

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:

Quicksilver Resources Inc., et al.,<sup>1</sup>

Debtors.

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)  
) Chapter 11  
)  
) Case No. 15-10585 (LSS)  
)  
) Jointly Administered  
)

**NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM**

**TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST ANY OF THE  
DEBTORS LISTED BELOW:**

DEBTOR	CASE NO.
Quicksilver Resources Inc.	15-10585
Barnett Shale Operating LLC	15-10586
Cowtown Drilling, Inc.	15-10587
Cowtown Gas Processing L.P.	15-10588
Cowtown Pipeline Funding, Inc.	15-10589
Cowtown Pipeline L.P.	15-10590
Cowtown Pipeline Management, Inc.	15-10591
Makarios Resources International Holdings LLC	15-10592
Makarios Resources International Inc.	15-10593
QPP Holdings LLC	15-10594
QPP Parent LLC	15-10595
Quicksilver Production Partners GP LLC	15-10596
Quicksilver Production Partners LP	15-10597
Silver Stream Pipeline Company LLC	15-10598

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Quicksilver Resources Inc. [6163]; Barnett Shale Operating LLC [0257]; Cowtown Drilling, Inc. [8899]; Cowtown Gas Processing L.P. [1404]; Cowtown Pipeline Funding, Inc. [9774]; Cowtown Pipeline L.P. [9769]; Cowtown Pipeline Management, Inc. [9771]; Makarios Resources International Holdings LLC [1765]; Makarios Resources International Inc. [7612]; QPP Holdings LLC [0057]; QPP Parent LLC [8748]; Quicksilver Production Partners GP LLC [2701]; Quicksilver Production Partners LP [9129]; and Silver Stream Pipeline Company LLC [9384]. The Debtors' address is 801 Cherry Street, Suite 3700, Unit 19, Fort Worth, Texas 76102.

## **PLEASE TAKE NOTICE OF THE FOLLOWING:**

On March 17, 2015 (the “Petition Date”), the debtors listed in the table above (each a “Debtor,” and collectively, the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”).

On **June 10, 2015**, the Bankruptcy Court entered an order (the “Bar Date Order”) establishing **July 31, 2015 at 5:00 p.m. prevailing Eastern Time** as the deadline for each entity (as defined in Bankruptcy Code section 101(15)), other than governmental units, to file proofs of claim against the Debtors (the “General Bar Date”), and **September 14, 2015 at 5:00 p.m. prevailing Eastern Time** as the deadline for governmental units to file proofs of claim against the Debtors (the “Government Bar Date” and, together with the General Bar Date, the “Bar Dates”).

The Bar Dates and the procedures set forth below for the filing of proofs of claim apply to all claims against the Debtors that arose on or prior to the Petition Date other than those specifically excluded below.

### **1. WHO MUST FILE A PROOF OF CLAIM**

You **MUST** file a proof of claim to vote on a chapter 11 plan filed by the Debtors and to share in distributions from the Debtors’ bankruptcy estates if you hold a claim that arose on or before the Petition Date, including any claim under Bankruptcy Code section 503(b)(9), unless you are excused from filing a proof of claim pursuant to an exception specifically identified in Section 2 below.

Under Bankruptcy Code section 101(5) and as used herein, the word “claim” means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

**THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HOLD A CLAIM AGAINST THE DEBTORS OR THAT THE DEBTORS OR THE BANKRUPTCY COURT BELIEVE THAT YOU HOLD A CLAIM AGAINST THE DEBTORS.**

**YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HOLD A CLAIM AGAINST THE DEBTORS.**

### **2. WHO DOES NOT NEED TO FILE A PROOF OF CLAIM**

You do **not** need to file a proof of claim with respect to the particular claim described below in this section 2 if:

