

B7 (Official Form 7) (04/13)

**United States Bankruptcy Court
Northern District of Illinois**

In re **LB Steel, LLC, a Delaware limited liability company** Debtor(s) Case No. **15-35358**
Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$53,709,484.00	2015 YTD: Business Operations
\$78,594,876.00	2014: Business Operations
\$82,635,694.00	2013: Business Operations

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See Attachment 3.b	See Attachment 3.b	\$9,677,299.88	to be determined

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
See Attachment 3.c	See Attachment 3.c	\$2,925,592.60	to be determined

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Walsh Construction v. LB Steel and Cal Testing dba Calumet Testing Services, Case No. 2007-L-3886	Claims associated with construction project at O'Hare Airport. Case consolidated with or related to case nos. 05 CH 2675, 08 L 6675, 08 L 3419 and 07 L 3886	Circuit Court of Cook County, Law Division	Trial completed 9/30/15; judgment entered on October 14, 2015

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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CAPTION OF SUIT AND CASE NUMBER Mack Industries v. LB Steel, et al., Case No. 2014 M1 724389	NATURE OF PROCEEDING Wage garnishment suit - LB Steel is employer	COURT OR AGENCY AND LOCATION Circuit Court of Cook County, Municipal Department	STATUS OR DISPOSITION pending
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None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
Cook County Clerk of the Circuit Court 50 W. Washington St, Room 1001 Chicago, IL 60602	Circuit Court of Cook County, IL See SOFA Q.4		Interest in funds on deposit by Cal Testing Services, Inc. in the amount of \$1,812,696, plus interest; interest in funds on deposit by City of Chicago in the amount of \$1,554,654, plus interest

7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
St. Baldrick's Foundation 1333 S Mayflower Ave., Ste 400 Monrovia, CA 91016		3/12/15	\$200 donation
Junior Achievement		5/4/15	\$200 donation
Chicago Southland Economic Dev. Corp.		2/12/15	\$500 donation

8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
Topeka, Kansas facility	Windstorm damage not covered by insurance, below deductible amount	6/4/15

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Development Specialists, Inc. 70 W Madison St., Suite 2300 Chicago, IL 60602	8/20/15, 10/14/15	\$25,000 and \$50,000, respectively
Perkins Coie LLP 131 S. Dearborn Street, Ste 1700 Chicago, IL 60603	9/18/15, 9/21/2015 and 10/14/15	\$25,000, \$29,480 and \$50,000, respectively

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Evrax Inc. NA Attn Jim Torongo 200 E Randolph St., Ste 7800 Chicago, IL 60601 vendor		Return of steel plates inventory with estimated value of \$700,000.00

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None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
Leeco Steel Products, Inc 1011 Warrenville Road, Suite 500 Lisle, IL 60532	9/30/15	\$18,598.69
Steelplate Akron 180 South Ave. Tallmadge, OH 44278	9/30/15	65,859.74
Tube City IMS, LLC 12 Monongahela Ave Glassport, PA 15045	10/8/15	104,766.20
Kenilworth Steel 106 E Market St #808 Warren, OH 44481	10/9/15	141,239.57
MB Financial Bank, N.A. Attn Mary C. Alberts 6111 N River Road Rosemont, IL 60018	On or about October 16, 2015 includes \$23,055.24 of disputed interest	\$850,884.38

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Scot Forge Attn Todd Leistner, VP CFO 8001 Winn Rd. Spring Grove, IL 60081	Prepaid customer order	
Welding Industrial Supply Attn Rick Roschek 2200 N Western Ave Chicago, IL 60647	Consignment vending machine for tooling	
Fleetwood Industrial Supply 1410 W. Fullerton Ave. Addison, IL 60101	Consignment vending machine for tooling	
MZG Associates, LLC 15700 Lathrop Ave Harvey, IL 60426	Landlord equipment used in the normal course of business	
De Lage Landen Financial Services 1111 Old Eagle School Rd. Wayne, PA 19087	Copier 25221933; Copier 25198025	
Caterpillar Inc. 100 N.E. Adams St Peoria, IL 61629	Tooling used to make or manufacture parts and products for Caterpillar (DE UCC #20110661507)	Harvey plant

15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
LB Steel Acquisitions V, LLC	27-1510463	15700 Lathrop Ave. Harvey, IL 60426	Owner of real estate located at 1451 Buena Vista NE, Warren, OH 44483	12-23-09 to present

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
LB Steel Acquisitions V, LLC	15700 Lathrop Ave. Harvey, IL 60426

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
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NAME AND ADDRESS
All three facilities

DATES SERVICES RENDERED
All records are kept on site by personnel at the facilities located at 15700 Lathrop Avenue, Harvey, IL; 1451 Buena Vista NE, Warren, OH; and 5600 Topeks Blvd., Topeka, KS

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Mulcahy Pauritsch Salvador & Co., Ltd.	14300 Ravinia Ave Orland Park, IL 60462	

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
MB Financial Bank, N.A. Attn Mary C. Alberts 6111 N River Road Rosemont, IL 60018	
JP Morgan Chase 10 S. Dearborn St Chicago, IL 60603	

Various vendors and customers **as requested in the normal course of business**

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
12/5/14	Jim Peek (Topeka)	\$890,000 cost basis
12/6/13	Jim Peek (Topeka)	\$1,700,000 cost basis
12/3/14	Dave Gruber (Warren)	\$1,200,000 cost basis
12/3/13	Dave Gruber (Warren)	\$1,900,000 cost basis
12/30/14	Cindy Blau (Harvey)	\$13,600,000 cost basis
12/30/13	Cindy Blau (Harvey)	\$16,700,000 cost basis

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
12/5/14	Jim Peek 5600 Topeka Blvd. Topeka, KS 66609
12/6/13	Jim Peek

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DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
12/3/14	Davie Gruber 1451 Buena Vista NE Warren, OH 44483
12/3/13	Dave Gruber
12/30/14	Cindy Blau c/o LB Steel, LLC 15700 Lathrop Ave Harvey, IL 60426
12/30/13	Cindy Blau

