLP as Bankruptcy Accounting Servicer and Tax Consultant (D.E. 368), the Nunc Pro Tunc Retention of Deloitte Tax LLP as Tax Services Provider (D.E. 371), and, the Nunc Pro Tunc Retention of Skadden, Arps, Slate, Meagher & Flom LLP as Counsel to the Independent Director (D.E. 366) [Docket No. 423; Filed on 12/3/2015]
- B. **Debtors' Omnibus Reply in Support of the Debtors' Applications for Entry of Orders Approving the Retention and Employment of Ernst & Young LLP, PricewaterhouseCoopers LLP, Deloitte Tax LLP, Deloitte & Touche LLP, Skadden, Arps, Slate Meagher & Flom LLP, and Grant Thornton LLP and In Response to the Objection Thereto [Docket No. 436; Filed on 12/7/2015]**

Status: This matter is going forward.

16. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Deloitte Tax LLP as Tax Services Provider *Nunc Pro Tunc* to the Petition Date [Docket No. 371; Filed on 11/19/2015]

Response Deadline: December 1, 2015 at 4:00 p.m., extended by agreement to December 3, 2015 at 4:00 p.m. for the Office of the United States Trustee only.

Responses Received:

- A. United States Trustee's Omnibus Objection to the Nunc Pro Tunc Retention of Ernst & Young LLP as Fresh Start Accounting Advisors (D.E. 362), the Nunc Pro Tunc Retention of Deloitte & Touche LLP as Independent Auditor (D.E. 365), the Nunc Pro Tunc Retention of Price Waterhouse Coopers LLP as Internal Controls Servicer (D.E. 363), the Nunc Pro Tunc Retention of Grant Thornton LLP as Bankruptcy Accounting Servicer and Tax Consultant (D.E. 368), the Nunc Pro Tunc Retention of Deloitte Tax LLP as Tax Services Provider (D.E. 371), and, the Nunc Pro Tunc Retention of Skadden, Arps, Slate, Meagher & Flom LLP as Counsel to the Independent Director (D.E. 366) [Docket No. 423; Filed on 12/3/2015]
- B. Debtors' Omnibus Reply in Support of the Debtors' Applications for Entry of Orders Approving the Retention and Employment of Ernst & Young LLP, PricewaterhouseCoopers LLP, Deloitte Tax LLP, Deloitte & Touche LLP, Skadden, Arps, Slate Meagher & Flom LLP, and Grant Thornton LLP and In Response to the Objection Thereto [Docket No. 436; Filed on 12/7/2015]**

Status: This matter is going forward.

Dated: December 7, 2015
Wilmington, Delaware

/s/ Domenic E. Pacitti

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