- a. you have already properly filed, with the Clerk of the Bankruptcy Court or the Debtors' claims agent, GCG, a proof of claim against all Debtors against which you have a claim, in a form that substantially conforms to the proof of claim Form tailored for these chapter 11 cases or Official Form 10;
- b. your claim is listed on the Debtors' schedules of liabilities, provided that (i) such claim is not described as disputed, contingent, or unliquidated, (ii) you do **not** dispute the amount, nature, or priority of the claim as set forth in the Debtors' schedules of liabilities, and (iii) you do **not** dispute that such claim is an obligation of the specific Debtor as set forth in the Debtors' schedules of liabilities;
- c. you hold a claim that is limited exclusively to the repayment of principal, interest and/or other applicable fees and charges (a "Debt Claim") owed under any bond or note issued by the Debtors pursuant to an indenture (a "Debt Instrument"); *provided, however*, that: (i) other than as set forth in subparagraph d., below, an indenture trustee under a Debt Instrument (the "Indenture Trustee") must file one proof of claim, on or before the General Bar Date, with respect to all of the amounts owed under each of the Debt Instruments and such proof of claim shall be deemed to be asserted by the Indenture Trustee against every Debtor that is liable for the Debt Claim, without the necessity of filing separate Proofs of Claim against each Debtor, so long as the proof of claim sets forth in reasonable detail the basis and amount of the claim asserted against each Debtor, and (ii) any holder of a Debt Claim wishing to assert a claim, other than a Debt Claim, arising out of or relating to a Debt Instrument must file a proof of claim on or before the General Bar Date, unless another exception in this paragraph applies;
- d. you hold a claim that has already been allowed by an order of the Bankruptcy Court entered on or before the applicable Bar Date, including, but not limited to the following, which have been deemed a timely filed proof of claim under the *Final Order Under 11 U.S.C. §§ 105, 361, 362, 363 and 507, and Bankruptcy Rules 2002, 4001 and 9014 (I) Authorizing Debtors To Use Cash Collateral, and (II) Granting Adequate Protection to Prepetition Secured Parties* [D.I. 307]:
  - (1) The administrative agent, lenders, issuing bank(s), secured swap providers and bank products providers under the Amended and Restated Credit Agreement, dated as of December 22, 2011 (as amended, supplemented or otherwise modified, the "U.S. Credit Agreement");
  - (2) the administrative agent, lenders, issuing bank(s), secured swap providers and bank products providers under the Amended and Restated Credit Agreement, dated as of December 22, 2011 (as amended and supplemented or otherwise modified, the "Canadian Credit Agreement");
  - (3) the administrative agent and lenders under the Second Lien Credit Agreement, dated as of June 21, 2013 (as amended, supplemented or otherwise modified, the "Second Lien Credit Agreement"); and
  - (4) the indenture trustee and holders of notes issued under the Indenture, dated as of June 21, 2013 (as amended, supplemented or otherwise modified, the "Second Lien Indenture").

- e. your claim has already been paid in full by any of the Debtors or any other party;
- f. you are a direct or indirect non-Debtor subsidiary of the Debtors;
- g. you are a Debtor in these chapter 11 cases holding a claim against another Debtor;
- h. you hold a claim allowable under Bankruptcy Code sections 503(b) and 507(a)(2) as an administrative expense (other than any claim allowable under section 503(b)(9) of the Bankruptcy Code, which, despite its priority status, is a pre-petition claim and subject to the General Bar Date as set forth above to the extent that such claim has not been paid);
- i. you hold an interest in any of the Debtors, which interest is based exclusively upon the ownership of common stock, preferred stock, membership interests, partnership interests, or rights to purchase, sell, or subscribe to such an interest; *provided, however*, that if you wish to assert claims (as opposed to ownership interests) against any of the Debtors that arise out of or relate to the ownership or purchase of an interest, including claims arising out of or relating to the sale, issuance, or distribution of the interest, you must file proofs of claim on or before the applicable Bar Date unless another exception identified herein applies; or
- j. you are a current officer or director of the Debtors asserting claims for indemnification and/or contribution arising as a result of such officer's or director's pre-petition or post-petition services to the Debtors;
- k. you are an employee whose claim was previously authorized by order of the Bankruptcy Court to be satisfied by the Debtors in the ordinary course of business as a wage or benefit; *provided, however*, that you must submit a proof of claim by the General Bar Date if you dispute the amount of your previously authorized claim or if your claim relates to damages arising from claims for wrongful termination, discrimination, or workers' compensation insurance.

