

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
VICTORIA DIVISION**

<b>In re:</b>	§	<b>Chapter 11</b>
	§	
<b>HII TECHNOLOGIES, INC., et al.<sup>1</sup></b>	§	<b>15-60070 (DRJ)</b>
<b>Debtors</b>	§	<b>(Jointly Administered)</b>

**NOTICE OF HEARING ON PLAN CONFIRMATION AND FINAL APPROVAL OF  
THE DISCLOSURE STATEMENT**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. The above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed: (a) the Debtors’ Second Amended Joint Plan of Reorganization (Dkt. No. 402) (as the same may be amended or modified, the “Plan”) on March 9, 2016; and (b) the related Second Amended Disclosure Statement in Support of the Joint Plan of Reorganization (Dkt. No. 403) (as the same may be amended or modified, the “Disclosure Statement”) on March 9, 2016.
2. Pursuant to an order of the Bankruptcy Court dated March 10, 2016 (the “Disclosure Statement Order”), the Disclosure Statement and certain related materials have been conditionally approved for solicitation of votes to accept or reject the Plan.
3. A hearing to consider the confirmation of the Plan and final approval of the Disclosure Statement (the “Confirmation Hearing”) will be held before the Honorable David R. Jones, United States Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”), 515 Rusk Street, Courtroom 400, Houston, Texas 77002, on April 15, 2016, at 2:00 p.m. (prevailing Central time).
4. Pursuant to Rule 3017(d) of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”) and/or the Bankruptcy Court’s February 11, 2016 Order Establishing Notice Procedures, the Debtors are not required to provide the Solicitation Package<sup>2</sup> to holders of equity interests in classes under the Plan that are conclusively presumed to reject the Plan.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: (i) Apache Energy Services, LLC (4404); (ii) Aqua Handling of Texas, LLC (4480); (iii) HII Technologies, Inc. (3686); (iv) Sage Power Solutions, Inc. fka KMHVC, Inc. (1210); and (v) Hamilton Investment Group, Inc. (0150).

<sup>2</sup> Terms not defined herein shall have the meaning set forth in the Debtors’ *Motion for Order (1) Conditionally Approving Disclosure Statement; (2) Fixing Record Date for Voting; (3) Approving Plan Solicitation Package and Voting Procedures; (4) Setting Deadlines to Vote on Plan and Object to Plan and Disclosure Statement; and (5) Setting Hearing on Final Approval of Disclosure Statement and Plan Confirmation.*

Accordingly, you are receiving this Notice in lieu of the Solicitation Package containing, among other things, copies of the Disclosure Statement and the Plan.

5. Objections, if any, to the confirmation of the Plan and final approval of the Disclosure Statement must: (a) be in writing; (b) state the name and address of the objecting party and the nature of the Claim or Interest of such party; (c) state with particularity the basis and nature of any objection; (d) if applicable, propose specific language changes to the Plan or Disclosure Statement to cure the objection and indicate the corresponding section(s) and page(s) in the Plan or Disclosure Statement to which such modifications are proposed to be made; (e) include a memorandum of legal authorities; and, (f) be filed with the Bankruptcy Court and served in accordance with Rule 3017 by April 8, 2016 at 5:00 p.m. prevailing United States Central Time(one week before the hearing date).

6. In accordance with Bankruptcy Rule 3017(a), requests for copies of the Plan and Disclosure Statement by parties in interest may be made in writing to HII Technologies, Inc. Case Administration c/o GCG, P.O. Box 10236, Dublin, OH 43017-5736 or by email at HIICaseInfo@gardencitygroup.com. Copies of the Disclosure Statement and all relevant pleadings are available for review, without charge, via the internet at www.gardencitygroup.com/cases/HII.

7. The Confirmation Hearing may be continued from time to time without further notice other than the announcement of the adjourned date at the Confirmation Hearing or any continued hearing.

Dated: March 10, 2016

**McKool Smith, P.C.**

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