

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
Quicksilver Resources Inc., <u>et al.</u> , ¹)	Case No. 15-10585 (LSS)
)	
Debtors.)	Jointly Administered
)	
)	Re: Docket No. 1095

NOTICE OF CLOSING OF THE SALE OF THE DEBTORS’ OIL AND GAS ASSETS

PLEASE TAKE NOTICE that, on September 17, 2015, the Debtors filed a motion [D.I. 636] (the “Motion”)² seeking, among other things, entry of an order (the “Bidding Procedures Order”): (i) approving proposed bidding procedures (the “Bidding Procedures”) by which the Debtors would solicit and select the highest or otherwise best offer for the sale of substantially all or a portion of their assets (the “Assets”) through one or more sales of the Assets (each, a “Sale Transaction” or “Sale”); (ii) approving the form and manner of notice with respect to certain procedures, protections, schedules, and agreements described therein; (iii) scheduling (a) an auction (the “Auction”) if the Debtors received two or more timely and acceptable Qualified Bids, and (b) a final hearing (the “Sale Hearing”) to approve one or more Sales of the Assets; and (iv) granting related relief.

PLEASE TAKE FURTHER NOTICE that, on October 6, 2015, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered the Bidding Procedures Order [D.I. 681]: (i) approving the Bidding Procedures by which the Debtors would solicit and select the highest or otherwise best offer for the sale of substantially all or a portion of their Assets through one or more Sales of the Assets; (ii) approving the form and manner of notice with respect to certain procedures, protections, schedules, and agreements described therein and attached thereto; (iii) scheduling (a) the Auction if the Debtors received two or more timely and acceptable Qualified Bids, and (b) the Sale Hearing to approve one or more Sales of the Assets; and (iv) granting related relief.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Quicksilver Resources Inc. (“Quicksilver”) [6163], Barnett Shale Operating LLC [0257], Cowtown Drilling, Inc. [8899], Cowtown Gas Processing L.P. [1404], Cowtown Pipeline Funding, Inc. [9774], Cowtown Pipeline L.P. [9769], Cowtown Pipeline Management, Inc. [9771], Makarios Resources International Holdings LLC [1765], Makarios Resources International Inc. [7612], QPP Holdings LLC [0057], QPP Parent LLC [8748], Quicksilver Production Partners GP LLC [2701], Quicksilver Production Partners LP [9129], and Silver Stream Pipeline Company LLC [9384]. The Debtors’ address is 801 Cherry Street, Suite 3700, Unit 19, Fort Worth, Texas 76102.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion or the Asset Purchase Agreement (as defined below), as applicable.

PLEASE TAKE FURTHER NOTICE that, at the conclusion of the Auction on January 21, 2016, the Debtors, in consultation with their professionals and the Bid Consultation Parties, selected BlueStone Natural Resources II, LLC (“BlueStone”) as the Successful Bidder for the “Oil and Gas Assets” (as defined in that certain Asset Purchase Agreement, dated as of January 22, 2016, by and among Quicksilver, Cowtown Gas Processing, L.P., Cowtown Pipeline, L.P. and BlueStone (as amended by the First Amendment to Asset Purchase Agreement dated March 30, 2016, as further amended by the Second Amendment to Asset Purchase Agreement dated as of the date hereof, the “Asset Purchase Agreement”)).

PLEASE TAKE FURTHER NOTICE that, on January 27, 2016, the Bankruptcy Court entered an order [D.I. 1095] (the “Sale Order”): (i) authorizing the Sale of the Oil and Gas Assets to BlueStone free and clear of liens, claims, interests, and encumbrances; (ii) authorizing the assumption and assignment of certain executory contracts and unexpired leases; and (iii) granting related relief.

PLEASE TAKE FURTHER NOTICE that, on April 6, 2016, the Debtors and BlueStone closed the sale of the Oil and Gas Assets contemplated by the Sale Order and the Asset Purchase Agreement.

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Wilmington, Delaware
Date: April 6, 2016

/s/ Rachel L. Biblo

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POSSESSION**

File a Notice:[15-10585-LSS Quicksilver Resources Inc.](#)

Type: bk Chapter: 11 v Office: 1 (Delaware)
 Assets: y Judge: LSS
 Case Flag: PlnDue, DsclsDue, LEAD, SealedDoc(s), MEGA, CLMSAGNT

U.S. Bankruptcy Court**District of Delaware**

Notice of Electronic Filing

The following transaction was received from Rachel Layne Biblo entered on 4/6/2016 at 10:06 PM EDT and filed on 4/6/2016

Case Name: Quicksilver Resources Inc.**Case Number:** [15-10585-LSS](#)**Document Number:** [1298](#)**Docket Text:**

Notice of Sale of Property Free and Clear of Liens - 363(f) FRBP 6004 // *Notice of Closing of the Sale of the Debtors' Oil and Gas Assets* (related document(s)[1095])
 Filed by Quicksilver Resources Inc.. (Biblo, Rachel)

The following document(s) are associated with this transaction:

Document description:Main Document**Original filename:**KWK - Notice of Sale Closing_207706902(3).pdf**Electronic document Stamp:**

[STAMP bkecfStamp_ID=983460418 [Date=4/6/2016] [FileNumber=13751937-0]
 [985c254c76481e8f36cd7256b814880f3d9b2bc7767ab3fe93eb3b06e6ce356405d9
 aaa349dc99df60953923cc619529d148f052ad91d5ec7895ee8dc3487b18]]

15-10585-LSS Notice will be electronically mailed to:

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L. John Bird on behalf of Creditor JPMorgan Chase Bank, N.A. as Global Administrative Agent for the First Lien Lenders