Case 15-10596 Doc 1 Filed 03/17/15 Page 1 of 23

B1 (Official Form 1) (04/13) UNITED STATES BANKRUPTCY COURT **VOLUNTARY PETITION** District of Delaware Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): Quicksilver Production Partners GP LLC All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): See attached Schedule 1. Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): (if more than one, state all): 45-3982701 Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debtor (No. and Street, City, and State): 801 Cherry Street, Suite 3700, Unit 19 Fort Worth, Texas ZIP CODE 76102 ZIP CODE County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Tarrant County, Texas Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIP CODE ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE Type of Debtor Nature of Business Chapter of Bankruptcy Code Under Which (Form of Organization) (Check one box.) the Petition is Filed (Check one box.) (Check one box.) Health Care Business Chapter 7 Chapter 15 Petition for Individual (includes Joint Debtors) Single Asset Real Estate as defined in Chapter 9 Recognition of a Foreign See Exhibit D on page 2 of this form. 11 U.S.C. § 101(51B) 豆 Chapter 11 Main Proceeding Corporation (includes LLC and LLP) Railroad Chapter 12 Chapter 15 Petition for Partnership Stockbroker Chapter 13 Recognition of a Foreign Other (If debtor is not one of the above entities, check Commodity Broker Nonmain Proceeding this box and state type of entity below.) Clearing Bank Other Chapter 15 Debtors Tax-Exempt Entity Nature of Debts (Check box, if applicable.) Country of debtor's center of main interests: (Check one box.) ☐ Debts are primarily consumer Debts are Debtor is a tax-exempt organization debts, defined in 11 U.S.C. primarily Each country in which a foreign proceeding by, regarding, or under title 26 of the United States § 101(8) as "incurred by an business debts. against debtor is pending: Code (the Internal Revenue Code). individual primarily for a personal, family, or household purpose." Filing Fee (Check one box.) Chapter 11 Debtors Check one box: Ø Full Filing Fee attached. Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is Check if: unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment Filing Fee waiver requested (applicable to chapter 7 individuals only). Must on 4/01/16 and every three years thereafter). attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b) Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. **Estimated Number of Creditors** Z  $\Box$ 1-49 50-99 100-199 200-999 1,000-5,001-10,001-25,001-50,001-Over 5,000 10,000 25,000 50,000 100,000 100,000 Estimated Assets Z П \$0 to \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$500,000,001 More than \$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$500 to \$1 billion \$1 billion million million million million million **Estimated Liabilities** Z П \$100,001 to \$0 to \$50,001 to \$500,001 \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$500,000,001 More than \$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$500 to \$1 billion \$1 billion

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million

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million

Case 15-10596 Doc 1 Filed 03/17/15 Page 2 of 23 B1 (Official Form 1) (04/13) Page 2 **Voluntary Petition** Name of Debtor(s): Quicksilver Production Partners GP LLC (This page must be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) Location Case Number: Date Filed: None Where Filed: Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.) Name of Debtor: Case Number: See attached Schedule 2. District: Relationship: Judge: Exhibit A Exhibit B (To be completed if debtor is required to file periodic reports (e.g., forms 10K and (To be completed if debtor is an individual 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) whose debts are primarily consumer debts.) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the

entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing

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	Official Form 1) (04/13)	Page 3
l .	oluntary Petition	Name of Debtor(s): Quicksilver Production Partners GP LLC
(In	his page must be completed and filed in every case.)	
		atures
	Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
and [If	eclare under penalty of perjury that the information provided in this petition is true d correct.  petitioner is an individual whose debts are primarily consumer debts and has	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.
or l	osen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 13 of title 11, United States Code, understand the relief available under each such	(Check only one box.)
cha	apter, and choose to proceed under chapter 7.	To the state of th
[If a	no attorney represents me and no bankruptcy petition preparer signs the petition] I we obtained and read the notice required by 11 U.S.C. § 342(b).	I request relief in accordance with chapter 15 of title 11, United States Code.  Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
	equest relief in accordance with the chapter of title 11, United States Code, edified in this petition.	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
Х	Signature of Debtor	X (Signature of Foreign Representative)
X		
	Signature of Joint Debtor	(Printed Name of Foreign Representative)
	Telephone Number (if not represented by attorney)	Date
	Date Signature of Attorney*	Ct C C. W Alla - T V A. W. Ald P.
**	Hand A Commentary	Signature of Non-Attorney Bankruptcy Petition Preparer
X	Signature of Attorney for Debtor(s) Paul N. Heath (DE 3704)	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have
	Printed Name of Attorney for Debtor(s) Richards, Layton & Finger, P.A.	provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or
	Firm Name	guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor
	One Rodney Square	notice of the maximum amount before preparing any document for filing for a debtor
	920 North King Street, Wilmington, Delaware 19801	or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
	(302) 651-7700	
	Telephone Number 03/17/2015	Printed Name and title, if any, of Bankruptcy Petition Preparer
	Date	
certi	a case in which § 707(b)(4)(D) applies, this signature also constitutes a iffication that the attorney has no knowledge after an inquiry that the information he schedules is incorrect.	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
107400000besse	Signature of Debtor (Corporation/Partnership)	
and	clare under penalty of perjury that the information provided in this petition is true correct, and that I have been authorized to file this petition on behalf of the	Address
debt		х
The Code	debtor requests the relief in accordance with the chapter of title 11, United States le, specified in this seliting	Signature
X	Walk	Date
	Signatur of Authorized Individual Vanessa Gomez La Gatta	Signature of bankruptcy petition preparer or officer, principal, responsible person, or
		partner whose Social-Security number is provided above.
	Title of Authorized Individual 03/17/2015 Date	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.
		If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
		A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11110 C \$110.18110 C \$155

### QUICKSILVER PRODUCTION PARTNERS GP LLC

### Schedule 1

This debtor has used the following other names during the last 8 years, including trade names:

• Quicksilver Resources GP LLC

#### **Schedule 2 to the Voluntary Petition**

On the date hereof, each of the affiliated entities listed below (including the debtor in this chapter 11 case) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware. Contemporaneously with the filing of their petitions, these entities filed a motion requesting that the Court administratively consolidate for procedural purposes only and jointly administer their chapter 11 cases.

Quicksilver Resources Inc.

801 Cherry Street, Suite 3700, Unit 19, Fort Worth, TX 76102

Barnett Shale Operating LLC

801 Cherry Street, Suite 3700, Unit 19, Fort Worth, TX 76102

Cowtown Drilling, Inc.

801 Cherry Street, Suite 3700, Unit 19, Fort Worth, TX 76102

Cowtown Gas Processing L.P.

801 Cherry Street, Suite 3700, Unit 19, Fort Worth, TX 76102

Cowtown Pipeline Funding, Inc.

801 Cherry Street, Suite 3700, Unit 19, Fort Worth, TX 76102

Cowtown Pipeline L.P.

801 Cherry Street, Suite 3700, Unit 19, Fort Worth, TX 76102

Cowtown Pipeline Management, Inc.

801 Cherry Street, Suite 3700, Unit 19, Fort Worth, TX 76102

Makarios Resources International Holdings LLC.

801 Cherry Street, Suite 3700, Unit 19, Fort Worth, TX 76102

Makarios Resources International Inc.

801 Cherry Street, Suite 3700, Unit 19, Fort Worth, TX 76102

**QPP Holdings LLC** 

801 Cherry Street, Suite 3700, Unit 19, Fort Worth, TX 76102

**QPP Parent LLC** 

801 Cherry Street, Suite 3700, Unit 19, Fort Worth, TX 76102

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Quicksilver Production Partners LP 801 Cherry Street, Suite 3700, Unit 19, Fort Worth, TX 76102

Silver Stream Pipeline Company LLC 801 Cherry Street, Suite 3700, Unit 19, Fort Worth, TX 76102

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	_	
In re:	)	Chapter 11
Quicksilver Production Partners GP LLC,	)	Case No. 15( )
Debtor.	)	Tax I.D. No. 45-3982701
	)	

