

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	
In re:)	Chapter 11
)	
Quicksilver Resources Inc., <u>et al.</u> , ¹)	Case No. 15-10585 (LSS)
)	
Debtors.)	Jointly Administered
)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JULY 7, 2015 AT 10:00 A.M. (EDT)**²

I. UNCONTESTED MATTERS GOING FORWARD:

1. Debtors’ Motion for (A) Authority to (I) Continue Using Existing Cash Management System, (II) Honor Certain Pre-Petition Obligations Related to the Use of the Cash Management System, and (III) Maintain Existing Bank Accounts and Business Forms; and (B) An Extension of Time to Comply with Bankruptcy Code Section 345(b) and Local Rule 4001-3 [Docket No. 8; filed March 17, 2015]

Objection/Response Deadline: April 8, 2015 at 4:00 p.m. (EDT); Extended for TG Barnett Resources LP to April 17, 2015 at 4:00 p.m. (EDT); Extended for the Official Committee of Unsecured Creditors (the “Committee”) to April 20, 2015 at 4:00 p.m. (EDT)

Objections/Responses Received: None.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Quicksilver Resources Inc. [6163]; Barnett Shale Operating LLC [0257]; Cowtown Drilling, Inc. [8899]; Cowtown Gas Processing L.P. [1404]; Cowtown Pipeline Funding, Inc. [9774]; Cowtown Pipeline L.P. [9769]; Cowtown Pipeline Management, Inc. [9771]; Makarios Resources International Holdings LLC [1765]; Makarios Resources International Inc. [7612]; QPP Holdings LLC [0057]; QPP Parent LLC [8748]; Quicksilver Production Partners GP LLC [2701]; Quicksilver Production Partners LP [9129]; and Silver Stream Pipeline Company LLC [9384]. The Debtors’ address is 801 Cherry Street, Suite 3700, Unit 19, Fort Worth, Texas 76102.

² The hearing will be held before The Honorable Laurie Selber Silverstein at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 2, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the July 7, 2015, hearing must contact COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (noon) (EDT) on Monday, July 6, 2015, to register his/her telephonic appearance in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*.

Related Documents:

- i. Declaration of Vanessa Gomez LaGatta in Support of First Day Pleadings [Docket No. 19; filed March 17, 2015]
- ii. Interim Order Granting Debtors' Motion for (A) Authority to (I) Continue Using Existing Cash Management System, (II) Honor Certain Pre-Petition Obligations Related to the Use of the Cash Management System, and (III) Maintain Existing Bank Accounts and Business Forms; and (B) An Extension of Time to Comply with Bankruptcy Code Section 345(b) and Local Rule 4001-3 [Docket No. 91; filed March 19, 2015]
- iii. Notice of (I) Entry of "Interim Order Granting Debtors' Motion for (A) Authority to (I) Continue Using Existing Cash Management System, (II) Honor Certain Pre-Petition Obligations Related to the Use of the Cash Management System, and (III) Maintain Existing Bank Accounts and Business Forms; and (B) An Extension of Time to Comply with Bankruptcy Code Section 345(b) and Local Rule 4001-3" and (II) Scheduling of a Final Hearing Thereon [Docket No. 112; filed March 20, 2015]
- iv. Supplemental Interim Order on Debtors' Motion for (A) Authority to (I) Continue Using Existing Cash Management System, (II) Honor Certain Pre-Petition Obligations Related to the Use of the Cash Management System, and (III) Maintain Existing Bank Accounts and Business Forms; and (B) An Extension of Time to Comply with Bankruptcy Code Section 345(b) and Local Rule 4001-3 [Docket No. 185; entered April 13, 2015]
- v. Declaration of Vanessa Gomez LaGatta in Further Support of (1) Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing the Use of Cash Collateral, (B) Granting Prepetition Secured Parties Adequate Protection, (C) Scheduling a Final Hearing, and (D) Granting Related Relief and (2) Debtors' Motion for (A) Authority to (I) Continue Using Existing Cash Management System, (II) Honor Certain Pre-Petition Obligations Related to the Use of the Cash Management System, and (III) Maintain Existing Bank Accounts and Business Forms; and (B) An Extension of Time to Comply with Bankruptcy Code Section 345(b) and Local Rule 4001-3 [Docket No. 250; filed April 22, 2015]

Status: The hearing regarding this matter will go forward.

2. Debtor's Motion for Entry of an Order Authorizing the Debtors to Redact and Seal the Identities of a Limited Number of Parties from Schedule G and SOFA 3(b) [Docket No. 382; filed June 8, 2015]

Objection/Response Deadline: June 23, 2015 at 4:00 p.m. (EDT); Extended for the Committee to June 24, 2015 at 4:00 p.m. (EDT)

Objections/Responses Received:

A. Informal comments from the Committee

Related Documents:

i. Notice of Filing of Amended Schedule G - Executory Contracts and Unexpired Leases of Quicksilver Resources Inc. [Docket No. 443; filed June 25, 2015]

Status: The hearing regarding this matter will go forward.

3. Debtor's Motion for an Order Extending the Time Period During Which the Debtors May Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 424; filed June 12, 2015]

Objection/Response Deadline: June 26, 2015 at 4:00 p.m. (EDT)

Objections/Responses Received: None.

Related Documents: None.

Status: The hearing regarding this matter will go forward.

4. Application of the Official Committee of Unsecured Creditors Pursuant to Sections 328(a), 330 and 1103 of the Bankruptcy Code, Federal Rules of Bankruptcy Procedure 2014(a) and 2016 and Local Rule 2014-1 for Authorization to Retain and Employ Berkeley Research Group, LLC as Substitute Financial Advisor to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to June 1, 2015 [Docket No. 428; filed June 16, 2015]

Objection/Response Deadline: June 30, 2015 at 4:00 p.m. (EDT)

Objections/Responses Received: None.

Related Documents: None.

Status: The hearing regarding this matter will go forward.

5. Debtors' Motion for Entry of an Order Extending the Exclusive Periods During Which Only the Debtors May File a Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 430; filed June 16, 2015]

Objection/Response Deadline: June 30, 2015 at 4:00 p.m. (EDT)

Objections/Responses Received: None.

Related Documents:

- i. Statement of Ad Hoc Group of Second Lienholders in Support of Debtors' Motion for Entry of an Order Extending the Exclusive Periods During Which Only the Debtors May File a Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 454; filed July 1, 2015]

Status: The hearing regarding this matter will go forward.

Dated: July 2, 2015

/s/ Amanda R. Steele

RICHARDS, LAYTON & FINGER, P.A.

Paul N. Heath (DE 3704)

Amanda R. Steele (DE 5530)

Rachel L. Biblo (DE 6012)

One Rodney Square

920 North King Street

Wilmington, Delaware 19801

Telephone: (302) 651-7700

Facsimile: (302) 651-7701

– and –

AKIN GUMP STRAUSS HAUER & FELD LLP

Charles R. Gibbs (admitted *pro hac vice*)

Sarah Link Schultz (admitted *pro hac vice*)

Travis A. McRoberts (DE 5274)

1700 Pacific Avenue, Suite 4100

Dallas, Texas 75201

Telephone: (214) 969-2800

Facsimile: (214) 969-4343

Ashleigh L. Blaylock (admitted *pro hac vice*)

Robert S. Strauss Building

1333 New Hampshire Avenue, N.W.

Washington, DC 20036-1564

Telephone: (202) 887-4000

Facsimile: (202) 887-4288

**COUNSEL FOR DEBTORS AND DEBTORS IN
POSSESSION**