

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
Quicksilver Resources Inc., <u>et al.</u> , <sup>1</sup>	)	Case No. 15-10585 (LSS)
Debtors.	)	Jointly Administered
	)	Re: Docket Nos. 307, 943 & 1392

**ORDER EXTENDING TERMINATION DATE UNDER SECOND  
AMENDED FINAL ORDER UNDER 11 U.S.C. §§ 105, 361, 362, 363  
AND 507, AND BANKRUPTCY RULES 2002, 4001 AND 9014  
(I) AUTHORIZING DEBTORS TO USE CASH COLLATERAL AND  
(II) GRANTING ADEQUATE PROTECTION TO PREPETITION SECURED PARTIES**

WHEREAS, on May 1, 2015, the Court entered the *Final Order Under 11 U.S.C. §§ 105, 361, 362, 363 and 507, and Bankruptcy Rules 2002, 4001 and 9014 (I) Authorizing Debtors to Use Cash Collateral and (II) Granting Adequate Protection to Prepetition Secured Parties* [Docket No. 307] (the “Final Order”);<sup>2</sup>

WHEREAS, pursuant to paragraph 11 of the Final Order, the Debtors’ right to use the Prepetition Collateral, including Cash Collateral, was set to terminate upon the earlier of (i) December 17, 2015 and (ii) the occurrence of a Termination Event (as defined in the Final Order);

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Quicksilver Resources Inc. [6163]; Barnett Shale Operating LLC [0257]; Cowtown Drilling, Inc. [8899]; Cowtown Gas Processing L.P. [1404]; Cowtown Pipeline Funding, Inc. [9774]; Cowtown Pipeline L.P. [9769]; Cowtown Pipeline Management, Inc. [9771]; Makarios Resources International Holdings LLC [1765]; Makarios Resources International Inc. [7612]; QPP Holdings LLC [0057]; QPP Parent LLC [8748]; Quicksilver Production Partners GP LLC [2701]; Quicksilver Production Partners LP [9129]; and Silver Stream Pipeline Company LLC [9384]. The Debtors’ address is 801 Cherry Street, Suite 4000, Fort Worth, Texas 76102.

<sup>2</sup> All capitalized terms not otherwise defined herein are to be given the meanings ascribed to them in the Final Order, Amended Final Order, and/or Second Amended Final Order (as applicable).

WHEREAS, on December 14, 2015, the Court entered the *Amended Final Order Under 11 U.S.C. §§ 105, 361, 362, 363 and 507, and Bankruptcy Rules 2002, 4001 and 9014 (I) Authorizing Debtors to Use Cash Collateral and (II) Granting Adequate Protection to Prepetition Secured Parties* [Docket No. 943] (the “Amended Final Order”);

WHEREAS, pursuant to paragraph 11 of the Amended Final Order, the Debtors’ right to use, Prepetition Collateral, including Cash Collateral, was set to terminate upon the earlier of (i) April 30, 2016 and (ii) occurrence of a Termination Event (as defined in the Amended Final Order);

WHEREAS, on May 12, 2016, the Court entered the *Second Amended Final Order Under 11 U.S.C. §§ 105, 361, 362, 363 and 507, and Bankruptcy Rules 2002, 4001 and 9014 (I) Authorizing Debtors to Use Cash Collateral and (II) Granting Adequate Protection to Prepetition Secured Parties* [Docket No. 1392] (the “Second Amended Final Order”);

WHEREAS, pursuant to paragraph 11 of the Second Amended Final Order, the Debtors’ right to use, Prepetition Collateral, including Cash Collateral, was set to terminate upon the earlier of (i) August 15, 2016 and (ii) occurrence of a Termination Event (as defined in the Second Amended Final Order);

WHEREAS, the Debtors, the First Lien Parties, the Second Lien Parties, and the Committee have agreed to extend the period during which the Debtors may use Prepetition Collateral, including Cash Collateral, on the terms and conditions in the Second Amended Final Order; it is HEREBY ORDERED THAT:

1. The Termination Date set forth in paragraph 11 of the Second Amended Final Order is hereby extended to the earlier of (i) September 6, 2016, and (ii) the occurrence of a Termination Event (as defined in the Second Amended Final Order).

2. Except as expressly set forth herein, all of the terms, conditions, and provisions of the Second Amended Final Order are ratified and reaffirmed in all respects and shall remain in full force and effect.

3. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

4. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Wilmington, Delaware  
Date: August 15 2016

  
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THE HONORABLE LAURIE SELBER SILVERSTEIN  
UNITED STATES BANKRUPTCY JUDGE