

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:	§ Chapter 11
	§
HII Technologies, Inc., et al.,¹	§ CASE NO. 15-60070
	§
Debtor(s)	§ Jointly Administered
	§ Judge David R. Jones
	§

**SUMMARY SHEET FOR FINAL APPLICATION FOR ALLOWANCE AND PAYMENT OF
FEES AND EXPENSES BY STOUT RISIUS ROSS, INC. AS CHIEF RESTRUCTURING
OFFICER AND FINANCIAL ADVISOR FOR THE PERIOD OF SEPTEMBER 18, 2015
THROUGH MAY 20, 2016**

Name of Applicant:	Stout Risius Ross, Inc.	
Applicant's Role in Case:	Chief Restructuring Officer and Financial Advisor	
Date Order of Employment Signed:	September 22, 2015 (Document 32)	
	Beginning of Period	End of Period
Time period covered by this Application:	09/18/15	05/20/16
Time period(s) covered by prior Applications:	09/18/15	03/31/16
Total amounts awarded in all prior Applications:	N/A	
Total fees requested in this Application:	\$454,726.25	
Total professional fees requested in this Application:	\$454,726.25	
Total actual professional hours covered by this Application:	1,247.30	
Average hourly rate for professionals:	\$364.57 ²	
Total paraprofessional fees requested in this Application:	N/A	
Total actual paraprofessional hours covered by this Application:	N/A	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: (i) Apache Energy Services, LLC (4404); (ii) Aqua Handling of Texas, LLC (4480); (iii) HII Technologies, Inc. (3686); (iv) Sage Power Solutions, Inc. fka KMHVC, Inc. (1210); and (v) Hamilton Investment Group, Inc. (0150).

² The average hourly rate was calculated by dividing \$454,726.25 by 1,247.30 (the number of professional hours covered by the Final Application, which does not include any hours related to preparation of the Final Application). At this point, Applicant is not seeking fees for preparing and filing the application.

Average hourly rate for paraprofessionals:	N/A
Reimbursable expenses sought in this application:	\$1,310.40
Total to be Paid to Priority Unsecured Creditors:	\$181,985.22
Anticipated % Dividend to Priority Unsecured Creditors:	100%
Total to be Paid to General Unsecured Creditors:	Undetermined
Anticipated % Dividend to General Unsecured Creditors:	Undetermined
Date of Confirmation Hearing:	04/15/16
Indicate whether plan has been confirmed:	Yes (D.E. 480)

INDEX OF EXHIBITS TO THE FINAL APPLICATION

Exhibit	Description
A	Billing Summary Per Professional
B	Billing Summary Per Project Category
C	Summary of Expenses
D	Detail of Expenses
E	Statement in Response to U.S. Trustee Guidelines
F	Order Approving Application to Employ and Retain Stout Risius Ross, Inc.

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STOUT RISIUS ROSS, INC. AS CHIEF RESTRUCTURING OFFICER AND FINANCIAL
ADVISOR FOR THE PERIOD OF SEPTEMBER 18, 2015 THROUGH MAY 20, 2016

NOTICE

THIS MOTION SEEKS AN ORDER THAT MAY ADVERSELY AFFECT YOU. IF YOU OPPOSE THE MOTION, YOU SHOULD IMMEDIATELY CONTACT THE MOVING PARTY TO RESOLVE THE DISPUTE. IF YOU AND THE MOVING PARTY CANNOT AGREE, YOU MUST FILE A RESPONSE AND SEND A COPY TO THE MOVING PARTY. YOU MUST FILE AND SERVE YOUR RESPONSE WITHIN 21 DAYS OF THE DATE THIS WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE MOTION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED WITHOUT FURTHER NOTICE TO YOU. IF YOU OPPOSE THE MOTION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND MAY DECIDE THE MOTION AT THE HEARING.

REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEYS.

The Honorable David R. Jones, United States Bankruptcy Judge:

Stout Risius Ross, Inc. (“SRR”), Chief Restructuring Officer and financial advisor for HII

³ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: (i) Apache Energy Services, LLC (4404); (ii) Aqua Handling of Texas, LLC (4480); (iii) HII Technologies, Inc. (3686); (iv) Sage Power Solutions, Inc. fka KMHVC, Inc. (1210); and (v) Hamilton Investment Group, Inc. (0150).

Technologies, Inc. and its subsidiaries, as debtors and debtors-in-possession in these chapter 11 cases (collectively, the “Debtors”), and pursuant to 11 U.S.C. § 330, files this application (the “Final Application”) for final approval of its compensation for services in the total amount of \$454,726.25 and reimbursement of expenses in the total amount of \$1,310.40 incurred during Applicant’s employment as Chief Restructuring Officer and financial advisor for the Debtor.

Jurisdiction and Venue

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334. Venue of the Debtors’ chapter 11 cases (the “Chapter 11 Cases”) in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This is a core proceeding pursuant to 28 U.S.C. § 157(b).

2. The statutory bases for the relief sought herein are sections 105 and 330 of title 11 of the United States Code (the “Bankruptcy Code”).

Background

3. On September 18, 2015 (the “Petition Date”), the Debtors each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code, with the United States Bankruptcy Court for the Southern District of Texas, Victoria Division (the “Bankruptcy Court”).

4. This Court approved the Debtors’ motion requesting joint administration of these chapter 11 cases pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) on September 21, 2015 (D.E. 18).

5. Also on the Petition Date, the Debtors filed their *Motion for Administrative Order under 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses and Professionals* (D.E. 11). On October 14, 2015, the Court entered its *Order Granting Interim Procedures for Compensation and Reimbursement of Expenses for Chapter 11 Professionals* (D.E. 147) (the “Procedures Order”). The Procedures Order, among other

things, authorizes monthly interim compensation to case professionals prior to the filing and approval of the interim fee applications. However, monthly interim compensation is limited to eighty percent (80%) of fees and one hundred percent (100%) of expenses upon notice to the Fee Parties (as defined in the Procedures Order).

6. On September 22, 2016, the court entered the *Order Approving Application to employ and retain (I) Stout Risius Ross, Inc. ("SRR") to Provide Management and Restructuring Services to the Debtors and (II) Loretta Cross as the Debtors' Chief Restructuring Officer* (the "Application"), Docket No. 8. A Final Order is attached as Exhibit A.

7. Under the terms of the Application Order, SRR shall be compensated and reimbursed pursuant to Section 328(a) of the Bankruptcy Code, subject to the procedures set forth in the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and any other applicable orders of the Court. Additionally, under the terms of SRR's Engagement Letter and the Final Order, the debtors are authorized to pay SRR at the customary hourly billing rates, as well as reimburse SRR for its reasonable expenses.

8. On January 6, 2016, the Debtors filed their first Joint Plan of Reorganization (as amended, the "Plan") (D.E. 324) and their first Disclosure Statement (as amended, the "Disclosure Statement") (D.E. 325). The Plan and Disclosure Statement were both subsequently amended (D.E. 393, 394, 403 446).

9. On March 10, 2016, the Court entered an order conditionally approving the Disclosure Statement and solicitation procedures and setting deadlines for voting on and objecting to the Plan (D.E. 407).

10. As set forth in the Declaration of Andrew Buck of Garden City Group (D.E. 465- 1), 90.91% in number of Class 3 (10 of 11 claim holders) and 98.27% in amount of Class 3 (\$6,873.98

of \$6,995.21 in convenience claims allowed for voting purposes) voted in favor of the Plan. In addition, 88.24% in number of Class 4 (15 of 17 claim holders) and 99.06% in amount of Class 4 (\$5,656,294.07 of \$5,709,954.07 of general unsecured claims allowed for voting purposes) voted in favor of the Plan.

11. On April 15, 2016, the Court entered an order confirming the Plan (D.E. 472). The Plan became effective on May 20, 2016 (D.E. 501).

Prior Fee Applications by Applicant

12. Applicant submitted the following Monthly Statements to the Debtor.

Date Served	Applicable Period	Fees Requested	Expenses Requested
10/10/2015	09/18/15 – 09/30/15	\$ 23,287.25	\$ 146.85
11/10/2015	10/01/15 – 10/31/15	\$ 58,139.00	\$ 114.00
12/10/2015	11/01/15 – 11/30/15	\$ 51,081.50	\$ 0.00
01/10/2016	12/01/15 – 12/31/15	\$ 67,772.75	\$ 619.17
02/10/2016	01/01/16 – 01/31/16	\$ 57,556.25	\$ 68.05
03/10/2016	02/01/16 – 02/29/16	\$ 72,459.50	\$ 40.00
04/10/2016	03/01/16 – 03/31/16	\$ 36,349.25	\$ 28.48
05/10/2016	04/01/16 – 04/30/16	\$42,373.25	\$ 126.88
06/10/2016	05/01/16 – 05/31/16	\$45,707.50	\$ 166.97
Totals:		\$454,726.25	\$1,310.40

13. The Debtors have paid \$207,203.47 applied for in the Monthly Statements.

**Applicant's Services Performed
and Expenses Incurred**

14. Applicant has not previously filed an interim application seeking compensation for services rendered.

15. With the exception of the invoices for March, April and May, SRR received payment for 80% of the fees and 100% of expenses requested pursuant to the Monthly Statements.

Compliance with United States Trustee’s Guidelines

16. SRR has endeavored to comply with the United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases as of November 1, 2013 (the “Revised UST Guidelines”) and will work with the U.S. Trustee to provide any additional information the U.S. Trustee requires. Attached as Exhibit B is a statement in response to the questions set forth in the Revised UST Guidelines.

17. Applicant has no agreement of any kind, express or implied, to divide with any other person or entity any portion of the compensation sought or to be received by it in these cases.

Summary Charts

18. A summary of the total fees incurred during the Employment Period, including the hourly rates and the total hours expended for each SRR professional, is attached as Exhibit C. A summary of the total expenses incurred for each category of expense during the Employment Period is attached as Exhibit D.

Project Billing – Description of Services by Billing Category

19. SRR established the following categories for work performed by SRR’s professionals for these cases, consistent with the Procedures Order and the Revised UST Guidelines:

CODE	DESCRIPTION
B110	Administrative Activities
B120	Accounting Management
B130	Attend Court / Deposition / Mediation
B140	Asset Sale
B150	Bankruptcy Litigation
B155	Business Analysis

B160	Business Management
B170	Data Analysis
B180	DIP Financing Matters
B185	Fee Application
B190	Financial Analysis
B195	Insurance Matters
B210	Management of Debtor
B220	Petition Preparation
B230	Preparation for Court
B240	Preparation of Required Reports
B250	Tax Matters
B260	Vendor / Creditor Matters

20. During the Employment Period, SRR rendered services to the Debtors for each category that were both necessary and beneficial to the Debtors and the Debtors' estates. SRR's professionals performed work and billed time for each category as discussed generally below and as set forth in further detail in Exhibit E.

Category B110 – Administrative Activities

21. This category includes services related to: (i) overseeing accounting and other staff; (ii) reviewing office expenses; (iii) paying bills; (iv) reviewing bank statements; (v) attending staff meetings; (vi) terminating office lease; (vii) winding down office operations; (viii) transferring phone numbers and services; (ix) change of address; (x) removal of furniture and office equipment; and (xi) moving out of the office building.

22. These services were necessary and beneficial to the Debtors and the Debtors' estates by, among other things, enabling the Debtors to continue scaled back operations and wind down activities while these cases remained pending.

23. In connection with these services, SRR professionals expended 82.00 hours during the Employment Period, for which SRR seeks final compensation approval of \$30,066.25.

Category B120 – Accounting Management

24. This category includes services related to: (i) preparing monthly financial statements; (ii) preparing tax returns; (iii) preparing bank reconciliations; (iv) preparing and entering year end and monthly closing journal entries; (v) reviewing accounts receivable collections and issues; (vi) issuing checks for monthly expenses and fees; and (vii) reviewing monthly operating reports filed with the court.

25. These services were necessary and beneficial to the Debtors and the Debtors' estates by, among other things, enabling the Debtors to continue scaled back operations and wind down activities while these cases remained pending.

26. In connection with these services, SRR professionals expended 72.15 hours during the Employment Period, for which SRR seeks final compensation approval of \$25,131.75.

Category B130 – Attend Court / Sworn Statement / Mediation

27. This category includes services related to: (i) attending various bankruptcy and litigation hearings; (ii) attending mediation with the ad hoc creditors committee; and (iii) attending the sworn statement of Carlos Buchanan.

28. These services were necessary and beneficial to the Debtors and the Debtors' estates in that it enabled the Debtors to consensually resolve a great number of disputes with the DIP Lenders, the Committee, and (eventually) with the Ad Hoc Committee. Even where consensual resolution was not possible, meetings and communications served to advance the negotiations and identify the key areas of dispute.

29. In connection with these services, SRR professionals expended 69.50 hours during the Employment Period, for which SRR seeks final compensation approval of \$29,240.00.

Category B140 – Asset Sale

30. This category includes time spent reviewing information related to the Debtors' assets,

and attempting to locate and retrieve the Debtors' lost or stolen assets. In particular, among other things,

SRR:

- a) Reviewed and analyzed the state of the Debtors' assets, and thereafter expended efforts to have missing assets returned. SRR was advised that certain of the Debtors' former employees and contract counterparties were in possession of (and refused to return) the Debtors' assets. SRR worked with the client to determine this and attempted to negotiate return of the assets. When efforts to consensually resolve the issues failed, SRR facilitated the filing of the *Expedited Verified Motion to Enforce Automatic Stay* (D.E. 46), and prepared for and attended related hearings;
- b) Interviewed and solicited proposed terms from appraisal/auction firms, negotiated with and selected Hilco, and facilitated auction process;
- c) Organized and facilitated inventories and inspections of assets and hired an asset recovery specialist to attempt to find and retrieve assets deemed as missing;
- d) Participated in discussions and negotiations with Enterprise Leasing regarding potentially missing assets the Debtors had leased from Enterprise;
- e) Negotiated with the stalking horse bidder;
- f) Prepared titles for all equipment sold;
- g) Organize transfer of assets to buyer;
- h) Meet with potential buyers of public shell company;
- i) Reviewed terms of potential settlement regarding the Oxy receivable.

31. These services were necessary and beneficial to the Debtors and the Debtors' estates in that a significant amount of assets were ultimately returned to the Debtors, a potentially difficult and expensive discovery fight with Enterprise was averted, and the dispute regarding the Oxy receivable is on its way to being resolved consensually.

32. In connection with these services, SRR professionals expended 208.35 hours during the Employment Period, for which SRR seeks final compensation approval of \$75,830.25.

Category B150 – Bankruptcy Litigation

33. This category includes services related to: (i) reviewing and responding to issues raised by the Ad Hoc Creditors Committee; (ii) reviewing and responding to issues raised by the Hamilton's; (iii) facilitating the appointment of a trustee; and (iv) preparing for various hearings.

34. The services were necessary and beneficial to the Debtors and the Debtors' estates in that it enabled the Debtors to consensually resolve a great number of disputes raised by various parties. Even where consensual resolution was not possible, meetings and communications served to advance the negotiations and identify the key areas of dispute.

35. In connection with these services, SRR professionals expended 51.00 hours during the Employment Period, for which SRR seeks final compensation approval of \$22,707.50.

Category B155 – Business Analysis

36. This category includes services related to: (i) meeting with staff to review operations, (ii) calls and meetings with attorneys regarding accounts receivable collections; (iii) calls with APA attorneys regarding the Oxy receivables settlement; (iv) reviewing and reconciling Oxy lien claims (v) changes to website.

37. These services were essential and necessary to the Debtors and the Debtors' estates as communication amongst the Debtors' legal professionals, employees, and restructuring professionals was essential to proper management of the Debtors' estates, and in that the dispute regarding the Oxy receivable is on its way to being resolved consensually.

38. In connection with these services, SRR professionals expended 51.00 hours during the Employment Period, for which SRR seeks final compensation approval of \$17,850.00.

Category B160 – Business Management

39. This category includes services related to: (i) creating, reviewing and revising budgets; (ii) reviewing schedules; and (iii) calls and meetings with vendors, client Board members and others.

40. These services were necessary and beneficial to the Debtors and the Debtors' estates in that budgeting and management activities are essential for the case to proceed in an orderly manner and in order to obtain the maximum recovery for creditors.

41. In connection with these services, SRR professionals expended 19.25 hours during the Employment Period, for which SRR seeks final compensation approval of \$6,737.50.

Category B170 – Data Analysis

42. This category includes services related to: (i) reviewing emails, expense reports and other items of former employees; (ii) reviewing Board minutes; (iii) reviewing cash collateral and tax reserve bank accounts; (iv) reviewing Oxy lien issues; (v) preparing reports for the Board of Directors; (vi) reviewing issues relating to accounts receivable collections; (vii) preparing weekly cash flow forecasts, proforma financial statements, budgets and liquidation analysis.

43. These services were necessary and beneficial to the Debtors and the Debtors' estates because it was necessary to review and analyze potential avoidance actions which are estate assets, feasibility of ongoing operations and pursuit of those actions, and cash collections to maintain operating cash flows.

44. In connection with these services, SRR professionals expended 152.50 hours during the Employment Period, for which SRR seeks final compensation approval of \$47,312.50.

Category B180 – DIP Financing Matters

45. This category includes services related to: (i) seeking DIP lenders; (ii) negotiating terms of the DIP loan; (iii) reviewing DIP loan documents; and (iv) attending hearings to seek approval of the DIP loan agreement.

46. These services were necessary and beneficial to the Debtors and Debtors' estates because without DIP financing these cases would have converted to chapter 7, and the unsecured creditors would receive almost nothing. Obtaining DIP financing enabled the Debtors to pursue confirming a plan that includes a Litigation Trust, which should result in a meaningful recovery for unsecured creditors. The hearing on the DIP Loan was contested and took significant resources to prepare for and attend.

47. In connection with these services, SRR professionals expended 67.40 hours during the Employment Period, for which SRR seeks final compensation approval of \$25,750.50.

Category B185 – Fee Application

48. This category includes de minimis time spent reviewing and drafting of fee applications, taking 3.50 hours during the Employment Period, for which SRR seeks approval of \$1,225.00.

Category B190 – Financial Analysis

49. This category includes services related to: (i) reviewing weekly cash flow forecasts; (ii) reviewing liquidation analysis; (iii) reviewing budgets; (iv) preparing and analyzing budget to actual cash flow reports required by DIP Lender; (v) reviewing proforma financial statements; and (vi) review and reconciliation of unsecured priority claims.

50. These services were necessary and beneficial to the Debtors and the Debtors' estates by ensuring accuracy of forecasting, budgeting and other analyses, and ensuring that all unsecured priority claims filed were valid.

51. In connection with these services, SRR professionals expended 163.35 hours during the Employment Period, for which SRR seeks final compensation approval of \$51,471.50.

Category B195 – Insurance Matters

52. This category includes services related to: (i) calls with DIP lenders and the trustee regarding insurance coverage and claims; (ii) meeting with an insurance broker regarding the Debtors' D&O insurance policy; and (iii) meeting with the investigator assigned by the insurance underwriter to investigate claims filed for theft of assets.

53. These services were necessary and beneficial to the Debtors and the Debtors' estates in that potential recoveries under the D&O and equipment insurance policies are estate assets.

54. In connection with these services, SRR professionals expended 6.50 hours during the Employment Period, for which SRR seeks final compensation approval of \$2,635.00.

Category B210 – Management of Debtor

55. This category includes services related to managing operations of the Debtors. The CRO assumed executive responsibility for managing the company upon her appointment. Properly performing her duties required daily interaction with management and staff of the company, service providers, banks / depositories, and tax authorities. The CRO was also responsible for developing a strategy for moving the Debtors toward a reorganization, reducing unnecessary expenses, responding to SEC inquiries, approving payments to vendors, signing checks and issuing wire transfers, negotiating with potential plan of reorganization sponsors, reviewing financial reports, approving budgets, managing the Debtors' employees, and closing unnecessary offices.

56. These services were necessary and beneficial to the Debtors and the Debtors' estates in that the effective management provided by the CRO and SRR professionals was critical to stabilizing operations and making the Debtors' assets attractive to potential buyers.

57. In connection with these services, SRR professionals expended 53.50 hours during the Employment Period, for which SRR seeks final compensation approval of \$26,482.50.

Category B220 – Petition Preparation

58. This category includes services related to: (i) preparing bankruptcy petitions, amendments and schedules and (ii) preparing first day pleadings.

59. These services were necessary and beneficial to the Debtors and the Debtors' estates in that the Debtors' limited cash position was prohibitive to incurring the higher rates of attorneys or other professionals to prepare the necessary petitions, schedules and pleadings.

60. SRR professionals expended 15.00 hours during the Employment Period, for which SRR

seeks final compensation approval of \$6,555.00.

Category B230 – Preparation for Court

61. This category includes services related to preparing exhibits for various hearings and reviewing documents and filings regarding contested matters.

62. These services were necessary and beneficial to the Debtors and Debtors' estates in that the activities aided in resolving contested matters.

63. In connections with these services, SRR professionals expended 8.60 hours during the Employment Period, for which SRR seeks final compensation approval of \$3,947.00.

Category B240 – Preparation of Required Reports

64. This category includes services related to: (i) supervising the preparation of monthly operating reports; (ii) reviewing drafts of each report and preparing the final reports for filing as required by the bankruptcy code; (iii) preparing and reviewing disclosure statements; (iv) preparing and reviewing the Debtors' Statements of Financial Affairs; (v) and preparing documents required for the plan of reorganization.

65. These services were necessary and beneficial to the Debtors and the Debtors' estates. SRR believes that its work preparing statement and schedules and supervising the preparation of monthly operating reports for each of the debtors was essential to complying with the Debtors' reporting requirements.

66. In connection with these services, SRR professionals expended 70.55 hours during the Employment Period, for which SRR seeks final compensation approval of \$24,609.75.

Category B250 – Tax Matters

67. This category includes services related to: (i) review and analysis of net operating loss carryforwards; (ii) review of sales tax obligations with the Texas State Comptroller's office; (iii)

preparation of multiple Form 941's; (iv) negotiations with the IRS and Texas State Comptroller's office with regards to payment of overdue tax obligations; and (v) preparation and review of tax returns.

68. These services were necessary and beneficial to the Debtors and the Debtors' estates. Preserving the Debtors' net-operating-loss carryovers resulted in significant value remaining with the Debtors' estates. The settlement with the Texas Comptroller and the Lenders resolved the issues of the Debtors' outstanding tax liability with the state of Texas. Also, the activities resulted in the consensual resolution of the IRS's objections by adding additional language to the plan.

