

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	
	)	Chapter 11
SAMSON RESOURCES CORPORATION, <i>et al.</i> , <sup>1</sup>	)	
	)	Case No. 15-11934 (CSS)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	<b>Re: Docket No. 2009, 2019</b>

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**NOTICE OF OCCURRENCE OF THE FINAL EFFECTIVE DATE**

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**PLEASE TAKE NOTICE** that on February 13, 2017, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered the *Findings of Fact, Conclusions of Law, and Order Confirming Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtors Affiliates* [Docket No. 2019] (the “Confirmation Order”), pursuant to which the Bankruptcy Court approved and confirmed the *Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates*, dated February 12, 2017 [Docket No. 2009] (the “Plan”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that the Final Effective Date occurred on **March 1, 2017**.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Plan, the restructuring has been structured as a purchase of substantially all of the assets or interests of the Debtors, which purchase will be a taxable transaction for United States federal income tax purposes.

**PLEASE TAKE FURTHER NOTICE** that pursuant to Article V.B. of the Plan, except as otherwise provided in the Plan or the Confirmation Order, proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, if any, must be filed with the Court within thirty (30) days after the date of entry of an order of the Court (including the Confirmation Order) approving such rejection. **Any Claims arising from the rejection of an Executory Contract or Unexpired Lease not Filed within such time will be automatically Disallowed, forever barred from assertion, and shall not be enforceable**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Geodyne Resources, Inc. (2703); Samson Contour Energy Co. (7267); Samson Contour Energy E&P, LLC (2502); Samson Holdings, Inc. (8587); Samson-International, Ltd. (4039); Samson Investment Company (1091); Samson Lone Star, LLC (9455); Samson Resources Company (8007); and Samson Resources Corporation (1227). The location of parent Debtor Samson Resources Corporation’s corporate headquarters and the Debtors’ service address is: Two West Second Street, Tulsa, Oklahoma 74103.

<sup>2</sup> Capitalized terms used but not otherwise not defined herein shall have the meanings set forth in the Plan or the Confirmation Order, as applicable.

**against, as applicable, the Debtors, the Reorganized Debtors, the Settlement Trust, the Estates, or property of the foregoing parties, without the need for any objection by the Debtors, the Reorganized Debtors, or the Settlement Trust, as applicable, or further notice to, or action, order, or approval of the Court or any other Entity, and any Claim arising out of the rejection of the Executory Contract or Unexpired Lease shall be deemed fully satisfied, released, and discharged, notwithstanding anything in the Schedules or a Proof of Claim to the contrary.**

**PLEASE TAKE FURTHER NOTICE** that in accordance with Bankruptcy Rules 2002 and 3020(c), the Reorganized Debtors shall promptly cause this Notice of Final Effective Date to be served by United States mail, first class postage prepaid, by hand, or by overnight courier service to all parties served with the Confirmation Hearing Notice; *provided* that no notice or service of any kind shall be required to be mailed or made upon any Entity to which the Debtors mailed a Confirmation Hearing Notice, but received such notice returned marked “undeliverable as addressed,” “moved, left no forwarding address,” or “forwarding order expired,” or similar reason, unless the Debtors or Reorganized Debtors, as applicable, have been informed in writing by such Entity, or are otherwise aware, of such Entity’s new address.

**PLEASE TAKE FURTHER NOTICE** that from and after this date, if you wish to receive notice of filings in this case, you must file a request for such notice with the clerk of the Bankruptcy Court and serve a copy of such notice on counsel to the Reorganized Debtors, listed below. You must do this even if you filed such a notice prior to the Initial Effective Date.

**PLEASE TAKE FURTHER NOTICE** that copies of the Confirmation Order, the Plan, or any other related documents are available on the Debtors’ restructuring website located at <http://cases.gcginc.com/SamsonRestructuring/>. If you desire paper copies, you may obtain them from: (a) Garden City Group, LLC (the “Voting and Claims Agent”) at no charge by (i) writing to the Voting and Claims Agent at Samson Resources Corporation Ballot Processing, c/o GCG, PO Box 10238, Dublin, OH 43017-5738; (ii) calling the Voting and Claims Agent at 888-547-8096; or (iii) e-mailing [SMNinfo@gardencitygroup.com](mailto:SMNinfo@gardencitygroup.com); or (b) for a fee via PACER at <http://www.deb.uscourts.gov>.

**PLEASE TAKE FURTHER NOTICE** that the Plan and its provisions are binding upon the Debtors and the Reorganized Debtors, as applicable, and any and all holders of Claims or Interests (regardless of whether such Claims or Interests are deemed to have accepted or rejected the Plan), all Entities that are parties to or are subject to the settlements, compromises, releases, discharges, exculpations and injunctions described in the Plan, each Entity acquiring property under the Plan or the Confirmation Order, and any and all non-debtor parties to Executory Contracts and Unexpired Leases with the Debtors. All Claims and debts shall be as fixed, adjusted, or compromised, as applicable, pursuant to the Plan regardless of whether any holder of a Claim or debt has voted on the Plan.

Dated: March 1, 2017  
Wilmington, Delaware

/s/ Domenic E. Pacitti

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