

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	
In re:)	Chapter 11
)	
SAMSON RESOURCES CORPORATION, <i>et al.</i> , ¹)	Case No. 15-11934 (BLS)
)	
Reorganized Debtor.)	(Jointly Administered)
)	
)	
PETER KRAVITZ, as Settlement Trustee of and on behalf of the SAMSON SETTLEMENT TRUST;)	
)	Adv. Pro. No. 17-51524 (BLS)
Plaintiff,)	
)	
v.)	
)	
SAMSON ENERGY COMPANY, LLC; <i>et al.</i> ,)	
)	
Defendants.)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MAY 30, 2018 AT 10:00 A.M. (ET)**

***AS NO MATTERS ARE SCHEDULED TO GO FORWARD, THE HEARING HAS BEEN
CANCELLED WITH PERMISSION FROM THE COURT***

I. RESOLVED MATTER:

1. Plaintiff's Second Motion for Extension of Time for Service of Summons and Complaint [Adv. Docket No. 35; April 13, 2018]

Objection/Response Deadline: May 8, 2018 at 4:00 p.m. (ET)

Objections/Responses Received: None at this time.

Related Documents:

- i. Certification of No Objection [Adv. Docket No. 43; filed May 10, 2018]

¹ The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor's federal tax identification number, is Samson Resources Corporation (1227). The location of the Reorganized Debtor's corporate headquarters and service address is: 15 East 5th Street, Suite 1000, Tulsa, Oklahoma 74103.

- ii. Order Granting Motion for Extension of Time for Service of Summons and Complaint [Adv. Docket No. 44; filed May 11, 2018]

Status: On May 11, 2018, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

II. MATTERS UNDER CERTIFICATION OF COUNSEL:

- 2. Reorganized Debtors' Eleventh Omnibus (Non-Substantive) Objection to Certain (I) Amended and Superseded, and/or (II) Late Filed Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2945; filed December 4, 2017]

Objection/Response Deadline: December 22, 2017 at 4:00 p.m. (ET); extended to April 9, 2018 at 4:00 p.m. (ET) for Marathon Oil Company

Objections/Responses Received:

- A. Limited Response to: (A) Reorganized Debtors' Eleventh Omnibus (Non-Substantive) Objection to Certain (I) Amended and Superseded, and/or (II) Late Filed Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1; (B) Reorganized Debtors' Twelfth Omnibus (Substantive) Objection to Certain (I) Overstated, (II) No Liability, and/or (III) Substantive Duplicate Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1; and (C) Reorganized Debtors' Second Notice of Claims Satisfied in Full or in Part filed by Marathan Oil Company [Docket No. 3052; filed April 6, 2018]

Related Documents:

- i. Notice of Submission of Copies of Proofs of Claims Regarding Reorganized Debtors' Eleventh Omnibus (Non-Substantive) Objection to Certain (I) Amended and Superseded, and/or (II) Late Filed Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2952; filed December 8, 2017]
- ii. Order Sustaining Reorganized Debtors' Eleventh Omnibus (Non-Substantive) Objection to Certain (I) Amended and Superseded, and/or (II) Late Filed Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2973; filed January 5, 2018]

Status: On January 5, 2018, the Court entered an order with respect to all other remaining claims. The Reorganized Debtor has resolved the limited response of Marathon Oil Company and is working to document such resolution. Once finalized, the Reorganized Debtor intends to file the agreed stipulation under certification of counsel. Accordingly, a hearing on this matter is no longer necessary.

3. Reorganized Debtors' Twelfth Omnibus (Substantive) Objection to Certain (I) Overstated, (II) No Liability, and/or (III) Substantive Duplicate Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2946; filed December 4, 2017]

Objection/Response Deadline: December 22, 2017 at 4:00 p.m. (ET); extended to April 9, 2018 at 4:00 p.m. (ET) for Marathon Oil Company

Objections/Responses Received:

- A. Limited Response to: (A) Reorganized Debtors' Eleventh Omnibus (Non-Substantive) Objection to Certain (I) Amended and Superseded, and/or (II) Late Filed Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1; (B) Reorganized Debtors' Twelfth Omnibus (Substantive) Objection to Certain (I) Overstated, (II) No Liability, and/or (III) Substantive Duplicate Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1; and (C) Reorganized Debtors' Second Notice of Claims Satisfied in Full or in Part filed by Marathon Oil Company [Docket No. 3052; filed April 6, 2018]

