

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
Quicksilver Resources Inc., <u>et al.</u> , <sup>1</sup>	)	Case No. 15-10585 (LSS)
Debtors.	)	Jointly Administered
	)	

**NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY  
CASES, MEETING OF CREDITORS, AND FIXING OF CERTAIN DATES**

On **March 17, 2015** (the “Petition Date”) Quicksilver Resources Inc. (“Quicksilver”) and certain of its subsidiaries, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”),<sup>2</sup> each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”). The Debtors, their respective addresses, case numbers, and the last four digits of the Debtors’ federal tax identification numbers are as follows:

<b><u>DEBTOR</u></b> (Other names, if any, used by the Debtor in the last 8 years appear in brackets)	<b><u>ADDRESS</u></b>	<b><u>CASE NO.</u></b>	<b><u>EIN #</u></b>
Quicksilver Resources Inc. [Wellflex Energy Solutions]	801 Cherry Street Suite 3700, Unit 19 Fort Worth, TX 76102	15-10585 (LSS)	6163
Barnett Shale Operating LLC [Barnett Operating LLC]	801 Cherry Street Suite 3700, Unit 19 Fort Worth, TX 76102	15-10586 (LSS)	0257
Cowtown Drilling, Inc.	801 Cherry Street Suite 3700, Unit 19 Fort Worth, TX 76102	15-10587 (LSS)	8899

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Quicksilver Resources Inc. [6163]; Barnett Shale Operating LLC [0257]; Cowtown Drilling, Inc. [8899]; Cowtown Gas Processing L.P. [1404]; Cowtown Pipeline Funding, Inc. [9774]; Cowtown Pipeline L.P. [9769]; Cowtown Pipeline Management, Inc. [9771]; Makarios Resources International Holdings LLC [1765]; Makarios Resources International Inc. [7612]; QPP Holdings LLC [0057]; QPP Parent LLC [8748]; Quicksilver Production Partners GP LLC [2701]; Quicksilver Production Partners LP [9129]; and Silver Stream Pipeline Company LLC [9384]. The Debtors’ address is 801 Cherry Street, Suite 3700, Unit 19, Fort Worth, Texas 76102.

<sup>2</sup> A detailed description of the Debtors and their businesses, and the facts and circumstances regarding the Debtors’ restructuring, are set forth in greater detail in the Declaration of Vanessa Gomez LaGatta in Support of First Day Pleadings (the “First Day Declaration”), filed contemporaneously with the Debtors’ voluntary petitions for relief on the Petition Date.

<b>DEBTOR</b> (Other names, if any, used by the Debtor in the last 8 years appear in brackets)	<b>ADDRESS</b>	<b>CASE NO.</b>	<b>EIN #</b>
Cowtown Gas Processing L.P.	801 Cherry Street Suite 3700, Unit 19 Fort Worth, TX 76102	15-10588 (LSS)	1404
Cowtown Pipeline Funding, Inc.	801 Cherry Street Suite 3700, Unit 19 Fort Worth, TX 76102	15-10589 (LSS)	9774
Cowtown Pipeline L.P.	801 Cherry Street Suite 3700, Unit 19 Fort Worth, TX 76102	15-10590 (LSS)	9769
Cowtown Pipeline Management, Inc.	801 Cherry Street Suite 3700, Unit 19 Fort Worth, TX 76102	15-10591 (LSS)	9771
Makarios Resources International Holdings LLC	801 Cherry Street Suite 3700, Unit 19 Fort Worth, TX 76102	15-10592 (LSS)	1765
Makarios Resources International Inc.	801 Cherry Street Suite 3700, Unit 19 Fort Worth, TX 76102	15-10593 (LSS)	7612
QPP Holdings LLC	801 Cherry Street Suite 3700, Unit 19 Fort Worth, TX 76102	15-10594 (LSS)	0057
QPP Parent LLC	801 Cherry Street Suite 3700, Unit 19 Fort Worth, TX 76102	15-10595 (LSS)	8748
Quicksilver Production Partners GP LLC [Quicksilver Resources GP LLC]	801 Cherry Street Suite 3700, Unit 19 Fort Worth, TX 76102	15-10596 (LSS)	2701
Quicksilver Production Partners LP	801 Cherry Street Suite 3700, Unit 19 Fort Worth, TX 76102	15-10597 (LSS)	9129
Silver Stream Pipeline Company LLC	801 Cherry Street Suite 3700, Unit 19 Fort Worth, TX 76102	15-10598 (LSS)	9384

**DATE, TIME AND LOCATION OF MEETING OF CREDITORS. April 27, 2015 AT 10:30 a.m. (Eastern Time), J. Caleb Boggs Federal Building, 844 North King Street, 5th Floor, Room 5209, Wilmington, Delaware 19801.**

**DEADLINE TO FILE A PROOF OF CLAIM.**

Notice of a deadline will be sent at a later time.

**NAME, ADDRESS, AND TELEPHONE NUMBER OF TRUSTEE.**

None appointed to date.

PROPOSED CO-COUNSEL FOR THE DEBTORS.

RICHARDS, LAYTON & FINGER, P.A.  
One Rodney Square  
920 North King Street  
Wilmington, Delaware 19801  
Attn: Paul N. Heath, Esq.  
Amanda R. Steele, Esq.

AKIN GUMP STRAUSS HAUER & FELD LLP  
1700 Pacific Avenue, Suite 4100  
Dallas, TX 75201-2675  
Attn: Charles R. Gibbs, Esq.  
Sarah Link Schultz, Esq.

-and-

Robert S. Strauss Building  
1333 New Hampshire Avenue, N.W.  
Washington, DC 20036-1564  
Attn: Ashleigh L. Blaylock, Esq.  
Kevin M. Eide, Esq.

COMMENCEMENT OF CASES. Petitions for reorganization under chapter 11 of the Bankruptcy Code have been filed in this Court by the Debtors listed above, and orders for relief have been entered. You will not receive notice of all documents filed in this case. All documents filed with the Court, including lists of the Debtors' property and debts, are available for inspection at the Office of the Clerk of the Bankruptcy Court. In addition, such documents may be available at <http://www.deb.uscourts.gov> and through the website of Garden City Group, LLC, the claims agent (the "Claims Agent") dedicated to these cases at <http://www.gardencitygroup.com/cases/kwk>.

PURPOSE OF CHAPTER 11 FILING. Chapter 11 of the Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the case is dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their property and will continue to operate any business unless a trustee is appointed.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review Bankruptcy Code section 362 and may wish to seek legal advice. The staff of the Clerk of the Bankruptcy Court is not permitted to give legal advice.

MEETING OF CREDITORS. The Debtors' representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the Debtors and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

CLAIMS. Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim which is not listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in the

cases or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedule of creditors has the responsibility for determining that the claim is listed accurately. **Separate notice of the deadlines to file proofs of claim and proof of claim forms will be provided to the Debtors' known creditors.** Proof of claim forms also are available in the clerk's office of any bankruptcy court, on the Court's web site at <http://www.deb.uscourts.gov>, and will be made available on the Claims Agent's website at <http://www.gardencitygroup.com/cases/kwk> once the date established for filing proof of claim forms is established, or by contacting the Claims Agent at Quicksilver Resources Inc., c/o GCG, PO Box 10155, Dublin, OH 43017-3155, Phone: 877-940-2410, Email: [KWKinfo@gcginc.com](mailto:KWKinfo@gcginc.com).

DISCHARGE OF DEBTS. Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. *See* Bankruptcy Code section 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan.

For the Court: /s/ David D. Bird  
Clerk of the U.S. Bankruptcy Court

Dated: March 27, 2015