21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
LB Industries, Inc. Attn Robert J. Krems 8770 Railroad Dr PO Box 15430 Covington, KY 41015		76% owner
Goich & Goich LLC Attn Michael Z. Goich 15700 Lathrop Ave. Harvey, IL 60426		19% owner
Goich Family Trust Attn Michael Z. Goich 12822 West Hadley Rd Homer Glen, IL 60491		5% owner
Patrick O'Malley Development Specialists, Inc. 70 W. Madison St., Ste 2300 Chicago, IL 60602	Chief Restructuring Officer	0%
Michael Goich c/o LB Steel, LLC 15700 Lathrop Ave Harvey, IL 60426	President	0%
Robert Krems 8770 Railroad Drive Covington, KY 41015	VP, Treasurer and Assistant Secretary	0%

22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Michael Goich c/o LB Steel, LLC 15700 Lathrop Ave Harvey, IL 60426 President	Net compensation	\$221,148

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
Topeka Division of LB Steel, LLC 401(k) Plan	36-4487226
LB Steel, LLC 401(k) Plan for union employees	36-4487226
LB Steel, LLC Non-Union 401(k) Profit Sharing Plan	36-4487226
LB Steel, LLC Benefits Plan	36-4487226

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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 11-20-2015

Signature 
Michael Goich
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

SOFA 3.b Attachment

Location	Date	Ck#	Vendor	Amount
Topeka		70184	07/20/15 AEI Corporation	2,885.20
Topeka		70272	08/12/15 AEI Corporation	5,543.18
Topeka		70310	08/20/15 AEI Corporation	2,539.60
Topeka		70358	09/05/15 AEI Corporation	1,955.04
			AEI Corporation Total	12,923.02
Harvey	8/31/2015	122338	AGSCO CORP	7,701.58
			AGSCO CORP Total	7,701.58
Warren	55640	8/10/2015	AIR LIQUIDE INDUSTRIAL U.S. LP	5,314.35
Warren	55681	8/25/2015	AIR LIQUIDE INDUSTRIAL U.S. LP	1,646.35
Warren	55711	9/10/2015	AIR LIQUIDE INDUSTRIAL U.S. LP	13,756.98
			AIR LIQUIDE INDUSTRIAL U.S. LP Total	20,717.68
Harvey	8/10/2015	122155	ALRO STEEL	5,565.66
Harvey	8/25/2015	122310	ALRO STEEL	9,952.37
Harvey	8/31/2015	122339	ALRO STEEL	14,836.86
Harvey	9/30/2015	122558	ALRO STEEL	12,255.98
			ALRO STEEL Total	42,610.87
Harvey	7/29/2015	122119	American Express	40,125.07
Harvey	8/10/2015	122156	American Express	2,610.14
Harvey	8/13/2015	122296	American Express	15,250.16
Harvey	8/31/2015	122340	American Express	500.00
Harvey	8/31/2015	122341	American Express	23,342.99
Harvey	9/15/2015	122458	American Express	6,088.56
Harvey	9/21/2015	122483	American Express	25,877.19
Harvey	9/21/2015	122484	American Express	19,737.09
Harvey	10/2/2015	122580	American Express	1,000.00
			American Express Total	134,531.20
Harvey	8/10/2015	122162	Arrow Pin Products	4,431.26
Harvey	8/31/2015	122343	Arrow Pin Products	3,036.00
Harvey	10/2/2015	122581	Arrow Pin Products	960.10
			Arrow Pin Products Total	8,427.36
Topeka		70189	07/20/15 Austin Hardware	5,669.97
Topeka		70275	08/12/15 Austin Hardware	3,638.61
Topeka		70314	08/20/15 Austin Hardware	5,333.99
Topeka		70362	09/05/15 Austin Hardware	7,322.81
Topeka		70454	09/20/15 Austin Hardware	2,444.00
			Austin Hardware Total	24,409.38
Harvey	8/13/2015	122297	Barsom Consulting	32,447.75
Harvey	9/25/2015	122517	Barsom Consulting	115,410.47
			Barsom Consulting Total	147,858.22
Topeka		70191	07/20/15 Binswanger Glass	13,297.66
Topeka		70363	09/05/15 Binswanger Glass	19,272.42
			Binswanger Glass Total	32,570.08
Harvey	8/10/2015	122170	Blue Cross Blue Shield	194,502.59
Harvey	9/8/2015	122438	Blue Cross Blue Shield	179,954.84

Location	Date	Ck#	Vendor	Amount
Topeka		70260	08/05/15 Blue Cross Blue Shield	28,116.05
Topeka		70315	08/20/15 Blue Cross Blue Shield	26,202.75
Topeka		70455	09/20/15 Blue Cross Blue Shield	27,094.48
			Blue Cross Blue Shield Total	455,870.71
Harvey	9/21/2015	122486	BNSF RAILWAY	7,694.00
			BNSF RAILWAY Total	7,694.00
Harvey	9/15/2015	122461	Bob Fox	8,437.50
			Bob Fox Total	8,437.50
Topeka		70258	07/21/15 Capital City Bank	12,267.35
			Capital City Bank Total	12,267.35
Harvey	9/25/2015	122519	Cargill Inc	12,887.31
			Cargill Inc Total	12,887.31
Harvey	8/10/2015	122175	Caterpillar	6,441.20
			Caterpillar Total	6,441.20
Harvey	10/2/2015	122584	CCL CONSTRUCTION	36,731.65
			CCL CONSTRUCTION Total	36,731.65
Harvey	8/25/2015	122313	CenterPoint	18,592.14
Harvey	9/15/2015	122463	CenterPoint	16,031.41
			CenterPoint Total	34,623.55
Warren		55623	8/10/2015 CENTRAL TRANSPORT, LLC	2,236.97
Warren		55665	8/25/2015 CENTRAL TRANSPORT, LLC	1,507.55
Warren		55696	9/10/2015 CENTRAL TRANSPORT, LLC	4,981.17
Warren		55729	9/25/2015 CENTRAL TRANSPORT, LLC	254.09
			CENTRAL TRANSPORT, LLC Total	8,979.78
Harvey	9/21/2015	122489	CEVA INTERNATIONAL	12,167.27
			CEVA INTERNATIONAL Total	12,167.27
Harvey	8/10/2015	122179	CHARLES PHILLIPS	1,498.90
Harvey	8/31/2015	122351	CHARLES PHILLIPS	230.60
Harvey	9/21/2015	122490	CHARLES PHILLIPS	5,073.21
			CHARLES PHILLIPS Total	6,802.71
Harvey	8/10/2015	122183	CIMCO Communications	3,136.20
Harvey	9/8/2015	122441	CIMCO Communications	3,193.87
Topeka		70261	08/05/15 CIMCO Communications	1,198.16
Topeka		70372	09/05/15 CIMCO Communications	1,198.16
			CIMCO Communications Total	8,726.39
Topeka		70197	07/20/15 Cintas Corporation	1,152.57
Topeka		70373	09/05/15 Cintas Corporation	534.10
Topeka		70457	09/20/15 Cintas Corporation	1,110.11
Warren		55597	7/25/2015 Cintas Corporation	1,656.55
Warren		55624	8/10/2015 Cintas Corporation	1,088.71
Warren		55667	8/25/2015 Cintas Corporation	1,078.68
Warren		55697	9/10/2015 Cintas Corporation	1,162.03
Warren		55731	9/25/2015 Cintas Corporation	1,968.33
			Cintas Corporation Total	9,751.08
Harvey	8/10/2015	122176	Color by Design Mfg	5,469.08
Topeka		70279	08/12/15 Color by Design Mfg	2,384.58

