

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
SAMSON RESOURCES CORPORATION, <i>et al.</i> , ¹)	Case No. 15-11934 (CSS)
)	
Debtors.)	Jointly Administered
)	

**AMENDED NOTICE OF AGENDA FOR MATTERS SCHEDULED FOR
HEARING ON OCTOBER 29, 2015 AT 10:00 A.M. (ET)²**

CONTINUED MATTERS:

1. Debtors’ Motion for Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b), and (IV) Granting Related Relief [Docket No. 22; Filed on 9/17/2015]

Related Documents:

- A. Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2, (III) Scheduling a Final Hearing Pursuant to

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Geodyne Resources, Inc. (2703); Samson Contour Energy Co. (7267); Samson Contour Energy E&P, LLC (2502); Samson Holdings, Inc. (8587); Samson-International, Ltd. (4039); Samson Investment Company (1091); Samson Lone Star, LLC (9455); Samson Resources Company (8007); and Samson Resources Corporation (1227). The location of parent Debtor Samson Resources Corporation’s corporate headquarters and the Debtors’ service address is: Two West Second Street, Tulsa, Oklahoma 74103.

² Parties who are unable to attend the hearing in person may participate by telephone by contacting CourtCall an independent conference call company, at 866-582-6878. Please refer to the Court’s website at www.deb.uscourts.gov (in the “General Information under the Judges’ Info” section) for complete information and instructions. A copy of each pleading can be viewed on the Court’s website at <https://ecf.deb.uscourts.gov> and on the website of the Debtors’ proposed notice and claims agent, Garden City Group, LLC at <http://www.gardencitygroup.com/cases/SamsonRestructuring>. Further information may be obtained by calling (888) 547-8096 or emailing to SMNInfo@gardencitygroup.com

Bankruptcy Rule 4001(b), and (IV) Granting Related Relief
[Docket No. 111; Filed on 9/25/2015]

Response Deadline: November 10, 2015 at 4:00 p.m. solely for the Office of the United States Trustee and Official Committee of Unsecured Creditors to file formal responses (if any). October 22, 2015 at 4:00 p.m. for all other parties.

Responses Received: The Debtors have received informal comments from the Office of the United States Trustee and the Official Committee of Unsecured Creditors.

Status: This matter has been continued to a hearing to be held on November 17, 2015 at 11:00 a.m.

2. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Alvarez & Marsal, LLC as Financial Advisor *Nunc Pro Tunc* to the Petition Date [Docket No. 120; Filed on 9/25/2015]

Response Deadline: October 22, 2015 at 4:00 p.m., solely for the Office of the United States Trustee and Official Committee of Unsecured Creditors to file formal responses (if any). October 8, 2015 at 4:00 p.m. for all other parties.

Responses Received: The Debtors have received informal comments from the Office of the United States Trustee and the Official Committee of Unsecured Creditors.

Status: This matter has been continued to a hearing to be held on December 8, 2015 at 2:00 p.m.

UNCONTESTED MATTERS GOING FORWARD:

3. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 119; Filed on 9/25/2015]

Related Documents:

- A. **Supplemental Declaration of Joshua A. Sussberg, P.C. in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors In Possession Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 221; Filed on October 15, 2015]**

Response Deadline: October 22, 2015 at 4:00 p.m., solely for the Office of the United States Trustee and Official Committee of Unsecured Creditors to file formal responses (if any), October 8, 2015 at 4:00 p.m. for all other parties.

Responses Received:

- A. Reservation of Rights of Official Committee of Unsecured Creditors in Respect of Debtors' Application for Order Authorizing Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to Petition Date [Docket No. 256; Filed on 10/22/2015]

Status: This matter is going forward. The Debtors have received informal comments from the Office of the United States Trustee. The Debtors anticipate either filing a Certification of Counsel with an agreed, revised, proposed form of order prior to the hearing or presenting the agreed, revised, proposed form of order at the hearing.

- 4. Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Blackstone Advisory Partners L.P. as Investment Banker for the Debtors and Debtors In Possession, Effective *Nunc Pro Tunc* to the Petition Date and Waiving Certain Information Requirements Imposed by Local Rule 2016-2 [Docket No. 121; Filed on 9/25/2015]

Related Documents:

- A. **Debtors' Amended Application for Entry of an Order Authorizing the Retention and Employment of PJT Partners LP as Investment Banker for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date and Waiving Certain Information Requirements Imposed by Local Rule 2016-2 [Docket No. 284; Filed on 10/28/2015]**

Response Deadline: October 22, 2015 at 4:00 p.m., solely for the Office of the United States Trustee and Official Committee of Unsecured Creditors to file formal responses (if any), October 8, 2015 at 4:00 p.m. for all other parties.

