

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re

ABT MOLECULAR IMAGING, INC.,¹

Debtor.

Chapter 11

Case No. 18-11398 (LSS)

Hrg. Date: Aug. 21, 2018 at 11:00 a.m. (ET)

Obj. Deadline: Aug. 14, 2018 at 4:00 p.m. (ET)

**NOTICE OF HEARING TO CONSIDER APPROVAL OF DISCLOSURE STATEMENT
WITH RESPECT TO DEBTOR'S PLAN OF REORGANIZATION
UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that on July 13, 2018 the above-captioned debtor (the "**Debtor**") filed (i) the *Debtor's Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* (as may be amended, modified, and/or supplemented, the "**Plan**") and (ii) the *Disclosure Statement for Debtor's Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* (as may be amended, modified, and/or supplemented, the "**Disclosure Statement**") with the Bankruptcy Court. On July 13, 2018, the Debtor also filed a motion (the "**Solicitation Procedures Motion**") seeking entry of an order (the "**Disclosure Statement Order**") approving (i) the Disclosure Statement, and (ii) the solicitation procedures in connection with solicitation of the Plan (the "**Solicitation Procedures**").

PLEASE TAKE FURTHER NOTICE that the hearing to consider the entry of the Disclosure Statement Order (the "**Disclosure Statement Hearing**") will be held before the Honorable Laurie Selber Silverstein at the Bankruptcy Court, 824 N. Market Street, 6th Floor, Courtroom 2, Wilmington, Delaware 19801 on **August 21, 2018 at 11:00 a.m. (prevailing Eastern time)**. The Disclosure Statement Hearing may be continued from time to time without further notice other than the announcement by the Debtor of the adjourned date(s) at the Disclosure Statement Hearing or any continued hearing or as indicated in any notice of agenda of matters scheduled for hearing filed with the Bankruptcy Court.²

PLEASE TAKE FURTHER NOTICE that in accordance with the Bankruptcy Rules and the Local Rules, only certain parties in interest are entitled to receive copies of the Disclosure Statement, the Plan, and the Solicitation Procedures Motion. However, such documents (i) are available for viewing, free of charge, on the Debtor's restructuring website, at <http://cases.gardencitygroup.com/mii>, or (ii) can be obtained by contacting the Debtor's law firm, Bayard P.A. by e-mail (dbrogan@bayardlaw.com).

PLEASE TAKE FURTHER NOTICE that responses and objections, if any, to the approval of the Disclosure Statement, the Solicitation Procedures Motion, or the other relief sought by the Debtor in connection therewith, must: (i) be in writing, (ii) conform to the Bankruptcy Rules and the Local Rules, (iii) state the name and address of the objecting party and the amount and nature of the Claim or Equity Interest of such party, (iv) state with particularity the legal and factual basis and nature of any objection or response and include, where appropriate, proposed language to be inserted in the Disclosure Statement and/or the Plan to resolve any such objection or response, and (v) be filed, together with proof of service, with the Bankruptcy Court and served **so as to be actually received on or before 4:00 p.m. (prevailing Eastern**

¹ The last four digits of the Debtor's federal tax identification number are 0800 and its business address is 3024 Topside Business Park, Louisville, TN 37777.

² Capitalized terms used herein and not otherwise defined shall have the meanings given to them in the Solicitation Procedures Motion, or if not defined therein, in the Disclosure Statement.

time) on August 14, 2018, by (i) counsel to the Debtor, Bayard, P.A., 600 N. King Street, Suite 400, Wilmington, Delaware 19801, Attn: Justin R. Alberto, Esq. and Erin R. Fay, Esq.; (ii) the Office of the United States Trustee, 844 N. King Street, Suite 2207, Wilmington, DE 19801, Attn: Jaclyn Weissgerber; and (iii) counsel to the DIP Lender, Holland & Knight LLP, 200 Crescent Court, Suite 1600, Dallas, TX 75201, Attn: Brent McIlwain, Esq., and Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn: Matthew B. Lunn, Esq.

PLEASE TAKE FURTHER NOTICE that except as may be otherwise indicated in the Disclosure Statement Order, shortly after the date on which the Bankruptcy Court enters the Disclosure Statement Order, (i) the Holders of Claims in Class 1 as of the Voting Record Date (as defined in the Solicitation Procedures Motion) will receive, among other things, (a) one or more Ballots, (b) the notice of the Confirmation Hearing (the "Confirmation Hearing Notice"), and (c) such other materials as the Bankruptcy Court may direct or approve (collectively, the "Solicitation Package"), and (ii) the Holders of Claims that are not entitled to vote on the Plan may receive an appropriate notice of non-voting status and/or the Confirmation Hearing Notice but shall not receive the Solicitation Package.

PLEASE TAKE FURTHER NOTICE THAT THIS NOTICE IS NOT A SOLICITATION OF VOTES TO ACCEPT OR REJECT THE PLAN. VOTES ON THE PLAN MAY NOT BE SOLICITED UNLESS AND UNTIL THE DISCLOSURE STATEMENT ORDER IS ENTERED BY THE BANKRUPTCY COURT.

Dated: July 17, 2018
Wilmington, Delaware

BAYARD, P.A.

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