Location	Date	Ck#	Vendor	Amount
Topeka		70376	09/05/15 Color by Design Mfg	7,006.60
Topeka		70505	10/05/15 Color by Design Mfg	9,240.39
Color by Design Mfg Total				24,100.65
Harvey	8/10/2015	122186	CONWAY & MOROWEIC	71,404.16
Harvey	9/14/2015	122456	CONWAY & MOROWEIC	60,091.91
CONWAY & MOROWEIC Total				131,496.07
Harvey	8/10/2015	122185	CON-WAY FREIGHT, INC.	4,381.74
Harvey	8/31/2015	122353	CON-WAY FREIGHT, INC.	993.90
Harvey	9/21/2015	122492	CON-WAY FREIGHT, INC.	543.49
Warren	55626	8/10/2015	CON-WAY FREIGHT, INC.	998.96
Warren	55668	8/25/2015	CON-WAY FREIGHT, INC.	2,462.45
Warren	55732	9/25/2015	CON-WAY FREIGHT, INC.	996.70
CON-WAY FREIGHT, INC. Total				10,377.24
Harvey	8/10/2015	122189	CREST METAL	1,850.00
Harvey	8/31/2015	122356	CREST METAL	5,950.00
Harvey	8/31/2015	122357	CREST METAL	2,655.00
CREST METAL Total				10,455.00
Harvey	8/20/2015	122302	Development Specialists	25,000.00
Harvey	10/14/2015	wire	Development Specialists	50,000.00
Development Specialists Total				75,000.00
Harvey	7/29/2015	122124	DIRECT ENERGY	37,886.82
Harvey	9/15/2015	122465	DIRECT ENERGY	38,334.53
DIRECT ENERGY Total				76,221.35
Harvey	7/29/2015	122125	DL McQUAID	24,369.26
Harvey	10/6/2015	122617	DL McQUAID	52,194.62
DL McQUAID Total				76,563.88
Topeka		70205	07/20/15 DuPont DeNemours	2,604.09
Topeka		70284	08/12/15 DuPont DeNemours	3,629.34
Topeka		70328	08/20/15 DuPont DeNemours	5,829.34
Topeka		70385	09/05/15 DuPont DeNemours	9,496.56
Topeka		70463	09/20/15 DuPont DeNemours	11,986.01
DuPont DeNemours Total				33,545.34
Topeka		70209	07/20/15 E&R Machine Inc	5,690.00
Topeka		70389	09/05/15 E&R Machine Inc	3,095.00
E&R Machine Inc Total				8,785.00
Harvey	8/10/2015	122193	EAST PENN	9,349.54
Harvey	8/31/2015	122359	EAST PENN	9,313.54
EAST PENN Total				18,663.08
Harvey	8/25/2015	122319	Evraz Clay	62,628.27
Evraz Clay Total				62,628.27
Harvey	8/10/2015	122198	Fisher Cohen	1,650.00
Harvey	9/25/2015	122524	Fisher Cohen	9,355.50
Fisher Cohen Total				11,005.50
Harvey	8/10/2015	122201	FLEET TECH	6,290.86
Harvey	8/31/2015	122364	FLEET TECH	880.00
FLEET TECH Total				7,170.86

Location	Date	Ck#	Vendor	Amount
Harvey	7/29/2015	122128	FLEETWOOD	16,303.19
Harvey	8/10/2015	122202	FLEETWOOD	9,426.12
Harvey	8/31/2015	122365	FLEETWOOD	7,091.39
Harvey	9/15/2015	122468	FLEETWOOD	5,990.77
Harvey	9/30/2015	122568	FLEETWOOD	3,295.17
FLEETWOOD Total				42,106.64
Topeka	70211	07/20/15	Flu-Con, Inc	103.90
Topeka	70391	09/05/15	Flu-Con, Inc	11,956.23
Flu-Con, Inc Total				12,060.13
Topeka	70212	07/20/15	Gerdes Family, LLC	16,562.50
Topeka	70393	09/05/15	Gerdes Family, LLC	16,562.50
Topeka	70464	09/20/15	Gerdes Family, LLC	16,601.16
Gerdes Family, LLC Total				49,726.16
Harvey	7/29/2015	122129	GOICH REAL ESTATE	18,000.00
Harvey	8/31/2015	122368	GOICH REAL ESTATE	30,408.64
Harvey	9/25/2015	122528	GOICH REAL ESTATE	19,551.08
Harvey	8/31/2015	122369	GOICH REAL ESTATE	23,551.84
GOICH REAL ESTATE Total				91,511.56
Topeka	70213	07/20/15	Griffith Rubber Mills	2,880.00
Topeka	70330	08/20/15	Griffith Rubber Mills	2,880.00
Topeka	70395	09/05/15	Griffith Rubber Mills	2,160.00
Topeka	70465	09/20/15	Griffith Rubber Mills	4,320.00
Griffith Rubber Mills Total				12,240.00
Harvey	8/31/2015	122370	HAAS Factory Outlet	4,015.24
Harvey	9/21/2015	122496	HAAS Factory Outlet	1,214.89
Topeka	70287	08/12/15	HAAS Factory Outlet	331.25
Topeka	70396	09/05/15	HAAS Factory Outlet	6,817.00
HAAS Factory Outlet Total				12,378.38
Harvey	8/31/2015	122372	HLC ACQUIS	8,079.76
HLC ACQUIS Total				8,079.76
Harvey	8/10/2015	122211	HOBBY WON TRUCKING, INC.	11,475.00
Harvey	8/31/2015	122373	HOBBY WON TRUCKING, INC.	5,900.00
Harvey	9/25/2015	122529	HOBBY WON TRUCKING, INC.	13,500.00
Harvey	10/2/2015	122591	HOBBY WON TRUCKING, INC.	10,375.00
Warren	55636	8/10/2015	HOBBY WON TRUCKING, INC.	1,400.00
HOBBY WON TRUCKING, INC. Total				42,650.00
Harvey	9/15/2015	122471	IBM	7,818.90
IBM Total				7,818.90
Topeka	70259	07/24/15	ICON Machine Tool	4,875.00
Topeka	70339	08/20/15	ICON Machine Tool	4,875.00
Topeka	70418	09/05/15	ICON Machine Tool	6,125.00
ICON Machine Tool Total				15,875.00
Harvey	8/10/2015	122216	IESCO	10,202.66
Harvey	8/31/2015	122375	IESCO	2,196.22
Harvey	9/21/2015	122497	IESCO	1,000.00
IESCO Total				13,398.88