Responses Received: The Debtors have received informal comments from the Office of the United States Trustee and the Official Committee of Unsecured Creditors.

Status: This matter is going forward. The Debtors anticipate either filing a Certification of Counsel with an agreed, revised, proposed form of order prior to the hearing or presenting the agreed, revised, proposed form of order at the hearing.

CONTESTED MATTERS:

5. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses, (II) Continue Non-Insider Incentive Plans, and (III) Continue Employee Benefits Programs [Docket No. 4; Filed on 9/17/2015]

Related Documents:

- A. Interim Order Authorizing the Debtors to (I) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses, (II) Continue Non-Insider Incentive Plans, and (III) Continue Employee Benefits Programs [Docket No. 86; Filed on 9/22/2015]
- B. Notice of Second Day Hearing to be Held on October 14, 2015 at 10:00 A.M. (Prevailing Eastern Time) [Docket No. 94; Filed on 9/22/2015]
- C. Second Interim Order Authorizing the Debtors to (I) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses, (II) Continue Non-Insider Incentive Plans, and (III) Continue Employee Benefits Programs [Docket No. 185; Filed on 10/14/2015]
- D. Debtors' Reply in Support of the Debtors' Wages Motion and in Response to the Objection Thereto [Docket No. 266, Filed on 10/26/2015]

Response Deadline: October 22, 2015 at 4:00 p.m., solely for the Office of the United States Trustee and Official Committee of Unsecured Creditors to file formal responses (if any), October 8, 2015 at 4:00 p.m. for all other parties.

Responses Received:

- A. Limited Objection of Official Committee of Unsecured Creditors to Debtors' Motion for Entry of Final Order Authorizing Debtors to (I) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses, (II) Continue Non-Insider Incentive Plans, and (III) Continue Employee Benefits Programs [Docket No. 254; Filed on 10/22/2015]

Status: This matter is going forward in part, and adjourned with respect to consideration of Non-Insider Employee Incentive Programs for six employees with the title of “vice president.” The Debtors have received informal comments from the Office of the United States Trustee and certain of the second lien lenders. The Debtors anticipate either filing a Certification of Counsel with an agreed, revised, proposed form of order prior to the hearing or presenting the agreed, revised, proposed form of order at the hearing.

6. Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping and Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders [Docket No. 6; Filed on 9/17/2015]

Related Documents:

- A. Interim Order (I) Authorizing the Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping and Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders [Docket No. 88; Filed on 9/22/2015]
- B. Notice of Second Day Hearing to be Held On October 14, 2015 at 10:00 A.M. (Prevailing Eastern Time) [Docket No. 94; Filed on 9/22/2015]
- C. Second Interim Order (I) Authorizing the Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping and Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders [Docket No. 186; Filed on 10/14/2015]
- D. Debtors’ Reply in Support of the Debtors’ Lien Claimants Motion and Taxes Motion and in Response to the Committee’s Objection Thereto [Docket No. 267, Filed 10/26/15]

Response Deadline: October 22, 2015 at 4:00 p.m., solely for the Office of the United States Trustee and Official Committee of Unsecured Creditors to file formal responses (if any), October 8, 2015 at 4:00 p.m. for all other parties.

Responses Received:

- A. Omnibus Objection of Official Committee of Unsecured Creditors to (1) Debtors' Motion for Entry of Final Order (I) Authorizing Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping And Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders and (2) Debtors' Motion for Entry of Final Order Authorizing Payment of Certain Prepetition Taxes and Fees [Docket No. 253; Filed on 10/22/2015]

Status: This matter is going forward.