### **3. REJECTION OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

The Bankruptcy Code provides that the Debtors may, at any time before a chapter 11 plan is confirmed by the Bankruptcy Court, choose to reject certain executory contracts or unexpired leases. If your contract or lease is rejected, you may have a claim resulting from that rejection. The deadline to file a proof of claim for damages arising from the rejection of the contract or lease is the later of either (i) the General Bar Date or (ii) a date provided in an order of the Bankruptcy Court authorizing the rejection of the respective executory contract or unexpired lease, or if no date is provided, thirty (30) days after entry of the order authorizing such rejection.

### **4. INSTRUCTIONS FOR FILING A PROOF OF CLAIM**

To file a proof of claim, you must submit your claim either (i) electronically, so as to be **actually received** by GCG on or before the applicable Bar Date, by utilizing the Online Portal that can be accessed at GCG's website: <http://www.gardencitygroup.com/cases/kwk> or (ii) by delivering the

**original** proof of claim in person, by courier service, by hand delivery, or by mail so as to be **actually received** by GCG on or before the applicable Bar Date at the following address:

**If sent via first class mail:**

Quicksilver Resources Inc., *et al.*  
c/o GCG  
P.O. Box 10155  
Dublin, OH 43017-3155

**If sent via hand delivery or overnight mail:**

Quicksilver Resources Inc., *et al.*  
c/o GCG  
5151 Blazer Parkway, Suite A  
Dublin, OH 43017

Do not send your proof of claim to the Debtors or to the Debtors' legal or financial advisors.

If you file a proof of claim, your filed proof of claim must (i) be written in the English language, (ii) be denominated in U.S. Dollars, (iii) be executed by the individual to whom service of any papers relating to such claim shall be directed, and (iv) conform substantially with the proof of claim Form or Official Form 10. If a paper proof of claim Form is not enclosed with this Notice, you may obtain a proof of claim Form by contacting the Debtors' claims agent, in writing, at Quicksilver Resources Inc., *et al.* c/o GCG, P.O. Box 10155, Dublin, OH 43017-3155 or by contacting the Debtors' restructuring hotline at (877) 940-2410.

Each proof of claim must include supporting documentation (or, if such documentation is voluminous, include a summary of such documentation) or an explanation as to why such documentation is not available; *provided, however*, that a proof of claim may be filed without supporting documentation upon the prior written consent of the Debtors; *provided further*, that any creditor that received such written consent shall be required to transmit such documentation to the Debtors upon request no later than seven (7) days from the date of such request.

**YOU MUST SPECIFICALLY IDENTIFY THE DEBTOR AGAINST WHICH YOU ASSERT A CLAIM BY NAME AND PROPER CHAPTER 11 CASE NUMBER. YOU SHOULD INCLUDE ALL CLAIMS AGAINST A PARTICULAR DEBTOR IN A SINGLE PROOF OF CLAIM FORM. IF YOU ASSERT A CLAIM AGAINST MORE THAN ONE DEBTOR, YOU MUST FILE A SEPARATE PROOF OF CLAIM FORM AGAINST EACH DEBTOR.**

**ANY CREDITOR OR INTEREST HOLDER THAT ELECTRONICALLY FILES A PROOF OF CLAIM OR INTEREST SHALL RETAIN SUCH PROOF OF CLAIM OR INTEREST (AND SUPPORTING DOCUMENTS) WITH AN ORIGINAL SIGNATURE FOR A PERIOD OF NOT LESS THAN TWO (2) YEARS FROM THE DATE THE PROOF OF CLAIM OR INTEREST IS ELECTRONICALLY FILED.**