69. In connection with these services, SRR professionals expended 82.55 hours during the Employment Period, for which SRR seeks final compensation approval of \$28,578.50.

Category B260 – Vendor / Creditor Matters

70. This category includes services related to: (i) interacting and negotiating with vendors; (ii) negotiating credit terms with service providers; (iii) ensuring that vendors are included on the notice lists; (iv) researching asset purchases; (v) assessing and analyzing issues and ownership of layflat hose with regards to the BCL contested matters; (vi) preparing and reviewing statements and affidavits regarding the BCL contested matters; (vii) coordinating with Enterprise to return leased equipment; and (viii) coordinating with PRC, Nations Equipment Finance, Axis to return leased equipment; and (ix) responding to issues and contested matters brought by the Ad Hoc Committee.

71. These services were necessary and beneficial to the Debtors' estates because SRR's professionals were able to directly interact with current vendors and creditors to develop clear, effective lines of communication and provide an important source of information for many creditors who had questions about their treatment during the course of the bankruptcies. Importantly, SRR professionals were able to negotiate credit terms with certain vendors that enabled the Debtors to efficiently manage their limited cash while addressing critical maintenance, and operating needs.

72. In connection with these services, SRR professionals expended 70.60 hours during the Employment Period, for which SRR seeks final compensation approval of \$28,595.75.

Expenses Incurred by SRR

73. Section 330 of the Bankruptcy Code authorizes “reimbursement for actual, necessary expenses” incurred by professionals employed in a chapter 11 case. 11 U.S.C. § 330. SRR seeks approval of reimbursement for expenses incurred in rendering services to the Debtors in the amount of \$1,310.40. SRR submits that these expenses were actual, reasonable, and necessary in light of the services provided.

Accomplishments During the Case

74. SRR worked with the Unsecured Creditors’ Committee Counsel, attorneys for the Debtors, their primary shareholder, their secured lender and other major constituencies in these jointly administered bankruptcy cases to obtain Court approval of the disposal of substantially all of the Debtors’ assets and to confirm a Chapter 11 plan creating a Litigation Trust composed of assets to be administered and distributed to the Debtors’ unsecured creditors. Among other things, services provided by SRR supported the Unsecured Creditors’ Committee Counsel and the Committee efforts, which provided the Debtor’s unsecured creditors a forty-five percent (45%) beneficial interest in the Litigation Trust and Litigation Trust Assets, paid in accordance with the Waterfall, as well as payment of administrative fees incurred in connection with these cases. Additionally, a five (5%) pro rata share of the new HIIT Common Stock.

75. Pursuant to the Court’s Order Approving Debtors’ Expedited Motion to Employ Auctioneers and Hold Auction (Docket No. 109), the Debtors received two bids for the Debtors’ assets. After an auction, Enservco Corporation was deemed the successful bidder, and the Court approved the

sale of substantially all of the Debtors assets on the December 17, 2015 (Docket No. 293).

76. Contemporaneously with the sale process, SRR supported the Unsecured Creditors' Committee Counsel and the Committee in their negotiations with other major constituencies to formulate a Chapter 11 plan. As a result of such negotiations, on April 15, 2016, the Debtors filed their Plan. The Plan, among other things, created a Liquidating Trust composed of various assets and causes of action, to be administered for the benefit of and distributed to the Debtors' unsecured creditors. The Court confirmed the Plan on April 15, 2016, and the Plan's Effective Date occurred on May 20, 2016.

77. SRR also supported the Unsecured Creditor's Committee Counsel and the Committee in connection with various other matters in the Debtors' cases. Matters included, without limitation, review of and negotiating extensions to the Debtors' cash collateral usage, and participation in the assumption or rejection of certain executory contracts.

Request for Final Allowance of Fees and Expenses

78. Section 330 of the Bankruptcy Code authorizes the Court to award professional persons employed pursuant to Section 327 reasonable compensation for actual and necessary services rendered and reimbursement for actual and necessary expenses incurred. See 11 U.S.C. §§ 327 and 330. As more fully detailed below, SRR submits that the elements governing awards of compensation pursuant to section 330 of the Bankruptcy Code justify the allowance of the fees and expenses incurred in its representation of the Debtors.

79. The Court in *In re First Colonial Corp. of America*, 544 F.2d 1291 (5th Cir.), cert. denied, 97 S. Ct. 1696 (1977), described certain factors which should be considered in compensating attorneys and professionals in Chapter 11 cases. Those factors are discussed in the following paragraphs:

- a) Time and labor required. As reflected in Exhibit C, the managing director, director and additional staff have expended a total of 1,247.30 hours on this case during the period covered by this

application. Applicant has devoted the time necessary to efficiently attend to the restructuring, financial, accounting, business, and management issues presented by the case. The number of hours spent in this case was reasonable given the complexity of this case. The detail of the specific time entries, found in Exhibit F, reflects the reasonableness of the compensation requested. All of the services identified were necessary to preserve the value of the estate and the lender's collateral. Exhibit F contains the detailed daily time records by staff by day for the Employment Period.

b) Novelty and Difficulty of Work. SRR has been employed in numerous bankruptcy cases by debtors, creditors, and trustees to provide financial, accounting and tax related analysis and consulting services. SRR provided the following services in this case, without limitation:

- i. Manage the day-to-day operation and business of the Debtors;
- ii. Borrow money and grant security interests on the assets of the Debtors;
- iii. Supervise the banking relationships, cash management and budgeting process of the Company and act as a signatory to all bank accounts;
- iv. Supervise the management and employees of the Company;
- v. Hire and terminate personnel of the Company;
- vi. Develop restructuring plans, including plans contemplating restructuring of debts, sales of assets and divestitures;
- vii. Formulate all strategic direction and alternatives of the Company;
- viii. Perform all such duties and have all such responsibilities and obligations as the Chief Executive Officer of the Company, and have all such other authority normally associated with the title of Chief Executive Officer;
- ix. Assistance with maintaining listings of creditors and claims, reconciling such items, and resolving related disputes;
- x. Investigating and tracing flows of funds and other asset movements;
- xi. Litigation support;
- xii. Assistance in establishing operations and financial controls and maintaining financial and cash flow forecasting;

- xiii. Financial advisory services, including analysis of the Debtor's financial information;
- xiv. Analysis of the Debtor's general financial and business condition, including an analysis of current assets and liabilities;
- xv. Review and analysis of the monthly financial reports;
- xvi. Attend meetings with management, creditors, and other interested parties to discuss the case and resolve issues;
- xvii. Prepare and review filings required by the Bankruptcy Court or the Office of the United States Trustee, including, but not limited to, schedules of assets and liabilities, statements of financial affairs and monthly operating reports;
- xviii. Review of the Debtor's financial information, including, but not limited to, analyses of cash receipts and disbursements, financial statement items and proposed transactions for which Bankruptcy Court approval is sought;
- xix. Assistance with identifying and implementing potential cost containment opportunities;
- xx. Analysis of assumption and rejection issues regarding executory contracts and leases;
- xxi. Assistance in evaluating reorganization strategies and alternatives available to the estate; and
- xxii. Determination of asset and liquidation valuations.

c) Experience, Reputation, and Ability of Financial Advisors and Consultants. SRR is reputable, possesses the ability and skill adequate to perform the tasks outlined in this Application, and have worked on numerous bankruptcies similar in size and complexity to this case. The SRR professionals who provided the bulk of the services on this case during the Application Period possess specialized skills in bankruptcy, corporate/business strategy, finance, and forensic accounting to merit the award of the requested fees.

d) Skill Required. The assistance provided to the Debtors by the CRO and SRR, in this chapter 11 case, has required a specialized degree of skill and experience. SRR believes it has demonstrated the skills required to achieve results on behalf of the Debtor and the court in this case. Substantial

skills have been required in the form of restructuring, management of distressed companies, financial analysis, monitoring operating results, pursuit of sale transactions, forensic accounting, investigation of transactions, and preparation of required bankruptcy reports.

- e) Preclusion of Other Employment. Because of the time commitment involved in this case and the deadlines imposed upon SRR, SRR's ability to take on other substantial engagements was limited to a certain degree.
- f) Customary Fees. SRR's professional services on behalf of the Debtor were necessary and beneficial to the estate and, as relates to the preservation of the value of its collateral, to the secured lender; and have directly contributed to the effective administration of this case. All fees charged by SRR were reasonable and are in line with the rates charged on similar matters, without considering size, degree of responsibility, difficulty, complexity, and results achieved.
- g) Whether the Fees are Fixed or Contingent. The fees requested in this Application are calculated at normal hourly rates charged by SRR, and are in line with those charged for similar work in this jurisdiction.
- h) Time Limitations and Other Factors. The case necessitated expedited consideration of several motions and other matters. SRR's professionals provided their services on an expedited basis and were successful in meeting deadlines.
- i) Undesirability of the Case. This case is difficult. The complexity of the issues involved is not in proportion to the size of the assets held by the Debtors.
- j) Results Obtained. SRR has worked diligently and efficiently while keeping administrative costs at a minimum.
- k) Nature, Length and Professional Relationship with Client. SRR and the Debtors had no relationship prior to this engagement. SRR and its professionals have worked with other

professionals involved in this case on unrelated matters. SRR and Locke Lord are currently involved with two matters that are unrelated to this case.

- 1) Fees Awarded in Similar Cases. As more fully described above, SRR submits that their services fully warrant the fees requested herein under the twelve (12) factors identified by the Fifth Circuit and as are awarded in similar complex cases in the Southern District of Texas.


CONCLUSION

80. Applicant respectfully requests that the Court approve all fees and expenses on a final basis, and that SRR:

- a) be awarded, on a final basis, compensation for services incurred during its employment from September 18, 2015 through May 20, 2016, in the total amount of \$454,726.25;
- b) be awarded, on a final basis, the sum of \$1,310.40 as reimbursement for actual and necessary expenses incurred during its employment from September 18, 2015 through May 20, 2016;
- c) that after deduction of the fees and expenses already paid to Applicant pursuant to the Administrative Order, the Court order the Debtors to pay the balance of compensation and reimbursement of expenses allowed herein to Applicant; and
- d) be granted any and all further relief to which Applicant is justly entitled.

DATED: June 27, 2016

Respectfully submitted,
Stout Risius Ross, Inc.

By: 

Loretta C. Cross

lcross@srr.com

817 Walker Street, Suite 1140

Houston, TX 77002

Telephone: (713) 221-5141

CHIEF RESTRUCTURING OFFICER AND
FINANCIAL ADVISOR TO DEBTORS

Exhibit A – Order Approving Application to Employ and Retain Stout Risius Ross, Inc.



ENTERED
09/22/2015

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

<p>IN RE:</p> <p>HII TECHNOLOGIES, INC., et al.,</p> <p>Debtor(s).</p>	<p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p>	<p>CASE NO: 15-60070</p> <p>CHAPTER 11</p> <p>Jointly Administered</p> <p>DAVID R. JONES</p>
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ORDER APPROVING APPLICATION TO EMPLOY AND RETAIN (I) STOUT RISIUS ROSS, INC. TO PROVIDE MANAGEMENT AND RESTRUCTURING SERVICES TO THE DEBTORS AND (II) LORETTA CROSS AS CHIEF RESTRUCTURING OFFICER
(Docket No. 8)

Upon consideration of the Emergency Application to Employ and Retain (I) Stout Risius Ross, Inc. to Provide Management and Restructuring Services to the Debtors and (II) Loretta Cross as the Debtors’ Chief Restructuring Officer (the “Application”); and upon the affidavit (the “Cross Affidavit”) of Loretta Cross (“Ms. Cross”), a Managing Director at Stout Risius Ross, Inc. (“SRR”); and the Court being satisfied on the representations made in the Application and the Cross Affidavit that (i) SRR and Ms. Cross represent no interest adverse to the Debtors’ estates or their creditors with respect to the matters upon which they are to be engaged, (ii) SRR and Ms. Cross are “disinterested persons” as that term is defined under 11 U.S.C. § 101(14), as modified by 11 U.S.C. § 1107(b); and (iii) that the employment of SRR to provide management and restructuring services to the Debtors and Ms. Cross as the Debtors’ Chief Restructuring Officer (“CRO”) is necessary and is in the best interests of the Debtors’ estates; the Court also finds that:

Based on the evidence submitted, the 21-day waiting period under Fed. R. Bank. P. 6003 should be waived because the Debtors would suffer immediate, severe and irreparable harm if the Court does not authorize a CRO immediately. To not appoint the CRO immediately would result in waste of the Debtors’ assets and loss of value and potentially the entire case. Therefore, it is hereby

ORDERED that the Application is granted as provided herein; and, it is further

ORDERED that, in accordance with 11 U.S.C. § 363, the Debtors are authorized and empowered to employ and retain SRR to provide crisis management services to the Debtors and to employ and retain Ms. Cross as their CRO on the terms set out in the Application effective from the Petition Date, and such retention is hereby approved; and, it is further

ORDERED that, other than the timing of the payment of fees for the services rendered by Ms. Cross as CRO, SRR shall be compensated in accordance with the terms described in the engagement letter entered into between the Debtors and SRR dated July 30, 2015 (the “Engagement Letter”); and, it is further

ORDERED that SRR will be paid as provided for under the Engagement Letter (weekly) and file with the Court and provide notice to the United States Trustee and all official committees, reports of compensation earned and expenses incurred on at least a quarterly basis. Such reports shall summarize the services provided, identify the compensation earned by each executive officer and staff employee provided, and itemize the expenses incurred. The notice shall provide a 14-day time period for objections. All compensation paid remains subject to review by the Court in the event an objection is timely filed (*i.e.*, a “negative notice” procedure); and, it is further

ORDERED that the Debtors, their officers, employees, and agents are authorized to take or refrain from taking such acts as are necessary and appropriate to implement and effectuate the relief granted herein; and, it is further

ORDERED that this Court shall retain jurisdiction over all matters arising from or related to the interpretation and implementation of this Order.

SIGNED: September 22, 2015.



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

Exhibit B – Statement in Response to U.S. Trustee Guidelines

Question	Yes	No	Additional Explanation or Clarification
Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement application period?	X		Discounted Rates and write-downs and write-offs of time.
If the fees sought in this application are compared to the fees budgeted for the time period covered by this application are higher by 10% or more, did you discuss the reasons for the variation with the client?		X	
Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?	X		We discounted rates for the Houston market.
Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.) If so, please quantify by hours and fees.		X	
Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.		X	
If the application includes any rate increases since retention: (i) did your client review and approve those rate increases in advance?; (ii) Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458?	X		For the month of April only, the rate increased for one director from \$350 to \$440 per hour, as agreed in the Engagement Letter.

Exhibit C – Billing Summary Per Professional

Professional	Title	Hours		Sum of Fees
Andrew R. Masotta	Senior Analyst	166.55	225.00	37,473.75
Margaret A. Ceconi	Director	683.75	350.00	242,910.00
John D. Baumgartner	Director	5.50	395.00	2,172.50
Loretta R. Cross	Managing Director	252.00	495.00	124,740.00
Meggen Rhodes	Senior Analyst	139.50	340.00	47,430.00
Grand Total		1,247.30		\$ 454,726.25

Exhibit D – Summary of Expenses

Description	Total
Meals	342.39
Travel	176.50
Postage / Delivery	570.06
Office Supplies	45.45
Document Fees	176.00
Grand Total	\$ 1,310.40

Exhibit D – Detail of Expenses

Date	Timekeeper	Quantity	Rate	Amount	Description
9/25/2015	Loretta R. Cross	4	36.71	\$ 146.85	Chargeable - Meals
10/6/2015	Margaret Ceconi	1	40	40.00	Chargeable - Travel
					Vendor: Margaret Ceconi (WIRE) - - parking at
					client's office
10/14/2015	Loretta R. Cross	1	15	15.00	Chargeable - Travel - Parking
10/19/2015	Margaret Ceconi	1	20	20.00	Chargeable - Travel parking at court
10/26/2015	Margaret Ceconi	1	30	30.00	Chargeable - Travel parking at court
10/26/2015	Loretta R. Cross	1	9	9.00	Chargeable - Travel parking
12/3/2015	Loretta R. Cross	1	15	15.00	Chargeable - Travel parking
12/9/2015	SRR	1	401.13	401.13	Chargeable - Delivery-FedEx
12/10/2015	Loretta R. Cross	1	7.5	7.50	Chargeable - Travel parking
12/18/2015	Loretta R. Cross	10	19.55	195.54	Chargeable - Meals-Christmas Party
1/4/2016	Andrew R. Masotta	1	68.05	68.05	Chargeable - Delivery
					Overnight shipment of signed titles and lien releases for sale of HII equipment to Enservco.
2/19/2016	Margaret Ceconi	1	40	40.00	Chargeable - Travel
					Vendor: Margaret Ceconi (WIRE) - - parking at
					offices of McKool on 2/19 for mediation meeting
					with Judge
3/9/2016	SRR	1	28.48	28.48	Chargeable - Delivery
4/13/2016	SRR	1	19.19	19.19	Chargeable - Delivery
4/27/2016	SRR	1	21.69	21.69	Chargeable - Delivery

4/29/2016	Meggen Rhodes	1	86	86.00	Chargeable - Travel
					HII Technologies Storage Unit Rent
5/4/2016	SRR	1	31.52	31.52	Chargeable - Delivery
5/18/2016	Meggen Rhodes	1	45.45	45.45	Chargeable - Office Supplies
					Check envelopes for final payment of bankruptcy
					claims - HII
5/20/2016	Meggen Rhodes	1	90	90.00	Chargeable - Copies
					HII Technologies - Charge for expedited
					Certificate of Good Standing from Delaware
	Total			\$ 1,310.40	

Exhibit E – Billing Summary per Project Category

Summary of Activity by Category	Hours	Sum of Fees
Administrative Activities	82.00	\$30,066.25
Accounting Management	72.15	\$ 25,131.75
Attend Court/Deposition/Mediation	69.50	\$ 29,240.00
Asset Sale	208.35	\$ 75,830.25
Bankruptcy Litigation	51.00	\$ 22,707.50
Business Analysis	51.00	\$ 17,850.00
Business Management	19.25	\$ 6,737.50
Data Analysis	152.50	\$ 47,312.50
DIP Financing Matters	67.40	\$ 25,750.50
Fee Application	3.50	\$ 1,225.00
Financial Analysis	163.35	\$ 51,471.50
Insurance Matters	6.50	\$ 2,635.00
Management of Debtor	53.50	\$ 26,482.50
Petition Preparation	15.00	\$ 6,555.00
Preparation for Court	8.60	\$ 3,947.00
Preparation of Required Reports	70.55	\$ 24,609.75
Tax Matters	82.55	\$ 28,578.50
Vendor/Creditor Matters	70.60	\$ 28,595.75
Grand Total	1,247.30	\$454,726.25

Exhibit F – Detailed Daily Time Records

Date	Timekeeper	Hours	Activity Description
9/18/2015	Andrew R. Masotta	1.00	Updated the cash forecast for the DIP motion filing
9/18/2015	Loretta R. Cross	6.00	Bankruptcy filing
9/21/2015	Margaret Ceconi	5.00	Various calls and meetings
9/21/2015	Loretta R. Cross	1.00	Prep for first day hearing
9/22/2015	Margaret Ceconi	6.00	Bankruptcy court; various calls and meetings
9/22/2015	Loretta R. Cross	2.00	Appeared in court and testified related to the first day pleadings
9/23/2015	Andrew R. Masotta	0.50	Retrieved addresses for Brent Mulleniks, Billy Cox, Calen Baucom, William Hamilton & Craig Hamilton as requested by bankruptcy counsel
9/23/2015	Loretta R. Cross	1.50	review Hilco proposal, various calls
9/23/2015	Margaret Ceconi	5.00	Various calls and meetings
9/24/2015	Margaret Ceconi	5.00	Various calls and meetings
9/24/2015	Loretta R. Cross	2.10	review motions for CGC, various calls
9/25/2015	Loretta R. Cross	2.70	meet with potential buyer of assets and public entity
9/25/2015	Margaret Ceconi	2.00	Various calls
9/28/2015	Margaret Ceconi	6.00	Various calls
9/29/2015	Margaret Ceconi	1.00	Various calls
9/30/2015	Margaret Ceconi	5.00	Various calls and meetings
9/30/2015	Andrew R. Masotta	3.00	Worked on the schedules and statement of financial affairs for HIIT
9/30/2015	Andrew R. Masotta	3.00	Worked on the schedules and statement of financial affairs for the subsidiary companies
9/30/2015	Andrew R. Masotta	0.50	Connected to Best Case software and reviewed each company's schedules.
9/30/2015	Andrew R. Masotta	1.25	Reviewed the schedules and statements in Best Case with John and Meggen to determine which statements required additional info
9/30/2015	John D. Baumgartner	3.50	Preparation of statements and schedules
10/1/2015	Margaret Ceconi	2.00	schedule and manage equipment relocation
10/1/2015	Margaret Ceconi	6.00	preparation for bankruptcy hearing;
10/1/2015	Andrew R. Masotta	0.50	Prepared attachments for the Statement of Financial Affairs
10/1/2015	Andrew R. Masotta	1.00	Worked on the schedules and SOFA for HIIT with M Rhodes
10/1/2015	Andrew R. Masotta	1.00	Worked on the schedules and SOFA for HIIT with M Rhodes
10/1/2015	Andrew R. Masotta	1.00	Worked on the schedules and SOFA for HIIT with M Rhodes AES with M Rhodes
10/1/2015	Andrew R. Masotta	1.00	Worked on the schedules and SOFA for HIIT with M Rhodes AES with M Rhodes
10/1/2015	Andrew R. Masotta	0.50	Worked on the schedule and SOFA for AES.
10/1/2015	Andrew R. Masotta	1.00	Worked on the schedules and SOFA for AquaTex, Sage Power and Hamilton Investment Group
10/1/2015	Andrew R. Masotta	1.00	Worked on the schedules and SOFA for AquaTex, Sage Power and Hamilton Investment Group
10/1/2015	Andrew R. Masotta	0.75	Prepared the attachments for the IDRs and uploaded all schedules, statements, and IDRS to the share file for McKool Smith to review and file
10/1/2015	John D. Baumgartner	1.50	Continued to address statement and schedule matters
10/2/2015	Margaret Ceconi	4.00	prep with attorney's for bankruptcy hearing
10/2/2015	Andrew R. Masotta	1.50	Prepared a budget-to-actual variance report for the cash forecast for the period 9/18-10/2
10/2/2015	Andrew R. Masotta	1.00	Determined actual costs for the week ending 10/2 through discussions with G Russell and M Rhodes
10/5/2015	Loretta R. Cross	1.40	Attend Banruptcy Hearings
10/5/2015	Loretta R. Cross	2.40	Attend Hearings related to the case including the show cause hearing
10/5/2015	Margaret Ceconi	1.50	bankruptcy court, Hilco
10/5/2015	Loretta R. Cross	2.10	Review of IDR report, statements and schedules and signature related to them
10/6/2015	Andrew R. Masotta	0.75	Reconciled the check register to the bank account activity
10/6/2015	Loretta R. Cross	1.75	Review of cash situation, process budget, review documents being submitted to the court and generally getting an update on the equipment return
10/6/2015	Margaret Ceconi	5.00	review documents, prepare supporting schedules, review equipment lists
10/7/2015	Loretta R. Cross	0.75	Call with Ted Wong at McClarty for the update
10/7/2015	Loretta R. Cross	1.10	Update on the status of the DIP hearings, the progress on recovering the equipment and the turnover action
10/7/2015	Andrew R. Masotta	0.35	Updated the budget-to-actual report for
10/7/2015	Andrew R. Masotta	0.25	Reviewed the budget and actual spending with M Ceconi
10/7/2015	Andrew R. Masotta	1.25	Prepared the budget-to-actual variance report for the period of 9/18-10/9
10/7/2015	Margaret Ceconi	4.00	prepare supporting documents for attorneys
10/8/2015	Loretta R. Cross	0.40	Review of emails and correspondence related to the DIP hearing. Review of documents being proposed
10/8/2015	Andrew R. Masotta	0.45	Updated the budget-to-actual variance report for week ending 10/9/15
10/8/2015	Margaret Ceconi	4.00	Various calls and meetings
10/8/2015	Loretta R. Cross	1.10	Prep for and attend the IDC for HII Tech
10/9/2015	Loretta R. Cross	1.10	Call with Ted Wong related to the DIP, equipment and the budget
10/9/2015	Margaret Ceconi	4.00	Various calls and meetings
10/9/2015	Andrew R. Masotta	0.25	Reviewed the budget-to-actual variance report for period of 9/18-10/9 with L Cross
10/9/2015	Andrew R. Masotta	0.75	Updated the cash forecast following the discussion with L Cross
10/9/2015	Andrew R. Masotta	0.50	Updated the cash forecast and created a new Sharefile folder for sharing highly sensitive documents with McKool Smith
10/9/2015	Andrew R. Masotta	0.75	Updated the cash forecast to show the collections being held at Hartland Bank (separate from cash in the Chase account)