# CONSOLIDATED LIST OF CREDITORS HOLDING 30 LARGEST UNSECURED CLAIMS

The following is a list of creditors holding the thirty largest unsecured claims against the above-captioned debtor and certain of its debtor affiliates (collectively, the "Debtors"), all of which have commenced chapter 11 cases in this Court. The list has been prepared from the unaudited books and records of the Debtors. The list is prepared on a consolidated basis in accordance with Fed. R. Bankr. P. 1007(d) for filing in the Debtors' Chapter 11 cases. The list does not include (i) persons that come within the definition of "insider" set forth in 11 U.S.C. § 101(31) or (ii) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the thirty largest unsecured claims. The information contained herein shall not constitute an admission of liability by, nor is it binding on, the Debtors. Moreover, nothing herein shall affect the Debtors' right to challenge the amount or characterization of any claim at a later date. The failure to list a claim as contingent, unliquidated or disputed does not constitute a waiver of the Debtors' right to contest the validity, priority and/or amount of any such claim.

	Name of Creditor	Complete mailing address, and employee, agents, or department familiar with claim	Nature of Claim (Trade Debt, bank loan, government contract, etc.)	Indicate if Claim is Contingent, Disputed, Unliquidated or subject to setoff	Amount of Claim
1	Wilmington Trust National Association	Peter Finkel 50 South Sixth Street, Ste 1290 Minneapolis, MN 55402 Fax: 612-217-5651 PFinkel@WilmingtonTrust.com	7 1/8% Senior Subordinated Notes due 2016		\$361,568,229
2	Delaware Trust Company	Sandra Horwitz and Bill Popeo 2711 Centerville Road, Ste 400 Wilmington, DE 19808 Fax: 302-636-8666 bpopeo@delawaretrust.com shorwitz@delawaretrust.com	11.000% Senior Notes due 2021		\$332,646,528

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	Name of Creditor	Complete mailing address, and employee, agents, or department familiar with claim	Nature of Claim (Trade Debt, bank loan, government contract, etc.)	Indicate if Claim is Contingent, Disputed, Unliquidated or subject to setoff	Amount of Claim
3	U.S. Bank National Association	James McGinley and Sandra Spivey 2300 W. Sahara, Ste 200 Nevada Financial Center Las Vegas, NV 89102 Fax: 702-251-1660 sandra.spivey@usbank.com; james.mcginley@usbank.com	9 1/8% Senior Notes due 2019		\$312,729,271
4	Oasis Pipeline LP	Roy Patton P.O. Box 951439 Dallas, TX 75395-1439 Fax: 281-260-5642 Tel: 210-403-7300	Trade	Contingent	\$1,333,357
5	Energy Transfer Fuel LP	Roy Patton P.O. Box 951439 Dallas TX 75395-1439 Fax: 281-260-5642 Tel: 210-403-7300	Trade	Contingent	\$1,032,767
6	Pinnergy Ltd	Randy Taylor, President & CEO 111 Congress Ste 2020 Austin, TX 78701 Fax: 512-343-8885 Tel: 817-389-2105	Trade	Contingent	\$970,623
7	Trunkline Gas Company LLC	Shelly Corman P.O. Box 201203 Houston, TX 77216-1203 Tel: 713-989-2410 Fax: 713-989-1177	Trade	Contingent	\$623,266
8	Targa Liquids Marketing and Trade	Hunter Battle P.O. Box 730155 Dallas, TX 75373-0155 Tel: 713-584-1443 Fax: 713-554-1110	Trade	Contingent	\$380,480
9	Baker Hughes Business Support	John Wayne Faul P.O. Box 301057 Dallas, TX 75303-1057 Tel: 682-233-9898 Fax: 713-439-8699	Trade		\$281,229
10	Midcontinent Express Pipeline LLC	Andy Edling 500 Dallas St Ste 1000 Houston, TX 77002 Tel: 713-495-2861 Fax: 713-369-9365	Trade	Contingent	\$241,123
11	Enlink North Texas	Mike Burdett P.O. Box 306 Eastlake, CO 80614 Tel: 303-450-1067	Trade	Contingent	\$148,781
12	West Texas LPG Pipeline Ltd Partnership	Sherlyn Schumack 4800 Fournace Place Bellaire, TX 77401 Tel: 713-432-2871 Fax: 866-999-5604 sherlyn.schumack@oneok.com	Trade	Contingent	\$147,871

