

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
SAMSON RESOURCES CORPORATION, <i>et al.</i> , ¹)	Case No. 15-11934 (CSS)
)	
Debtors.)	Jointly Administered
)	

**SECOND AMENDED NOTICE OF AGENDA FOR MATTERS
SCHEDULED FOR HEARING ON FEBRUARY 13, 2017 AT 12:00 P.M. (ET)²**

CONTESTED MATTERS

1. Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates (Solicitation Version) [Docket No. 1882; Filed 1/13/2017]

Related Documents:

- A. Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 1855; Filed 1/11/2017]
- B. Disclosure Statement for the Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 1884; Filed 1/13/2017]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Geodyne Resources, Inc. (2703); Samson Contour Energy Co. (7267); Samson Contour Energy E&P, LLC (2502); Samson Holdings, Inc. (8587); Samson-International, Ltd. (4039); Samson Investment Company (1091); Samson Lone Star, LLC (9455); Samson Resources Company (8007); and Samson Resources Corporation (1227). The location of parent Debtor Samson Resources Corporation’s corporate headquarters and the Debtors’ service address is: Two West Second Street, Tulsa, Oklahoma 74103.

² Parties who are unable to attend the hearing in person may participate by telephone by contacting CourtCall an independent conference call company, at 866-582-6878. Please refer to the Court’s website at www.deb.uscourts.gov (in the “General Information under the Judges’ Info” section) for complete information and instructions. A copy of each pleading can be viewed on the Court’s website at <https://ecf.deb.uscourts.gov> and on the website of the Debtors’ proposed notice and claims agent, Garden City Group, LLC at <http://www.gardencitygroup.com/cases/SamsonRestructuring>. Further information may be obtained by calling (888) 547-8096 or emailing to SMNInfo@gardencitygroup.com

- C. Blackline-Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates (Solicitation Version) [Docket No. 1883; Filed 1/13/2017]
- D. Plan Supplement for the Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 1927; Filed 1/25/2017]
- E. Exhibit G (Terms of Exit Facility Credit Agreement) to Plan Supplement for the Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 1941; Filed 1/27/2017]
- F. Notice of Filing of Supplement to the Plan Supplement for the Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 1963; Filed 2/3/2017]
- G. Notice of Filing of Amendment to the Plan Supplement for the Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 1974; Filed 2/6/2017]
- H. Notice of Withdrawal of Objection of Subsidiaries of Verizon Communications Inc. to Plan Supplement for the Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 1984; Filed 2/9/2017]
- I. Declaration of Craig E. Johnson of Garden City Group, LLC Certifying the Methodology for the Tabulation of Votes and Results of Voting with Respect to the Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 1993; Filed 2/10/2017]**
- J. Declaration of Alan B. Miller in Support of Confirmation of Debtors' Joint Chapter 11 Plan of Reorganization [Docket No. 1994; Filed 2/10/2017]**
- K. United States' Notice of Withdrawal of Objection to Confirmation of Plan [Docket No. 1995; Filed 2/10/2017]**

- L. Declaration of Michael P. O'Hara in Support of Confirmation of the Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 1996; Filed 2/10/2017]**
- M. Notice of Withdrawal of Objection of Cabot Oil & Gas Company to Confirmation of the Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and its Debtor Affiliates [Docket No. 1998; Filed 2/10/2017]**
- N. Declaration of Douglas J. Friske in Support of the Debtors' Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 1999; Filed 2/10/2017]**
- O. Notice of Withdrawal of Objection to the Cure Amount Set Forth on Exhibit B-1 of the Plan Supplement for the Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and its Debtor Affiliates [Docket No. 2000; Filed 2/10/2017]**
- P. Declaration of John L. Stuart, Chief Restructuring Officer and Interim Chief Financial Officer, In Support of Confirmation of the Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 2001; Filed 2/10/2017]**
- Q. Declaration of Christopher Arnett in Support of Confirmation of the Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 2002; Filed 2/10/2017]**
- R. Declaration of Lisa Johnson in Support of Confirmation of the Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates and Regarding Certain Claims-Related Matters [Docket No. 2003; Filed 2/10/2017]**
- S. Debtors' Memorandum of Law in Support of Confirmation of Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates and Omnibus Reply to Objections Thereto [Docket No. 2004; Filed 2/10/2017]**

- T. Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates (With Technical Modifications) {Confirmation Version} [Docket No. 2005; Filed 2/10/2017]**
- U. Blacklined-Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates (With Technical Modifications) {Confirmation Version} [Docket No. 2006; Filed 2/10/2017]**
- V. Notice of Withdrawal of Objection of Exxon Entities to (A) the Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 1882]; and (B) The Cure Claims Proposed In The Debtors' Plan Supplement [Docket No. 2007; Filed 2/12/2017]**
- W. Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates (With Technical Modifications) {Confirmation Version} [Docket No. 2009; Filed 2/12/2017]**
- X. Blacklined-Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates (With Technical Modifications) {Confirmation Version} [Docket No. 2010; Filed 2/12/2017]**
- Y. Notice of Filing of Amendment to the Plan Supplement for the Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 2011; Filed 2/12/2017]**
- Z. Notice of Filing of Blacklines of Amendments to the Plan Supplement for the Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 2012; Filed 2/12/2017]**
- AA. Findings of Fact, Conclusions of Law, and Order Confirming Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 2013; Filed 2/12/2017]**

Response Deadline: February 9, 2017 at 5:00 p.m.