Date	Timekeeper	Hours	Activity Description
10/9/2015	Andrew R. Masotta	0.50	Reviewed the finalized budget-to-actuals report for period of 9/18-10/9 and the cash forecast with M Ceconi, and made minor adjustments before sending to appropriate parties
10/9/2015	Loretta R. Cross	1.80	Individual meeting with the employees at HII to go over each of their assignments for next few weeks and to determine if the work load was appropriate for each
10/12/2015	Margaret Ceconi	7.00	review documents, prepare supporting schedules, review equipment lists
10/12/2015	Loretta R. Cross	0.50	Call with Ted Wong related to the DIP
10/12/2015	Loretta R. Cross	0.40	Call with Hugh Ray related to the hearing on Wednesday related to the DIP
10/12/2015	Loretta R. Cross	2.30	Review of issues being raised related to the DIP evaluation of redline drafts and understanding objections that are still outstanding
10/13/2015	Margaret Ceconi	4.00	work with Hilco on equipment retrieval, review documents
10/13/2015	Loretta R. Cross	1.10	Call with attorneys to see where we are with the objections, the contempt and the other issues related to the DIP hearing
10/13/2015	Andrew R. Masotta	0.35	Made updates to the budget, per discussion with H M Ray
10/13/2015	Loretta R. Cross	0.70	Review of 13 week cash forecast and suggested changes required
10/14/2015	Andrew R. Masotta	1.00	Calls with H M Ray and M Ceconi; Made adjustments to the budget ahead of the hearing to approve the DIP facility
10/14/2015	Andrew R. Masotta	1.00	Attended the hearing to approve the DIP facility in case adjustments to the budget were required
10/14/2015	Andrew R. Masotta	1.00	Attended the hearing to approve the DIP facility in case adjustments to the budget were required
10/14/2015	Andrew R. Masotta	1.00	Attended the hearing to approve the DIP facility in case adjustments to the budget were required
10/14/2015	Andrew R. Masotta	1.00	Attended the hearing to approve the DIP facility in case adjustments to the budget were required
10/14/2015	Loretta R. Cross	6.00	Prep for and attend the DIP hearing for HII related to the DIP financing
10/14/2015	Margaret Ceconi	8.00	Attend court; work at client's office
10/15/2015	Margaret Ceconi	4.00	work with Hilco on equipment retrieval, Enservco
10/15/2015	Loretta R. Cross	0.50	Phone call related to BBC
10/15/2015	Loretta R. Cross	0.70	Phone call with Margaret Ceconi on the auction, the cash collections and other issues related to the bank accounts
10/15/2015	John D. Baumgartner	0.50	Consultation on MOR preparation with M Roades
10/16/2015	Margaret Ceconi	5.00	oversee relocation of equipment, inventory audits
10/16/2015	Loretta R. Cross	1.20	Issues related to the contempt order and the return of the equipment, planning the trip to Ft. Worth for the Hydraflow equipment & discussions with RW on the same
10/19/2015	Loretta R. Cross	1.00	Attend hearing on the leases
10/19/2015	Loretta R. Cross	0.50	Attend contempt hearing
10/19/2015	Margaret Ceconi	1.50	Attend court hearing
10/19/2015	Margaret Ceconi	5.50	work at client's office, prep for court,
10/19/2015	Loretta R. Cross	1.50	Prep for hearings
10/20/2015	Andrew R. Masotta	0.35	Unloaded Hydroflow equipment from G Russell's Jeep, up to the HII office
10/20/2015	Margaret Ceconi	4.00	conference calls with Magna, review Hilco inventories
10/20/2015	Loretta R. Cross	2.10	Prep for an attend the 341 meeting
10/21/2015	Margaret Ceconi	1.25	Board of Directors call
10/21/2015	Margaret Ceconi	6.00	Various calls and meetings
10/21/2015	Andrew R. Masotta	1.00	Completed reconciling the check register and bank account activity for the month to date period
10/21/2015	Andrew R. Masotta	0.40	Reconciled the check register and the bank account activity for the month-to-date period
10/21/2015	Andrew R. Masotta	0.25	Pulled the Schedules and SOFA for each company from Pacer
10/21/2015	Loretta R. Cross	1.70	Prep for an attend the 341 meeting
10/22/2015	Margaret Ceconi	6.00	work on budgets, review schedules, asset relocation
10/22/2015	Andrew R. Masotta	0.50	Input actual spending for the week of 10/19-10/23 into the budget
10/22/2015	Andrew R. Masotta	0.35	Reviewed the budget and actual spending with M Ceconi
10/22/2015	Andrew R. Masotta	0.35	Made updates to the budget as discussed in the review with M Ceconi
10/22/2015	Loretta R. Cross	1.40	Prep for an attend the 341 meeting
10/23/2015	Margaret Ceconi	6.00	work on budgets, review schedules, asset relocation
10/23/2015	Andrew R. Masotta	1.50	Redesigned the cash budget to show limits on the cash held at Heartland Bank and Chase Bank, and excess cash being used to pay down loans
10/23/2015	Andrew R. Masotta	1.00	Made updates to the cash forecast and actual spending
10/23/2015	Andrew R. Masotta	1.00	Completed the redesign of the cash budget to show limits on the cash held at Heartland Bank and Chase Bank, and excess cash being used to pay down loans.
10/23/2015	Andrew R. Masotta	1.00	Reviewed the budget with M Ceconi and L Cross; made minor changes before sending the budget to bankruptcy counsel
10/23/2015	Loretta R. Cross	1.20	Prep for an attend the 341 meeting
10/26/2015	Loretta R. Cross	1.00	Attend t hearing
10/27/2015	Loretta R. Cross	1.50	Prep for an attend the 341 meeting
10/28/2015	Andrew R. Masotta	0.75	Responded to various HII emails; Looked up addresses for each of the quipment yards and sent them to Enservco

Date	Timekeeper	Hours	Activity Description
10/29/2015	Andrew R. Masotta	0.40	Reviewed and approved demand letters to be sent out for aged receivables
10/29/2015	Loretta R. Cross	1.00	Call with client
10/30/2015	Andrew R. Masotta	0.25	Reviewed and stamped demand letters prepared for AquaTex and STP customers
11/2/2015	Loretta R. Cross	1.20	Call with Enservco, prep and attend
11/2/2015	Margaret Ceconi	6.00	Various calls and emails
11/2/2015	Andrew R. Masotta	0.45	Reconciled the check register to the bank balance
11/2/2015	Andrew R. Masotta	0.80	Input actual spending for the previous week and updated the budget
11/2/2015	Loretta R. Cross	0.70	Call with H. Rey
11/3/2015	Margaret Ceconi	6.00	Various calls and emails
11/3/2015	Andrew R. Masotta	0.15	Reviewed the prior week's budget-to-actual variance with L Cross and M Ceconi variance with L Cross and M Ceconi.
11/3/2015	Andrew R. Masotta	0.60	Made updates to the cash budget and reviewed it with M Ceconi
11/3/2015	Loretta R. Cross	3.10	Review of cash forecast to actual
11/4/2015	Loretta R. Cross	0.70	Discussion with Hilco related to the sale
11/4/2015	Margaret Ceconi	6.00	Various calls and emails
11/4/2015	Andrew R. Masotta	0.35	Made changes to the budget: added the 20% hold-back of professional and administrative fees
11/4/2015	Andrew R. Masotta	0.40	Made updates to the budget and discussed with M Ceconi
11/4/2015	Loretta R. Cross	1.50	Review of checks to be paid
11/5/2015	Loretta R. Cross	0.70	Review of offer from Enservco
11/5/2015	Loretta R. Cross	1.30	Call with team to discuss the go forward plan
11/5/2015	Margaret Ceconi	5.00	Various calls and emails
11/6/2015	Loretta R. Cross	1.20	Issues related to the sale of the equipment and the counter to Brent Mulliniks
11/6/2015	Margaret Ceconi	5.50	Various calls and emails
11/6/2015	Loretta R. Cross	1.10	Call with Ted
11/9/2015	Loretta R. Cross	2.20	Review of LOI, prep for call and attend call with potential buyer. Team follow up and call with Hilco
11/9/2015	Margaret Ceconi	3.00	Asset sale
11/9/2015	Loretta R. Cross	0.75	Call with Arent Fox
11/9/2015	Andrew R. Masotta	0.15	Ran A/R balance by customer report in Business Manager
11/9/2015	Andrew R. Masotta	0.35	Reconciled the check register to the bank account balance
11/9/2015	Andrew R. Masotta	0.65	Input the prior week's actual spending into the budget
11/9/2015	Andrew R. Masotta	0.50	Made adjustments to the budget-to-actual variance report and reviewed the report with M Ceconi
11/9/2015	Loretta R. Cross	0.75	Review of the weekly budget to actual results
11/9/2015	Margaret Ceconi	3.00	Work on A/R and budget
11/10/2015	Loretta R. Cross	0.90	Call to discuss the enservco offer
11/10/2015	Loretta R. Cross	1.20	Call with Hydro flow and the buyer
11/10/2015	Margaret Ceconi	6.00	Asset sale
11/10/2015	Margaret Ceconi	2.00	Asset sale
11/10/2015	Andrew R. Masotta	0.35	Made changes to the budget; Re-forecasted budgeted spending from the prior week that was not actually spend before the end of the week
11/11/2015	Loretta R. Cross	1.30	Call re: enservco and HII to get the loi negotiated
11/11/2015	Andrew R. Masotta	0.50	Made updates to the budget and determined that a draw on cash collateral would be required this week
11/11/2015	Andrew R. Masotta	0.50	Discussed payments to be made this week with M Rhodes and G Russell and prepared wire instructions for payment to Indeglia & Carney
11/11/2015	Andrew R. Masotta	1.00	Reviewed the budget with M Ceconi and made additional changes to the budget
11/11/2015	Andrew R. Masotta	0.50	Made changes to budget: Created a separate tab to show the funding of the litigation trust; added additional weeks to show the payment of admin expenses after approval of reorganization plan
11/11/2015	Margaret Ceconi	3.00	Financial analysis; asset sale
11/12/2015	Loretta R. Cross	1.10	Review of term sheet form Magna and discussion
11/12/2015	Andrew R. Masotta	0.50	Input actual spending for the week of 11/9 into the budget
11/12/2015	Andrew R. Masotta	0.65	Reconciled the check register to the bank account activity
11/12/2015	Loretta R. Cross	1.20	Independent Board meeting update
11/16/2015	Andrew R. Masotta	0.75	Discussed different HII purchase offers with M Ceconi; searched for an appropriate example of pro forma statements and provided them to Magna
11/16/2015	Loretta R. Cross	1.20	Call with Enservco and DIP lender to discuss LOI and the hydroflow relationship
11/16/2015	Loretta R. Cross	1.10	Call with Firmus
11/16/2015	Margaret Ceconi	2.00	Calls with Enservco; Magna
11/16/2015	Andrew R. Masotta	0.60	Prepared evidence binders for the meeting with the unsecured creditor committee
11/16/2015	Andrew R. Masotta	1.00	Prepared evidence binders for the meeting with the unsecured creditor committee
11/16/2015	Andrew R. Masotta	1.00	Continued to prepare evidence binders for the meeting with the unsecured creditor committee
11/16/2015	Andrew R. Masotta	0.50	Revised the budget and actual spending for the week of 11/9
11/16/2015	Margaret Ceconi	4.00	Prep for meeting with unsecured committee rep
11/17/2015	Andrew R. Masotta	0.35	Made revisions to the budget to include payments to the Garden City Group and other pending payments
11/17/2015	Andrew R. Masotta	1.00	Reviewed the budget and actual spending with M Ceconi and made revisions to the forecast

Date	Timekeeper	Hours	Activity Description
11/17/2015	Andrew R. Masotta	0.75	Reviewed activity in the cash collateral account and reconciled it to the budget
11/17/2015	Margaret Ceconi	2.00	Various calls
11/17/2015	Loretta R. Cross	4.50	Prep for and attend the meeting to go over causes of action
11/17/2015	Margaret Ceconi	4.00	Meet with E. Guffy, unsecured creditors committee
11/18/2015	Loretta R. Cross	1.10	Review of various term sheets and discussion about plan alternatives
11/18/2015	Loretta R. Cross	0.50	Call with E. Guffy
11/19/2015	Loretta R. Cross	0.90	Call with Hugh on the LOI
11/19/2015	Loretta R. Cross	0.90	Various phone calls and emails on the LOI, review of drafts and work on changes to the leasing and equipment list
11/20/2015	Loretta R. Cross	1.10	Finalize the LOI and get the motion on file
11/20/2015	Andrew R. Masotta	0.35	Updated the budget and actual spending for the week of 11/16
11/20/2015	Loretta R. Cross	0.30	Sign weekly checks
11/20/2015	Loretta R. Cross	0.90	Review of draft MOR'S
11/20/2015	Loretta R. Cross	0.30	Finalize the MOR
11/20/2015	Margaret Ceconi	4.00	Preparation of reports; misc,
11/23/2015	Margaret Ceconi	3.00	Review term sheets
11/23/2015	Andrew R. Masotta	1.00	Discussed the structure of a potential offer from McLarty with M Ceconi and began preparing a pro forma model for the transaction
11/23/2015	Andrew R. Masotta	1.25	Worked on the pro forma model for the McLarty purchase scenario
11/23/2015	Andrew R. Masotta	1.25	Worked on the pro forma model for the McLarty purchase scenario
11/23/2015	Andrew R. Masotta	1.65	Worked on the pro forma model for the McLarty purchase scenario
11/23/2015	Loretta R. Cross	0.90	Review forecast and actual cash expenditures
11/24/2015	Margaret Ceconi	2.50	Business analysis
11/24/2015	Loretta R. Cross	0.90	Call with Ted Wong and emails back and forth over Magana proposal
11/24/2015	Margaret Ceconi	1.50	prepared fee application
11/24/2015	Andrew R. Masotta	1.00	Worked on the pro forma model for the McLarty purchase scenario
11/24/2015	Andrew R. Masotta	1.00	Worked on the pro forma model for the McLarty purchase scenario, discussed assumptions with M Ceconi, and made revisions as needed
11/24/2015	Andrew R. Masotta	0.40	Worked on the pro forma model for the McLarty purchase scenario
11/24/2015	Andrew R. Masotta	1.35	Worked on the pro forma model for the McLarty purchase scenario
11/24/2015	Loretta R. Cross	0.70	Calls with Bank of Omaha to get the online banking set up
11/25/2015	Loretta R. Cross	0.80	Call with Tal and Rick related to the hydroflow agreement
11/25/2015	Margaret Ceconi	1.00	Conference call with HydroFlow
11/30/2015	Margaret Ceconi	5.00	Business analysis
11/30/2015	Andrew R. Masotta	1.00	Reviewed the check register and bank account activity for the month of November
11/30/2015	Andrew R. Masotta	1.00	Input the actual spending for the week of 11/23 and updated the budget
11/30/2015	Andrew R. Masotta	0.35	Made revisions to the pro forma model for the McLarty purchase scenario
11/30/2015	Andrew R. Masotta	0.15	Revised the budget vs. actual report for the week of 11/23
11/30/2015	Andrew R. Masotta	1.00	Made changes to the budget with M Ceconi.
11/30/2015	Loretta R. Cross	0.50	Update on plan with Margaret
11/30/2015	Loretta R. Cross	0.70	Discussion related to the meeting prep on claims
12/1/2015	Margaret Ceconi	5.00	Review sales motion on equipment
12/1/2015	Andrew R. Masotta	1.00	Updated the actual spending and made ADJUSTMENTS TO THE BUDGET
12/1/2015	Andrew R. Masotta	1.25	Printed materials and assembled binders to be shipped to the DIP lenders and lenders' counsel. The binders were prepared for the 12/2/15 meeting to review evidence that may be used to file D&O claims.
12/2/2015	Margaret Ceconi	3.00	Work on account receivable issues, review financial info
12/2/2015	Margaret Ceconi	2.00	Review potential claims for estate - DIP Lender
12/2/2015	Andrew R. Masotta	0.35	Updated the restructuring fees payable in the proforma financials
12/2/2015	Margaret Ceconi	2.50	Work on proformas
12/2/2015	Loretta R. Cross	2.10	Prep for and attend meeting on claims with the secured lender
12/3/2015	Margaret Ceconi	3.00	Review asset purchase agreement
12/3/2015	Margaret Ceconi	2.25	Various calls, review of documents
12/3/2015	Loretta R. Cross	2.40	Review weekly cash needs, sign checks and review cash forecast
12/3/2015	Margaret Ceconi	1.00	Calls with DIP Lender
12/3/2015	Andrew R. Masotta	0.25	Updated the cash forecast.
12/3/2015	Margaret Ceconi	1.50	Work on tax related issues
12/4/2015	Margaret Ceconi	3.00	Review of asset lists
12/4/2015	Loretta R. Cross	0.80	Call with Ted Wong
12/4/2015	Margaret Ceconi	1.00	Calls with DIP Lender
12/4/2015	Andrew R. Masotta	0.50	Worked on budget to actual spending comparison for the week of 11/30/15
12/4/2015	Margaret Ceconi	4.00	Review expenses; review asset sale documents and items
12/7/2015	Loretta R. Cross	1.70	Negotiations with Rick Kasch and detail analysis of asset list
12/7/2015	Margaret Ceconi	6.00	Review sales motion APA; review equipment lists
12/7/2015	Andrew R. Masotta	0.40	Prepared the variance-to-budget report and worked on the cash forecast
12/7/2015	Andrew R. Masotta	0.50	Made adjustments to the variance to budget report and to the forecast
12/7/2015	Loretta R. Cross	0.60	Review weekly forecast
12/7/2015	Margaret Ceconi	1.25	Various calls and follow up
12/8/2015	Loretta R. Cross	1.30	Call with Rick Kasch to walk through the APA