	Name of Creditor	Complete mailing address, and employee, agents, or department familiar with claim	Nature of Claim (Trade Debt, bank loan, government contract, etc.)	Indicate if Claim is Contingent, Disputed, Unliquidated or subject to setoff	Amount of Claim
13	Houston Pipe Line Company LP	Roy Patton P.O. Box 951439 Dallas, TX 75395-1439 Tel: 210-403-7363	Trade	Contingent	\$130,116
14	Enlink North Texas Pipeline LP	Mike Burdett P.O. Box 202941 Dallas, TX 75320-2941 Tel: 214-953-9548 Fax: 214-953-9501	Trade	Contingent	\$98,204
15	Corpro Inc.	Steven Bergeron, Principal 14103 Interdrive West Houston, TX 77032 Tel: 281-776-5300 Fax: 432-570-1966	Professional		\$80,043
16	ETC Katy Pipeline Ltd	P.O. Box 951439 Dallas, TX 75395-1439 Tel: 210-403-7300	Trade	Contingent	\$58,146
17	Cravath Swaine & Moore LLP	Nupur Kumar Worldwide Plaza 825 Eighth Avenue New York, NY 10019-7475 Tel: 212-474-1000 Fax: 212-474-3700	Professional		\$43,571
18	Landmark Graphics Corp.	P.O. Box 301341 Dallas, TX 75303-1341 Tel: 713-839-2000 Fax: 713-839-2290	Trade		\$41,505
19	Meridian Compensation Partners LLC	Michael Brittian 25676 Network Place Chicago, IL 60673-1256 Tel: 847-235-3616 Fax: 847-235-3648	Professional		\$35,424
20	Knowledgelake Inc.	Zach Lewis 6 City Place Dr Ste 500 St Louis, MO 63141 Tel: 817-810-0802 Fax: 314-898-0501 zach.lewis@knowledgelake.com	Trade		\$31,909
21	Georges Creek Swd Limited	James Lampley P.O. Box 663 Bryan, TX 77806 Tel: 979-778-8850	Trade		\$31,281
22	Compliance & Ethics Learning Solutions	David Ojo SAI Global Compliance Inc Forrest Road Office Centre 210 Route 4 East, Suite 103 Paramus, NJ 07652 Tel: 609-955-5100 Fax: 609-924-9207	Trade		\$27,800
23	United States Postal Service	P.O. Box 0575 Carol Stream, IL 60132-0575 Tel: 630-260-5610 Fax: 630-260-5170	Trade		\$10,000

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	Name of Creditor	Complete mailing address, and employee, agents, or department familiar with claim	Nature of Claim (Trade Debt, bank loan, government contract, etc.)	Indicate if Claim is Contingent, Disputed, Unliquidated or subject to setoff	Amount of Claim
24	GlobeNewswire	Jennifer Segal Service Account Manager 325 Donald Lynch Boulevard, Suite 120 Marlborough, MA 01752 Tel: 508-804-2136	Trade		\$8,392
25	BMC Software Inc.	Anthony Boyd 2202 No. Westshore Blvd. Suite 650 Tampa, Florida 33607 Tel: 813-227-4500 Fax: 813-227-4501	Trade		\$8,373
26	Lee Hecht Harrison LLC	Sharon Melton 15301 Dallas Parkway, Ste 225 Addison, TX, 75001 Tel: 682.518.6754 Fax: 201-307-0878 sharon.melton@lhh.com	Professional		\$6,930
27	Citrix Systems Inc.	P.O. Box 931686 Atlanta, GA 31193-1686 Tel: 954-267-3000 Fax: 954-267-9319	Trade		\$6,678
28	SNI Financial	Beth Ryan 14241 Dallas Parkway, Ste 550 Dallas, TX 75254 Tel: 972-720-1020 Fax: 972-720-1023	Contractor		\$6,610
29	Independence Water LP	Blair Viertel 13600 Heritage Pkwy, Ste 200 Fort Worth, TX 76177 Tel: 817-224-6060 Fax: 817-224-6000	Trade	Contingent	\$5,000
30	Texas Built Plumbing	P.O. Box 80227 Keller, TX, 76248 Tel: 817-994-1181	Trade		\$3,976

### **DECLARATION UNDER PENALTY OF PERJURY**

I, the undersigned, declare under penalty of perjury that I have read the foregoing list and it is true and correct to the best of my knowledge, information and belief.

