

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
SAMSON RESOURCES CORPORATION, ¹)	Case No. 15-11934 (BLS)
)	
Reorganized Debtor.)	
)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON DECEMBER 19, 2018 AT 11:00 A.M. (ET)**

***AS NO MATTERS ARE SCHEDULED TO GO FORWARD, THE HEARING HAS BEEN
CANCELLED WITH PERMISSION FROM THE COURT***

I. CONTINUED MATTERS:

1. Reorganized Debtor and Settlement Trust’s Joint Sixteenth Omnibus Non-Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3100; filed July 20, 2018]

Objection/Response Deadline: August 8, 2018 at 4:00 p.m. (ET); extended to August 9, 2018 at 4:00 p.m. (ET) for Chevron USA Inc.

Objections/Responses Received:

- A. Informal comments from G4 LLC

Related Documents:

- i. Notice of Submission of Claims Relating to Reorganized Debtor and Settlement Trust’s Joint Sixteenth Omnibus Non-Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3110; filed July 25, 2018]

¹ The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor’s federal tax identification number, is Samson Resources Corporation (1227). The location of the Reorganized Debtor’s corporate headquarters and service address is: 15 East 5th Street, Suite 1000, Tulsa, Oklahoma 74103.

- ii. Order Granting Reorganized Debtor and Settlement Trust's Joint Sixteenth Omnibus Non-Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3130; filed August 17, 2018]

Status: The hearing regarding the claim filed by G4 LLC has been continued to a date to be determined. On August 17, 2018, the Court entered an order with respect to all other remaining claims. Accordingly, a hearing on this matter is not necessary at this time.

- 2. Reorganized Debtor and Settlement Trust's Joint Seventeenth Omnibus Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3101; filed July 20, 2018]

Objection/Response Deadline: August 8, 2018 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Informal comments from G4 LLC

Related Documents:

- i. Notice of Submission of Claims Relating to Reorganized Debtor and Settlement Trust's Joint Seventeenth Omnibus Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3111; filed July 25, 2018]
- ii. Order Granting Reorganized Debtor and Settlement Trust's Joint Seventeenth Omnibus Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3129; filed August 17, 2018]

Status: The hearing regarding the claim filed by G4 LLC has been continued to a date to be determined. On August 17, 2018, the Court entered an order with respect to all other remaining claims. Accordingly, a hearing on this matter is not necessary at this time.

Dated: December 17, 2018
Wilmington, Delaware

/s/ Christopher M. De Lillo
John H. Knight (No. 3848)
Amanda R. Steele (No. 5530)
Christopher M. De Lillo (No. 6355)
RICHARDS, LAYTON & FINGER, P.A.
One Rodney Square, 920 North King Street
Wilmington, Delaware 19801
Telephone: (302) 651-7700
Facsimile: (302) 651-7701
E-mail: knight@rlf.com
 steele@rlf.com
 delillo@rlf.com

-and-

Ana Alfonso (admitted *pro hac vice*)
WILLKIE FARR & GALLAGHER LLP
787 Seventh Avenue
New York, New York 10019-6099
Telephone: (212) 728-8000
Facsimile: (212) 728-8111
E-mail: aalfonso@willkie.com

*Counsel for Samson Resources II, LLC, for
itself and the Reorganized Debtor*