Date	Timekeeper	Hours	Activity Description
12/8/2015	Margaret Ceconi	2.00	Call with Enservco
12/8/2015	Margaret Ceconi	1.00	Conference call with Wells & Cuellar
12/8/2015	Margaret Ceconi	2.00	Work on various issues
12/8/2015	Margaret Ceconi	1.50	Call with Unsec Committee regarding Magna-McLarty term sheets
12/9/2015	Margaret Ceconi	3.25	Call with Enservco; attorneys, unsec committee
12/9/2015	Margaret Ceconi	4.00	Various calls, review of documents; adjustments to asset listing
12/9/2015	Loretta R. Cross	0.70	Update on the Nitrolift/OXY situation, and the sale process related to the equipment
12/10/2015	Margaret Ceconi	3.00	Review various issues
12/10/2015	Andrew R. Masotta	0.75	Reviewed the cash forecast and pro forma financials with M Ceconi and made adjustments to both
12/10/2015	Margaret Ceconi	1.00	Calls with DIP Lender, APA lenders re: Oxy
12/10/2015	Margaret Ceconi	1.00	Review budget
12/10/2015	Margaret Ceconi	1.50	Meet with CPA firm; review taxes
12/11/2015	Margaret Ceconi	1.00	Meet with HIIT staff
12/11/2015	Margaret Ceconi	5.00	Review Enservco APA
12/11/2015	Margaret Ceconi	1.50	Correspond with attorneys on various issues
12/11/2015	Andrew R. Masotta	1.10	Reconciled the check register to the bank account activity and input actual spending into the budget for the week of 12/7/15
12/11/2015	Loretta R. Cross	0.80	Meeting on tax returns
12/13/2015	Loretta R. Cross	2.50	Review of the APA and conference call with BCL related to the hose sale
12/13/2015	Margaret Ceconi	2.00	Conference call with BCL attorneys
12/13/2015	Margaret Ceconi	1.50	Prep for call with BCL attorneys
12/14/2015	Margaret Ceconi	4.00	Prep for bankruptcy hearing on 363 sale
12/14/2015	Margaret Ceconi	3.50	Attend court
12/14/2015	Loretta R. Cross	6.50	Prep for and attend sale hearing on Luca
12/14/2015	Margaret Ceconi	0.75	Independent BOD call
12/14/2015	Andrew R. Masotta	0.50	Made adjustments to the actual spending input for the week of 12/7/15
12/14/2015	Loretta R. Cross	0.70	Meeting of the independent board
12/15/2015	Margaret Ceconi	3.00	Review Enservco APA
12/15/2015	Andrew R. Masotta	0.50	Time spent coordinating current week payments, including professional fees and insurance policies
12/15/2015	Margaret Ceconi	1.00	HIIT Plan conference call
12/15/2015	Margaret Ceconi	2.00	Call with APA attorney regarding Oxy
12/15/2015	Andrew R. Masotta	0.75	Made adjustments to the prior week budget-actuals and modified the variance report to show budget & actual variances for a two-week period
12/15/2015	Margaret Ceconi	1.00	Review budget
12/16/2015	Andrew R. Masotta	1.35	Time spent discussing the Enservco asset list and making changes, per discussions with M Ceconi and H Ray III
12/16/2015	Margaret Ceconi	2.00	Review final sales order and attachments
12/16/2015	Andrew R. Masotta	0.75	Reviewed the actual spending and cash forecast with M Ceconi and made adjustments to the forecast
12/16/2015	Andrew R. Masotta	1.15	Calculated the cash need through the end of the year and prepared a schedule showing the budgeted checks for each week
12/16/2015	Andrew R. Masotta	0.50	Made revisions to the cash forecast and 2-year proformas after reviewing them with M Ceconi
12/16/2015	Andrew R. Masotta	0.50	Added a bank reconciliation and 2-week check forecast to the budget
12/16/2015	Andrew R. Masotta	0.65	Reviewed the budget with M Ceconi and invoice records
12/16/2015	Margaret Ceconi	1.00	Directors and Officers (D&O) insurance
12/16/2015	Loretta R. Cross	0.90	Call with Hugh related to the update on the
12/16/2015	Margaret Ceconi	1.00	Calls regarding 941 issues
12/16/2015	Margaret Ceconi	1.00	Conference call regarding Ad-Hoc Reserve
12/17/2015	Andrew R. Masotta	1.90	Reviewed assets included in the APA. Worked
12/17/2015	Andrew R. Masotta	1.25	Determined total appraised equipment value by debtor, less missing equipment, for the purchase price allocation
12/17/2015	Andrew R. Masotta	1.25	Performed similar calculation using the updated NBV instead of the appraised value of equipment by debtor for the purchase price allocation
12/17/2015	Loretta R. Cross	1.50	Prep for and attend hearing related to the sale order
12/17/2015	Margaret Ceconi	0.25	Call with Magna
12/17/2015	Margaret Ceconi	2.00	Attend court
12/17/2015	Andrew R. Masotta	0.50	Aggregated and reviewed professional services invoices and provided them to HII accounts payable
12/17/2015	Margaret Ceconi	3.00	Review MOR's, monthly reports and expenses
12/18/2015	Margaret Ceconi	1.25	Conference call regarding exit plan
12/18/2015	Margaret Ceconi	2.00	General office oversight, arrange asset visit
12/18/2015	Andrew R. Masotta	0.50	Called the Texas Railroad Commission to discuss methods for retrieving information online regarding specific wells
12/18/2015	Loretta R. Cross	0.60	Update on the plan
12/18/2015	Margaret Ceconi	2.00	Review collections report
12/18/2015	Margaret Ceconi	1.00	Review bank reconciliations; expenses

Date	Timekeeper	Hours	Activity Description
12/18/2015	Margaret Ceconi	0.75	Prepare administrative reports
12/18/2015	Margaret Ceconi	2.00	Prepare administrative reports
12/21/2015	Andrew R. Masotta	0.25	Reviewed OK and TX vehicle titles with G Russell
12/21/2015	Andrew R. Masotta	0.50	Reconciled the balance in the cash collateral account with screenshots of account activity for the last month
12/21/2015	Andrew R. Masotta	0.50	Continued working on the proforma financials and made changes as discussed with M Ceconi
12/21/2015	Andrew R. Masotta	1.00	Updated the cash budget.
12/21/2015	Margaret Ceconi	3.50	Review reports
12/21/2015	Andrew R. Masotta	1.00	Reviewed and printed monthly operating reports for all debtors, and brought them to L Cross for approval
12/21/2015	Andrew R. Masotta	0.25	Input the actual spending for the week of 12/14/15 into the budget
12/21/2015	Andrew R. Masotta	0.50	Made updates to the proforma financials.
12/21/2015	Andrew R. Masotta	2.25	Continued inputting the previous week's actual spending and updated the budget-actual variance report
12/21/2015	Loretta R. Cross	2.40	Review of cash situation, sign checks and update on inventories
12/21/2015	Margaret Ceconi	1.50	Review budgets
12/21/2015	Margaret Ceconi	1.00	Review MOR's
12/21/2015	Margaret Ceconi	1.00	Call regarding NOL's
12/22/2015	Andrew R. Masotta	1.35	Scanned and labeled OK and TX vehicle titles, and uploaded them to the Sharefile site.
12/22/2015	Loretta R. Cross	3.20	Review of the term sheets and plans
12/22/2015	Margaret Ceconi	2.00	Special meeting of the BOD
12/22/2015	Margaret Ceconi	2.00	Administrative items
12/22/2015	Margaret Ceconi	1.50	Prepare fee statement
12/22/2015	Margaret Ceconi	2.00	Review Sales Tax Agreement
12/23/2015	Margaret Ceconi	1.25	Review inventory lists
12/23/2015	Margaret Ceconi	1.00	Taxes
12/29/2015	Loretta R. Cross	0.50	Get inventory of poly pipe organized
12/29/2015	Margaret Ceconi	4.00	Review title issues
12/29/2015	Andrew R. Masotta	1.50	Updated the bank reconciliation and input actual spending from the week of 12/21/15 into the budget
12/30/2015	Margaret Ceconi	5.00	Review title issues
12/30/2015	Andrew R. Masotta	0.50	Updated the budget and sent updated proformas to M Ceconi
12/30/2015	Margaret Ceconi	1.50	Review proformas
12/31/2015	Margaret Ceconi	5.00	Review title issues
12/31/2015	Margaret Ceconi	1.00	Conference call with attorney on plan
1/3/2016	Margaret Ceconi	1.5	Prepare liquidity analysis
1/4/2016	Andrew R. Masotta	1	Assisted with preparation of the lien releases and title transfer - reviewed documents, sorted and matched titles and releases, and scanned documents
1/4/2016	Andrew R. Masotta	2	continued with preparation of the lien releases and title transfer - reviewed documents, sorted and matched titles and releases, and scanned documents
1/4/2016	Andrew R. Masotta	2	continued with preparation of the lien releases and title transfer - reviewed documents, sorted and matched titles and releases, and scanned documents
1/4/2016	Andrew R. Masotta	2	continued with preparation of the lien releases and title transfer - reviewed documents, sorted and matched titles and releases, and scanned documents
1/4/2016	Loretta R. Cross	3.2	Finalize the sale of the equipment requiring correspondence with Tal Journo, phone calls related to the missing equipment in OKC, discussions related to missing equipment with R Kasch, finding missing documents, signatures on all documents and final wire.
1/4/2016	Andrew R. Masotta	0.5	Packaged and shipped titles and lien releases to Enservco via FedEx
1/4/2016	Margaret Ceconi	9.5	Prepared titles for closing
1/4/2016	Andrew R. Masotta	0.5	Reviewed emails regarding titles and discussed the plan for signing, scanning, and shipping titles with G Russell
1/4/2016	Loretta R. Cross	2.1	Review of where we are on a cash basis, review cash forecast and provide insight on to do list to start the year
1/5/2016	Margaret Ceconi	2	Review title issues
1/5/2016	Andrew R. Masotta	0.95	Uploaded scanned titles and lien releases to Sharefile
1/5/2016	Margaret Ceconi	1	Conference call with attorney regarding collections
1/5/2016	Loretta R. Cross	1.1	Plan and disclosure statement call
1/5/2016	Margaret Ceconi	2	Review budgets, expenses, cash flow
1/5/2016	Andrew R. Masotta	0.5	Reviewed the proforma financials with M Ceconi and L Cross
1/5/2016	Andrew R. Masotta	0.65	Revised the proforma financials per discussions with M Ceconi and L Cross and sent the revised version to McKool Smith
1/5/2016	Margaret Ceconi	1	Review NOL's
1/6/2016	Margaret Ceconi	3	Work on titles
1/6/2016	Margaret Ceconi	1.25	Review A/R
1/6/2016	Andrew R. Masotta	1.35	Continued working on the budget and updated the budget-actual variance report for the two-week period from 12/21/15-1/1/16
1/6/2016	Andrew R. Masotta	0.95	Reconciled bank activity to the check register, input actual spending into the budget, and updated the budget

Date	Timekeeper	Hours	Activity Description
1/6/2016	Loretta R. Cross	0.6	Call with Ted to update him on progress with Plan
1/6/2016	Margaret Ceconi	1	Review expenses
1/7/2016	Margaret Ceconi	3	Attend court
1/7/2016	Loretta R. Cross	5.7	Prep for and attend hearing related to the appointment of a trustee. Gave testimony
1/7/2016	Margaret Ceconi	4	Preparation for court
1/7/2016	Margaret Ceconi	1	Review insurance cancellations
1/7/2016	Andrew R. Masotta	0.25	Reviewed and updated the cash forecast and sent it to the lenders
1/8/2016	Margaret Ceconi	1.25	Coordinate site visits in OKC
1/8/2016	Margaret Ceconi	1	Call with collection attorneys
1/8/2016	Margaret Ceconi	1.25	Review SOFA amendments
1/8/2016	Margaret Ceconi	1	Review sales tax calculations
1/10/2016	Margaret Ceconi	1	Conference call with attorneys
1/11/2016	Loretta R. Cross	2.5	Attend and testify in hearing related to the appointment of a trustee
1/11/2016	Margaret Ceconi	1	Meet with Unsec Cred counsel
1/11/2016	Loretta R. Cross	1.7	Meeting at McKool Smith related to the ongoing issues in the case and the plan document
1/11/2016	Margaret Ceconi	2	Review collections
1/11/2016	Andrew R. Masotta	0.25	Continued to work on the cash forecast and update prior-week spending
1/11/2016	Andrew R. Masotta	1.5	Input prior-week actual spending into the budget and worked on the bank reconciliation
1/11/2016	Margaret Ceconi	1	Update budget
1/12/2016	Andrew R. Masotta	0.25	Collected November fee statements and sent them to M Ceconi
1/12/2016	Margaret Ceconi	0.5	Review title issues
1/12/2016	Margaret Ceconi	1	Conference call with attorney regarding collections
1/12/2016	Margaret Ceconi	1.5	Review cash flow and pay expenses
1/13/2016	Margaret Ceconi	0.5	Discuss landlord issues
1/13/2016	Loretta R. Cross	1.8	Review cash balances, sign checks and get update on document review for insurance company meeting
1/13/2016	Margaret Ceconi	1.5	Review draw request expenses, misc.
1/14/2016	Andrew R. Masotta	0.35	Delivered check to McKool Smith offices.
1/14/2016	Margaret Ceconi	3	Prep for board call
1/14/2016	Margaret Ceconi	1.5	Call with DIP Lenders
1/14/2016	Loretta R. Cross	0.6	Discussions with the team over record retention and the plan
1/14/2016	Loretta R. Cross	1.6	Review issues related to the operations, plan and upcoming meeting with Tidmore, call with Ted and discussions around workload
1/14/2016	Margaret Ceconi	1	Review sales tax recon
1/15/2016	Margaret Ceconi	2	BOD meeting
1/15/2016	Margaret Ceconi	1	Conference call on website
1/15/2016	Margaret Ceconi	1	Meet with staff
1/15/2016	Andrew R. Masotta	0.85	Revised the cash forecast and prepared materials for the independent board meeting
1/15/2016	Loretta R. Cross	1.5	Review of cash position and signing the weekly checks
1/15/2016	Margaret Ceconi	2	Review weekly expenses, other items
1/18/2016	Loretta R. Cross	2.4	Prep for hearing.
1/18/2016	Margaret Ceconi	2	Prepared monthly reports
1/19/2016	Loretta R. Cross	3.1	Prep for hearing.
1/19/2016	Margaret Ceconi	1	Review MOR's
1/20/2016	Margaret Ceconi	0.5	Call regarding Ad-Hoc Committee issues
1/20/2016	Loretta R. Cross	4.5	Prep for hearing.
1/20/2016	Margaret Ceconi	1	Conference call regarding website
1/20/2016	Margaret Ceconi	1	Organize changes to website
1/20/2016	Andrew R. Masotta	0.5	Input prior week actual spending.
1/20/2016	Andrew R. Masotta	0.6	Updated the cash budget and prior week variance report
1/20/2016	Andrew R. Masotta	0.75	Worked on inputting the prior week actual spending
1/20/2016	Margaret Ceconi	1.5	Meet with insurance claims
1/20/2016	Margaret Ceconi	1.5	Review MOR's
1/21/2016	Loretta R. Cross	2	Prep for hearing.
1/22/2016	Loretta R. Cross	1.3	Prep for hearing.
1/22/2016	Margaret Ceconi	1	Review oxy claims
1/22/2016	Margaret Ceconi	1.5	Review bank receipts, misc.
1/22/2016	Margaret Ceconi	1.5	Review draw request expenses, misc. items
1/25/2016	Margaret Ceconi	2	Respond to various e-mail requests
1/26/2016	Loretta R. Cross	0.9	Prep for hearing.
1/26/2016	Margaret Ceconi	1	Call With APA attorney
1/26/2016	Margaret Ceconi	3	Various calls
1/27/2016	Loretta R. Cross	3.2	Prep for hearing.
1/27/2016	Margaret Ceconi	1	Call with OXY
1/27/2016	Margaret Ceconi	1.5	Various calls
1/28/2016	Loretta R. Cross	6.5	Prep for hearing.
1/28/2016	Andrew R. Masotta	0.35	Setup Sharefile and populated documents to be share with Tidmore Investigative Services
1/28/2016	Margaret Ceconi	4	Meet regarding Exit Plan
1/29/2016	Loretta R. Cross	2.2	Prep for hearing.

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1/29/2016	Margaret Ceconi	3	Meet with staff
2/1/2016	Loretta R. Cross	1.5	Attend hearing on HII
2/1/2016	Margaret Ceconi	4	Review receivables, titles, misc.
2/2/2016	Andrew R. Masotta	1.15	Input actual spending for 2 weeks; Updated the variance report
2/2/2016	Margaret Ceconi	2	Review and update budget
2/2/2016	Margaret Ceconi	4	Follow up on insurance, sales tax, expenses
2/3/2016	Margaret Ceconi	2	Review OXY lien issues
2/3/2016	Loretta R. Cross	0.7	Meet with various members of HII team and sign checks
2/3/2016	Margaret Ceconi	2	Prepare documents for exit plan
2/3/2016	Margaret Ceconi	1	Prepare info for Ad hoc Committee request
2/4/2016	Margaret Ceconi	1	HIIT staff meeting
2/4/2016	Andrew R. Masotta	1	Worked on the cash budget and proforma drafts for the exit plan
2/4/2016	Margaret Ceconi	4	Review documents for M Flemming investigation
2/4/2016	Loretta R. Cross	1.5	Internal meeting to get organized for upcoming events
2/4/2016	Loretta R. Cross	1.8	Meeting with committee and lawyer for Matt Flemming
2/5/2016	Margaret Ceconi	7	Review documents for M Flemming investigation
2/6/2016	Andrew R. Masotta	0.5	Made adjustments to the draft budget and proformas
2/6/2016	Margaret Ceconi	2	Review documents for M Flemming investigation
2/6/2016	Margaret Ceconi	1	Conference with attorney
2/7/2016	Margaret Ceconi	2	Review board minutes, other items
2/8/2016	Andrew R. Masotta	1.55	Worked on updating the cash forecast; reviewed professional fee invoices and estimates for remaining months until plan confirmation
2/8/2016	Andrew R. Masotta	1.5	Continued working on the cash forecast.
2/8/2016	Andrew R. Masotta	1.75	Reviewed the cash collateral and tax reserve account activity; updated the cash forecast
2/8/2016	Margaret Ceconi	9	Review board minutes, other items
2/8/2016	Andrew R. Masotta	1.25	Updated the pro forma financials.
2/8/2016	Loretta R. Cross	0.1	Review of status on collection on receivables and use of cash collateral
2/9/2016	Margaret Ceconi	5.5	Carlos Buchanen statement
2/9/2016	Loretta R. Cross	2.2	Meeting with committee and lawyer for Matt Flemming
2/9/2016	Margaret Ceconi	1.5	Meet with attorneys
2/10/2016	Margaret Ceconi	1.5	Review various documents, reports
2/10/2016	Margaret Ceconi	3	Review various documents, reports
2/11/2016	Andrew R. Masotta	1.15	Revised the cash forecast to reflect the plan confirmation at 4/11/16 (2 weeks later than prior version)
2/11/2016	Andrew R. Masotta	0.75	Revised the forecast and made adjustments to reflect appropriate balances in the cash accounts and loan balances
2/11/2016	Margaret Ceconi	1	Review budgets
2/11/2016	Margaret Ceconi	3	Review expense reports, emails for employee investigation
2/11/2016	Loretta R. Cross	2.7	Review of case issues with the DIP lender, and call with the committee
2/12/2016	Andrew R. Masotta	0.35	Added financial performance data and charts to the mediation slide deck
2/12/2016	Andrew R. Masotta	0.65	Worked on the budget-actual and updating the forecast for the week of 2/8/16
2/12/2016	Andrew R. Masotta	0.5	Made revisions to charts in the mediation slide deck
2/12/2016	Margaret Ceconi	2	Review reports, prepare for mediation
2/12/2016	Margaret Ceconi	3	Review expense reports, emails for employee investigation
2/12/2016	Loretta R. Cross	1.1	Review of the weekly forecast and signing the weekly checks
2/14/2016	Margaret Ceconi	2.5	Review expense reports, emails for employee investigation
2/15/2016	Margaret Ceconi	3	Review expense reports, emails for employee investigation
2/15/2016	Margaret Ceconi	2	Review OXY issues
2/15/2016	Margaret Ceconi	2	Review documents
2/15/2016	Loretta R. Cross	3.8	Review of the plan and disclosure statement
2/16/2016	Andrew R. Masotta	0.25	Updated the cash forecast for new professional fee estimates and upated the 20% holdback estimate on the profomra financials
2/16/2016	Andrew R. Masotta	1.5	Inserted a timeline of events into the mediation slide deck
2/16/2016	Andrew R. Masotta	1.5	Continued working on the timeline in the mediation slide deck
2/16/2016	Andrew R. Masotta	0.5	Worked on updating the liquidation analysis.
2/16/2016	Margaret Ceconi	1	Review bank rec's draw request
2/16/2016	Margaret Ceconi	2	Prepare report on Matt Flemming
2/16/2016	Margaret Ceconi	2.5	Review expense reports, emails for employee investigation
2/16/2016	Loretta R. Cross	3.5	Prep for and attend board meeting with HII board of directors
2/16/2016	Margaret Ceconi	0.5	Call with IRS
2/17/2016	Margaret Ceconi	7	Work on various reports
2/17/2016	Margaret Ceconi	1	Work on Matt Flemming report
2/17/2016	Andrew R. Masotta	0.65	Reviewed the liquidation analysis and the proforma financials to determine where both analyses would need to be updated
2/17/2016	Andrew R. Masotta	1.45	Worked on the liquidation analysis; updated the claims classes to match the claims analysis.
2/17/2016	Andrew R. Masotta	1.45	Continued working on the liquidation analysis. Reviewed the draft plan of reorganization to understand creditor classes and revised the claims analysis to match the creditor classes in the plan