Location	Date	Ck#	Vendor	Amount
Harvey	8/10/2015	122218	INDUSTRIAL CONTROLS	2,516.00
Harvey	8/31/2015	122376	INDUSTRIAL CONTROLS	6,412.00
Harvey	10/2/2015	122593	INDUSTRIAL CONTROLS	7,255.50
INDUSTRIAL CONTROLS Total				16,183.50
Harvey	7/27/2015	122112	Janco Steel	118,162.85
Harvey	8/10/2015	122222	Janco Steel	128,232.52
Harvey	8/25/2015	122322	Janco Steel	154,357.16
Harvey	9/8/2015	122443	Janco Steel	171,191.10
Janco Steel Total				571,943.63
Harvey	8/10/2015	122226	JEFFREY L. GARRETT	76,650.00
Harvey	8/13/2015	122298	JEFFREY L. GARRETT	50,750.00
Harvey	10/6/2015	122619	JEFFREY L. GARRETT	55,125.00
JEFFREY L. GARRETT Total				182,525.00
Harvey	7/29/2015	122130	JM INDUSTRIES	50,125.25
Harvey	8/5/2015	122148	JM INDUSTRIES	57,489.00
Harvey	8/10/2015	122228	JM INDUSTRIES	375,000.00
Harvey	8/18/2015	122301	JM INDUSTRIES	375,000.00
Harvey	8/31/2015	122381	JM INDUSTRIES	80,200.00
Harvey	9/25/2015	122531	JM INDUSTRIES	75,034.25
Harvey	10/2/2015	122597	JM INDUSTRIES	31,596.50
JM INDUSTRIES Total				1,044,445.00
Harvey	7/29/2015	122131	JOHN J. BUDZIAK	9,600.00
Harvey	8/31/2015	122383	JOHN J. BUDZIAK	9,675.00
Harvey	9/30/2015	122570	JOHN J. BUDZIAK	8,445.00
Harvey	10/13/2015	122627	JOHN J. BUDZIAK	10,425.00
JOHN J. BUDZIAK Total				38,145.00
Harvey	8/10/2015	122230	KALAS MANUFACTURING	4,238.50
Harvey	8/31/2015	122385	KALAS MANUFACTURING	6,274.80
Harvey	9/25/2015	122533	KALAS MANUFACTURING	2,465.00
KALAS MANUFACTURING Total				12,978.30
Harvey	7/27/2015	122113	KAMM INSURANCE	166,656.00
Harvey	8/31/2015	122386	KAMM INSURANCE	158,125.00
Harvey	9/8/2015	122444	KAMM INSURANCE	183,718.00
Harvey	9/15/2015	122473	KAMM INSURANCE	11,103.00
KAMM INSURANCE Total				519,602.00
Harvey	7/27/2015	122114	KENILWORTH STEEL	36,072.23
Harvey	8/25/2015	122323	KENILWORTH STEEL	32,087.88
Warren	55709	9/10/2015	KENILWORTH STEEL	942.84
KENILWORTH STEEL Total				69,102.95
Topeka	70294	08/12/15	KEYSTONE Consolidated Industries	271.62
Harvey	7/29/2015	122132	KEYSTONE Consolidated Industries	32,247.60
Harvey	8/21/2015	122303	KEYSTONE Consolidated Industries	32,230.80
Harvey	9/8/2015	122445	KEYSTONE Consolidated Industries	48,207.20
KEYSTONE Consolidated Industries Total				112,957.22
Harvey	7/29/2015	122136	Kloeckner Metals	20,421.22
Kloeckner Metals Total				20,421.22