- 7. Debtor's Motion for Entry of Interim and Final Orders Authorizing Payment of (I) Mineral Payments and (II) Working Interest Disbursements [Docket No. 7; Filed on 9/17/2015]

Related Documents:

- A. Interim Order Authorizing Payment of (I) Mineral Payments and (II) Working Interest Disbursements [Docket No. 89; Filed on 9/22/2015]
- B. Notice Of Second Day Hearing To Be Held On October 14, 2015 At 10:00 A.M. (Prevailing Eastern Time) [Docket No. 94; Filed on 9/22/2015]
- C. Second Interim Order Authorizing Payment of (I) Mineral Payments and (II) Working Interest Disbursements [Docket No. 187; Filed on 10/14/2015]
- D. Debtors' Reply in Support of the Debtors' Mineral Payment Motion and in Response to the Committee's Objection Thereto. [Docket No. 268, Filed 10/26/15]

Response Deadline: October 22, 2015 at 4:00 p.m., solely for the Office of the United States Trustee and Official Committee of Unsecured Creditors to file formal responses (if any), October 8, 2015 at 4:00 p.m. for all other parties.

Responses Received: The Debtors have also received informal comments from the Official Committee of Unsecured Creditors. Additionally, the following responses were filed:

- A. Limited Objection by XTO Energy Inc. to Debtors' Motion for Entry of Interim and Final Orders Authorizing Payment of

(I) Mineral Payments and (II) Working Interest Disbursements
[Docket No. 141; Filed 10/8/2015]

- B. Response of Timothy John Farris to Hearing Scheduled for October 14, 2015 [Docket No. 152; Filed 10/8/2015]
- C. Response of Danuka K. Thomas to Hearing Scheduled for October 14, 2015 [Docket No. 153; Filed 10/8/2015]
- D. Response of Calvin Williams to Hearing Scheduled for October 14, 2015 [Docket No. 154; Filed 10/8/2015]
- E. Response of T. O. Williams to Hearing Scheduled for October 14, 2015 [Docket No. 155; Filed 10/8/2015]
- F. Response of B. J. Williams to Hearing Scheduled for October 14, 2015 [Docket No. 156; Filed 10/8/2015]
- G. Response of Mildian A. Maddey to Hearing Scheduled for October 14, 2015 [Docket No. 157; Filed 10/8/2015]
- H. Response of Connie R. Williams to Hearing Scheduled for October 14, 2015 [Docket No. 158; Filed 10/8/2015]
- I. Response of Dottie A. Wright to Hearing Scheduled for October 14, 2015 [Docket No. 160; Filed 10/8/2015]
- J. Lloyd and Mary Ness Objection to Interim Amounts and to Final Amounts Orders (I) Payments to Mineral Payees [Docket No. 161; Filed on 10/9/2015]
- K. Debtors' Omnibus Reply in Support of the Debtors' Mineral Payment and Working Interest Disbursement Motion and in Response to Objections Thereto [Docket No. 165; Filed on 10/12/2015]
- L. Limited Objection of Official Committee of Unsecured Creditors to Debtors' Motion for Entry of Final Order Authorizing Payment of (I) Mineral Payments and (II) Working Interest Disbursements [Docket No. 252; Filed on 10/22/2015]
- M. Memorandum and Brief received by Lloyd Odell Ness and Mary Patricia Ness on 10/26/2015 [**Docket No. 278; Filed on 10/28/2015**]

Status: This matter is going forward.

8. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 8; Filed on 9/17/2015]

Related Documents:

- A. Interim Order Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 90; Filed on 9/22/2015]
- B. Notice of Second Day Hearing to be Held on October 14, 2015 at 10:00 A.M. (Prevailing Eastern Time) [Docket No. 94; Filed on 9/22/2015]
- C. Second Interim Order Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 188; Filed on 10/14/2015]
- D. Debtors' Reply in Support of the Debtors' Lien Claimants Motion and Taxes Motion and in Response to the Committee's Objection Thereto [Docket No. 267, Filed 10/26/15]

Response Deadline: October 22, 2015 at 4:00 p.m., solely for the Office of the United States Trustee and Official Committee of Unsecured Creditors to file formal responses (if any), October 8, 2015 at 4:00 p.m. for all other parties.

Responses Received:

- A. Omnibus Objection of Official Committee of Unsecured Creditors to (1) Debtors' Motion for Entry of Final Order (I) Authorizing Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping And Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders and (2) Debtors' Motion for Entry of Final Order Authorizing Payment of Certain Prepetition Taxes and Fees [Docket No. 253; Filed on 10/22/2015]

Status: This matter is going forward.

Dated: October 28, 2015
Wilmington, Delaware

/s/ Domenic E. Pacitti

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