Date	Timekeeper	Hours	Activity Description
2/17/2016	Andrew R. Masotta	2	Worked on the liquidation analysis.
2/17/2016	Andrew R. Masotta	1	Discussed the liquidation analysis and waterfall setup with J Baumgartner
2/18/2016	Andrew R. Masotta	1	Reviewed the plan of reorganization, disclosure statement, and liquidation analysis in preparation for discussion with L Cross
2/18/2016	Andrew R. Masotta	0.75	Reviewed the liquidation analysis with L Cross and discussed sections that needed revision
2/18/2016	Andrew R. Masotta	1.75	Worked on the liquidation analysis.
2/18/2016	Andrew R. Masotta	2	Continued working on the liquidation analysis.
2/18/2016	Margaret Ceconi	4	Review expense reports, emails for employee investigation
2/18/2016	Margaret Ceconi	1	Work on Gulf & Western invoices
2/18/2016	Margaret Ceconi	0.5	Conference call with DIP lender
2/18/2016	Andrew R. Masotta	1.25	Continued working on the liquidation analysis and the waterfall from the causes of action
2/18/2016	Andrew R. Masotta	1.5	Worked on the liquidation analysis, reviewed it with L Cross; call with HM Ray III to discuss the analysis and plan of reorganization
2/18/2016	Loretta R. Cross	2.5	Prep for and attend board meeting with HII board of directors
2/18/2016	Loretta R. Cross	0.5	Review and sign weekly checks
2/18/2016	Loretta R. Cross	0.9	Prep documents for mediation
2/19/2016	Loretta R. Cross	6.7	Prep for and attend mediation
2/19/2016	Margaret Ceconi	6.5	Mediation with Judge Isgur
2/19/2016	Margaret Ceconi	6.5	Mediation with Judge Isgur
2/19/2016	Andrew R. Masotta	0.35	Delivered copies of the liquidation to M Ceconi and others in mediation
2/19/2016	Andrew R. Masotta	0.5	Reviewing documents on the HII server requested by M Ceconi
2/22/2016	Andrew R. Masotta	1	Worked on updating the cash budget.
2/22/2016	Margaret Ceconi	1	Conference call with DIP lenders
2/22/2016	Loretta R. Cross	1.2	Call to regroup after the mediation
2/22/2016	Margaret Ceconi	2.5	Prepare month required reports
2/23/2016	Margaret Ceconi	1	Review demand letters; provide Phil Thomas with requested info
2/24/2016	Margaret Ceconi	2	Review draft agreement mediation
2/24/2016	Andrew R. Masotta	0.45	Made updates to the budget, pro forma, and liquidation analysis
2/24/2016	Margaret Ceconi	1.5	Work on OXY settlement
2/24/2016	Loretta R. Cross	1.4	Conference call to discuss offers related to mediation
2/24/2016	Margaret Ceconi	1	Review proforma's budget to submit to DIP lender
2/24/2016	Andrew R. Masotta	1.35	Worked on the budget, pro formas, and liquidation analysis; discussed revisions with M Ceconi
2/24/2016	Andrew R. Masotta	0.85	Worked on the budget, pro formas, and liquidation analysis
2/25/2016	Margaret Ceconi	1	Conference call with collection attorneys
2/25/2016	Margaret Ceconi	2	Work on OXY settlement
2/25/2016	Andrew R. Masotta	0.4	Reviewed the budget and other items with M Ceconi
2/25/2016	Andrew R. Masotta	0.6	Updated the budget, pro formas, and liquidation analysis
2/25/2016	Margaret Ceconi	1	Conference call with APA lenders
2/25/2016	Margaret Ceconi	0.5	Review lease terminations
2/26/2016	Andrew R. Masotta	1.25	Reconciled cash collateral account and DIP loan activity to bank records
2/26/2016	Andrew R. Masotta	0.75	Made updates to the budget, pro forma and liquidation analysis
2/26/2016	Margaret Ceconi	6	Review budget and expenses and bank recons
2/26/2016	Loretta R. Cross	2.5	Review of the cash requirements for the plan and the outstanding new money loan
2/26/2016	Loretta R. Cross	0.5	Review and sign weekly checks
2/29/2016	Loretta R. Cross	3.5	Attend mediation and court hearing on the mediation
2/29/2016	Margaret Ceconi	3.5	Attend mediation
2/29/2016	Andrew R. Masotta	0.25	Setup a Sharefile folder for background checks and added users
2/29/2016	Margaret Ceconi	1.25	Prepare investigation request
3/1/2016	Loretta R. Cross	3.5	Review plan and disclosure statement.
3/2/2016	Margaret Ceconi	1	Return phone calls and emails
3/2/2016	Andrew R. Masotta	0.5	Updated the budget, pro formas and liquidation analysis
3/2/2016	Loretta R. Cross	1.2	Review cash needs and sign checks for the week
3/2/2016	Loretta R. Cross	1.3	Meet with the staff of HII, reviewing issues related to the BCL assets
3/3/2016	Andrew R. Masotta	2.25	Worked on the budget, pro formas, and liquidation analysis. Created a list of assumptions in the proformas and liquidation analysis
3/3/2016	Andrew R. Masotta	0.75	Call with L Cross and H M Ray III to discuss the proforma and liquidation analysis
3/3/2016	Andrew R. Masotta	0.5	Revised the pro forma and liquidation analysis and sent them to HM Ray III
3/3/2016	Loretta R. Cross	2	Review and change the liquidation analysis
3/3/2016	Margaret Ceconi	2	Review plan
3/3/2016	Loretta R. Cross	0.8	Review of draft disclosure statement
3/4/2016	Margaret Ceconi	1	Return phone calls and emails
3/4/2016	Andrew R. Masotta	0.5	Made changes to the liquidation analysis and the assumption's page.
3/4/2016	Andrew R. Masotta	1.65	Made additional adjustments to the liquidation analysis
3/4/2016	Andrew R. Masotta	0.35	Call with H M Ray III to discuss the liquidation analysis
3/4/2016	Loretta R. Cross	1.5	Review various changes to the DS and plan
3/7/2016	Loretta R. Cross	2.5	Prep for and attend court hearing
3/8/2016	Margaret Ceconi	4	Review office expenses, sale of furniture

Date	Timekeeper	Hours	Activity Description
3/8/2016	Loretta R. Cross	1	Review certain items in the disclosure statement
3/9/2016	Margaret Ceconi	1.5	Office over site
3/9/2016	Margaret Ceconi	3.5	Work on asset research
3/9/2016	Loretta R. Cross	4	Review of various versions of the documents to be mailed
3/10/2016	Margaret Ceconi	2.5	Work on asset research report
3/10/2016	Loretta R. Cross	3	Finalize the work on the documents to be sent out
3/11/2016	Loretta R. Cross	0.5	Review of weekly cash and the payment of expenses
3/11/2016	Margaret Ceconi	5	Work on asset search reports
3/14/2016	Margaret Ceconi	3	Return phone calls and emails on various matters
3/14/2016	Andrew R. Masotta	1.15	Updated the cash budget and actuals for the prior three weeks
3/15/2016	Margaret Ceconi	1	Conference call with investigator-IMSolutions
3/15/2016	Margaret Ceconi	3.5	Review reports, schedule exit of office
3/15/2016	Margaret Ceconi	1	Conference call with Ted Wong
3/15/2016	Loretta R. Cross	0.7	Call on BCL
3/16/2016	Margaret Ceconi	4	Office over site
3/16/2016	Margaret Ceconi	1	Conference call with Jeff Stewart, Wells
3/17/2016	Margaret Ceconi	1.5	Work on OXY settlement
3/17/2016	Margaret Ceconi	1.5	Review MOR's
3/18/2016	Loretta R. Cross	0.8	Review of weekly cash and the payment of expenses
3/18/2016	Margaret Ceconi	1	Review MOR's
3/21/2016	Loretta R. Cross	0.8	Work on the issues around BCL hose
3/22/2016	Margaret Ceconi	0.5	Conference call with Attorneys on HIIT
3/22/2016	Margaret Ceconi	1	Conference call regarding OXY settlement
3/22/2016	Loretta R. Cross	1.2	Discuss BCL hose issues, call to Rick Kasich for statement of employee and review draft of same
3/24/2016	Loretta R. Cross	0.5	Review affidavit, determine if it is accurate based on review of records, change the affidavit
3/24/2016	Meggen Rhodes	2.5	Writing and revising EL Dodson and M Rhodes affidavits/statements regarding BCL hose matter
3/25/2016	Loretta R. Cross	0.9	Sign checks and complete analysis related to certain claims
3/25/2016	Meggen Rhodes	3.5	Preparing and cutting checks, bank rec, preparing for move, packing essential items to transport to SRR office
3/25/2016	Margaret Ceconi	1.5	Meet with staff
3/25/2016	Meggen Rhodes	2	Responding to counsel requests for Hamilton claim objections
3/28/2016	Meggen Rhodes	0.75	Call with M Flemming regarding HIG PPA & claims issues; setting up moving truck, finalizing phone line transfer and calling Ergos
3/28/2016	Meggen Rhodes	0.75	Transfer BOD files to ShareFile
3/28/2016	Margaret Ceconi	1	Oversee move out of office
3/28/2016	Loretta R. Cross	0.5	Issue affidavit, make sure data is made available to BCL
3/28/2016	Margaret Ceconi	2	Meet with S. Bryant, Unsec Cred Committee
3/29/2016	Margaret Ceconi	1	Review A/R issues, oversee office move out
3/29/2016	Margaret Ceconi	2	Work on OXY settlement; A/R issues; BCL; misc.
3/29/2016	Meggen Rhodes	2	Moving office
3/29/2016	Meggen Rhodes	2.25	Finishing moving office
3/30/2016	Meggen Rhodes	0.5	Call with Entouch regarding phone account
3/30/2016	Meggen Rhodes	3.5	Setting up UPS PO box at UPS store; Setting up address change and mail forwarding at post office
3/30/2016	Loretta R. Cross	0.7	Review schedules for BCL
3/30/2016	Meggen Rhodes	1.5	Create schedule of leased vs owned vs sold lay flat hose for BCL counsel
3/31/2016	Meggen Rhodes	0.5	Creating invoice for expense reimbursement and setting up check run
3/31/2016	Margaret Ceconi	1	Final move out; conference call with attorney
4/1/2016	Meggen Rhodes	0.5	Running AR Aging reports for all companies
4/1/2016	Loretta R. Cross	0.5	Review and sign checks
4/4/2016	Margaret Ceconi	2	Review A/R, expenses for week
4/4/2016	Andrew R. Masotta	0.75	Made updates to budget.
4/5/2016	Meggen Rhodes	2.5	Putting together list of payments due for professional fees; reviewing current balance on Term Loan 2 vs bank calculation; payroll tax deposit; running sales tax report
4/5/2016	Andrew R. Masotta	0.75	Made updates to the cash forecast.
4/5/2016	Andrew R. Masotta	1	Worked on updates to the cash forecast.
4/5/2016	Andrew R. Masotta	1.5	Reviewed the forecast with M Ceconi and made changes as required
4/5/2016	Margaret Ceconi	2	Review cash budget, office expenses, professional fees
4/6/2016	Meggen Rhodes	1.5	Updating payment list for professional fees; creating draw request
4/6/2016	Margaret Ceconi	2.25	Calls with attorneys regarding votes, contact info; review of A/R issues and billing issues
4/7/2016	Meggen Rhodes	0.75	Sorting and reading mail
4/7/2016	Meggen Rhodes	0.75	Conference call with McKool Smith and SRR team re Hamilton plan objections
4/8/2016	Margaret Ceconi	2	Prepare monthly billing statement
4/8/2016	Meggen Rhodes	2	Cutting checks for professional fees; Emails for change of address
4/11/2016	Meggen Rhodes	2.5	Researching property tax issue; researching sales tax account balance; updating AR aging
4/11/2016	Margaret Ceconi	1	Meet with Darija and Matt on A/R, update status

Date	Timekeeper	Hours	Activity Description
4/11/2016	Andrew R. Masotta	1.35	Worked on the cash budget and determining the requiring draw on the DIP facility prior to plan confirmation
4/11/2016	Andrew R. Masotta	0.5	Worked on the cash budget and determining the requiring draw on the DIP facility prior to plan confirmation
4/11/2016	Andrew R. Masotta	1	Worked on the cash budget and determining the requiring draw on the DIP facility prior to plan confirmation
4/11/2016	Margaret Ceconi	3	Prepare monthly billing statement; work on post confirmation payouts; update budget
4/12/2016	Margaret Ceconi	2	Work on fee statement
4/12/2016	Meggen Rhodes	2	Researching BCL \$150k deposit; Creating cash collateral and DIP loan draws schedules
4/12/2016	Margaret Ceconi	2	Call with Ted Wong regarding post confirmation payments and budget. Work on DIP request and post confirmation budget
4/12/2016	Loretta R. Cross	0.5	Call with Ted Wong
4/14/2016	Meggen Rhodes	0.5	Looking for HydroFlow purchase invoice to send to Phil
4/14/2016	Meggen Rhodes	2	Running general ledger reports to send to Thayer O'Neal
4/14/2016	Loretta R. Cross	1.5	Prep for confirmation hearing
4/14/2016	Margaret Ceconi	1	Call with Thayer, O'Neal to discuss tax returns, required info
4/14/2016	Meggen Rhodes	1.5	Compiling financial statements and payroll reports to send to Thayer O'Neal
4/15/2016	Meggen Rhodes	1	Cutting checks and discuss plan confirmation hearing with M Ceconi
4/15/2016	Meggen Rhodes	0.5	Phone call with Matt to prep him re Hamilton facts for hearing
4/15/2016	Loretta R. Cross	2.5	Attend confirmation hearing and regroup
4/15/2016	Margaret Ceconi	3.5	Attend bankruptcy court hearing on final plan
4/15/2016	Meggen Rhodes	4	Bankruptcy Plan Confirmation Hearing
4/15/2016	Meggen Rhodes	2	Bankruptcy Plan Confirmation Hearing prep
4/15/2016	Loretta R. Cross	5.1	Prep for confirmation hearing
4/15/2016	Margaret Ceconi	0.75	Conference call with John Thayer, regarding taxes, call with IRS regarding taxes
4/18/2016	Margaret Ceconi	0.75	Conference call with Attorney regarding collections and A R status update, Darija B
4/19/2016	Margaret Ceconi	0.5	Send documents to Greg Carney, return emails
4/24/2016	Meggen Rhodes	0.5	Filing Texas Sales and Use Tax
4/25/2016	Meggen Rhodes	2.25	March MOR's for AES, Hamilton, Sage and Aqua
4/25/2016	Loretta R. Cross	1.5	Meeting with E Guffy on items to be done by effective date
4/26/2016	Meggen Rhodes	2.75	Completing HII March MOR
4/26/2016	Margaret Ceconi	7	Prepare documents for Litigation trust Trustee; prepare for required distributions
4/27/2016	Meggen Rhodes	0.75	Looking for emails that define agreement on IRS claim re payroll taxes
4/27/2016	Meggen Rhodes	0.5	Pulling W-9 for collections attorneys; going through emails re professional fees
4/27/2016	Margaret Ceconi	7	Work on deliverables to Trustee; analyze post confirmation payments
4/28/2016	Margaret Ceconi	6	Review Oxy settlement agreement. Review expenses, A R issues with collection attorneys. Work on taxes
4/29/2016	Meggen Rhodes	0.75	Setting up M Ceconi with QB access; reading & responding to emails
4/29/2016	Loretta R. Cross	0.5	Call with Hugh Ray, re fees
4/29/2016	Margaret Ceconi	1	Review A/R with collection attorneys, sell of trailers
4/29/2016	Margaret Ceconi	0.5	Conference with D&O insurance broker
4/29/2016	Margaret Ceconi	0.5	Conference call with Ted Wong regarding insurance
4/29/2016	Margaret Ceconi	3	Review of priority claims, review of theft insurance claims with Trustee, review of fees
4/29/2016	Meggen Rhodes	1.25	Putting together 941 tax information for tax firm
4/29/2016	Loretta R. Cross	0.5	Call with Ted Wong
5/2/2016	Meggen Rhodes	1.5	Running payroll tax reports and pulling tax information to send to Thayer O'Neal
5/2/2016	Margaret Ceconi	1	Review priority claims
5/3/2016	Loretta R. Cross	0.5	Prepare analysis related to the effective date
5/3/2016	Margaret Ceconi	1.5	Review priority claims and other expenses
5/4/2016	Margaret Ceconi	2	Work on costs due upon confirmation
5/4/2016	Margaret Ceconi	2.5	Work on A/R collections; proof of claim issues; secured claim analysis
5/5/2016	Margaret Ceconi	1.75	Order checks, emails with attorneys regarding Pioneer agreement; Oxy agreement; approve expenses
5/5/2016	Meggen Rhodes	3.25	Responding to requests for additional info for tax preparation
5/6/2016	Margaret Ceconi	1.5	Review Oxy agreement, emails with attorneys
5/6/2016	Margaret Ceconi	1	Work on final fee statement
5/6/2016	Meggen Rhodes	3.25	Working with tech support at Ergos to export QB portable files for tax preparation purposes - IT issues
5/6/2016	Meggen Rhodes	3.25	Continue working with tech support at Ergos to export QB portable files for tax preparation purposes - IT issues
5/6/2016	Meggen Rhodes	1.5	Researching records for TWC reports previously filed
5/6/2016	Margaret Ceconi	1	Call with Elizabeth Guffy regarding several issues on claims cleanup; review preferred stock purchase agreement
5/9/2016	Meggen Rhodes	2.25	Working on responding to emails, filing documents on server, going through AP emails checking for any missed post-petition items, etc.
5/9/2016	Meggen Rhodes	3.25	Continuing working on responding to emails, filing documents on server, going through AP emails checking for any missed post-petition items, etc.
5/9/2016	Meggen Rhodes	2.5	Continuing working on responding to emails, filing documents on server, going through AP emails checking for any missed post-petition items, etc.

Date	Timekeeper	Hours	Activity Description
5/9/2016	Margaret Ceconi	1	Review changes to Oxy drafts
5/10/2016	Margaret Ceconi	4	Review prep work for required payouts; research payments; organize with Ergos to download data to remote servers
5/10/2016	Meggen Rhodes	2.5	Working on sales tax analysis
5/10/2016	Meggen Rhodes	2.5	Continuing to work on sales tax analysis
5/11/2016	Margaret Ceconi	2	Reach out to perspective buyers of trailers, follow up on confirmation issues
5/11/2016	Meggen Rhodes	3.5	Working on detailed invoice level sales tax analysis
5/11/2016	Meggen Rhodes	2.5	Continuing to work on detailed invoice level sales tax analysis
5/11/2016	Meggen Rhodes	2	Continuing to work on detailed invoice level sales tax analysis
5/12/2016	Meggen Rhodes	2.5	Working on bank rec, draw requests and call with Ted Wong and Margaret Ceconi re cash and collections
5/12/2016	Meggen Rhodes	3	Booking professional fee bills and working on reconciling open balances to statements
5/12/2016	Meggen Rhodes	2.5	Continuing to work on reconciling professional fees; responding to emails regarding payroll tax
5/12/2016	Margaret Ceconi	0.75	Conference call with Ted Wong regarding cash collections, confirmation costs
5/12/2016	Margaret Ceconi	1	Work on professional fees reconciliation; franchise tax issues; sales tax issues; Secretary of State certificate issues
5/12/2016	Margaret Ceconi	1	Review bank reconciliation; emails with attorneys
5/13/2016	Margaret Ceconi	3	Calls with collection attorneys, reconciliation of amounts due for commissions; franchise tax issues, review professional fees
5/13/2016	Meggen Rhodes	3.25	Completing professional fees reconciliation and list of payments to be made upon effective date
5/13/2016	Loretta R. Cross	0.5	Review documents and emails related to closing
5/13/2016	Margaret Ceconi	2	Work on Franchise tax issues, tax filings, prep for closing
5/13/2016	Meggen Rhodes	2.75	Phone calls to Delaware and Texas regarding certificates of good status
5/13/2016	Meggen Rhodes	2	Phone call to TWC for account access; preparing notarized affidavit for Delaware regarding franchise tax filing
5/16/2016	Meggen Rhodes	3	Researching DE franchise tax issue; communicating with Greg Carney re filing amended tax return; calling DE for updated requirements; preparing updated affidavit re 2015 gross assets for DE franchise tax
5/16/2016	Meggen Rhodes	2.75	Phone calls with TX AG and TX Comptrollers office re certificate status and requirements to obtain certificate of good standing
5/16/2016	Meggen Rhodes	2.25	Communications with Denise Mosk re tax filings; emails to Thayer O'Neal regarding franchise tax extension and preparation of Common Ownership Form for TX
5/16/2016	Margaret Ceconi	0.75	Work on franchise tax issues, A/R collections
5/17/2016	Meggen Rhodes	2	Recording GCG invoices and reconciling open balances to statement; reconciling Entouch bill and phone call to Entouch to confirm all changes have been retroactively applied to April
5/17/2016	Margaret Ceconi	1.5	Work on Secretary of State issues; emails with attorneys to close bankruptcy
5/17/2016	Margaret Ceconi	1	Sell trailers to Shawn Thomas, make arrangements for delivery
5/17/2016	Meggen Rhodes	3.5	Researching and completing Common Ownership Form for TX; phone calls with TX Comptroller and TX AG to confirm requirements for filing Common Ownership Form to clear certificate status
5/17/2016	Meggen Rhodes	2.5	Phone calls with DE regarding amended franchise tax return, certificate status and remaining requirements to clear certificate
5/18/2016	Meggen Rhodes	2.5	Preparing books and supplies for final claims payment check run
5/18/2016	Meggen Rhodes	2.75	Continuing to prepare books for final claims payment check run; entering manual JE's to move vendor balances from subsidiary books to HII for payment
5/18/2016	Meggen Rhodes	2.75	Drive to storage unit and search boxes for office supplies; checking mail
5/18/2016	Margaret Ceconi	4	Worked on OXY agreement; franchise tax issues, Secretary of State issues; A/R collection issues; prepare letters to priority claimants.
5/18/2016	Loretta R. Cross	1	Review closing documents
5/19/2016	Margaret Ceconi	1	Work on documents to become effective
5/19/2016	Meggen Rhodes	2.5	Working on getting online access to file sales tax returns for MS, LA and NM
5/19/2016	Meggen Rhodes	1.25	Researching LA local sales tax rates and filing requirements
5/19/2016	Meggen Rhodes	1.25	Preparing letters to be included with final claims payments
5/20/2016	Meggen Rhodes	2	Phone calls to DE and TX confirming certificate of good standing status; ordering official certificates; getting online unofficial certificates and sending to Hugh
5/20/2016	Meggen Rhodes	2.5	Completing paper LA sales tax returns for multiple periods/taxing authorities
5/20/2016	Meggen Rhodes	2.75	Researching company records for MS and NM business registration and tax ID numbers
5/20/2016	Meggen Rhodes	1	Working on cutting checks for final claims payments
5/20/2016	Margaret Ceconi	8	Prepare checks and mail to priority claims, process documents for closing of bankruptcy; review Oxy settlement documents