Dated: March 17, 2015

Name

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

<b>T</b>	)	Cl
In re:	)	Chapter 11
Quicksilver Production Partners GP LLC,	)	Case No. 15( )
Quickshiver Froduction Farthers of ELC,	)	Case 110. 13( )
Debtor.	)	Tax I.D. No. 45-3982701
	)	

#### **CONSOLIDATED LIST OF ALL CREDITORS**

A list of the above-captioned debtor's (the "<u>Debtor</u>") creditors in accordance with Fed. R. Bankr. P. 1007(a)(1) has been separately transmitted to the Clerk of the Court.

The list has been prepared on a consolidated basis from the books and records of the Debtor and certain of its subsidiaries and affiliates that also commenced Chapter 11 cases in this court (the "<u>Debtors</u>"). The list contains only those creditors whose names and addresses were maintained in the Debtors' databases or were otherwise readily ascertainable by the Debtors prior to the commencement of this case.

Certain of the creditors listed may not hold outstanding claims against the Debtors as of the commencement date and, therefore, may not be creditors for purposes of these cases. By submitting the list, the Debtors in no way waive or prejudice their rights to dispute the extent, validity or enforceability of the claims, if any, held by parties identified therein.

The information presented in the list shall not constitute an admission by, nor is it binding upon, the Debtors.

### **DECLARATION UNDER PENALTY OF PERJURY**

I, the undersigned, declare under penalty of perjury that I have read the transmitted list and it is true and correct to the best of my knowledge, information and belief.

Dated: March 17, 2015

Name:

Title

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	j	Chapter 11
Quicksilver Production Partners GP LLC,	)	Case No. 15( )
Debtor.	)	Tax I.D. No. 45-3982701
	)	

### **LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the above-captioned debtor's equity security holders. The list has been prepared in accordance with Fed. R. Bankr. P. 1007(a)(3) for filing in this Chapter 11 case.

Name of known holder of equity interest	Last known address or place of business	Nature of Interest	Percentage of Interest
Quicksilver Resources Inc.	801 Cherry Street, Suite 3700, Unit 19, Fort Worth, TX 76102	Membership Interests	100%

### **DECLARATION UNDER PENALTY OF PERJURY**

I, the undersigned, declare under penalty of perjury that I have read the transmitted list and it is true and correct to the best of my knowledge, information and belief.

Dated: March 17, 2015

Name:

Title:

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
Quicksilver Production Partners GP LLC,	)	Case No. 15( )
Debtor.	)	Tax I.D. No. 45-3982701
	)	

### STATEMENT OF CORPORATE OWNERSHIP

Following is the list of entities that own ten percent or more of the above-captioned debtor's membership interests. The list is prepared in accordance with Fed. R. Bankr. P. 1007(a)(1) and Fed. R. Bankr. P. 7007.1 for filing in this Chapter 11 case.

Holder(s)	
Quicksilver Resources Inc.	

## **DECLARATION UNDER PENALTY OF PERJURY**

I, the undersigned, declare under penalty of perjury that I have read the foregoing statement and it is true and correct to the best of my knowledge, information and belief.

Dated: March 17, 2015

Name

Title:

### OFFICER'S CERTIFICATE AS TO RESOLUTIONS ADOPTED BY THE BOARD OF DIRECTORS OF QUICKSILVER RESOURCES INC. AND CERTAIN OF ITS DIRECT AND INDIRECT SUBSIDIARIES

#### March 17, 2015

In connection with the resolutions and written consents adopted by the applicable boards of directors, the managing members, and the general partners of each of the following (each, an "Authorizing Body"):

Quicksilver Resources Inc.
Barnett Shale Operating LLC
Cowtown Drilling, Inc.
Cowtown Gas Processing L.P.
Cowtown Pipeline L.P.
Cowtown Pipeline Funding, Inc.
Cowtown Pipeline Management, Inc.
QPP Holdings LLC
QPP Parent LLC
Quicksilver Production Partners GP LLC
Quicksilver Production Partners LP
Makarios Resources International Inc.
Makarios Resources International Holdings LLC
Silver Stream Pipeline Company LLC