Location	Date	Ck#	Vendor	Amount
Harvey	8/10/2015	122233	LANDSTAR INWAY	4,450.00
Harvey	8/31/2015	122390	LANDSTAR INWAY	2,650.00
Harvey	10/2/2015	122601	LANDSTAR INWAY	4,450.00
			LANDSTAR INWAY Total	11,550.00
Harvey	8/10/2015	122234	LAUREL VALLEY	2,371.73
Harvey	9/21/2015	122501	LAUREL VALLEY	14,954.85
			LAUREL VALLEY Total	17,326.58
Harvey	8/10/2015	122235	LB ACQUISITIONS	16,300.00
			LB ACQUISITIONS Total	16,300.00
Harvey	8/10/2015	122238	LEECO STEEL	12,390.37
			LEECO STEEL Total	12,390.37
Topeka	70217	07/20/15	Lippert Componenets, Inc	4,656.50
Topeka	70289	08/12/15	Lippert Componenets, Inc	4,671.75
Topeka	70331	08/20/15	Lippert Componenets, Inc	2,279.00
Topeka	70401	09/05/15	Lippert Componenets, Inc	11,818.30
			Lippert Componenets, Inc Total	23,425.55
Harvey	8/10/2015	122239	LOCAL 473	7,264.00
Harvey	9/8/2015	122446	LOCAL 473	7,138.00
			LOCAL 473 Total	14,402.00
Harvey	8/10/2015	122240	M & C TRUCKING	5,195.79
Harvey	8/25/2015	122325	M & C TRUCKING	1,611.64
			M & C TRUCKING Total	6,807.43
Topeka	70410	09/05/15	Magnificent Metal	8,400.00
			Magnificent Metal Total	8,400.00
Topeka	70225	07/20/15	Matheson Tri-gas, Inc	1,856.54
Topeka	70295	08/12/15	Matheson Tri-gas, Inc	1,016.18
Topeka	70336	08/20/15	Matheson Tri-gas, Inc	1,501.56
Topeka	70411	09/05/15	Matheson Tri-gas, Inc	1,714.11
Topeka	70536	10/05/15	Matheson Tri-gas, Inc	1,488.77
			Matheson Tri-gas, Inc Total	7,577.16
Harvey	8/31/2015	122398	MICHAEL GOICH	11,002.72
			MICHAEL GOICH Total	11,002.72
Harvey	8/5/2015	122147	MITTAL STEEL	360,811.15
			MITTAL STEEL Total	360,811.15
Harvey	7/23/2015	122111	MODEL BUILDERS	7,100.00
Harvey	8/10/2015	122249	MODEL BUILDERS	2,650.00
			MODEL BUILDERS Total	9,750.00
Harvey	8/25/2015	122327	MULCAHY, PAUTRISCH & SALVADOR	18,000.00
Harvey	8/31/2015	122404	MULCAHY, PAUTRISCH & SALVADOR	1,500.00
Harvey	9/8/2015	122447	MULCAHY, PAUTRISCH & SALVADOR	12,435.00
Harvey	9/30/2015	122574	MULCAHY, PAUTRISCH & SALVADOR	500.00
			MULCAHY, PAUTRISCH & SALVADOR Total	32,435.00
Topeka	70236	07/20/15	MVP Auto Glass	6,324.00
Topeka	70341	08/20/15	MVP Auto Glass	12,220.75
			MVP Auto Glass Total	18,544.75
Harvey	7/29/2015	122134	MZG ASSOCIATES	61,500.00

Location	Date	Ck#	Vendor	Amount
Harvey	7/29/2015	122135	MZG ASSOCIATES	8,208.52
Harvey	8/31/2015	122405	MZG ASSOCIATES	140,579.84
Harvey	8/31/2015	122406	MZG ASSOCIATES	47,617.44
Harvey	9/25/2015	122536	MZG ASSOCIATES	71,384.98
Harvey	9/25/2015	122537	MZG ASSOCIATES	9,952.18
MZG ASSOCIATES Total				339,242.96
Harvey	8/10/2015	122244	National Machine Tool	9,587.84
Harvey	8/25/2015	122326	National Machine Tool	9,587.84
Harvey	9/30/2015	122571	National Machine Tool	9,587.84
National Machine Tool Total				28,763.52
Harvey	7/27/2015	122115	NLMK	53,244.70
NLMK Total				53,244.70
Topeka	70237	07/20/15	Norfolk Iron and Metal	37,655.66
Topeka	70270	08/11/15	Norfolk Iron and Metal	24,630.72
Topeka	70342	08/20/15	Norfolk Iron and Metal	7,053.00
Topeka	70424	09/05/15	Norfolk Iron and Metal	21,260.30
Topeka	70473	09/20/15	Norfolk Iron and Metal	24,818.51
Topeka	Wire	07/27/15	Norfolk Iron and Metal	24,630.73
Norfolk Iron and Metal Total				140,048.92
Harvey	7/27/2015	122116	NUCOR STEEL	254,504.90
Harvey	8/10/2015	122255	NUCOR STEEL	91,036.94
Harvey	8/21/2015	122304	NUCOR STEEL	73,811.34
NUCOR STEEL Total				419,353.18
Warren	55645	8/10/2015	OHIO EDISON	7,528.03
Warren	55716	9/10/2015	OHIO EDISON	6,783.29
OHIO EDISON Total				14,311.32
Harvey	8/10/2015	122257	Olympic Steel	55,829.26
Harvey	8/21/2015	122305	Olympic Steel	71,471.02
Harvey	9/8/2015	122448	Olympic Steel	91,645.55
Harvey	10/2/2015	wire	Olympic Steel	23,640.57
Olympic Steel Total				242,586.40
Harvey	7/29/2015	122138	PERFECTION MACHINERY	97,750.00
PERFECTION MACHINERY Total				97,750.00
Harvey	8/10/2015	122259	PERKINS COIE	12,746.50
Harvey	9/8/2015	122449	PERKINS COIE	29,480.00
Harvey	9/16/2015	122481	PERKINS COIE	25,000.00
Harvey	10/14/2015	wire	PERKINS COIE	50,000.00
PERKINS COIE Total				117,226.50
Topeka	70238	07/20/15	Phoenix Metals Company	2,688.95
Topeka	70298	08/12/15	Phoenix Metals Company	5,964.96
Topeka	70343	08/20/15	Phoenix Metals Company	2,936.11
Topeka	70426	09/05/15	Phoenix Metals Company	20,560.79
Phoenix Metals Company Total				32,150.81
Warren	55646	8/10/2015	PITTS LITTLE CORP.	2,383.54
Warren	55685	8/25/2015	PITTS LITTLE CORP.	10,661.04
PITTS LITTLE CORP. Total				13,044.58