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9/18/2015	Andrew R. Masotta	1.00	Updated the cash forecast for the DIP motion filing
9/18/2015	Loretta R. Cross	6.00	Bankruptcy filing
9/21/2015	Margaret Ceconi	5.00	Various calls and meetings
9/21/2015	Loretta R. Cross	1.00	Prep for first day hearing
9/22/2015	Margaret Ceconi	6.00	Bankruptcy court; various calls and meetings
9/22/2015	Loretta R. Cross	2.00	Appeared in court and testified related to the first day pleadings
9/23/2015	Andrew R. Masotta	0.50	Retrieved addresses for Brent Mulleniks, Billy Cox, Calen Baucom, William Hamilton & Craig Hamilton as requested by bankruptcy counsel
9/23/2015	Loretta R. Cross	1.50	review Hilco proposal, various calls
9/23/2015	Margaret Ceconi	5.00	Various calls and meetings
9/24/2015	Margaret Ceconi	5.00	Various calls and meetings
9/24/2015	Loretta R. Cross	2.10	review motions for CGC, various calls
9/25/2015	Loretta R. Cross	2.70	meet with potential buyer of assets and public entity
9/25/2015	Margaret Ceconi	2.00	Various calls
9/28/2015	Margaret Ceconi	6.00	Various calls
9/29/2015	Margaret Ceconi	1.00	Various calls
9/30/2015	Margaret Ceconi	5.00	Various calls and meetings
9/30/2015	Andrew R. Masotta	3.00	Worked on the schedules and statement of financial affairs for HIIT
9/30/2015	Andrew R. Masotta	3.00	Worked on the schedules and statement of financial affairs for the subsidiary companies
9/30/2015	Andrew R. Masotta	0.50	Connected to Best Case software and reviewed each company's schedules.
9/30/2015	Andrew R. Masotta	1.25	Reviewed the schedules and statements in Best Case with John and Meggen to determine which statements required additional info
9/30/2015	John D. Baumgartner	3.50	Preparation of statements and schedules
10/1/2015	Margaret Ceconi	2.00	schedule and manage equipment relocation
10/1/2015	Margaret Ceconi	6.00	preparation for bankruptcy hearing;
10/1/2015	Andrew R. Masotta	0.50	Prepared attachments for the Statement of Financial Affairs
10/1/2015	Andrew R. Masotta	1.00	Worked on the schedules and SOFA for HIIT with M Rhodes
10/1/2015	Andrew R. Masotta	1.00	Worked on the schedules and SOFA for HIIT with M Rhodes
10/1/2015	Andrew R. Masotta	1.00	Worked on the schedules and SOFA for HIIT with M Rhodes AES with M Rhodes
10/1/2015	Andrew R. Masotta	1.00	Worked on the schedules and SOFA for HIIT with M Rhodes AES with M Rhodes
10/1/2015	Andrew R. Masotta	0.50	Worked on the schedule and SOFA for AES.
10/1/2015	Andrew R. Masotta	1.00	Worked on the schedules and SOFA for AquaTex, Sage Power and Hamilton Investment Group
10/1/2015	Andrew R. Masotta	1.00	Worked on the schedules and SOFA for AquaTex, Sage Power and Hamilton Investment Group
10/1/2015	Andrew R. Masotta	0.75	Prepared the attachments for the IDRs and uploaded all schedules, statements, and IDRS to the share-file for McKool Smith to review and file
10/1/2015	John D. Baumgartner	1.50	Continued to address statement and schedule matters
10/2/2015	Margaret Ceconi	4.00	prep with attorney's for bankruptcy hearing
10/2/2015	Andrew R. Masotta	1.50	Prepared a budget-to-actual variance report for the cash forecast for the period 9/18-10/2
10/2/2015	Andrew R. Masotta	1.00	Determined actual costs for the week ending 10/2 through discussions with G Russell and M Rhodes
10/5/2015	Loretta R. Cross	1.40	Attend Banruptcy Hearings
10/5/2015	Loretta R. Cross	2.40	Attend Hearings related to the case including the show cause hearing
10/5/2015	Margaret Ceconi	1.50	bankruptcy court, Hilco
10/5/2015	Loretta R. Cross	2.10	Review of IDR report, statements and schedules and signature related to them
10/6/2015	Andrew R. Masotta	0.75	Reconciled the check register to the bank account activity
10/6/2015	Loretta R. Cross	1.75	Review of cash situation, process budget, review documents being submitted to the court and generally getting an update on the equipment return
10/6/2015	Margaret Ceconi	5.00	review documents, prepare supporting schedules, review equipment lists
10/7/2015	Loretta R. Cross	0.75	Call with Ted Wong at McClarty for the update
10/7/2015	Loretta R. Cross	1.10	Update on the status of the DIP hearings, the progress on recovering the equipment and the turnover action
10/7/2015	Andrew R. Masotta	0.35	Updated the budget-to-actual report for
10/7/2015	Andrew R. Masotta	0.25	Reviewed the budget and actual spending with M Ceconi
10/7/2015	Andrew R. Masotta	1.25	Prepared the budget-to-actual variance report for the period of 9/18-10/9
10/7/2015	Margaret Ceconi	4.00	prepare supporting documents for attorneys
10/8/2015	Loretta R. Cross	0.40	Review of emails and correspondence related to the DIP hearing. Review of documents being proposed
10/8/2015	Andrew R. Masotta	0.45	Updated the budget-to-actual variance report for week ending 10/9/15
10/8/2015	Margaret Ceconi	4.00	Various calls and meetings
10/8/2015	Loretta R. Cross	1.10	Prep for and attend the IDC for HII Tech
10/9/2015	Loretta R. Cross	1.10	Call with Ted Wong related to the DIP, equipment and the budget
10/9/2015	Margaret Ceconi	4.00	Various calls and meetings
10/9/2015	Andrew R. Masotta	0.25	Reviewed the budget-to-actual variance report for period of 9/18-10/9 with L Cross
10/9/2015	Andrew R. Masotta	0.75	Updated the cash forecast following the discussion with L Cross
10/9/2015	Andrew R. Masotta	0.50	Updated the cash forecast and created a new Sharefile folder for sharing highly sensitive documents with McKool Smith
10/9/2015	Andrew R. Masotta	0.75	Updated the cash forecast to show the collections being held at Hartland Bank (separate from cash in the Chase account)
10/9/2015	Andrew R. Masotta	0.50	Reviewed the finalized budget-to-actuals report for period of 9/18-10/9 and the cash forecast with M Ceconi, and made minor adjustments before sending to appropriate parties

Date	Timekeeper	Hours	Activity Description
10/9/2015	Loretta R. Cross	1.80	Individual meeting with the employees at HII to go over each of their assignments for next few weeks and to determine if the work load was appropriate for each
10/12/2015	Margaret Ceconi	7.00	review documents, prepare supporting schedules, review equipment lists
10/12/2015	Loretta R. Cross	0.50	Call with Ted Wong related to the DIP
10/12/2015	Loretta R. Cross	0.40	Call with Hugh Ray related to the hearing on Wednesday related to the DIP
10/12/2015	Loretta R. Cross	2.30	Review of issues being raised related to the DIP evaluation of redline drafts and understanding objections that are still outstanding
10/13/2015	Margaret Ceconi	4.00	work with Hilco on equipment retrieval, review documents
10/13/2015	Loretta R. Cross	1.10	Call with attorneys to see where we are with the objections, the contempt and the other issues related to the DIP hearing
10/13/2015	Andrew R. Masotta	0.35	Made updates to the budget, per discussion with H M Ray
10/13/2015	Loretta R. Cross	0.70	Review of 13 week cash forecast and suggested changes required
10/14/2015	Andrew R. Masotta	1.00	Calls with H M Ray and M Ceconi; Made adjustments to the budget ahead of the hearing to approve the DIP facility
10/14/2015	Andrew R. Masotta	1.00	Attended the hearing to approve the DIP facility in case adjustments to the budget were required
10/14/2015	Andrew R. Masotta	1.00	Attended the hearing to approve the DIP facility in case adjustments to the budget were required
10/14/2015	Andrew R. Masotta	1.00	Attended the hearing to approve the DIP facility in case adjustments to the budget were required
10/14/2015	Andrew R. Masotta	1.00	Attended the hearing to approve the DIP facility in case adjustments to the budget were required
10/14/2015	Loretta R. Cross	6.00	Prep for and attend the DIP hearing for HII related to the DIP financing
10/14/2015	Margaret Ceconi	8.00	Attend court; work at client's office
10/15/2015	Margaret Ceconi	4.00	work with Hilco on equipment retrieval, Enservco
10/15/2015	Loretta R. Cross	0.50	Phone call related to BBC
10/15/2015	Loretta R. Cross	0.70	Phone call with Margaret Ceconi on the auction, the cash collections and other issues related to the bank accounts
10/15/2015	John D. Baumgartner	0.50	Consultation on MOR preparation with M Roades
10/16/2015	Margaret Ceconi	5.00	oversee relocation of equipment, inventory audits
10/16/2015	Loretta R. Cross	1.20	Issues related to the contempt order and the return of the equipment, planning the trip to Ft. Worth for the Hydraflow equipment & discussions with RW on the same
10/19/2015	Loretta R. Cross	1.00	Attend hearing on the leases
10/19/2015	Loretta R. Cross	0.50	Attend contempt hearing
10/19/2015	Margaret Ceconi	1.50	Attend court hearing
10/19/2015	Margaret Ceconi	5.50	work at client's office, prep for court,
10/19/2015	Loretta R. Cross	1.50	Prep for hearings
10/20/2015	Andrew R. Masotta	0.35	Unloaded Hydraflow equipment from G Russell's Jeep, up to the HII office
10/20/2015	Margaret Ceconi	4.00	conference calls with Magna, review Hilco inventories
10/20/2015	Loretta R. Cross	2.10	Prep for an attend the 341 meeting
10/21/2015	Margaret Ceconi	1.25	Board of Directors call
10/21/2015	Margaret Ceconi	6.00	Various calls and meetings
10/21/2015	Andrew R. Masotta	1.00	Completed reconciling the check register and bank account activity for the month to date period
10/21/2015	Andrew R. Masotta	0.40	Reconciled the check register and the bank account activity for the month-to-date period
10/21/2015	Andrew R. Masotta	0.25	Pulled the Schedules and SOFA for each company from Pacer
10/21/2015	Loretta R. Cross	1.70	Prep for an attend the 341 meeting
10/22/2015	Margaret Ceconi	6.00	work on budgets, review schedules, asset relocation
10/22/2015	Andrew R. Masotta	0.50	Input actual spending for the week of 10/19-10/23 into the budget
10/22/2015	Andrew R. Masotta	0.35	Reviewed the budget and actual spending with M Ceconi
10/22/2015	Andrew R. Masotta	0.35	Made updates to the budget as discussed in the review with M Ceconi
10/22/2015	Loretta R. Cross	1.40	Prep for an attend the 341 meeting
10/23/2015	Margaret Ceconi	6.00	work on budgets, review schedules, asset relocation
10/23/2015	Andrew R. Masotta	1.50	Redesigned the cash budget to show limits on the cash held at Heartland Bank and Chase Bank, and excess cash being used to pay down loans
10/23/2015	Andrew R. Masotta	1.00	Made updates to the cash forecast and actual spending
10/23/2015	Andrew R. Masotta	1.00	Completed the redesign of the cash budget to show limits on the cash held at Heartland Bank and Chase Bank, and excess cash being used to pay down loans.
10/23/2015	Andrew R. Masotta	1.00	Reviewed the budget with M Ceconi and L Cross; made minor changes before sending the budget to bankruptcy counsel
10/23/2015	Loretta R. Cross	1.20	Prep for an attend the 341 meeting
10/26/2015	Loretta R. Cross	1.00	Attend t hearing
10/27/2015	Loretta R. Cross	1.50	Prep for an attend the 341 meeting
10/28/2015	Andrew R. Masotta	0.75	Responded to various HII emails; Looked up addresses for each of the quipment yards and sent them to Enservco
10/29/2015	Andrew R. Masotta	0.40	Reviewed and approved demand letters to be sent out for aged receivables
10/29/2015	Loretta R. Cross	1.00	Call with client
10/30/2015	Andrew R. Masotta	0.25	Reviewed and stamped demand letters prepared for AquaTex and STP customers
11/2/2015	Loretta R. Cross	1.20	Call with Enservco, prep and attend
11/2/2015	Margaret Ceconi	6.00	Various calls and emails
11/2/2015	Andrew R. Masotta	0.45	Reconciled the check register to the bank balance
11/2/2015	Andrew R. Masotta	0.80	Input actual spending for the previous week and updated the budget
11/2/2015	Loretta R. Cross	0.70	Call with H. Rey

Date	Timekeeper	Hours	Activity Description
11/3/2015	Margaret Ceconi	6.00	Various calls and emails
11/3/2015	Andrew R. Masotta	0.15	Reviewed the prior week's budget-to-actual variance with L Cross and M Ceconi variance with L Cross and M Ceconi.
11/3/2015	Andrew R. Masotta	0.60	Made updates to the cash budget and reviewed it with M Ceconi
11/3/2015	Loretta R. Cross	3.10	Review of cash forecast to actual
11/4/2015	Loretta R. Cross	0.70	Discussion with Hilco related to the sale
11/4/2015	Margaret Ceconi	6.00	Various calls and emails
11/4/2015	Andrew R. Masotta	0.35	Made changes to the budget: added the 20% hold-back of professional and administrative fees
11/4/2015	Andrew R. Masotta	0.40	Made updates to the budget and discussed with M Ceconi
11/4/2015	Loretta R. Cross	1.50	Review of checks to be paid
11/5/2015	Loretta R. Cross	0.70	Review of offer from Enservco
11/5/2015	Loretta R. Cross	1.30	Call with team to discuss the go forward plan
11/5/2015	Margaret Ceconi	5.00	Various calls and emails
11/6/2015	Loretta R. Cross	1.20	Issues related to the sale of the equipment and the counter to Brent Mulliniks
11/6/2015	Margaret Ceconi	5.50	Various calls and emails
11/6/2015	Loretta R. Cross	1.10	Call with Ted
11/9/2015	Loretta R. Cross	2.20	Review of LOI, prep for call and attend call with potential buyer. Team follow up and call with Hilco
11/9/2015	Margaret Ceconi	3.00	Asset sale
11/9/2015	Loretta R. Cross	0.75	Call with Arent Fox
11/9/2015	Andrew R. Masotta	0.15	Ran A/R balance by customer report in Business Manager
11/9/2015	Andrew R. Masotta	0.35	Reconciled the check register to the bank account balance
11/9/2015	Andrew R. Masotta	0.65	Input the prior week's actual spending into the budget
11/9/2015	Andrew R. Masotta	0.50	Made adjustments to the budget-to-actual variance report and reviewed the report with M Ceconi
11/9/2015	Loretta R. Cross	0.75	Review of the weekly budget to actual results
11/9/2015	Margaret Ceconi	3.00	Work on A/R and budget
11/10/2015	Loretta R. Cross	0.90	Call to discuss the enservco offer
11/10/2015	Loretta R. Cross	1.20	Call with Hydro flow and the buyer
11/10/2015	Margaret Ceconi	6.00	Asset sale
11/10/2015	Margaret Ceconi	2.00	Asset sale
11/10/2015	Andrew R. Masotta	0.35	Made changes to the budget; Re-forecasted budgeted spending from the prior week that was not actually spend before the end of the week
11/11/2015	Loretta R. Cross	1.30	Call re: enservco and HII to get the loi negotiated
11/11/2015	Andrew R. Masotta	0.50	Made updates to the budget and determined that a draw on cash collateral would be required this week
11/11/2015	Andrew R. Masotta	0.50	Discussed payments to be made this week with M Rhodes and G Russell and prepared wire instructions for payment to Indeglia & Carney
11/11/2015	Andrew R. Masotta	1.00	Reviewed the budget with M Ceconi and made additional changes to the budget
11/11/2015	Andrew R. Masotta	0.50	Made changes to budget: Created a separate tab to show the funding of the litigation trust; added additional weeks to show the payment of admin expenses after approval of reorganization plan
11/11/2015	Margaret Ceconi	3.00	Financial analysis; asset sale
11/12/2015	Loretta R. Cross	1.10	Review of term sheet form Magna and discussion
11/12/2015	Andrew R. Masotta	0.50	Input actual spending for the week of 11/9 into the budget
11/12/2015	Andrew R. Masotta	0.65	Reconciled the check register to the bank account activity
11/12/2015	Loretta R. Cross	1.20	Independent Board meeting update
11/16/2015	Andrew R. Masotta	0.75	Discussed different HII purchase offers with M Ceconi; searched for an appropriate example of pro forma statements and provided them to Magna
11/16/2015	Loretta R. Cross	1.20	Call with Enservco and DIP lender to discuss LOI and the hydroflow relationship
11/16/2015	Loretta R. Cross	1.10	Call with Firmus
11/16/2015	Margaret Ceconi	2.00	Calls with Enservco; Magna
11/16/2015	Andrew R. Masotta	0.60	Prepared evidence binders for the meeting with the unsecured creditor committee
11/16/2015	Andrew R. Masotta	1.00	Prepared evidence binders for the meeting with the unsecured creditor committee
11/16/2015	Andrew R. Masotta	1.00	Continued to prepare evidence binders for the meeting with the unsecured creditor committee
11/16/2015	Andrew R. Masotta	0.50	Revised the budget and actual spending for the week of 11/9
11/16/2015	Margaret Ceconi	4.00	Prep for meeting with unsecured committee rep
11/17/2015	Andrew R. Masotta	0.35	Made revisions to the budget to include payments to the Garden City Group and other pending payments
11/17/2015	Andrew R. Masotta	1.00	Reviewed the budget and actual spending with M Ceconi and made revisions to the forecast
11/17/2015	Andrew R. Masotta	0.75	Reviewed activity in the cash collateral account and reconciled it to the budget
11/17/2015	Margaret Ceconi	2.00	Various calls
11/17/2015	Loretta R. Cross	4.50	Prep for and attend the meeting to go over causes of action
11/17/2015	Margaret Ceconi	4.00	Meet with E. Guffy, unsecured creditors committee
11/18/2015	Loretta R. Cross	1.10	Review of various term sheets and discussion about plan alternatives
11/18/2015	Loretta R. Cross	0.50	Call with E. Guffy
11/19/2015	Loretta R. Cross	0.90	Call with Hugh on the LOI
11/19/2015	Loretta R. Cross	0.90	Various phone calls and emails on the LOI, review of drafts and work on changes to the leasing and equipment list
11/20/2015	Loretta R. Cross	1.10	Finalize the LOI and get the motion on file
11/20/2015	Andrew R. Masotta	0.35	Updated the budget and actual spending for the week of 11/16
11/20/2015	Loretta R. Cross	0.30	Sign weekly checks
11/20/2015	Loretta R. Cross	0.90	Review of draft MOR'S
11/20/2015	Loretta R. Cross	0.30	Finalize the MOR

Date	Timekeeper	Hours	Activity Description
11/20/2015	Margaret Ceconi	4.00	Preparation of reports; misc,
11/23/2015	Margaret Ceconi	3.00	Review term sheets
11/23/2015	Andrew R. Masotta	1.00	Discussed the structure of a potential offer from McLarty with M Ceconi and began preparing a pro forma model for the transaction
11/23/2015	Andrew R. Masotta	1.25	Worked on the pro forma model for the McLarty purchase scenario
11/23/2015	Andrew R. Masotta	1.25	Worked on the pro forma model for the McLarty purchase scenario
11/23/2015	Andrew R. Masotta	1.65	Worked on the pro forma model for the McLarty purchase scenario
11/23/2015	Loretta R. Cross	0.90	Review forecast and actual cash expenditures
11/24/2015	Margaret Ceconi	2.50	Business analysis
11/24/2015	Loretta R. Cross	0.90	Call with Ted Wong and emails back and forth over Magana proposal
11/24/2015	Margaret Ceconi	1.50	prepared fee application
11/24/2015	Andrew R. Masotta	1.00	Worked on the pro forma model for the McLarty purchase scenario
11/24/2015	Andrew R. Masotta	1.00	Worked on the pro forma model for the McLarty purchase scenario, discussed assumptions with M Ceconi, and made revisions as needed
11/24/2015	Andrew R. Masotta	0.40	Worked on the pro forma model for the McLarty purchase scenario
11/24/2015	Andrew R. Masotta	1.35	Worked on the pro forma model for the McLarty purchase scenario
11/24/2015	Loretta R. Cross	0.70	Calls with Bank of Omaha to get the online banking set up
11/25/2015	Loretta R. Cross	0.80	Call with Tal and Rick related to the hydroflow agreement
11/25/2015	Margaret Ceconi	1.00	Conference call with HydroFlow
11/30/2015	Margaret Ceconi	5.00	Business analysis
11/30/2015	Andrew R. Masotta	1.00	Reviewed the check register and bank account activity for the month of November
11/30/2015	Andrew R. Masotta	1.00	Input the actual spending for the week of 11/23 and updated the budget
11/30/2015	Andrew R. Masotta	0.35	Made revisions to the pro forma model for the McLarty purchase scenario
11/30/2015	Andrew R. Masotta	0.15	Revised the budget vs. actual report for the week of 11/23
11/30/2015	Andrew R. Masotta	1.00	Made changes to the budget with M Ceconi.
11/30/2015	Loretta R. Cross	0.50	Update on plan with Margaret
11/30/2015	Loretta R. Cross	0.70	Discussion related to the meeting prep on claims
12/1/2015	Margaret Ceconi	5.00	Review sales motion on equipment
12/1/2015	Andrew R. Masotta	1.00	Updated the actual spending and made ADJUSTMENTS TO THE BUDGET
12/1/2015	Andrew R. Masotta	1.25	Printed materials and assembled binders to be shipped to the DIP lenders and lenders' counsel. The binders were prepared for the 12/2/15 meeting to review evidence that may be used to file D&O claims.
12/2/2015	Margaret Ceconi	3.00	Work on account receivable issues, review financial info
12/2/2015	Margaret Ceconi	2.00	Review potential claims for estate - DIP Lender
12/2/2015	Andrew R. Masotta	0.35	Updated the restructuring fees payable in the proforma financials
12/2/2015	Margaret Ceconi	2.50	Work on proformas
12/2/2015	Loretta R. Cross	2.10	Prep for and attend meeting on claims with the secured lender
12/3/2015	Margaret Ceconi	3.00	Review asset purchase agreement
12/3/2015	Margaret Ceconi	2.25	Various calls, review of documents
12/3/2015	Loretta R. Cross	2.40	Review weekly cash needs, sign checks and review cash forecast
12/3/2015	Margaret Ceconi	1.00	Calls with DIP Lender
12/3/2015	Andrew R. Masotta	0.25	Updated the cash forecast.
12/3/2015	Margaret Ceconi	1.50	Work on tax related issues
12/4/2015	Margaret Ceconi	3.00	Review of asset lists
12/4/2015	Loretta R. Cross	0.80	Call with Ted Wong
12/4/2015	Margaret Ceconi	1.00	Calls with DIP Lender
12/4/2015	Andrew R. Masotta	0.50	Worked on budget to actual spending comparison for the week of 11/30/15
12/4/2015	Margaret Ceconi	4.00	Review expenses; review asset sale documents and items
12/7/2015	Loretta R. Cross	1.70	Negotiations with Rick Kasch and detail analysis of asset list
12/7/2015	Margaret Ceconi	6.00	Review sales motion APA; review equipment lists
12/7/2015	Andrew R. Masotta	0.40	Prepared the variance-to-budget report and worked on the cash forecast
12/7/2015	Andrew R. Masotta	0.50	Made adjustments to the variance to budget report and to the forecast
12/7/2015	Loretta R. Cross	0.60	Review weekly forecast
12/7/2015	Margaret Ceconi	1.25	Various calls and follow up
12/8/2015	Loretta R. Cross	1.30	Call with Rick Kasch to walk through the APA
12/8/2015	Margaret Ceconi	2.00	Call with Enservco
12/8/2015	Margaret Ceconi	1.00	Conference call with Wells & Cuellar
12/8/2015	Margaret Ceconi	2.00	Work on various issues
12/8/2015	Margaret Ceconi	1.50	Call with Unsec Committee regarding Magna-McLarty term sheets
12/9/2015	Margaret Ceconi	3.25	Call with Enservco; attorneys, unsec committee
12/9/2015	Margaret Ceconi	4.00	Various calls, review of documents; adjustments to asset listing
12/9/2015	Loretta R. Cross	0.70	Update on the Nitrolift/OXY situation, and the sale process related to the equipment
12/10/2015	Margaret Ceconi	3.00	Review various issues
12/10/2015	Andrew R. Masotta	0.75	Reviewed the cash forecast and pro forma financials with M Ceconi and made adjustments to both
12/10/2015	Margaret Ceconi	1.00	Calls with DIP Lender, APA lenders re: Oxy
12/10/2015	Margaret Ceconi	1.00	Review budget
12/10/2015	Margaret Ceconi	1.50	Meet with CPA firm; review taxes
12/11/2015	Margaret Ceconi	1.00	Meet with HIIT staff
12/11/2015	Margaret Ceconi	5.00	Review Enservco APA
12/11/2015	Margaret Ceconi	1.50	Correspond with attorneys on various issues

