

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re SAMSON RESOURCES CORPORATION, Reorganized Debtor.	Chapter 11 Case No. 15-11934 (BLS)
PETER KRAVITZ, as Settlement Trustee of and on behalf of the SAMSON SETTLEMENT TRUST; Plaintiff, v. SAMSON ENERGY COMPANY, LLC, <i>et</i> <i>al.</i> , Defendants.	Adv. Pro. No. 17-51524 (BLS)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON
JULY 24, 2018 AT 10:00 A.M. (EASTERN)**

I. ADVERSARY ORAL ARGUMENT AND PRETRIAL CONFERENCE

1. Motion of Defendants Stacy Family Trust, SFT (Delaware) Management, LLC, ST 2008 (Delaware) Management, LLC, Schusterman 2008 Delaware Trust, Stacy Family Delaware Trust, Samson Exploration, LLC, Samson Offshore, LLC, and Samson Energy Company, LLC for Summary Judgment Based on Plan Release [Adv. D.I. 45] (Date Filed: May 23, 2018)

Related Documents:

- a. Memorandum in Support of Motion for Summary Judgment Based on Plan Release [Adv. D.I. 46] (Date Filed: May 23, 2018)¹

¹ D.I. 46 was corrected so that the version attached hereto is different than the version on the docket. Exhibits 2-3 attached to the Phillips Declaration (“Samson Affiliation Charts”) are two charts labeled “Samson Affiliations Pre-2011 Acquisition” and “Samson Affiliations Post-2011 Acquisition,” respectively, showing the affiliations between the Moving Defendants, non-debtor subsidiaries, and certain of the debtors and other related entities prior to and immediately following the 2011 Acquisition (as defined in the Opening Brief). For ease of reference and for the convenience of the Court, the Moving Defendants intended to include the Samson Affiliation Charts immediately following the signature page and before Exhibit A of the Opening Brief, but such charts were inadvertently omitted from the Opening Brief that was filed.

- b. Declaration of Drew Phillips in Support of Motion for Summary Judgment Based on Plan Release [Adv. D.I. 47] (Date Filed: May 23, 2018)
- c. [Sealed] Opposition of Samson Settlement Trust to Motion of Defendants Stacy Family Trust, SFT (Delaware) Management, LLC, ST 2008 (Delaware) Management, LLC, Schusterman 2008 Delaware Trust, Stacy Family Delaware Trust, Samson Exploration, LLC, Samson Offshore, LLC, and Samson Energy Company, LLC for Summary Judgment Based on Plan Release [Adv. D.I. 64] (Date Filed: June 29, 2018)
- d. [Sealed] Omnibus Declaration of John Ramirez in Support of (I) Opposition of Samson Settlement Trust to Stacy Schusterman's Motion for Summary Judgment as to Counts III, IV, and Correlative Portions of Count V of the Complaint and (II) Opposition of Samson Settlement Trust to Motion of Defendants Stacy Family Trust, SFT (Delaware) Management, LLC, ST 2008 (Delaware) Management, LLC, Schusterman 2008 Delaware Trust, Stacy Family Delaware Trust, Samson Exploration, LLC, Samson Offshore, LLC, and Samson Energy Company, LLC for Summary Judgment Based on Plan Release [Adv. D.I. 65] (Date Filed: June 29, 2018)
- e. [signed] Order Granting Motion of Samson Settlement Trust to Exceed Page Limit Requirement in Support of Opposition to Defendants' Motion for Summary Judgment [Adv. D.I. 69] (Date Filed: July 2, 2018)
- f. Reply in Further Support of Motion for Summary Judgment Based on Plan Release [Adv. D.I. 72] (Date Filed: July 17, 2018)

Status: Oral Argument on the Motion is set to go forward.

- 2. Motion of Defendant Stacy Schusterman for Summary Judgment as to Counts III, IV, and Correlative Portions of Count V of the Complaint [Adv. D.I. 48] (Date Filed: May 23, 2018)

Related Documents:

- a. Memorandum in Support of Motion for Summary Judgment of Defendant Stacy Schusterman for Summary Judgment as to Counts III, IV, and Correlative Portions of Count V of the Complaint [Adv. D.I. 49] (Date Filed: May 23, 2018)
- b. Declaration of Drew Phillips in Support of Motion for Summary Judgment of Defendant Stacy Schusterman [Adv. D.I. 50] (Date Filed: May 23, 2018)
- c. Opposition of Samson Settlement Trust to Stacy Schusterman's Motion for Summary Judgment as to Counts III, IV, and Correlative Portions of Count V of the Complaint [Adv. D.I. 63] (Date Filed: June 29, 2018)
- d. [Sealed] Omnibus Declaration of John Ramirez in Support of (I) Opposition of Samson Settlement Trust to Stacy Schusterman's Motion for Summary Judgment

as to Counts III, IV, and Correlative Portions of Count V of the Complaint and (II) Opposition of Samson Settlement Trust to Motion of Defendants Stacy Family Trust, SFT (Delaware) Management, LLC, ST 2008 (Delaware) Management, LLC, Schusterman 2008 Delaware Trust, Stacy Family Delaware Trust, Samson Exploration, LLC, Samson Offshore, LLC, and Samson Energy Company, LLC for Summary Judgment Based on Plan Release [Adv. D.I. 65] (Date Filed: June 29, 2018) [*Please See Tab 1.d for courtesy copy of this Declaration*]

- e. Reply in Further Support of Motion for Summary Judgment of Stacy Schusterman as to Counts III, IV, and Correlative Portions of Count V of the Complaint [Adv. D.I. 73] (Date Filed: July 17, 2018)

Status: Oral Argument on the Motion is set to go forward.

- 3. Motion of Samson Settlement Trust for Entry of Order Pursuant to 11 U.S.C. §§ 105(a) and 107(b) and Bankruptcy Rule 9018 Authorizing Filing of Opposition of Samson Settlement Trust to Motion of Defendants Stacy Family Trust, SFT (Delaware) Management, LLC, ST 2008 (Delaware) Management, LLC, Schusterman 2008 Delaware Trust, Stacy Family Delaware Trust, Samson Exploration, LLC, Samson Offshore, LLC, and Samson Energy Company, LLC for Summary Judgment Based on Plan Release Under Seal [Adv. D.I. 66] (Date Filed: June 29, 2018)

Related Documents:

- a. Notice of Withdrawal of Motion [Adv. D.I. 70] (Date Filed: July 10, 2018)

Status: The motion will not go forward, as it has been withdrawn. The Opposition to the Motion for Summary Judgment Based on Plan Release and Declaration in support are no longer required to be sealed.

- 4. Continued Pretrial Conference

Related Documents:

- a. Sealed Complaint [Adv. D.I. 1, 8 (Unsealed)] (Date Filed: September 15, 2017)
- b. Notice Regarding Counts II and IV of Complaint [Adv. D.I. 71] (Date Filed: July 11, 2018)
- c. Certification of Counsel Regarding Agreed Scheduling Order [Adv. D.I. 74] (Date Filed: July 20, 2018)

Status: The continued scheduling conference is set to go forward.

Dated: July 20, 2018

Respectfully submitted,

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