Related Documents:

- i. Notice of Submission of Copies of Proofs of Claims Regarding Reorganized Debtors' Twelfth Omnibus (Substantive) Objection to Certain (I) Overstated, (II) No Liability, and/or (III) Substantive Duplicate Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2953; filed December 8, 2017]

- ii. Order Sustaining Reorganized Debtors' Twelfth Omnibus (Substantive) Objection to Certain (I) Overstated, (II) No Liability, and/or (III) Substantive Duplicate Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2972; filed January 5, 2018]
- iii. Order Approving Stipulation Withdrawing Claims Filed by Wyoming Department of Environmental Quality and Dismissing Reorganized Debtors' Objections and Notice of Satisfied Claims as They Relate to the Department's Withdrawn Claims [Docket No. 2990; filed January 16, 2018]
- iv. Order Approving Stipulation Resolving Claim Nos. 1599 and 1834 of BP America Production Company [Docket No. 3042; filed March 5, 2018]

Status: On January 5, 2018, the Court entered an order with respect to various claims. On January 16, 2018, the Court entered a stipulation with respect to the claims filed by Wyoming Department of Environmental Quality. On March 5, 2018, the Court entered an order with respect to the claims of BP America Production Company. The Reorganized Debtor has resolved the limited response of Marathon Oil Company and is working to document such resolution. Once finalized, the Reorganized Debtor intends to file the agreed stipulation under certification of counsel. Accordingly, a hearing on this matter is no longer necessary.

- 4. Reorganized Debtors' Second Notice of Claim Satisfied in Full or in Part [Docket No. 2948; filed December 4, 2017]

Objection/Response Deadline: December 18, 2017 at 4:00 p.m. (ET); extended to April 9, 2018 at 4:00 p.m. (ET) for Marathon Oil Company

Objections/Responses Received:

- A. Limited Response to: (A) Reorganized Debtors' Eleventh Omnibus (Non-Substantive) Objection to Certain (I) Amended and Superseded, and/or (II) Late Filed Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1; (B) Reorganized Debtors' Twelfth Omnibus (Substantive) Objection to Certain (I) Overstated, (II) No Liability, and/or (III) Substantive Duplicate Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1; and (C) Reorganized Debtors' Second Notice of Claims Satisfied in Full or in Part filed by Marathon Oil Company [Docket No. 3052; filed April 6, 2018]

Related Documents:

- i. Order Approving Stipulation Withdrawing Claims Filed by Wyoming Department of Environmental Quality and Dismissing Reorganized Debtors' Objections and Notice of Satisfied Claims as They Relate to the Department's Withdrawn Claims [Docket No. 2990; filed January 16, 2018]

Status: On January 16, 2018, the Court entered a stipulation with respect to the claims filed by Wyoming Department of Environmental Quality. The Reorganized Debtor has resolved the limited response of Marathon Oil Company and is working to document such resolution. Once finalized, the Reorganized Debtor intends to file the agreed stipulation under certification of counsel. Accordingly, a hearing on this matter is no longer necessary.

Dated: May 25, 2018
Wilmington, Delaware

/s/ Christopher M. De Lillo
John H. Knight (No. 3848)
Amanda R. Steele (No. 5530)
Joseph C. Barsalona II (No. 6102)
Christopher M. De Lillo (No. 6355)
RICHARDS, LAYTON & FINGER, P.A.
One Rodney Square
920 North King Street
Wilmington, Delaware 19801
Telephone: (302) 651-7700
Facsimile: (302) 651-7701
E-mail: knight@rlf.com
steele@rlf.com
barsalona@rlf.com
delillo@rlf.com

-and-

Ana Alfonso (admitted *pro hac vice*)
WILLKIE FARR & GALLAGHER LLP
787 Seventh Avenue
New York, New York 10019-6099
Telephone: (212) 728-8000
Facsimile: (212) 728-8111
E-mail: aalfonso@willkie.com

*Counsel for Samson Resources II, LLC, for
itself and the Reorganized Debtor*