Date	Timekeeper	Hours	Activity Description
12/11/2015	Andrew R. Masotta	1.10	Reconciled the check register to the bank account activity and input actual spending into the budget for the week of 12/7/15
12/11/2015	Loretta R. Cross	0.80	Meeting on tax returns
12/13/2015	Loretta R. Cross	2.50	Review of the APA and conference call with BCL related to the hose sale
12/13/2015	Margaret Ceconi	2.00	Conference call with BCL attorneys
12/13/2015	Margaret Ceconi	1.50	Prep for call with BCL attorneys
12/14/2015	Margaret Ceconi	4.00	Prep for bankruptcy hearing on 363 sale
12/14/2015	Margaret Ceconi	3.50	Attend court
12/14/2015	Loretta R. Cross	6.50	Prep for and attend sale hearing on Luca
12/14/2015	Margaret Ceconi	0.75	Independent BOD call
12/14/2015	Andrew R. Masotta	0.50	Made adjustments to the actual spending input for the week of 12/7/15
12/14/2015	Loretta R. Cross	0.70	Meeting of the independent board
12/15/2015	Margaret Ceconi	3.00	Review Enservco APA
12/15/2015	Andrew R. Masotta	0.50	Time spent coordinating current week payments, including professional fees and insurance policies
12/15/2015	Margaret Ceconi	1.00	HIIT Plan conference call
12/15/2015	Margaret Ceconi	2.00	Call with APA attorney regarding Oxy
12/15/2015	Andrew R. Masotta	0.75	Made adjustments to the prior week budget-actuals and modified the variance report to show budget & actual variances for a two-week period
12/15/2015	Margaret Ceconi	1.00	Review budget
12/16/2015	Andrew R. Masotta	1.35	Time spent discussing the Enservco asset list and making changes, per discussions with M Ceconi and H Ray III
12/16/2015	Margaret Ceconi	2.00	Review final sales order and attachments
12/16/2015	Andrew R. Masotta	0.75	Reviewed the actual spending and cash forecast with M Ceconi and made adjustments to the forecast
12/16/2015	Andrew R. Masotta	1.15	Calculated the cash need through the end of the year and prepared a schedule showing the budgeted checks for each week
12/16/2015	Andrew R. Masotta	0.50	Made revisions to the cash forecast and 2-year proformas after reviewing them with M Ceconi
12/16/2015	Andrew R. Masotta	0.50	Added a bank reconciliation and 2-week check forecast to the budget
12/16/2015	Andrew R. Masotta	0.65	Reviewed the budget with M Ceconi and invoice records
12/16/2015	Margaret Ceconi	1.00	Directors and Officers (D&O) insurance
12/16/2015	Loretta R. Cross	0.90	Call with Hugh related to the update on the
12/16/2015	Margaret Ceconi	1.00	Calls regarding 941 issues
12/16/2015	Margaret Ceconi	1.00	Conference call regarding Ad-Hoc Reserve
12/17/2015	Andrew R. Masotta	1.90	Reviewed assets included in the APA. Worked
12/17/2015	Andrew R. Masotta	1.25	Determined total appraised equipment value by debtor, less missing equipment, for the purchase price allocation
12/17/2015	Andrew R. Masotta	1.25	Performed similar calculation using the updated NBV instead of the appraised value of equipment by debtor for the purchase price allocation
12/17/2015	Loretta R. Cross	1.50	Prep for and attend hearing related to the sale order
12/17/2015	Margaret Ceconi	0.25	Call with Magna
12/17/2015	Margaret Ceconi	2.00	Attend court
12/17/2015	Andrew R. Masotta	0.50	Aggregated and reviewed professional services invoices and provided them to HII accounts payable
12/17/2015	Margaret Ceconi	3.00	Review MOR's, monthly reports and expenses
12/18/2015	Margaret Ceconi	1.25	Conference call regarding exit plan
12/18/2015	Margaret Ceconi	2.00	General office oversight, arrange asset visit
12/18/2015	Andrew R. Masotta	0.50	Called the Texas Railroad Commission to discuss methods for retrieving information online regarding specific wells
12/18/2015	Loretta R. Cross	0.60	Update on the plan
12/18/2015	Margaret Ceconi	2.00	Review collections report
12/18/2015	Margaret Ceconi	1.00	Review bank reconciliations; expenses
12/18/2015	Margaret Ceconi	0.75	Prepare administrative reports
12/18/2015	Margaret Ceconi	2.00	Prepare administrative reports
12/21/2015	Andrew R. Masotta	0.25	Reviewed OK and TX vehicle titles with G Russell
12/21/2015	Andrew R. Masotta	0.50	Reconciled the balance in the cash collateral account with screenshots of account activity for the last month
12/21/2015	Andrew R. Masotta	0.50	Continued working on the proforma financials and made changes as discussed with M Ceconi
12/21/2015	Andrew R. Masotta	1.00	Updated the cash budget.
12/21/2015	Margaret Ceconi	3.50	Review reports
12/21/2015	Andrew R. Masotta	1.00	Reviewed and printed monthly operating reports for all debtors, and brought them to L Cross for approval
12/21/2015	Andrew R. Masotta	0.25	Input the actual spending for the week of 12/14/15 into the budget
12/21/2015	Andrew R. Masotta	0.50	Made updates to the proforma financials.
12/21/2015	Andrew R. Masotta	2.25	Continued inputting the previous week's actual spending and updated the budget-actual variance report
12/21/2015	Loretta R. Cross	2.40	Review of cash situation, sign checks and update on inventories
12/21/2015	Margaret Ceconi	1.50	Review budgets
12/21/2015	Margaret Ceconi	1.00	Review MOR's
12/21/2015	Margaret Ceconi	1.00	Call regarding NOL's
12/22/2015	Andrew R. Masotta	1.35	Scanned and labeled OK and TX vehicle titles, and uploaded them to the Sharefile site.
12/22/2015	Loretta R. Cross	3.20	Review of the term sheets and plans
12/22/2015	Margaret Ceconi	2.00	Special meeting of the BOD

Date	Timekeeper	Hours	Activity Description
12/22/2015	Margaret Ceconi	2.00	Administrative items
12/22/2015	Margaret Ceconi	1.50	Prepare fee statement
12/22/2015	Margaret Ceconi	2.00	Review Sales Tax Agreement
12/23/2015	Margaret Ceconi	1.25	Review inventory lists
12/23/2015	Margaret Ceconi	1.00	Taxes
12/29/2015	Loretta R. Cross	0.50	Get inventory of poly pipe organized
12/29/2015	Margaret Ceconi	4.00	Review title issues
12/29/2015	Andrew R. Masotta	1.50	Updated the bank reconciliation and input actual spending from the week of 12/21/15 into the budget
12/30/2015	Margaret Ceconi	5.00	Review title issues
12/30/2015	Andrew R. Masotta	0.50	Updated the budget and sent updated proformas to M Ceconi
12/30/2015	Margaret Ceconi	1.50	Review proformas
12/31/2015	Margaret Ceconi	5.00	Review title issues
12/31/2015	Margaret Ceconi	1.00	Conference call with attorney on plan
1/3/2016	Margaret Ceconi	1.5	Prepare liquidity analysis
1/4/2016	Andrew R. Masotta	1	Assisted with preparation of the lien releases and title transfer - reviewed documents, sorted and matched titles and releases, and scanned documents
1/4/2016	Andrew R. Masotta	2	continued with preparation of the lien releases and title transfer - reviewed documents, sorted and matched titles and releases, and scanned documents
1/4/2016	Andrew R. Masotta	2	continued with preparation of the lien releases and title transfer - reviewed documents, sorted and matched titles and releases, and scanned documents
1/4/2016	Andrew R. Masotta	2	continued with preparation of the lien releases and title transfer - reviewed documents, sorted and matched titles and releases, and scanned documents
1/4/2016	Loretta R. Cross	3.2	Finalize the sale of the equipment requiring correspondence with Tal Journo, phone calls related to the missing equipment in OKC, discussions related to missing equipment with R Kasch, finding missing documents, signatures on all documents and final wire.
1/4/2016	Andrew R. Masotta	0.5	Packaged and shipped titles and lien releases to Enservco via FedEx
1/4/2016	Margaret Ceconi	9.5	Prepared titles for closing
1/4/2016	Andrew R. Masotta	0.5	Reviewed emails regarding titles and discussed the plan for signing, scanning, and shipping titles with G Russell
1/4/2016	Loretta R. Cross	2.1	Review of where we are on a cash basis, review cash forecast and provide insight on to do list to start the year
1/5/2016	Margaret Ceconi	2	Review title issues
1/5/2016	Andrew R. Masotta	0.95	Uploaded scanned titles and lien releases to Sharefile
1/5/2016	Margaret Ceconi	1	Conference call with attorney regarding collections
1/5/2016	Loretta R. Cross	1.1	Plan and disclosure statement call
1/5/2016	Margaret Ceconi	2	Review budgets, expenses, cash flow
1/5/2016	Andrew R. Masotta	0.5	Reviewed the proforma financials with M Ceconi and L Cross
1/5/2016	Andrew R. Masotta	0.65	Revised the proforma financials per discussions with M Ceconi and L Cross and sent the revised version to McKool Smith
1/5/2016	Margaret Ceconi	1	Review NOL's
1/6/2016	Margaret Ceconi	3	Work on titles
1/6/2016	Margaret Ceconi	1.25	Review A/R
1/6/2016	Andrew R. Masotta	1.35	Continued working on the budget and updated the budget-actual variance report for the two-week period from 12/21/15-1/1/16
1/6/2016	Andrew R. Masotta	0.95	Reconciled bank activity to the check register, input actual spending into the budget, and updated the budget
1/6/2016	Loretta R. Cross	0.6	Call with Ted to update him on progress with Plan
1/6/2016	Margaret Ceconi	1	Review expenses
1/7/2016	Margaret Ceconi	3	Attend court
1/7/2016	Loretta R. Cross	5.7	Prep for and attend hearing related to the appointment of a trustee. Gave testimony
1/7/2016	Margaret Ceconi	4	Preparation for court
1/7/2016	Margaret Ceconi	1	Review insurance cancellations
1/7/2016	Andrew R. Masotta	0.25	Reviewed and updated the cash forecast and sent it to the lenders
1/8/2016	Margaret Ceconi	1.25	Coordinate site visits in OKC
1/8/2016	Margaret Ceconi	1	Call with collection attorneys
1/8/2016	Margaret Ceconi	1.25	Review SOFA amendments
1/8/2016	Margaret Ceconi	1	Review sales tax calculations
1/10/2016	Margaret Ceconi	1	Conference call with attorneys
1/11/2016	Loretta R. Cross	2.5	Attend and testify in hearing related to the appointment of a trustee
1/11/2016	Margaret Ceconi	1	Meet with Unsec Cred counsel
1/11/2016	Loretta R. Cross	1.7	Meeting at McKool Smith related to the ongoing issues in the case and the plan document
1/11/2016	Margaret Ceconi	2	Review collections
1/11/2016	Andrew R. Masotta	0.25	Continued to work on the cash forecast and update prior-week spending
1/11/2016	Andrew R. Masotta	1.5	Input prior-week actual spending into the budget and worked on the bank reconciliation
1/11/2016	Margaret Ceconi	1	Update budget
1/12/2016	Andrew R. Masotta	0.25	Collected November fee statements and sent them to M Ceconi
1/12/2016	Margaret Ceconi	0.5	Review title issues
1/12/2016	Margaret Ceconi	1	Conference call with attorney regarding collections
1/12/2016	Margaret Ceconi	1.5	Review cash flow and pay expenses

Date	Timekeeper	Hours	Activity Description
1/13/2016	Margaret Ceconi	0.5	Discuss landlord issues
1/13/2016	Loretta R. Cross	1.8	Review cash balances, sign checks and get update on document review for insurance company meeting
1/13/2016	Margaret Ceconi	1.5	Review draw request expenses, misc.
1/14/2016	Andrew R. Masotta	0.35	Delivered check to McKool Smith offices.
1/14/2016	Margaret Ceconi	3	Prep for board call
1/14/2016	Margaret Ceconi	1.5	Call with DIP Lenders
1/14/2016	Loretta R. Cross	0.6	Discussions with the team over record retention and the plan
1/14/2016	Loretta R. Cross	1.6	Review issues related to the operations, plan and upcoming meeting with Tidmore, call with Ted and discussions around workload
1/14/2016	Margaret Ceconi	1	Review sales tax recon
1/15/2016	Margaret Ceconi	2	BOD meeting
1/15/2016	Margaret Ceconi	1	Conference call on website
1/15/2016	Margaret Ceconi	1	Meet with staff
1/15/2016	Andrew R. Masotta	0.85	Revised the cash forecast and prepared materials for the independent board meeting
1/15/2016	Loretta R. Cross	1.5	Review of cash position and signing the weekly checks
1/15/2016	Margaret Ceconi	2	Review weekly expenses, other items
1/18/2016	Loretta R. Cross	2.4	Prep for hearing.
1/18/2016	Margaret Ceconi	2	Prepared monthly reports
1/19/2016	Loretta R. Cross	3.1	Prep for hearing.
1/19/2016	Margaret Ceconi	1	Review MOR's
1/20/2016	Margaret Ceconi	0.5	Call regarding Ad-Hoc Committee issues
1/20/2016	Loretta R. Cross	4.5	Prep for hearing.
1/20/2016	Margaret Ceconi	1	Conference call regarding website
1/20/2016	Margaret Ceconi	1	Organize changes to website
1/20/2016	Andrew R. Masotta	0.5	Input prior week actual spending.
1/20/2016	Andrew R. Masotta	0.6	Updated the cash budget and prior week variance report
1/20/2016	Andrew R. Masotta	0.75	Worked on inputting the prior week actual spending
1/20/2016	Margaret Ceconi	1.5	Meet with insurance claims
1/20/2016	Margaret Ceconi	1.5	Review MOR's
1/21/2016	Loretta R. Cross	2	Prep for hearing.
1/22/2016	Loretta R. Cross	1.3	Prep for hearing.
1/22/2016	Margaret Ceconi	1	Review oxy claims
1/22/2016	Margaret Ceconi	1.5	Review bank receipts, misc.
1/22/2016	Margaret Ceconi	1.5	Review draw request expenses, misc. items
1/25/2016	Margaret Ceconi	2	Respond to various e-mail requests
1/26/2016	Loretta R. Cross	0.9	Prep for hearing.
1/26/2016	Margaret Ceconi	1	Call With APA attorney
1/26/2016	Margaret Ceconi	3	Various calls
1/27/2016	Loretta R. Cross	3.2	Prep for hearing.
1/27/2016	Margaret Ceconi	1	Call with OXY
1/27/2016	Margaret Ceconi	1.5	Various calls
1/28/2016	Loretta R. Cross	6.5	Prep for hearing.
1/28/2016	Andrew R. Masotta	0.35	Setup Sharefile and populated documents to be share with Tidmore Investigative Services
1/28/2016	Margaret Ceconi	4	Meet regarding Exit Plan
1/29/2016	Loretta R. Cross	2.2	Prep for hearing.
1/29/2016	Margaret Ceconi	3	Meet with staff
2/1/2016	Loretta R. Cross	1.5	Attend hearing on Hill
2/1/2016	Margaret Ceconi	4	Review receivables, titles, misc.
2/2/2016	Andrew R. Masotta	1.15	Input actual spending for 2 weeks; Updated the variance report
2/2/2016	Margaret Ceconi	2	Review and update budget
2/2/2016	Margaret Ceconi	4	Follow up on insurance, sales tax, expenses
2/3/2016	Margaret Ceconi	2	Review OXY lien issues
2/3/2016	Loretta R. Cross	0.7	Meet with various members of HII team and sign checks
2/3/2016	Margaret Ceconi	2	Prepare documents for exit plan
2/3/2016	Margaret Ceconi	1	Prepare info for Ad hoc Committee request
2/4/2016	Margaret Ceconi	1	HIIT staff meeting
2/4/2016	Andrew R. Masotta	1	Worked on the cash budget and profroma drafts for the exit plan
2/4/2016	Margaret Ceconi	4	Review documents for M Flemming investigation
2/4/2016	Loretta R. Cross	1.5	Internal meeting to get organized for upcoming events
2/4/2016	Loretta R. Cross	1.8	Meeting with committee and lawyer for Matt Flemming
2/5/2016	Margaret Ceconi	7	Review documents for M Flemming investigation
2/6/2016	Andrew R. Masotta	0.5	Made adjustments to the draft budget and proformas
2/6/2016	Margaret Ceconi	2	Review documents for M Flemming investigation
2/6/2016	Margaret Ceconi	1	Conference with attorney
2/7/2016	Margaret Ceconi	2	Review board minutes, other items
2/8/2016	Andrew R. Masotta	1.55	Worked on updating the cash forecast; reviewed professional fee invoices and estimates for remaining months until plan confirmation
2/8/2016	Andrew R. Masotta	1.5	Continued working on the cash forecast.
2/8/2016	Andrew R. Masotta	1.75	Reviewed the cash collateral and tax reserve account activity; updated the cash forecast

Date	Timekeeper	Hours	Activity Description
2/8/2016	Margaret Ceconi	9	Review board minutes, other items
2/8/2016	Andrew R. Masotta	1.25	Updated the pro forma financials.
2/8/2016	Loretta R. Cross	0.1	Review of status on collection on receivables and use of cash collateral
2/9/2016	Margaret Ceconi	5.5	Carlos Buchanen sworn statement
2/9/2016	Loretta R. Cross	2.2	Meeting with committee and lawyer for Matt Flemming
2/9/2016	Margaret Ceconi	1.5	Meet with attorneys
2/10/2016	Margaret Ceconi	1.5	Review various documents, reports
2/10/2016	Margaret Ceconi	3	Review various documents, reports
2/11/2016	Andrew R. Masotta	1.15	Revised the cash forecast to reflect the plan confirmation at 4/11/16 (2 weeks later than prior version)
2/11/2016	Andrew R. Masotta	0.75	Revised the forecast and made adjustments to reflect appropriate balances in the cash accounts and loan balances
2/11/2016	Margaret Ceconi	1	Review budgets
2/11/2016	Margaret Ceconi	3	Review expense reports, emails for employee investigation
2/11/2016	Loretta R. Cross	2.7	Review of case issues with the DIP lender, and call with the committee
2/12/2016	Andrew R. Masotta	0.35	Added financial performance data and charts to the mediation slide deck
2/12/2016	Andrew R. Masotta	0.65	Worked on the budget-actual and updating the forecast for the week of 2/8/16
2/12/2016	Andrew R. Masotta	0.5	Made revisions to charts in the mediation slide deck
2/12/2016	Margaret Ceconi	2	Review reports, prepare for mediation
2/12/2016	Margaret Ceconi	3	Review expense reports, emails for employee investigation
2/12/2016	Loretta R. Cross	1.1	Review of the weekly forecast and signing the weekly checks
2/14/2016	Margaret Ceconi	2.5	Review expense reports, emails for employee investigation
2/15/2016	Margaret Ceconi	3	Review expense reports, emails for employee investigation
2/15/2016	Margaret Ceconi	2	Review OXY issues
2/15/2016	Margaret Ceconi	2	Review documents
2/15/2016	Loretta R. Cross	3.8	Review of the plan and disclosure statement
2/16/2016	Andrew R. Masotta	0.25	Updated the cash forecast for new professional fee estimates and upated the 20% holdback estimate on the profomra financials
2/16/2016	Andrew R. Masotta	1.5	Inserted a timeline of events into the mediation slide deck
2/16/2016	Andrew R. Masotta	1.5	Continued working on the timeline in the mediation slide deck
2/16/2016	Andrew R. Masotta	0.5	Worked on updating the liquidation analysis.
2/16/2016	Margaret Ceconi	1	Review bank rec's draw request
2/16/2016	Margaret Ceconi	2	Prepare report on Matt Flemming
2/16/2016	Margaret Ceconi	2.5	Review expense reports, emails for employee investigation
2/16/2016	Loretta R. Cross	3.5	Prep for and attend board meeting with HII board of directors
2/16/2016	Margaret Ceconi	0.5	Call with IRS
2/17/2016	Margaret Ceconi	7	Work on various reports
2/17/2016	Margaret Ceconi	1	Work on Matt Flemming report
2/17/2016	Andrew R. Masotta	0.65	Reviewed the liquidation analysis and the proforma financials to determine where both analyses would need to be updated
2/17/2016	Andrew R. Masotta	1.45	Worked on the liquidation analysis; updated the claims classes to match the claims analysis.
2/17/2016	Andrew R. Masotta	1.45	Continued working on the liquidation analysis. Reviewed the draft plan of reorganization to understand creditor classes and revised the claims analysis to match the creditor classes in the plan
2/17/2016	Andrew R. Masotta	2	Worked on the liquidation analysis.
2/17/2016	Andrew R. Masotta	1	Discussed the liquidation analysis and waterfall setup with J Baumgartner
2/18/2016	Andrew R. Masotta	1	Reviewed the plan of reorganization, disclosure statement, and liquidation analysis in preparation for discussion with L Cross
2/18/2016	Andrew R. Masotta	0.75	Reviewed the liquidation analysis with L Cross and discussed sections that needed revision
2/18/2016	Andrew R. Masotta	1.75	Worked on the liquidation analysis.
2/18/2016	Andrew R. Masotta	2	Continued working on the liquidation analysis.
2/18/2016	Margaret Ceconi	4	Review expense reports, emails for employee investigation
2/18/2016	Margaret Ceconi	1	Work on Gulf & Western invoices
2/18/2016	Margaret Ceconi	0.5	Conference call with DIP lender
2/18/2016	Andrew R. Masotta	1.25	Continued working on the liquidation analysis and the waterfall from the causes of action
2/18/2016	Andrew R. Masotta	1.5	Worked on the liquidation analysis, reviewed it with L Cross; call with HM Ray III to discuss the analysis and plan of reorganization
2/18/2016	Loretta R. Cross	2.5	Prep for and attend board meeting with HII board of directors
2/18/2016	Loretta R. Cross	0.5	Review and sign weekly checks
2/18/2016	Loretta R. Cross	0.9	Prep documents for mediation
2/19/2016	Loretta R. Cross	6.7	Prep for and attend mediation
2/19/2016	Margaret Ceconi	6.5	Mediation with Judge Isgur
2/19/2016	Margaret Ceconi	6.5	Mediation with Judge Isgur
2/19/2016	Andrew R. Masotta	0.35	Delivered copies of the liquidation to M Ceconi and others in mediation
2/19/2016	Andrew R. Masotta	0.5	Reviewing documents on the HII server requested by M Ceconi
2/22/2016	Andrew R. Masotta	1	Worked on updating the cash budget.
2/22/2016	Margaret Ceconi	1	Conference call with DIP lenders
2/22/2016	Loretta R. Cross	1.2	Call to regroup after the mediation
2/22/2016	Margaret Ceconi	2.5	Prepare month required reports