Location	Date	Ck#	Vendor	Amount
Harvey	8/10/2015	122261	PPG Industries, Inc	363.75
Harvey	8/31/2015	122413	PPG Industries, Inc	401.75
Harvey	9/25/2015	122540	PPG Industries, Inc	237.62
Topeka	70344	08/20/15	PPG Industries, Inc	8,449.31
Topeka	70428	09/05/15	PPG Industries, Inc	5,370.12
PPG Industries, Inc Total				14,822.55
Warren	55612	7/25/2015	PRAXAIR DISTRIBUTION	1,390.50
Warren	55686	8/25/2015	PRAXAIR DISTRIBUTION	1,591.12
Warren	55717	9/10/2015	PRAXAIR DISTRIBUTION	151.18
Harvey	7/29/2015	122120	PRAXAIR DISTRIBUTION	1,196.54
Harvey	9/21/2015	122504	PRAXAIR DISTRIBUTION	1,586.42
PRAXAIR DISTRIBUTION Total				5,915.76
Harvey	8/10/2015	122262	Praxair, Inc	5,190.92
Harvey	8/31/2015	122342	Praxair, Inc	2,097.51
Harvey	8/31/2015	122414	Praxair, Inc	6,246.09
Harvey	9/21/2015	122505	Praxair, Inc	1,897.64
Topeka	70240	07/20/15	Praxair, Inc	11,882.67
Topeka	70299	08/12/15	Praxair, Inc	2,293.95
Topeka	70345	08/20/15	Praxair, Inc	1,339.54
Topeka	70429	09/05/15	Praxair, Inc	9,832.22
Praxair, Inc Total				40,780.54
Harvey	10/2/2015	122603	Rapid Engineering	188,260.00
Rapid Engineering Total				188,260.00
Harvey	8/13/2015	122299	Raths, Raths & Johnson	22,080.00
Harvey	10/2/2015	122604	Raths, Raths & Johnson	21,010.00
Raths, Raths & Johnson Total				43,090.00
Harvey	8/10/2015	122264	R-K-CAMPF TRANSPORT CORP	18,064.96
Harvey	8/31/2015	122415	R-K-CAMPF TRANSPORT CORP	6,529.14
Warren	55647	8/10/2015	R-K-CAMPF TRANSPORT CORP	870.17
R-K-CAMPF TRANSPORT CORP Total				25,464.27
Harvey	8/25/2015	122330	ROSE CARTAGE	12,361.00
ROSE CARTAGE Total				12,361.00
Harvey	8/10/2015	122267	RUSSEL METALS	26,451.13
Harvey	8/21/2015	122306	RUSSEL METALS	29,746.96
Harvey	9/25/2015	122542	RUSSEL METALS	34,863.66
RUSSEL METALS Total				91,061.75
Harvey	8/10/2015	122229	Ryerson, Inc	2,770.42
Harvey	8/31/2015	122384	Ryerson, Inc	20,335.40
Harvey	9/25/2015	122532	Ryerson, Inc	24,735.76
Topeka	70243	07/20/15	Ryerson, Inc	35,805.54
Topeka	70434	09/05/15	Ryerson, Inc	1,893.60
Ryerson, Inc Total				85,540.72
Harvey	8/10/2015	122272	SAWING & SHEARING	5,396.80
Harvey	8/31/2015	122419	SAWING & SHEARING	3,748.80
Harvey	9/21/2015	122507	SAWING & SHEARING	1,221.60
Harvey	9/25/2015	122546	SAWING & SHEARING	1,073.80

Location	Date	Ck#	Vendor	Amount
Harvey	10/2/2015	122606	SAWING & SHEARING	4,477.20
			SAWING & SHEARING Total	15,918.20
Harvey	8/10/2015	122273	SCOT FORGE	4,800.00
Harvey	8/25/2015	122332	SCOT FORGE	9,600.00
Harvey	9/15/2015	122476	SCOT FORGE	9,600.00
Harvey	9/25/2015	122547	SCOT FORGE	4,800.00
			SCOT FORGE Total	28,800.00
Harvey	8/10/2015	122274	SHEBOYGAN PAINT	8,972.43
Harvey	9/21/2015	122509	SHEBOYGAN PAINT	4,059.71
Harvey	9/25/2015	122548	SHEBOYGAN PAINT	1,774.36
			SHEBOYGAN PAINT Total	14,806.50
Harvey	10/2/2015	122607	Shelmet Precision Casting	11,577.51
			Shelmet Precision Casting Total	11,577.51
Harvey	8/10/2015	122275	SHERWIN-WILLIAMS	9,591.36
Harvey	8/31/2015	122420	SHERWIN-WILLIAMS	883.34
Harvey	9/21/2015	122510	SHERWIN-WILLIAMS	3,873.21
Warren	55613	7/25/2015	SHERWIN-WILLIAMS	872.80
Warren	55649	8/10/2015	SHERWIN-WILLIAMS	665.80
Warren	55688	8/25/2015	SHERWIN-WILLIAMS	872.80
Warren	55719	9/10/2015	SHERWIN-WILLIAMS	568.40
Topeka	70246	07/20/15	SHERWIN-WILLIAMS	4,129.79
Topeka	70303	08/12/15	SHERWIN-WILLIAMS	1,257.00
			SHERWIN-WILLIAMS Total	22,714.50
Harvey	8/10/2015	122276	SJ SMITH CONSULTING	50,278.00
Harvey	8/13/2015	122300	SJ SMITH CONSULTING	48,435.00
			SJ SMITH CONSULTING Total	98,713.00
Harvey	7/27/2015	122117	SSAB	82,915.62
Harvey	8/21/2015	122307	SSAB	39,580.20
			SSAB Total	122,495.82
Harvey	8/10/2015	122268	Stainless Shapes	24,527.09
Harvey	8/31/2015	122417	Stainless Shapes	37,455.91
Harvey	9/25/2015	122543	Stainless Shapes	9,689.60
			Stainless Shapes Total	71,672.60
Harvey	8/5/2015	122149	STANDARD BOILER	22,462.00
Harvey	8/31/2015	122421	STANDARD BOILER	16,238.00
Harvey	9/25/2015	122549	STANDARD BOILER	15,280.00
			STANDARD BOILER Total	53,980.00
Harvey	9/25/2015	122544	Steel Dynamics	43,789.65
			Steel Dynamics Total	43,789.65
Topeka	70248	07/20/15	Steel Mfg & Warehouse Co	17,783.30
Topeka	70304	08/12/15	Steel Mfg & Warehouse Co	3,569.00
Topeka	70351	08/20/15	Steel Mfg & Warehouse Co	6,860.51
Topeka	70440	09/05/15	Steel Mfg & Warehouse Co	29,448.69
			Steel Mfg & Warehouse Co Total	57,661.50
Harvey	8/10/2015	122277	Steel Warehouse	76,751.82
Harvey	8/21/2015	122308	Steel Warehouse	71,536.89

