

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
Quicksilver Resources Inc., <u>et al.</u> , <sup>1</sup>	)	Case No. 15-10585 (LSS)
	)	
Debtors.	)	Jointly Administered
	)	

**DECLARATION OF INTENT TO PURCHASE,  
ACQUIRE OR OTHERWISE ACCUMULATE EQUITY SECURITIES<sup>2</sup>**

PLEASE TAKE NOTICE that \_\_\_\_\_ hereby provides notice of its intention to purchase, acquire or otherwise accumulate (the “Proposed Transfer”) one or more shares of equity securities in Quicksilver Resources Inc. (“QRI”), including Options (as defined below), or any beneficial interest therein (the “Equity Securities”).

PLEASE TAKE FURTHER NOTICE that, if applicable, on , \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_ filed a *Declaration of Status as a Substantial Shareholder* with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) and served copies thereof as set forth therein.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Quicksilver Resources Inc. [6163]; Barnett Shale Operating LLC [0257]; Cowtown Drilling, Inc. [8899]; Cowtown Gas Processing L.P. [1404]; Cowtown Pipeline Funding, Inc. [9774]; Cowtown Pipeline L.P. [9769]; Cowtown Pipeline Management, Inc. [9771]; Makarios Resources International Holdings LLC [1765]; Makarios Resources International Inc. [7612]; QPP Holdings LLC [0057]; QPP Parent LLC [8748]; Quicksilver Production Partners GP LLC [2701]; Quicksilver Production Partners LP [9129]; and Silver Stream Pipeline Company LLC [9384]. The Debtors’ address is 801 Cherry Street, Suite 3700, Unit 19, Fort Worth, Texas 76102.

<sup>2</sup> For purposes of this Declaration: (i) a “Substantial Shareholder” is any entity that has Beneficial Ownership of at least 4.75% of QRI’s Common Stock; (ii) “Beneficial Ownership” shall be determined in accordance with the applicable rules of IRC section 382 and the regulations thereunder; and (iii) an “Option” to acquire stock includes any contingent purchase, warrant, convertible debt, put, call, stock subject to risk of forfeiture, contract to acquire stock or similar interest, regardless of whether it is contingent or otherwise not currently exercisable.

PLEASE TAKE FURTHER NOTICE that \_\_\_\_\_ currently has Beneficial Ownership of \_\_\_\_\_ shares of Equity Securities.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Proposed Transfer, \_\_\_\_\_ proposes to purchase, acquire or otherwise accumulate Beneficial Ownership of \_\_\_\_\_ shares of Equity Securities or an Option with respect to \_\_\_\_\_ shares of Equity Securities. If the Proposed Transfer is permitted to occur, \_\_\_\_\_ will have Beneficial Ownership of \_\_\_\_\_ shares of Equity Securities after such transfer becomes effective.

PLEASE TAKE FURTHER NOTICE that the last four digits of the federal tax identification number of \_\_\_\_\_ are \_\_\_\_\_.

PLEASE TAKE FURTHER NOTICE that, pursuant to that certain *Interim Order Establishing Notification and Hearing Procedures for Transfers of, or Claims of Worthlessness with Respect to, Equity Securities* [Docket No. 98], this declaration is being filed with the Court and served upon counsel to the Debtors.

PLEASE TAKE FURTHER NOTICE that the Debtors have twenty calendar days after receipt of this declaration to object to the Proposed Transfer described herein. If the Debtors file an objection, such Proposed Transfer will not be effective unless approved by a final order of the Bankruptcy Court that becomes nonappealable. If the Debtors do not object within such twenty-day period, then after expiration of such period the Proposed Transfer may proceed solely as set forth in this declaration.

PLEASE TAKE FURTHER NOTICE that any further transactions contemplated by \_\_\_\_\_ that may result in \_\_\_\_\_ purchasing, acquiring or otherwise accumulating Beneficial Ownership of additional shares of Equity Securities or an Option with

respect thereto will each require an additional notice filed with the Court to be served in the same manner as this declaration.

PLEASE TAKE FURTHER NOTICE that, pursuant to 28 U.S.C. § 1746, under penalties of perjury, \_\_\_\_\_ hereby declares that he or she has examined this declaration and accompanying attachments (if any), and, to the best of his or her knowledge and belief, this declaration and any attachments, which purport to be part of this declaration, are true, correct, and complete.

Respectfully submitted,

(Name of Substantial Shareholder)

By: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

Facsimile: \_\_\_\_\_

Dated: \_\_\_\_\_