Responses Received:

- A. Objection of Exxon Entities to (A) the Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates (Docket No. 1882); and (B) the Cure Claims Proposed in the Debtors' Plan Supplement (Docket No. 1927) [Docket No. 1961; Filed 2/3/2017]
- B. A2D Technologies, Inc. d/b/a TGS Geological Products and Services Objection to the Cure Amount Set Forth on Exhibit B-1 of the Plan Supplement for the Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 1970; Filed 2/6/2017]
- C. Objection of Subsidiaries of Verizon Communications Inc. to Plan Supplement for the Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtors Affiliates [Docket No. 1972; Filed 2/6/2017]
- D. Limited Objection to Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 1975; Filed 2/8/2017]
- E. Objection of J-W Power Company to Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 1983; Filed 2/9/2017]
- F. Objection by the Internal Revenue Service to the Debtors' Global Settlement Joint Chapter 11 Plan of Reorganization [Docket No. 1985; Filed 2/9/2017]
- G. Apache Corporation's Limited Objection to Plan Supplement for the Global Settlement Joint Chapter 11 Plan of Reorganization [Docket No. 1986; Filed 2/9/2017]
- H. Objection of Cabot Oil & Gas Company to Confirmation of the Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 1987; Filed 2/9/2017]
- I. USA Compression Partners, LP.'s Objection to Debtors' Proposed Cure Payment and Request for Payment of Cure Amount [Docket No. 1988; Filed 2/9/2017]

Status: This matter is going forward.

2. Debtors' Motion to Reclassify for All Purposes and Estimate for Voting Purposes Certain Claims Pursuant to the Solicitation Procedures [Docket No. 1923; Filed 1/24/2017]

Related Documents:

- A. Debtors' Reply in Support of Debtors' Motion to Reclassify for All Purposes and Estimate for Voting Purposes Certain Claims Pursuant to the Solicitation Procedures [Docket No. 1979; Filed 2/8/2017]
- B. Notice of Withdrawal Without Prejudice of Debtors' Motion to Reclassify for All Purposes and Estimate for Voting Purposes Certain Claims Pursuant to the Solicitation Procedures [Docket No. 2008; Filed 2/12/2017]**

Response Deadline: February 6, 2017 at 4:00 p.m.

Responses Received:

- A. Response to Motion to Reclassify Claims Debtors' Motion to Reclassify for All Purposes and Estimate for Voting Purposes Certain Claims Pursuant to the Solicitation Procedures [Docket No. 1947; Filed 1/31/2017]
- B. Parker Heirs' Objection to Debtors' Motion to Reclassify for All Purposes and Estimate for Voting Purposes Certain Claims Pursuant to the Solicitation Procedures [Docket No. 1953; Filed 2/1/2017]
- C. Nova Leasing, LLC's Limited Objection to Debtors' Motion to Reclassify for All Purposes and Estimate for Voting Purposes Certain Claims Pursuant to the Solicitation Procedures [Docket No. 1967; Filed 2/6/2017]

Status: This matter will not be going forward. The Debtors have filed a Notice of Withdrawal regarding this matter.

Dated: February 12, 2017
Wilmington, Delaware

/s/ Domenic E. Pacitti

Domenic E. Pacitti, Esq. (DE Bar No. 3989)
Michael W. Yurkewicz, Esq. (DE Bar No. 4165)
**KLEHR HARRISON HARVEY
BRANZBURG LLP**
919 N. Market Street, Suite 1000
Wilmington, Delaware 19801
Telephone: (302) 426-1189
Facsimile: (302) 426-9193

-and-

Morton Branzburg (admitted *pro hac vice*)
**KLEHR HARRISON HARVEY
BRANZBURG LLP**
1835 Market Street, Suite 1400
Philadelphia, Pennsylvania 19103
Telephone: (215) 569-2700
Facsimile: (215) 568-6603

-and-

Paul M. Basta, P.C. (admitted *pro hac vice*)
Edward O. Sassower, P.C. (admitted *pro hac vice*)
Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900

-and-

James H.M. Sprayregen, P.C.
Ross M. Kwasteniet (admitted *pro hac vice*)
Brad Weiland (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
300 North LaSalle
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200

*Co-Counsel for the Debtors and Debtors in
Possession*