Location	Date	Ck#	Vendor	Amount
Harvey	8/31/2015	122422	Steel Warehouse	17,382.42
Harvey	9/8/2015	122450	Steel Warehouse	124,171.86
Harvey	9/25/2015	122550	Steel Warehouse	34,983.54
Steel Warehouse Total				324,826.53
Harvey	8/31/2015	122418	Steelcast LTD	67,890.00
Harvey	9/25/2015	122545	Steelcast LTD	59,177.00
Harvey	8/10/2015	122269	Steelcast LTD	125,326.00
Steelcast LTD Total				252,393.00
Warren	Wire	8/17/2015	Steelworkers Health & Welfare Fund	27,707.14
Warren	Wire	9/15/2015	Steelworkers Health & Welfare Fund	28,665.80
Warren	Wire	10/16/2015	Steelworkers Health & Welfare Fund	2,256.66
Steelworkers Health & Welfare Fund Total				58,629.60
Harvey	7/27/2015	wire	Surplus Asset Auctions	10,057.50
Surplus Asset Auctions Total				10,057.50
Harvey	8/10/2015	122280	T&D Metal	11,869.01
Harvey	8/31/2015	122425	T&D Metal	20,834.25
Harvey	9/21/2015	122512	T&D Metal	2,275.20
Harvey	9/25/2015	122551	T&D Metal	20,901.05
Harvey	10/2/2015	122610	T&D Metal	1,790.50
T&D Metal Total				57,670.01
Harvey	9/25/2015	122538	TEMTCO STEE;	19,710.00
TEMTCO STEE; Total				19,710.00
Topeka	70250	07/20/15	Tessendorf Welding & Machine	7,986.15
Topeka	70305	08/12/15	Tessendorf Welding & Machine	6,428.60
Topeka	70352	08/20/15	Tessendorf Welding & Machine	2,344.15
Topeka	70443	09/05/15	Tessendorf Welding & Machine	7,625.28
Tessendorf Welding & Machine Total				24,384.18
Harvey	10/2/2015	122611	THE BESL T	11,800.00
THE BESL T Total				11,800.00
Harvey	8/10/2015	122282	TUBE CITY	62,467.20
Harvey	8/21/2015	122309	TUBE CITY	57,962.40
Harvey	9/8/2015	122451	TUBE CITY	119,436.60
TUBE CITY Total				239,866.20
Harvey	8/10/2015	122284	U.S.S. DIV	217,077.07
Harvey	8/25/2015	122333	U.S.S. DIV	193,371.69
Harvey	9/8/2015	122452	U.S.S. DIV	236,195.94
U.S.S. DIV Total				646,644.70
Topeka	70254	07/20/15	Uline Inc	703.80
Topeka	70306	08/12/15	Uline Inc	546.20
Topeka	70449	09/05/15	Uline Inc	1,632.30
Topeka	70571	10/05/15	Uline Inc	1,939.40
Uline Inc Total				4,821.70
Harvey	7/29/2015	122143	UNITED CENTER	52,107.50
Harvey	7/31/2015	122146	UNITED CENTER	26,053.75
UNITED CENTER Total				78,161.25
Harvey	7/29/2015	122145	UNUM Life Insurance Company of America	3,599.14

Location	Date	Ck#	Vendor	Amount
Harvey	8/31/2015	122430	UNUM Life Insurance Company of America	3,370.78
Harvey	9/21/2015	122514	UNUM Life Insurance Company of America	3,336.57
Warren	55614	7/25/2015	UNUM Life Insurance Company of America	307.52
Warren	55690	8/25/2015	UNUM Life Insurance Company of America	325.43
Warren	55745	9/25/2015	UNUM Life Insurance Company of America	163.60
Topeka	70255	07/20/15	UNUM Life Insurance Company of America	512.19
Topeka	70354	08/20/15	UNUM Life Insurance Company of America	901.78
Topeka	70480	09/20/15	UNUM Life Insurance Company of America	716.33
UNUM Life Insurance Company of America Total				13,233.34
Harvey	8/10/2015	122287	VALSPAR Company	3,794.60
Harvey	8/31/2015	122431	VALSPAR Company	1,169.28
Harvey	9/21/2015	122515	VALSPAR Company	1,997.10
Harvey	9/25/2015	122553	VALSPAR Company	2,552.87
VALSPAR Company Total				9,513.85
Harvey	7/27/2015	122118	Welding Industrial	17,503.44
Harvey	8/10/2015	122294	Welding Industrial	36,577.25
Harvey	8/25/2015	122335	Welding Industrial	19,480.09
Harvey	8/31/2015	122433	Welding Industrial	37,674.10
Harvey	9/25/2015	122555	Welding Industrial	79,276.92
Harvey	9/30/2015	122579	Welding Industrial	50,426.41
Harvey	10/2/2015	122614	Welding Industrial	41,905.68
Welding Industrial Total				282,843.89
Topeka	70269	08/05/15	Westar Energy	15,368.47
Topeka	70452	09/05/15	Westar Energy	15,147.76
Westar Energy Total				30,516.23
Harvey	8/10/2015	122295	Wisconsin Precision Casting	2,771.12
Harvey	10/2/2015	122615	Wisconsin Precision Casting	5,039.21
Wisconsin Precision Casting Total				7,810.33
Warren	55659	8/10/2015	YOUNG GALVANIZING, INC.	11,254.74
YOUNG GALVANIZING, INC. Total				11,254.74
Grand Total				9,677,299.88

SOFA 3.c Attachment

<u>Vendor</u>	<u>Check</u>	<u>Check date</u>	<u>Amount</u>
Goich Real Estate	120052	11/10/2014	17,750.00
Goich Real Estate	120576	1/12/2015	35,500.00
Goich Real Estate	120817	2/10/2015	18,250.00
Goich Real Estate	121097	3/10/2015	18,000.00
Goich Real Estate	121355	4/10/2015	18,000.00
Goich Real Estate	121639	5/19/2015	18,000.00
Goich Real Estate	121962	6/30/2015	18,000.00
Goich Real Estate	122129	7/29/2015	18,000.00
Goich Real Estate	122368	8/31/2015	30,408.64
Goich Real Estate	122528	9/25/2015	19,551.08
Goich Real Estate	122633	10/13/2015	19,551.08
Goich Real Estate Total			231,010.80
J Lally Inc	120064	11/10/2014	20,000.00
J Lally Inc	120338	12/10/2014	20,000.00
J Lally Inc	120585	1/12/2015	20,000.00
J Lally Inc	120830	2/10/2015	20,000.00
J Lally Inc	121514	4/28/2015	7,106.18
J Lally Inc	121969	6/30/2015	3,060.00
J Lally Inc	122618	10/6/2015	6,425.54
J Lally Inc Total			96,591.72
JM Industries	119936	10/27/2014	21,410.00
JM Industries	120202	11/25/2014	9,686.00
JM Industries	120341	12/10/2014	13,531.00
JM Industries	120473	12/26/2014	5,146.00
JM Industries	120590	1/12/2015	11,024.00
JM Industries	120715	1/26/2015	2,320.00
JM Industries	120835	2/10/2015	72,075.20
JM Industries	120972	2/25/2015	55,345.54
JM Industries	121113	3/10/2015	5,437.50
JM Industries	121373	4/10/2015	13,771.82
JM Industries	121519	4/28/2015	18,439.44
JM Industries	121655	5/19/2015	2,610.00
JM Industries	121763	6/8/2015	18,097.00
JM Industries	122130	7/29/2015	50,125.25
JM Industries	122148	8/5/2015	57,489.00
JM Industries	122228	8/10/2015	375,000.00
JM Industries	122301	8/18/2015	375,000.00
JM Industries	122381	8/31/2015	80,200.00
JM Industries	122531	9/25/2015	75,034.25
JM Industries	122597	10/2/2015	31,596.50
JM Industries Total			1,293,338.50
LB Industries	120085	11/10/2014	12,992.01
LB Industries	120353	12/10/2014	12,572.92

