#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re:

Quicksilver Resources Inc., et al.,<sup>1</sup>

Debtors.

Chapter 11

Case No. 15-10585 (LSS)

Jointly Administered

# NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON DECEMBER 20, 2016 AT 10:00 A.M. (ET)<sup>2</sup>

# I. <u>MATTERS GOING FORWARD</u>:

1. Liquidation Trustee's Fourth Omnibus Objection (Substantive) to Certain Claims for Which the Debtors Have No Liability [Docket No. 1754; filed November 14, 2016]

Objection/Response Deadline: December 5, 2016 at 4:00 p.m. (ET)

**Objections/Responses Received:** 

- A. Informal letter response from Beth Whitley
- B. Informal letter response from Sharon Burgess
- C. Letter Response from Angela Dillon [Docket No. 1773; filed December 5, 2016]

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Quicksilver Resources Inc. [6163]; Barnett Shale Operating LLC [0257]; Cowtown Drilling, Inc. [8899]; Cowtown Gas Processing L.P. [1404]; Cowtown Pipeline Funding, Inc. [9774]; Cowtown Pipeline L.P. [9769]; Cowtown Pipeline Management, Inc. [9771]; Makarios Resources International Holdings LLC [1765]; Makarios Resources International Inc. [7612]; QPP Holdings LLC [0057]; QPP Parent LLC [8748]; Quicksilver Production Partners GP LLC [2701]; Quicksilver Production Partners LP [9129]; and Silver Stream Pipeline Company LLC [9384]. The Debtors' address is 801 Cherry Street, Suite 4000, Fort Worth, Texas 76102.

<sup>&</sup>lt;sup>2</sup> The hearing will be held before The Honorable Laurie Selber Silverstein at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 2, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the December 20, 2016, hearing must contact COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (noon) (ET) on Monday, December 19, 2016, to register his/her telephonic appearance in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009.* 

## Related Documents:

- Notice of Submission of Copies of Proofs of Claim Regarding Liquidation Trustee's Fourth Omnibus Objection (Substantive) to Certain Claims for Which the Debtors Have No Liability [Docket No. 1769; filed November 30, 2016]
- ii. Omnibus Reply of the Liquidation Trustee to Responses Received to the Fourth and Fifth Omnibus Objections to Claims [Docket No. 1781; filed December 15, 2016]
- Status: The hearing solely with respect to the claims of Beth Whitley, Sharon Burgess, and Angela Dillon has been adjourned to the omnibus hearing scheduled for January 23, 2017 at 2:00 p.m. (ET). The hearing with respect to the remaining claims will go forward.
- 2. Liquidation Trustee's Fifth (Non-Substantive) Omnibus Objection to Certain Claims that are (A) Amended and Superseded, (B) Late-Filed, and/or (C) Filed with Insufficient Documentation [Docket No. 1755; filed November 14, 2016]

Objection/Response Deadline:	December 5, 2016 at 4:00 p.m. (E	ET)
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**Objections/Responses Received:** 

- A. Informal letter response from Leonard A. Mac Isaac
- B. Letter Response from Robert Simpson [Docket No. 1775; filed December 5, 2016]
- C. Letter Response from Brian McHugh [Docket No. 1778; filed December 8, 2016]

- i. Notice of Submission of Copies of Proofs of Claim Regarding Liquidation Trustee's Fifth (Non-Substantive) Omnibus Objection to Certain Claims that are (A) Amended and Superseded, (B) Late-Filed, and/or (C) Filed with Insufficient Documentation [Docket No. 1770; filed November 30, 2016]
- ii. Omnibus Reply of the Liquidation Trustee to Responses Received to the Fourth and Fifth Omnibus Objections to Claims [Docket No. 1781; filed December 15, 2016] (Document located under Tab 1. ii.)

Status: The Liquidating Trustee has resolved the responses of Leonard A. Mac Issac, Robert Simpson and Brian McHugh. The hearing regarding this matter will go forward.

# II. <u>FINAL FEE APPLICATIONS</u>:

3. Final Fee Applications (See Exhibit A)

Related Documents: None.