(each such entity, a "Company" and, collectively, the "Companies"), I, the undersigned, do hereby certify that I am the duly appointed, qualified and acting Secretary of each applicable Authorizing Body and do hereby certify, in my capacity as Secretary and not in any individual capacity, that the boards of directors, the managing members, and the general partners of each of the Companies, as applicable, duly adopted, with respect to Quicksilver Resources Inc., the attached resolutions at a meeting held on March 15, 2015, and, with respect to each other Company, the written consents, dated March 16, 2015, and that such resolutions and written consents have not been repealed or amended and remain in full force and effect as of the date hereof.

rancisco J/Villamar

Secretary

#### QUICKSILVER PRODUCTION PARTNERS GP LLC

## Consent in Lieu of Meeting of Board of Directors

#### March 16, 2015

The undersigned, being directors of Quicksilver Production Partners GP LLC, a Delaware limited liability company (the "Company"), acting in accordance with Section 18-404 of the Delaware Limited Liability Company Act, 6 Del. C. § 18-101 et seq., and the limited liability company agreement of the Company (the "Company Agreement"), hereby consent on behalf of, and in the name of, the Company and on behalf of and in its capacity as the general partner of the Partnership (as defined below) to the following actions and adopt the following resolutions in lieu of a meeting of the board of directors (the "Board") of the Company (this "Consent"):

Chapter 11 Filing

**WHEREAS**, pursuant to the Company Agreement, the Board shall manage the business and affairs of the Company;

**WHEREAS**, the Company is a wholly-owned subsidiary of Quicksilver Resources Inc., a Delaware corporation (the "*Parent*");

**WHEREAS**, the Company is the general partner of Quicksilver Production Partners LP, a Delaware Limited Partnership (the "*Partnership*");

WHEREAS, the Board has reviewed and considered the materials presented by the Company's management team and financial and legal advisors, including, but not limited to, the presentation made by Houlihan Lokey ("Houlihan"), the financial advisor and investment banker to the Company and the Partnership, and Akin Gump Strauss Hauer & Feld LLP ("Akin Gump"), legal counsel to the Company and the Partnership, prior to or on the date hereof regarding, among other things, (i) the liabilities, assets, and liquidity of the Company and the Partnership, (ii) the strategic alternatives available to the Company and the Partnership's business; and (iv) the business and prospects of, and alternatives available to the Company and the Partnership;

WHEREAS, in connection with the Board's consideration of each of the Company's and the Partnership's liabilities, assets, liquidity, strategic alternatives and the impact thereof on each of the Company's and the Partnership's business and prospects, and alternatives available to the Company and the Partnership, the Board has reviewed and evaluated each of the potential financing and/or restructuring alternatives available to the Company and the Partnership, including, but not limited to: (i) any such financing and/or restructuring alternatives available to, or as part of a combined transaction with, Parent and its other direct and indirect subsidiaries; (ii) seeking relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") and the filing of a voluntary petition pursuant thereto; and (iii) any other strategic alternatives available to the Company and the Partnership (collectively, the "Restructuring Alternatives"), which may include, but are not limited to, entering into or otherwise approving one or more agreements to effectuate any of the foregoing Restructuring Alternatives;

**WHEREAS**, the Board has had the opportunity to consult with the Company's management team and financial and legal advisors and fully consider each of the strategic alternatives available to the Company and the Partnership, including, but not limited to, each of the Restructuring Alternatives;

**WHEREAS**, the Board has the power and authority to approve any of the Restructuring Alternatives and any other strategic alternatives available to each of the Company and the Partnership;

**WHEREAS**, as a result of impending debt maturities and potential events of default thereunder, that will result in each of the Company and the Partnership being unable to continue operating without protection from creditors, it has been determined that the filing of a voluntary petition seeking relief under chapter 11 of the Bankruptcy Code is in the best interests of each of the Company and the Partnership, its creditors, members, partners and other interested parties;

**NOW, THEREFORE, BE IT RESOLVED**, that upon the recommendation of the legal and financial advisors to each of the Company and the Partnership and in the business judgment of the Board, it is advisable and in the best interests of each of the Company and the Partnership and necessary and convenient to the purpose, conduct, promotion, or attainment of the business and affairs of each of the Company and the Partnership to approve and to file a petition seeking relief under the provisions of the Bankruptcy Code;

