

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
Quicksilver Resources Inc., <u>et al.</u> , <sup>1</sup>	)	Case No. 15-10585 (LSS)
	)	
Debtors.	)	Jointly Administered
	)	

**NOTICE OF (I) ENTRY OF CONFIRMATION ORDER AND (II) EFFECTIVE DATE**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. An order (the “Confirmation Order”) of the Honorable Laurie Selber Silverstein, United States Bankruptcy Judge for the District of Delaware, confirming and approving the *First Amended Joint Chapter 11 Plan of Liquidation for Quicksilver Resources Inc. and its Affiliated Debtors* [Docket No. 1525] (including all exhibits thereto and as the same may be amended, modified or supplemented from time to time, the “Plan”)<sup>2</sup> was entered on August 16, 2016 [Docket No. 1633].

2. All conditions precedent to the Effective Date pursuant to Article 10 of the Plan have been satisfied or waived. Therefore, today, August 31, 2016, is the Effective Date of the Plan.

3. The Plan and its provisions are binding on, among others, the Debtors, all holders of Claims and Interests (irrespective of whether such Claims or Interests are impaired under the Plan or whether the holders of such Claims or Interests have accepted the Plan), and any and all non-Debtor parties to Executory Contracts and Unexpired Leases with the Debtors, as provided in the Plan.

4. Any holder of a Claim arising from the rejection of an Executory Contract or Unexpired Lease pursuant to the Plan must file a proof of Claim with the Bankruptcy Court and serve such proof of Claim on the Debtors no later than **September 30, 2016**. **Any Claims arising from the rejection of an Executory Contract or Unexpired Lease pursuant to Section 8.2 of the Plan for which proofs of Claim are not timely filed within that time period will be forever barred from assertion against the Debtors, the Estates, their successors and assigns, and their assets and properties, unless otherwise ordered by the Bankruptcy Court or as otherwise provided in the Plan.**

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Quicksilver Resources Inc. [6163]; Barnett Shale Operating LLC [0257]; Cowtown Drilling, Inc. [8899]; Cowtown Gas Processing L.P. [1404]; Cowtown Pipeline Funding, Inc. [9774]; Cowtown Pipeline L.P. [9769]; Cowtown Pipeline Management, Inc. [9771]; Makarios Resources International Holdings LLC [1765]; Makarios Resources International Inc. [7612]; QPP Holdings LLC [0057]; QPP Parent LLC [8748]; Quicksilver Production Partners GP LLC [2701]; Quicksilver Production Partners LP [9129]; and Silver Stream Pipeline Company LLC [9384]. The Debtors’ address is 801 Cherry Street, Suite 4000, Fort Worth, Texas 76102.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Plan.

5. The Administrative Bar Date is October 15, 2016. Except as otherwise provided in the Plan or the Confirmation Order, each holder of an Administrative Expense Claim (to the extent such holder has not previously been paid and other than those Claims specifically provided for in Section 2.1.2 of the Plan) must file with the Bankruptcy Court a request for payment of such Administrative Expense Claim no later than the Administrative Bar Date. **Any holder of an Administrative Expense Claim that is required to file a request for payment of such Administrative Expense Claim that does not file such request with the Bankruptcy Court by the Administrative Bar Date, shall be forever barred, estopped, and enjoined from asserting such Administrative Expense Claim against the Debtors, and such Administrative Expense Claim shall be deemed released and discharged as of the Effective Date.**

6. Any Professional Person seeking allowance of a Fee Claim must file and serve on the Liquidation Trustee and such other entities as are designated by the Bankruptcy Rules, the Confirmation Order, or other order of the Bankruptcy Court, an application for final allowance of compensation for services rendered and reimbursement of expenses incurred prior to the Effective Date no later than October 15, 2016 (the "Fee Claim Bar Date"). Subject to the provisions of Bankruptcy Code sections 328, 330(a), and 331, the Liquidation Trust shall pay each holder of an Allowed Fee Claim the full unpaid amount of such Allowed Fee Claim in Cash no later than fourteen (14) days after the date that such Claim is Allowed by order entered by the Bankruptcy Court. **Any Fee Claim not filed by the Fee Claim Bar Date (or such later date as may be agreed upon by the Liquidation Trustee) in accordance with Section 2.3 shall be deemed disallowed under the Plan and shall be forever barred against the Estates, the Liquidation Trust, or any of the Liquidation Trust Assets or property, and the holder thereof shall be enjoined from commencing or continuing any action, employment of process or act to collect, offset, recoup or recover such Claim.**

7. Copies of the Confirmation Order, the Plan and the Plan Supplement shall be available for inspection (i) at the Office of the Clerk of the Bankruptcy Court, (ii) at <http://www.pacer.gov>, or (iii) from the Claims Agent's website at <http://cases.gcginc.com/kwk>.

Wilmington, Delaware  
Date: August 31, 2016

*/s/ Paul N. Heath*

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