Status: The hearing on this matter will go forward.

Dated: December 16, 2016 Wilmington, Delaware

/s/ Amanda R. Steele **RICHARDS, LAYTON & FINGER, P.A.** Paul N. Heath (DE 3704) Amanda R. Steele (DE 5530) One Rodney Square 920 North King Street Wilmington, Delaware 19801 Telephone: (302) 651-7700 Facsimile: (302) 651-7701

– and –

## **AKIN GUMP STRAUSS HAUER & FELD LLP**

Charles R. Gibbs (admitted *pro hac vice*) Sarah Link Schultz (admitted *pro hac vice*) 1700 Pacific Avenue, Suite 4100 Dallas, Texas 75201 Telephone: (214) 969-2800 Facsimile: (214) 969-4343

## COUNSEL FOR LIQUIDATING TRUSTEE

# <u>Exhibit A</u>

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re:

Quicksilver Resources Inc., et al.,1

Debtors.

Chapter 11

Case No. 15-10585 (LSS)

Jointly Administered

Hearing Date: December 20, 2016 at 10:00 a.m. (ET)

# INDEX OF FINAL FEE APPLICATIONS SCHEDULED FOR HEARING ON DECEMBER 20, 2016 AT 10:00 A.M. (ET)

1. Final Application of Capstone Advisory Group, LLC and Capstone Valuation Services, LLC, Financial Advisor to the Official Committee of Unsecured Creditors, for Final Allowance of Compensation for Services Rendered and for Reimbursement of Expenses for the Period from March 30, 2015 through May 31, 2015 [Docket No. 554; filed August 12, 2015]

<u>Objection/Response Deadline</u>: September 2, 2015 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents: None

 Final Application of Paul, Weiss, Rifkind, Wharton & Garrison LLP, Attorneys for the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 [Docket No. 1699; filed September 30, 2016]

Objection/Response Deadline: October 21, 2016 at 4:00 p.m. (ET)

Objections/Responses Received: None

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Quicksilver Resources Inc. [6163]; Barnett Shale Operating LLC [0257]; Cowtown Drilling, Inc. [8899]; Cowtown Gas Processing L.P. [1404]; Cowtown Pipeline Funding, Inc. [9774]; Cowtown Pipeline L.P. [9769]; Cowtown Pipeline Management, Inc. [9771]; Makarios Resources International Holdings LLC [1765]; Makarios Resources International Inc. [7612]; QPP Holdings LLC [0057]; QPP Parent LLC [8748]; Quicksilver Production Partners GP LLC [2701]; Quicksilver Production Partners LP [9129]; and Silver Stream Pipeline Company LLC [9384]. The Debtors' address is 801 Cherry Street, Suite 4000, Fort Worth, Texas 76102.

- A. Sixteenth Monthly Application of Paul, Weiss, Rifkind, Wharton & Garrison LLP, Counsel to the Official Committee of Unsecured Creditors of Quicksilver Resources Inc., for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period of July 1, 2016 through July 31, 2016 [Docket No. 1649; filed August 24, 2016]
- B. Certificate of No Objection [Docket No. 1682; filed September 15, 2016]
- C. Seventeenth Monthly Application of Paul, Weiss, Rifkind, Wharton & Garrison LLP, Counsel to the Official Committee of Unsecured Creditors of Quicksilver Resources Inc., for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period of August 1, 2016 through August 31, 2016 [Docket No. 1688; filed September 20, 2016]
- D. Certificate of No Objection [Docket No. 1721; filed October 12, 2016]
- E. Re-Notice of Final Application [Docket No. 1713; filed October 6, 2016]
- 3. Final Application of Landis Rath & Cobb LLP as Delaware Counsel to the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 [Docket No. 1712; filed October 6, 2016]

Objection/Response Deadline:	October 27, 2016 at 4:00 p.m. (ET)
Objections/Responses Received:	None