**Except as expressly permitted in the context of electronic submission via the Online Portal, Proofs of Claim sent by facsimile, telecopy, or e-mail, or other form of electronic submission will not be accepted.**

**5. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM ON OR BEFORE THE APPLICABLE BAR DATE**

**ANY HOLDER OF A CLAIM AGAINST ANY OF THE DEBTORS THAT IS NOT EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS SET FORTH HEREIN, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN ACCORDANCE WITH THE TERMS OF THE BAR DATE ORDER ON OR BEFORE THE APPLICABLE BAR DATE SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING AND DISTRIBUTION.**

**6. THE DEBTORS' SCHEDULES AND ACCESS THERETO**

You may be listed as the holder of a claim against the Debtors in the Debtors' schedules of liabilities. To determine if and how you are listed in the Debtors' schedules of liabilities, please refer to the descriptions set forth on the enclosed Cover Letter(s) or proof of claim Form(s) or on GCG's website at: [www.gardencitygroup.com/cases/kwk](http://www.gardencitygroup.com/cases/kwk) regarding the nature, amount, and status of your claim(s). If the Debtors believe that you may hold claims against more than one Debtor, you may receive multiple Cover Letters or proof of claim Forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed on the Debtors' schedules of liabilities.

Copies of the Debtors' schedules of liabilities may be examined by interested parties free of charge online at GCG's website at: [www.gardencitygroup.com/cases/kwk](http://www.gardencitygroup.com/cases/kwk), and for a fee on the Bankruptcy Court's electronic docket for the Debtors' chapter 11 cases, which is available at [www.pacer.gov](http://www.pacer.gov) (a login identification and password are required to access this information and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>). Copies of the Debtors' schedules of liabilities may also be examined during regular business hours at the Office of the Clerk of the Bankruptcy Court, 824 North Market Street, 3<sup>rd</sup> Floor, Wilmington, Delaware, 19801.

If you rely on the Debtors' schedules of liabilities, it is your responsibility to determine that the claim is accurately listed in such schedules. As set forth above, if you agree with the nature, amount, and status of your claim as listed in the Debtors' schedules of liabilities, and if you do not dispute that your claim is only against the Debtor specified by the Debtors, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a proof of such claim. Otherwise, or if you decide to file a proof of claim, you must do so on or before the applicable Bar Date in accordance with the procedures set forth in this Notice.

If the Debtors amend or supplement their schedules of liabilities after you receive this Notice, the Debtors will give notice of such amendment or supplement to the holders of the claims that are affected thereby, and if such holders do not agree with such amendment or supplement, those holders will be required to file a proof of claim on the later of (i) the applicable Bar Date or (ii) thirty (30) days after the date on which the Debtors provided notice of such amendment or supplement.

## **7. ADDITIONAL INFORMATION**

This notice is only a summary of the Bar Date Order. All creditors and other parties in interest are referred to the text of the Bar Date Order itself and to the Bankruptcy Code, Bankruptcy Rules, and Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware for additional information regarding the filing and treatment of Proofs of Claim and should consult with their own legal advisors regarding any matters not covered by this Notice, such as whether such creditor should file a proof of claim.

proof of claim Forms and a copy of the Bar Date Order may be obtained by (i) contacting the Debtors' claims agent, in writing, at Quicksilver Resources Inc., *et al.* c/o GCG, P.O. Box 10155, Dublin, OH 43017-3155, (ii) contacting the Debtors' restructuring hotline at (877) 940-2410, (iii) emailing the Debtors' claims agent at [KWKinfo@gardencitygroup.com](mailto:KWKinfo@gardencitygroup.com), or (iv) accessing the website of the Debtors' claims agent at [www.gardencitygroup.com/cases/kwk](http://www.gardencitygroup.com/cases/kwk).