

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:	:	Chapter 11
	:	
Dvorkin Holdings, LLC,	:	Case No. 12-31336-JPC
	:	
Debtor.	:	Hon. Jacqueline P. Cox
	:	

AMENDED NOTICE OF MOTION

PLEASE TAKE NOTICE that on **April 28, 2015, at 9:30 a.m. prevailing Central time**, the undersigned shall appear before the **Honorable Jacqueline P. Cox**, Bankruptcy Judge for the United States Bankruptcy Court for the Northern District of Illinois, in the courtroom normally occupied by Her Honor, **Courtroom 680**, at 219 South Dearborn Street, Chicago, Illinois, and then and there will shall present the **Motion of ASM Capital IV, LP and ASM Capital V, LP for Order (I) Approving the Adequacy of the Disclosure Statement, (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan of Liquidation, (III) Fixing the Bar Date for Certain Professional Fee Claims, (IV) Fixing the Date, Time, and Place for Confirmation Hearing, and (V) Establishing Procedures for Rejection Damages Claims.**

Respectfully submitted,

Dated: March 27, 2015

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