- A. Sixteenth Monthly Application of Landis Rath & Cobb LLP as Delaware Counsel to the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 [Docket No. 1662; filed August 30, 2016]
- B. Certificate of No Objection [Docket No. 1691; filed September 21, 2016]
- C. Seventeenth Monthly Application of Landis Rath & Cobb LLP as Delaware Counsel to the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 [Docket No. 1693; filed September 22, 2016]
- D. Certificate of No Objection [Docket No. 1731; filed October 14, 2016]
- 4. Seventeenth Monthly and Final Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Official Committee of Unsecured Creditors from March 30, 2015 through August 31, 2016 [Docket No. 1717; filed October 10, 2016]

Objection/Response Deadline: October 31, 2016 at 4:00 p.m. (ET)

Objections/Responses Received: None

#### Related Documents:

- A. Sixteenth Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Official Committee of Unsecured Creditors from July 1, 2016 through July 31, 2016 [Docket No. 1646; filed August 22, 2016]
- B. Certificate of No Objection [Docket No. 1676; filed September 13, 2016]
- 5. Final Fee Application for Compensation for Services Rendered and Reimbursement of Expenses Incurred by Deloitte Transactions and Business Analytics LLP to Provide (I) John Little to Serve as the Debtors' Strategic Alternatives Officer and (II) Services Related Thereto for the Period of March 17, 2015 through August 31, 2016 [Docket No. 1725; filed October 13, 2016]

Objection/Response Deadline:November 3, 2016 at 4:00 p.m. (ET)Objections/Responses Received:NoneRelated Documents:None

6. Final Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors During the Period from June 1, 2015 through August 31, 2016 [Docket No. 1728; filed October 14, 2016]

Objection/Response Deadline: November 4, 2016 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents: None

7. Seventeenth Monthly and Final Fee Application of Houlihan Lokey Capital, Inc. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Financial Advisor and Investment Banker to the Debtors for the Respective Monthly and Final Periods of August 1, 2016 through August 31, 2016 and March 17, 2015 through August 31, 2016 [Docket No. 1735; filed October 17, 2016]

Objection/Response Deadline:	November 7, 2016 at 4:00 p.m. (ET)
Objections/Responses Received:	None

- A. Sixteenth Monthly Fee Application of Houlihan Lokey Capital, Inc. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Financial Advisor and Investment Banker to the Debtors for the Period of July 1, 2016 through July 31, 2016 [Docket No. 1653; filed August 26, 2016]
- B. Certification of No Objection Regarding the Sixteenth Monthly Fee Application of Houlihan Lokey Capital, Inc. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Financial Advisor and Investment Banker to the Debtors for the Period of July 1, 2016 through July 31, 2016 [Docket No. 1685; filed September 19, 2016]
- 8. Sixth Interim and Final Fee Application of KPMG LLP as Tax Consultants to the Debtors for Entry of an Order: (I) Granting Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses for the Period from July 01, 2016 through August 31, 2016; (II) Granting Final Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses for the Period from March 17, 2015 through August 31, 2016; and (III) Authorizing and Directing the Debtors to Pay All Unpaid Fees [Docket No. 1736; filed October 17, 2016]

Objection/Response Deadline: November 7, 2016 at 4:00 p.m. (ET)

Objections/Responses Received: None

- A. Twelfth Monthly Fee Application of KPMG LLP for Compensation for Services Rendered and Reimbursement of Expenses as Tax Consultants to the Debtors and Debtors in Possession for the Period from July 01, 2016 through July 31, 2016 [Docket No. 1664; filed August 31, 2016]
- B. Certification of No Objection Regarding the Twelfth Monthly Fee Application of KPMG LLP for Compensation for Services Rendered and Reimbursement of Expenses as Tax Consultants to the Debtors and Debtors in Possession for the Period from July 01, 2016 through July 31, 2016 [Docket No. 1694; filed September 22, 2016]
- C. Thirteenth Monthly Fee Application of KPMG LLP for Compensation for Services Rendered and Reimbursement of Expenses as Tax Consultants to the Debtors and Debtors in Possession for the Period from August 01, 2016 through August 31, 2016 [Docket No. 1695; filed September 22, 2016]
- D. Certification of No Objection Regarding the Thirteenth Monthly Fee Application of KPMG LLP for Compensation for Services Rendered and Reimbursement of Expenses as Tax Consultants to the Debtors and Debtors in Possession for the Period from August 01, 2016 through August 31, 2016 [Docket No. 1730; filed October 14, 2016]