LB Industries	120603	1/12/2015	12,992.01
LB Industries	120849	2/10/2015	12,992.01
LB Industries	121124	3/10/2015	11,734.73
LB Industries	121386	4/10/2015	12,992.01
LB Industries	119795	20141010	12,572.92
LB Industries Total			88,848.61
LB Steel Acquisitions V, LLC	120084	11/10/2014	7,500.00
LB Steel Acquisitions V, LLC	120352	12/10/2014	7,500.00
LB Steel Acquisitions V, LLC	120602	1/12/2015	7,500.00
LB Steel Acquisitions V, LLC	120848	2/10/2015	7,500.00
LB Steel Acquisitions V, LLC	121123	3/10/2015	17,850.00
LB Steel Acquisitions V, LLC	121123	3/10/2015	8,150.00
LB Steel Acquisitions V, LLC	121385	4/10/2015	8,150.00
LB Steel Acquisitions V, LLC	121665	5/19/2015	8,150.00
LB Steel Acquisitions V, LLC	122235	8/10/2015	8,150.00
LB Steel Acquisitions V, LLC	122235	8/10/2015	8,150.00
LB Steel Acquisitions V, LLC Total			88,600.00
Michael Goich	120484	12/26/2014	2,118.63
Michael Goich	120612	1/12/2015	960.20
Michael Goich	120858	2/10/2015	12,631.78
Michael Goich	122398	8/31/2015	11,002.72
Michael Goich Total			26,713.33
Mike & Marija Goich	120089	11/10/2014	1,189.41
Mike & Marija Goich	120360	12/10/2014	1,151.04
Mike & Marija Goich	120611	1/12/2015	1,189.41
Mike & Marija Goich	120857	2/10/2015	1,189.41
Mike & Marija Goich	121133	3/10/2015	1,074.31
Mike & Marija Goich	121392	4/10/2015	1,189.41
Mike & Marija Goich	121669	5/19/2015	1,151.04
Mike & Marija Goich Total			8,134.03
MZG Associates	120093	11/10/2014	60,600.00
MZG Associates	120619	1/12/2015	121,200.00
MZG Associates	120863	2/10/2015	62,400.00
MZG Associates	121139	3/10/2015	61,500.00
MZG Associates	121397	4/10/2015	61,500.00
MZG Associates	121674	5/19/2015	61,500.00
MZG Associates	121981	6/30/2015	61,500.00
MZG Associates	122134	7/29/2015	61,500.00
MZG Associates	122405	8/31/2015	140,579.84
MZG Associates	122536	9/25/2015	71,384.98
MZG Associates	122635	10/13/2015	71,384.98
MZG Associates Total			835,049.80
MZG Associates II	119956	10/27/2014	10,000.00
MZG Associates II	120221	11/25/2014	10,000.00
MZG Associates II	120489	12/26/2014	15,506.35

MZG Associates II	120620	1/12/2015	10,000.00
MZG Associates II	120726	1/26/2015	10,000.00
MZG Associates II	120727	1/26/2015	2,500.00
MZG Associates II	120994	2/25/2015	8,000.00
MZG Associates II	120995	2/25/2015	2,500.00
MZG Associates II	121261	3/25/2015	8,000.00
MZG Associates II	121262	3/25/2015	2,500.00
MZG Associates II	121536	4/28/2015	8,000.00
MZG Associates II	121537	4/28/2015	2,500.00
MZG Associates II	122135	7/29/2015	8,208.52
MZG Associates II	122406	8/31/2015	47,617.44
MZG Associates II	122537	9/25/2015	9,952.18
MZG Associates II Total			155,284.49
Peterson Manufacturing	119966	10/27/2014	1,350.00
Peterson Manufacturing	120099	11/10/2014	900.00
Peterson Manufacturing	99747	6/4/2015	1,785.00
Peterson Manufacturing	99748	6/4/2015	800.00
Peterson Manufacturing	99750	6/29/2015	1,785.00
Peterson Manufacturing	99752	7/23/2015	1,600.00
Peterson Manufacturing	99753	7/23/2015	495.00
Peterson Manufacturing	99755	8/26/2015	660.00
Peterson Manufacturing	99756	8/31/2015	1,485.00
Peterson Manufacturing	99757	9/14/2015	1,056.00
Peterson Manufacturing	99758	9/14/2015	1,210.00
Peterson Manufacturing	99763	9/30/2015	13,610.00
Peterson Manufacturing Total			26,736.00
Standard Boiler	119986	10/27/2014	390.00
Standard Boiler	120249	11/25/2014	3,915.00
Standard Boiler	120642	1/12/2015	4,060.00
Standard Boiler	120890	2/10/2015	3,600.00
Standard Boiler	121283	3/25/2015	1,190.00
Standard Boiler	121429	4/10/2015	7,594.00
Standard Boiler	121695	5/19/2015	556.32
Standard Boiler	122149	8/5/2015	22,462.00
Standard Boiler	122421	8/31/2015	16,238.00
Standard Boiler	122549	9/25/2015	15,280.00
Standard Boiler Total			75,285.32
Grand Total			2,925,592.60