

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ROME DIVISION**

In re:)	Chapter 11
)	
LAKEPOINT LAND, LLC,)	Case No. 18-41337-bem
LAKEPOINT LAND III, LLC,)	
LAKEPOINT LAND IV, LLC,)	Jointly Administered
LAKEPOINT SERVICES, LLC,)	
LAKEPOINT SPORTS SOUTH, LLC,)	
LP HOUSING LLC, LAKEPOINT)	
HOSPITALITY, LLC, and)	
LAKEPOINT MERCHANDISE, LLC,)	
)	
Debtors.)	
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**NOTICE REQUIRING FILING OF PROOFS OF CLAIM OR INTEREST
ON OR BEFORE AUGUST 6, 2018 BY 5:00 P.M. (EASTERN)**

TO ALL CREDITORS AND PARTIES-IN-INTEREST:

1. On June 11, 2018 (the “Petition Date”), LakePoint Land, LLC (“LPL”), LakePoint Land III, LLC (“LPL III”), LakePoint Land IV, LLC (“LPL IV”), LakePoint Services, LLC (“LP Services”), LakePoint Sports South, LLC (“LP Sports”), LP Housing LLC (“LP Housing”), LakePoint Hospitality, LLC (“LP Hospitality”), and LakePoint Merchandise, LLC (“LP Merchandise,” and together with LPL, LPL III, LPL IV, LP Services, LP Sports, LP Housing, and LP Hospitality, the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Northern District of Georgia, Rome Division (the “Court”). The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code.

2. On June 28, 2018, the Court entered an order [Docket No. 61] (the “Bar Date Order”) establishing **August 6, 2018 by 5:00 p.m. (Eastern)**, as the last date for the filing of proofs of claim or interests against or in the Debtors (the “Bar Date”).

3. Pursuant to the terms of the Bar Date Order, other than the parties listed in the exceptions outlined in paragraph 5 below, each person or entity (including, without limitation, each governmental unit, individual, partnership, joint venture, corporation, limited liability company, estate, and trust) that wishes to assert a claim (including claims entitled to priority under Section 503(b)(9) of the Bankruptcy Code) or interest against or in the Debtors arising or deemed to have arisen prior to the Petition Date must file an original proof of claim or interest with Garden City Group, LLC, the Debtors’ claims and noticing agent (the “Claims Agent”), substantially in conformity with Official Form No. 410 (attached), on or before the Bar Date at the following address:

If via First Class Mail, send to:
LakePoint Land, LLC *et al.*
c/o Garden City Group, LLC
P.O. Box 10593
Dublin, Ohio 43017-7293

If via Hand Delivery or Overnight Courier, send to:
LakePoint Land, LLC, *et al.*
c/o Garden City Group, LLC
5151 Blazer Parkway, Suite A
Dublin, Ohio 43017

Proofs of claim or interest will be deemed timely filed only if **actually received** by the Claims Agent on or before the Bar Date.

4. For purposes of the Bar Date Order and this notice, the term “Claim” means: (i) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (ii) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured. The term interest means any equity or ownership interest in one of the Debtors.

5. Any proof of claim asserting a claim entitled to priority under Section 503(b)(9) of the Bankruptcy Code must also: (i) include the value of the goods delivered to and received by the Debtors in the twenty (20) days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtors under Section 546(c) of the Bankruptcy Code (if applicable).

6. The following persons and entities need not file a proof of claim by the Bar Date:
- a. any person or entity that has already properly filed with the Claims Agent or the Clerk of the Court a proof of claim or interest using a claim form that substantially conforms to Official Form No. 410;
 - b. any person or entity (i) whose claim or interest is listed on the Schedules (as defined below), (ii) whose claim is not described as “disputed,” “contingent,” or “unliquidated,” and (iii) who does not dispute the amount or nature of its claim or interest as set forth in any of the Schedules;
 - c. any person or entity asserting a claim under Section 507(a)(2) of the Bankruptcy Code as an administrative expense of the Debtors’ chapter 11 bankruptcy cases; provided, however, that any entity asserting a claim entitled to priority under Section 503(b)(9) of the Bankruptcy Code must assert such claim by filing a proof of claim by the Bar Date;

- d. any person or entity whose claim has been paid in full or otherwise satisfied by any of the Debtors; and
- e. any person or entity that holds a claim that has been allowed by an order of the Court entered on or before the Bar Date.

7. Any person or entity that holds a Claim that arises from the rejection of an executory contract or unexpired lease must, unless otherwise stated in the order authorizing such rejection, file a proof of claim based on such rejection on or before the later of: (a) the Bar Date; or (b) the date that is thirty (30) days after the entry of the order authorizing such rejection.

8. Any person or entity that is required to file a timely proof of claim or interest in the form and manner specified by the Bar Date Order and that fails to do so on or before the Bar Date shall *not* receive or be entitled to receive any payment or distribution of property from the Debtors, their estates, or their successors or assigns with respect to such Claim or interest, and shall be forever barred from asserting such Claim or interest against the Debtors, their estates, or their successors or assigns.

9. Furthermore, acts or omissions of the Debtors that occurred prior to the Petition Date, including any acts or omissions related to any indemnity agreements, guarantees, or services provided to or by the Debtors, may give rise to Claims against one or more of the Debtors notwithstanding the fact that such Claims (or the injuries on which they are based) may be contingent or may not have matured or become fixed or liquidated prior to such date. Therefore, any creditor having a Claim or potential Claim against any of the Debtors, no matter how remote or contingent, must file a proof of claim on or before the Bar Date.

10. Each proof of claim filed must: (i) be written in the English language; (ii) be denominated in lawful currency of the United States as of the Petition Date; and (iii) conform substantially to Official Form No. 410.

11. You should not file a proof of claim or interest if you do not have a Claim against or interest in any of the Debtors.

12. The Debtors each filed their Statements of Financial Affairs, Schedules of Assets and Liabilities, and related papers (each a “Schedule”, and collectively, the “Schedules”) on June 26, 2018. Copies of the Bar Date Order and copies of the Debtors’ respective Schedules are available for inspection during regular business hours at the office of the Clerk of the Court, Room 1340, 75 Ted Turner Drive SW, Atlanta, GA 30303. The Debtors’ respective Schedules are also available at the Claims Agent’s website: <http://cases.gardencitygroup.com/lpl>. Parties wishing to receive such materials by mail should send requests to:

If via First Class Mail, send to:
LakePoint Land, LLC *et al.*
c/o Garden City Group, LLC
P.O. Box 10593
Dublin, Ohio 43017-7293

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Dublin, Ohio 43017

13. The Debtors reserve the right to dispute, or to assert offsets or defenses against, any Claim or interest asserted against them. Nothing in this Notice shall preclude the Debtors from objecting to any Claim or interest asserted against them on any grounds.

14. **A claimant or interest holder should consult an attorney with inquiries, such as whether he or she should file a proof of claim or interest.**

Date: June 28, 2018
Atlanta, Georgia

By Order of the Court

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Proposed Attorneys for Debtors and Debtors in Possession