Date	Timekeeper	Hours	Activity Description
2/23/2016	Margaret Ceconi	1	Review demand letters; provide Phil Thomas with requested info
2/24/2016	Margaret Ceconi	2	Review draft agreement mediation
2/24/2016	Andrew R. Masotta	0.45	Made updates to the budget, pro forma, and liquidation analysis
2/24/2016	Margaret Ceconi	1.5	Work on OXY settlement
2/24/2016	Loretta R. Cross	1.4	Conference call to discuss offers related to mediation
2/24/2016	Margaret Ceconi	1	Review proforma's budget to submit to DIP lender
2/24/2016	Andrew R. Masotta	1.35	Worked on the budget, pro formas, and liquidation analysis; discussed revisions with M Ceconi
2/24/2016	Andrew R. Masotta	0.85	Worked on the budget, pro formas, and liquidation analysis
2/25/2016	Margaret Ceconi	1	Conference call with collection attorneys
2/25/2016	Margaret Ceconi	2	Work on OXY settlement
2/25/2016	Andrew R. Masotta	0.4	Reviewed the budget and other items with M Ceconi
2/25/2016	Andrew R. Masotta	0.6	Updated the budget, pro formas, and liquidation analysis
2/25/2016	Margaret Ceconi	1	Conference call with APA lenders
2/25/2016	Margaret Ceconi	0.5	Review lease terminations
2/26/2016	Andrew R. Masotta	1.25	Reconciled cash collateral account and DIP loan activity to bank records
2/26/2016	Andrew R. Masotta	0.75	Made updates to the budget, pro forma and liquidation analysis
2/26/2016	Margaret Ceconi	6	Review budget and expenses and bank recons
2/26/2016	Loretta R. Cross	2.5	Review of the cash requirements for the plan and the outstanding new money loan
2/26/2016	Loretta R. Cross	0.5	Review and sign weekly checks
2/29/2016	Loretta R. Cross	3.5	Attend mediation and court hearing on the mediation
2/29/2016	Margaret Ceconi	3.5	Attend mediation
2/29/2016	Andrew R. Masotta	0.25	Setup a Sharefile folder for background checks and added users
2/29/2016	Margaret Ceconi	1.25	Prepare investigation request
3/1/2016	Loretta R. Cross	3.5	Review plan and disclosure statement.
3/2/2016	Margaret Ceconi	1	Return phone calls and emails
3/2/2016	Andrew R. Masotta	0.5	Updated the budget, pro formas and liquidation analysis
3/2/2016	Loretta R. Cross	1.2	Review cash needs and sign checks for the week
3/2/2016	Loretta R. Cross	1.3	Meet with the staff of HIL, reviewing issues related to the BCL assets
3/3/2016	Andrew R. Masotta	2.25	Worked on the budget, pro formas, and liquidation analysis. Created a list of assumptions in the proformas and liquidation analysis
3/3/2016	Andrew R. Masotta	0.75	Call with L Cross and H M Ray III to discuss the proforma and liquidation analysis
3/3/2016	Andrew R. Masotta	0.5	Revised the pro forma and liquidation analysis and sent them to HM Ray III
3/3/2016	Loretta R. Cross	2	Review and change the liquidation analysis
3/3/2016	Margaret Ceconi	2	Review plan
3/3/2016	Loretta R. Cross	0.8	Review of draft disclosure statement
3/4/2016	Margaret Ceconi	1	Return phone calls and emails
3/4/2016	Andrew R. Masotta	0.5	Made changes to the liquidation analysis and the assumption's page.
3/4/2016	Andrew R. Masotta	1.65	Made additional adjustments to the liquidation analysis
3/4/2016	Andrew R. Masotta	0.35	Call with H M Ray III to discuss the liquidation analysis
3/4/2016	Loretta R. Cross	1.5	Review various changes to the DS and plan
3/7/2016	Loretta R. Cross	2.5	Prep for and attend court hearing
3/8/2016	Margaret Ceconi	4	Review office expenses, sale of furniture
3/8/2016	Loretta R. Cross	1	Review certain items in the disclosure statement
3/9/2016	Margaret Ceconi	1.5	Office over site
3/9/2016	Margaret Ceconi	3.5	Work on asset research
3/9/2016	Loretta R. Cross	4	Review of various versions of the documents to be mailed
3/10/2016	Margaret Ceconi	2.5	Work on asset research report
3/10/2016	Loretta R. Cross	3	Finalize the work on the documents to be sent out
3/11/2016	Loretta R. Cross	0.5	Review of weekly cash and the payment of expenses
3/11/2016	Margaret Ceconi	5	Work on asset search reports
3/14/2016	Margaret Ceconi	3	Return phone calls and emails on various matters
3/14/2016	Andrew R. Masotta	1.15	Updated the cash budget and actuals for the prior three weeks
3/15/2016	Margaret Ceconi	1	Conference call with investigator-IMSolutions
3/15/2016	Margaret Ceconi	3.5	Review reports, schedule exit of office
3/15/2016	Margaret Ceconi	1	Conference call with Ted Wong
3/15/2016	Loretta R. Cross	0.7	Call on BCL
3/16/2016	Margaret Ceconi	4	Office over site
3/16/2016	Margaret Ceconi	1	Conference call with Jeff Stewart, Wells
3/17/2016	Margaret Ceconi	1.5	Work on OXY settlement
3/17/2016	Margaret Ceconi	1.5	Review MOR's
3/18/2016	Loretta R. Cross	0.8	Review of weekly cash and the payment of expenses
3/18/2016	Margaret Ceconi	1	Review MOR's
3/21/2016	Loretta R. Cross	0.8	Work on the issues around BCL hose
3/22/2016	Margaret Ceconi	0.5	Conference call with Attorneys on HIIT
3/22/2016	Margaret Ceconi	1	Conference call regarding OXY settlement
3/22/2016	Loretta R. Cross	1.2	Discuss BCL hose issues, call to Rick Kasich for statement of employee and review draft of same
3/24/2016	Loretta R. Cross	0.5	Review affidavit, determine if it is accurate based on review of records, change the affidavit
3/24/2016	Meggen Rhodes	2.5	Writing and revising EL Dodson and M Rhodes affidavits/statements regarding BCL hose matter
3/25/2016	Loretta R. Cross	0.9	Sign checks and complete analysis related to certain claims

Date	Timekeeper	Hours	Activity Description
3/25/2016	Meggen Rhodes	3.5	Preparing and cutting checks, bank rec, preparing for move, packing essential items to transport to SRR office
3/25/2016	Margaret Ceconi	1.5	Meet with staff
3/25/2016	Meggen Rhodes	2	Responding to counsel requests for Hamilton claim objections
3/28/2016	Meggen Rhodes	0.75	Call with M Flemming regarding HIG PPA & claims issues; setting up moving truck, finalizing phone line transfer and calling Ergos
3/28/2016	Meggen Rhodes	0.75	Transfer BOD files to ShareFile
3/28/2016	Margaret Ceconi	1	Oversee move out of office
3/28/2016	Loretta R. Cross	0.5	Issue affidavit, make sure data is made available to BCL
3/28/2016	Margaret Ceconi	2	Meet with S. Bryant, Unsec Cred Committee
3/29/2016	Margaret Ceconi	1	Review A/R issues, oversee office move out
3/29/2016	Margaret Ceconi	2	Work on OXY settlement; A/R issues; BCL; misc.
3/29/2016	Meggen Rhodes	2	Moving office
3/29/2016	Meggen Rhodes	2.25	Finishing moving office
3/30/2016	Meggen Rhodes	0.5	Call with Entouch regarding phone account
3/30/2016	Meggen Rhodes	3.5	Setting up UPS PO box at UPS store; Setting up address change and mail forwarding at post office
3/30/2016	Loretta R. Cross	0.7	Review schedules for BCL
3/30/2016	Meggen Rhodes	1.5	Create schedule of leased vs owned vs sold lay flat hose for BCL counsel
3/31/2016	Meggen Rhodes	0.5	Creating invoice for expense reimbursement and setting up check run
3/31/2016	Margaret Ceconi	1	Final move out; conference call with attorney
4/1/2016	Meggen Rhodes	0.5	Running AR Aging reports for all companies
4/1/2016	Loretta R. Cross	0.5	Review and sign checks
4/4/2016	Margaret Ceconi	2	Review A/R, expenses for week
4/4/2016	Andrew R. Masotta	0.75	Made updates to budget.
4/5/2016	Meggen Rhodes	2.5	Putting together list of payments due for professional fees; reviewing current balance on Term Loan 2 vs bank calculation; payroll tax deposit; running sales tax report
4/5/2016	Andrew R. Masotta	0.75	Made updates to the cash forecast.
4/5/2016	Andrew R. Masotta	1	Worked on updates to the cash forecast.
4/5/2016	Andrew R. Masotta	1.5	Reviewed the forecast with M Ceconi and made changes as required
4/5/2016	Margaret Ceconi	2	Review cash budget, office expenses, professional fees
4/6/2016	Meggen Rhodes	1.5	Updating payment list for professional fees; creating draw request
4/6/2016	Margaret Ceconi	2.25	Calls with attorneys regarding votes, contact info; review of A/R issues and billing issues
4/7/2016	Meggen Rhodes	0.75	Sorting and reading mail
4/7/2016	Meggen Rhodes	0.75	Conference call with McKool Smith and SRR team re Hamilton plan objections
4/8/2016	Margaret Ceconi	2	Prepare monthly billing statement
4/8/2016	Meggen Rhodes	2	Cutting checks for professional fees; Emails for change of address
4/11/2016	Meggen Rhodes	2.5	Researching property tax issue; researching sales tax account balance; updating AR aging
4/11/2016	Margaret Ceconi	1	Meet with Darija and Matt on A/R, update status
4/11/2016	Andrew R. Masotta	1.35	Worked on the cash budget and determining the requiring draw on the DIP facility prior to plan confirmation
4/11/2016	Andrew R. Masotta	0.5	Worked on the cash budget and determining the requiring draw on the DIP facility prior to plan confirmation
4/11/2016	Andrew R. Masotta	1	Worked on the cash budget and determining the requiring draw on the DIP facility prior to plan confirmation
4/11/2016	Margaret Ceconi	3	Prepare monthly billing statement; work on post confirmation payouts; update budget
4/12/2016	Margaret Ceconi	2	Work on fee statement
4/12/2016	Meggen Rhodes	2	Researching BCL \$150k deposit; Creating cash collateral and DIP loan draws schedules
4/12/2016	Margaret Ceconi	2	Call with Ted Wong regarding post confirmation payments and budget. Work on DIP request and post confirmation budget
4/12/2016	Loretta R. Cross	0.5	Call with Ted Wong
4/14/2016	Meggen Rhodes	0.5	Looking for HydroFlow purchase invoice to send to Phil
4/14/2016	Meggen Rhodes	2	Running general ledger reports to send to Thayer O'Neal
4/14/2016	Loretta R. Cross	1.5	Prep for confirmation hearing
4/14/2016	Margaret Ceconi	1	Call with Thayer, O'Neal to discuss tax returns, required info
4/14/2016	Meggen Rhodes	1.5	Compiling financial statements and payroll reports to send to Thayer O'Neal
4/15/2016	Meggen Rhodes	1	Cutting checks and discuss plan confirmation hearing with M Ceconi
4/15/2016	Meggen Rhodes	0.5	Phone call with Matt to prep him re Hamilton facts for hearing
4/15/2016	Loretta R. Cross	2.5	Attend confirmation hearing and regroup
4/15/2016	Margaret Ceconi	3.5	Attend bankruptcy court hearing on final plan
4/15/2016	Meggen Rhodes	4	Bankruptcy Plan Confirmation Hearing
4/15/2016	Meggen Rhodes	2	Bankruptcy Plan Confirmation Hearing prep
4/15/2016	Loretta R. Cross	5.1	Prep for confirmation hearing
4/15/2016	Margaret Ceconi	0.75	Conference call with John Thayer, regarding taxes, call with IRS regarding taxes
4/18/2016	Margaret Ceconi	0.75	Conference call with Attorney regarding collections and A R status update, Darija B
4/19/2016	Margaret Ceconi	0.5	Send documents to Greg Carney, return emails
4/24/2016	Meggen Rhodes	0.5	Filing Texas Sales and Use Tax
4/25/2016	Meggen Rhodes	2.25	March MOR's for AES, Hamilton, Sage and Aqua
4/25/2016	Loretta R. Cross	1.5	Meeting with E Guffy on items to be done by effective date
4/26/2016	Meggen Rhodes	2.75	Completing HII March MOR

Date	Timekeeper	Hours	Activity Description
4/26/2016	Margaret Ceconi	7	Prepare documents for Litigation trust Trustee; prepare for required distributions
4/27/2016	Meggen Rhodes	0.75	Looking for emails that define agreement on IRS claim re payroll taxes
4/27/2016	Meggen Rhodes	0.5	Pulling W-9 for collections attorneys; going through emails re professional fees
4/27/2016	Margaret Ceconi	7	Work on deliverables to Trustee; analyze post confirmation payments
4/28/2016	Margaret Ceconi	6	Review Oxy settlement agreement. Review expenses, A R issues with collection attorneys. Work on taxes
4/29/2016	Meggen Rhodes	0.75	Setting up M Ceconi with QB access; reading & responding to emails
4/29/2016	Loretta R. Cross	0.5	Call with Hugh Ray, re fees
4/29/2016	Margaret Ceconi	1	Review A/R with collection attorneys, sell of trailers
4/29/2016	Margaret Ceconi	0.5	Conference with D&O insurance broker
4/29/2016	Margaret Ceconi	0.5	Conference call with Ted Wong regarding insurance
4/29/2016	Margaret Ceconi	3	Review of priority claims, review of theft insurance claims with Trustee, review of fees
4/29/2016	Meggen Rhodes	1.25	Putting together 941 tax information for tax firm
4/29/2016	Loretta R. Cross	0.5	Call with Ted Wong
5/2/2016	Meggen Rhodes	1.5	Running payroll tax reports and pulling tax information to send to Thayer O'Neal
5/2/2016	Margaret Ceconi	1	Review priority claims
5/3/2016	Loretta R. Cross	0.5	Prepare analysis related to the effective date
5/3/2016	Margaret Ceconi	1.5	Review priority claims and other expenses
5/4/2016	Margaret Ceconi	2	Work on costs due upon confirmation
5/4/2016	Margaret Ceconi	2.5	Work on A/R collections; proof of claim issues; secured claim analysis
5/5/2016	Margaret Ceconi	1.75	Order checks, emails with attorneys regarding Pioneer agreement; Oxy agreement; approve expenses
5/5/2016	Meggen Rhodes	3.25	Responding to requests for additional info for tax preparation
5/6/2016	Margaret Ceconi	1.5	Review Oxy agreement, emails with attorneys
5/6/2016	Margaret Ceconi	1	Work on final fee statement
5/6/2016	Meggen Rhodes	3.25	Working with tech support at Ergos to export QB portable files for tax preparation purposes - IT issues
5/6/2016	Meggen Rhodes	3.25	Continue working with tech support at Ergos to export QB portable files for tax preparation purposes - IT issues
5/6/2016	Meggen Rhodes	1.5	Researching records for TWC reports previously filed
5/6/2016	Margaret Ceconi	1	Call with Elizabeth Guffy regarding several issues on claims cleanup; review preferred stock purchase agreement
5/9/2016	Meggen Rhodes	2.25	Working on responding to emails, filing documents on server, going through AP emails checking for any missed post-petition items, etc.
5/9/2016	Meggen Rhodes	3.25	Continuing working on responding to emails, filing documents on server, going through AP emails checking for any missed post-petition items, etc.
5/9/2016	Meggen Rhodes	2.5	Continuing working on responding to emails, filing documents on server, going through AP emails checking for any missed post-petition items, etc.
5/9/2016	Margaret Ceconi	1	Review changes to Oxy drafts
5/10/2016	Margaret Ceconi	4	Review prep work for required payouts; research payments; organize with Ergos to download data to remote servers
5/10/2016	Meggen Rhodes	2.5	Working on sales tax analysis
5/10/2016	Meggen Rhodes	2.5	Continuing to work on sales tax analysis
5/11/2016	Margaret Ceconi	2	Reach out to perspective buyers of trailers, follow up on confirmation issues
5/11/2016	Meggen Rhodes	3.5	Working on detailed invoice level sales tax analysis
5/11/2016	Meggen Rhodes	2.5	Continuing to work on detailed invoice level sales tax analysis
5/11/2016	Meggen Rhodes	2	Continuing to work on detailed invoice level sales tax analysis
5/12/2016	Meggen Rhodes	2.5	Working on bank rec, draw requests and call with Ted Wong and Margaret Ceconi re cash and collections
5/12/2016	Meggen Rhodes	3	Booking professional fee bills and working on reconciling open balances to statements
5/12/2016	Meggen Rhodes	2.5	Continuing to work on reconciling professional fees; responding to emails regarding payroll tax
5/12/2016	Margaret Ceconi	0.75	Conference call with Ted Wong regarding cash collections, confirmation costs
5/12/2016	Margaret Ceconi	1	Work on professional fees reconciliation; franchise tax issues; sales tax issues; Secretary of State certificate issues
5/12/2016	Margaret Ceconi	1	Review bank reconciliation; emails with attorneys
5/13/2016	Margaret Ceconi	3	Calls with collection attorneys, reconciliation of amounts due for commissions; franchise tax issues, review professional fees
5/13/2016	Meggen Rhodes	3.25	Completing professional fees reconciliation and list of payments to be made upon effective date
5/13/2016	Loretta R. Cross	0.5	Review documents and emails related to closing
5/13/2016	Margaret Ceconi	2	Work on Franchise tax issues, tax filings, prep for closing
5/13/2016	Meggen Rhodes	2.75	Phone calls to Delaware and Texas regarding certificates of good status
5/13/2016	Meggen Rhodes	2	Phone call to TWC for account access; preparing notarized affidavit for Delaware regarding franchise tax filing
5/16/2016	Meggen Rhodes	3	Researching DE franchise tax issue; communicating with Greg Carney re filing amended tax return; calling DE for updated requirements; preparing updated affidavit re 2015 gross assets for DE franchise tax
5/16/2016	Meggen Rhodes	2.75	Phone calls with TX AG and TX Comptrollers office re certificate status and requirements to obtain certificate of good standing
5/16/2016	Meggen Rhodes	2.25	Communications with Denise Mosk re tax filings; emails to Thayer O'Neal regarding franchise tax extension and preparation of Common Ownership Form for TX
5/16/2016	Margaret Ceconi	0.75	Work on franchise tax issues, A/R collections

Date	Timekeeper	Hours	Activity Description
5/17/2016	Meggen Rhodes	2	Recording GCG invoices and reconciling open balances to statement; reconciling Entouch bill and phone call to Entouch to confirm all changes have been retroactively applied to April
5/17/2016	Margaret Ceconi	1.5	Work on Secretary of State issues; emails with attorneys to close bankruptcy
5/17/2016	Margaret Ceconi	1	Sell trailers to Shawn Thomas, make arrangements for delivery
5/17/2016	Meggen Rhodes	3.5	Researching and completing Common Ownership Form for TX; phone calls with TX Comptroller and TX AG to confirm requirements for filing Common Ownership Form to clear certificate status
5/17/2016	Meggen Rhodes	2.5	Phone calls with DE regarding amended franchise tax return, certificate status and remaining requirements to clear certificate
5/18/2016	Meggen Rhodes	2.5	Preparing books and supplies for final claims payment check run
5/18/2016	Meggen Rhodes	2.75	Continuing to prepare books for final claims payment check run; entering manual JE's to move vendor balances from subsidiary books to HII for payment
5/18/2016	Meggen Rhodes	2.75	Drive to storage unit and search boxes for office supplies; checking mail
5/18/2016	Margaret Ceconi	4	Worked on OXY agreement; franchise tax issues, Secretary of State issues; A/R collection issues; prepare letters to priority claimants.
5/18/2016	Loretta R. Cross	1	Review closing documents
5/19/2016	Margaret Ceconi	1	Work on documents to become effective
5/19/2016	Meggen Rhodes	2.5	Working on getting online access to file sales tax returns for MS, LA and NM
5/19/2016	Meggen Rhodes	1.25	Researching LA local sales tax rates and filing requirements
5/19/2016	Meggen Rhodes	1.25	Preparing letters to be included with final claims payments
5/20/2016	Meggen Rhodes	2	Phone calls to DE and TX confirming certificate of good standing status; ordering official certificates; getting online unofficial certificates and sending to Hugh
5/20/2016	Meggen Rhodes	2.5	Completing paper LA sales tax returns for multiple periods/taxing authorities
5/20/2016	Meggen Rhodes	2.75	Researching company records for MS and NM business registration and tax ID numbers
5/20/2016	Meggen Rhodes	1	Working on cutting checks for final claims payments
5/20/2016	Margaret Ceconi	8	Prepare checks and mail to priority claims, process documents for closing of bankruptcy; review Oxy settlement documents