9. Final Fee Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from March 17, 2015 through August 31, 2016 [Docket No. 1738; filed October 17, 2016]

Objection/Response Deadline: November 7, 2016 at 4:00 p.m. (ET)

Objections/Responses Received: None

#### Related Documents:

- A. Sixteenth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors In Possession for the Period from July 1, 2016 through July 31, 2016 [Docket No. 1650; filed August 24, 2016]
- B. Certification of No Objection Regarding the Sixteenth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors In Possession for the Period from July 1, 2016 through July 31, 2016 [Docket No. 1681; filed September 15, 2016]
- C. Seventeenth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors In Possession for the Period from August 1, 2016 through August 31, 2016 [Docket No. 1686; filed September 20, 2016]
- D. Certification of No Objection Regarding the Seventeenth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors In Possession for the Period from August 1, 2016 through August 31, 2016 [Docket No. 1724; filed October 13, 2016]
- 10. Notice of Final Fee Application of Akin Gump Strauss Hauer & Feld LLP, Co-Counsel to the Debtors [Docket No. 1741; filed October 17, 2016]

Objection/Response Deadline: November 7, 2016 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

A. Sixteenth Monthly Application of Akin Gump Strauss Hauer & Feld LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from July 1, 2016 through July 31, 2016 [Docket No. 1739; filed October 17, 2016]

- B. Certification of No Objection Regarding the Sixteenth Monthly Application of Akin Gump Strauss Hauer & Feld LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from July 1, 2016 through July 31, 2016 [Docket No. 1749; filed November 8, 2016]
- C. Seventeenth Monthly Application of Akin Gump Strauss Hauer & Feld LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from August 1, 2016 through August 31, 2016 [Docket No. 1740; filed October 17, 2016]
- D. Certification of No Objection Regarding the Seventeenth Monthly Application of Akin Gump Strauss Hauer & Feld LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from August 1, 2016 through August 31, 2016 [Docket No. 1750; filed November 8, 2016]
- E. Notice of Filing of Supplement to the Final Fee Application of Akin Gump Strauss Hauer & Feld LLP, Co-Counsel to the Debtors [Docket No. 1762; filed November 23, 2016]
- 11. Final Fee Application of Garden City Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Administrative Agent for the Debtors for the Period of March 17, 2015 through August 31, 2016 [Docket No. 1742; filed October 17, 2016]

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Objection/Response Deadline: November 7, 2016 at 4:00 p.m. (ET)
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Objections/Responses Received: None

- A. Seventh Monthly Fee Application of Garden City Group, LLC, as Administrative Agent for the Debtors, for Allowance of Compensation and for Reimbursement of Expenses Incurred for the Period of April 1, 2016 through June 30, 2016 [Docket No. 1611; filed August 11, 2016]
- B. Certification of No Objection Regarding the Seventh Monthly Fee Application of Garden City Group, LLC, as Administrative Agent for the Debtors, for Allowance of Compensation and for Reimbursement of Expenses Incurred for the Period of April 1, 2016 through June 30, 2016 [Docket No. 1672; filed September 2, 2016]
- C. Eighth Monthly Fee Application of Garden City Group, LLC, as Administrative Agent for the Debtors, for Allowance of Compensation and for Reimbursement of Expenses Incurred for the Period of July 1, 2016 through August 31, 2016 [Docket No. 1711; filed October 5, 2016]

D. Certification of No Objection Regarding the Eighth Monthly Fee Application of Garden City Group, LLC, as Administrative Agent for the Debtors, for Allowance of Compensation and for Reimbursement of Expenses Incurred for the Period of July 1, 2016 through August 31, 2016 [Docket No. 1745; filed October 28, 2016]