**RESOLVED FURTHER**, that the President and Chief Executive Officer, any Vice President, the Chief Financial Officer, the Treasurer, the Secretary, and any other officer of the Company authorized by the Board (each, an "Authorized Officer"), acting alone or with one or more other Authorized Officers, with the power of delegation, be, and they hereby are, authorized and empowered on behalf of, and in the name of the Company and, the Company on behalf of and in its capacity as the general partner of the Partnership, to execute, verify, and certify a petition under chapter 11 of the Bankruptcy Code and all other petitions, motions, pleadings, applications, exhibits, schedules, lists, papers, instruments, or documents, and to take any and all actions that they deem necessary or proper to obtain such relief under the provisions of the Bankruptcy Code, including, but not limited to, any action necessary to maintain the ordinary course operation of each of the Company's and the Partnership's businesses, and to cause the same to be filed in the United States Bankruptcy Court for the District of Delaware, at such time as any of the Authorized Officers shall determine;

**RESOLVED FURTHER**, that the Authorized Officers be, and they hereby are, authorized and empowered to employ and engage Houlihan as financial advisor to represent and assist each of the Company and the Partnership in carrying out its duties under the Bankruptcy Code and to take any and all actions to advance each of the Company's and the Partnership's rights and obligations and, in connection therewith, the Authorized Officers, acting alone or with one or more other Authorized Officers, with the power of delegation, be, and they hereby are, authorized and empowered on behalf of, and in the name of, each of the Company and the Partnership to execute appropriate retention agreements, to pay appropriate retainers and to cause to be filed an appropriate application for authority to retain the services of Houlihan;

**RESOLVED FURTHER**, that the Authorized Officers be, and they hereby are, authorized and empowered to employ and engage John Little of Deloitte Transactions and Business Analytics LLP ("*Deloitte*") to assist each of the Company and the Partnership in carrying out its duties under the Bankruptcy Code and to take any and all actions to advance each of the Company's and the Partnership's rights and obligations and, in connection therewith, the Authorized Officers, acting alone or with one or more other Authorized Officers, with the power of delegation, be, and they hereby are, authorized and empowered on behalf of, and in the name of, each of the Company and the Partnership to execute appropriate retention agreements, to pay appropriate retainers and to cause to be filed an appropriate application for authority to retain the services of Deloitte and Mr. Little;

**RESOLVED FURTHER**, that the Authorized Officers be, and they hereby are, authorized and empowered to employ and engage Akin Gump as legal counsel to represent and assist each of the Company and the Partnership in carrying out its duties under the Bankruptcy Code and to take any and

all actions to advance each of the Company's and the Partnership's rights and obligations and, in connection therewith, the Authorized Officers, acting alone or with one or more other Authorized Officers, with the power of delegation, be, and they hereby are, authorized and empowered on behalf of, and in the name of, each of the Company and the Partnership to execute appropriate retention agreements, to pay appropriate retainers and to cause to be filed an appropriate application for authority to retain the services of Akin Gump;

**RESOLVED FURTHER**, that the Authorized Officers be, and they hereby are, authorized and empowered to employ and engage Richards Layton & Finger, P.A. as legal co-counsel to represent and assist each of the Company and the Partnership in carrying out its duties under the Bankruptcy Code and to take any and all actions to advance each of the Company's and the Partnership's rights and obligations and, in connection therewith, the Authorized Officers, acting alone or with one or more other Authorized Officers, with the power of delegation, be, and they hereby are, authorized and empowered on behalf of, and in the name of, each of the Company and the Partnership to execute appropriate retention agreements, to pay appropriate retainers and to cause to be filed an appropriate application for authority to retain the services of Richards Layton & Finger, P.A.:

**RESOLVED FURTHER**, that the Authorized Officers be, and they hereby are, authorized and empowered to employ and engage GCG, Inc. ("GCG") to provide consulting services to each of the Company and the Partnership, including, but not limited to, noticing, claims management and reconciliation, plan solicitation, balloting, disbursements, and assisting with the preparation of each of the Company's and the Partnership's schedules of assets and liabilities and a statement of financial affairs, and any other services agreed upon by the parties relating to each of the Company's and the Partnership's duties under the Bankruptcy Code and, in connection therewith, the Authorized Officers, acting alone or with one or more other Authorized Officers, with the power of delegation, be, and they hereby are, authorized and empowered on behalf of, and in the name of, each of the Company and the Partnership to execute appropriate retention agreements, to pay appropriate retainers and to cause to be filed an appropriate application for authority to retain the services of GCG;

**RESOLVED FURTHER**, that the Authorized Officers be, and they hereby are, authorized and empowered to employ and engage any other legal counsel, accountants, financial advisors, and other professionals to represent and assist each of the Company and the Partnership in carrying out its duties under the Bankruptcy Code and to take any and all actions to advance each of the Company's and the Partnership's rights and obligations and, in connection therewith, the Authorized Officers, acting alone or with one or more other Authorized Officers, with the power of delegation, be, and they hereby are, authorized and empowered on behalf of, and in the name of, each of the Company and the Partnership to execute appropriate retention agreements, to pay appropriate retainers and to cause to be filed an appropriate application for authority to retain the services of such other legal counsel, accountants, financial advisors, and other professionals;

**RESOLVED FURTHER**, that the Authorized Officers acting alone or with one or more other Authorized Officers, with the power of delegation, be, and they hereby are, authorized, and empowered on behalf of, and in the name of, each of the Company and the Partnership (i) to take or cause to be taken any and all such further actions and to prepare, execute and deliver or cause to be prepared, executed and delivered and, where necessary or appropriate, to file or cause to be filed with the appropriate governmental authorities, all such other petitions, motions, pleadings, applications, exhibits, schedules, lists, papers, instruments, and documents; (ii) to incur and pay or cause to be paid all fees, expenses, and taxes; and (iii) to engage such persons as such Authorized Officer, in his or her sole discretion, may determine to be necessary or appropriate to carry out fully the intent and purposes of the foregoing resolutions and each of the transactions contemplated thereby, in each case, including any such petitions, motions, pleadings, applications, exhibits, schedules, lists, papers, instruments, and documents contemplated by the foregoing resolutions and each of the transactions contemplated

thereby, in each case, such determination to be conclusively established by the taking or causing of any such further actions;

**RESOLVED FURTHER**, that, to the extent the approval of the Company in its capacity as a stockholder, shareholder, trustee, equity holder, managing member, sole member, general partner, limited partner or member of any entity is required for such entity to execute, to deliver and to perform any of its obligations contemplated by these resolutions or the transactions contemplated hereby, the Board hereby so approves and consents thereto;

**RESOLVED FURTHER**, that all acts, actions, and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company or the Partnership, which acts would have been approved by the foregoing resolutions except that such acts were taken before these resolutions were approved or certified, are hereby in all respects authorized, approved, ratified, confirmed, and adopted as acts of the Company or the Partnership, as applicable;

**RESOLVED FURTHER**, that the signature of any Authorized Officer on any petition, motion, pleading, application, exhibit, schedule, instrument, document, certificate, agreement or other writing shall constitute conclusive evidence that such Authorized Officer deemed such act or thing to be necessary, advisable or appropriate;

**RESOLVED FURTHER**, that the secretary, any assistant secretary or any other proper officer of the Company, acting alone or with one or more other Authorized Officers, with the power of delegation, be, and they hereby are, authorized and empowered on behalf of, and in the name of, the Company, and the Company on behalf of and in its capacity as the general partner of the Partnership, to certify and to furnish such copies of these resolutions as may be necessary and such statements of incumbency of the officers of the Company as may be requested;

**RESOLVED FURTHER**, that this Consent may be executed in multiple counterparts, all of which shall be considered one and the same consent and shall become effective when signed by all of the members of the Board; and

**RESOLVED FURTHER**, that, to the extent this Consent is executed and delivered by means of a facsimile machine or other electronic transmission (including email of a "pdf" signature), this Consent shall be treated in all manners and respects and for all purposes as an original written consent and shall be considered to have the same binding legal effect as if it were the original signed version thereof delivered in person.

[Signature Page Follows]

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Upon the execution of this consent by a majority of the Board, in one or more counterparts, the adoption of the foregoing resolution shall be effective as of the date first written above.

Glenn Darden

Anne Darden Self