

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
VICTORIA DIVISION**

**In re:** § **Chapter 11**  
§  
**HII TECHNOLOGIES, INC., et al.<sup>1</sup>** § **15-60070 (DRJ)**  
**Debtors** § **(Jointly Administered)**

**NOTICE OF CORRECTED MOR DISBURSEMENTS**

Pursuant to discussions with the United States Trustee's Office attached as **Exhibit A** is a Corrected MOR Disbursement spreadsheet.

**McKool Smith, P.C.**

By: /s/ Hugh M. Ray, III  
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**CERTIFICATE OF SERVICE**

The undersigned certifies that on June 21, 2016, a true and correct copy of this document was served via the ECF system.

/s/ Hugh M. Ray, III  
Hugh M. Ray, III

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: (i) Apache Energy Services, LLC (4404); (ii) Aqua Handling of Texas, LLC (4480); (iii) HII Technologies, Inc. (3686); (iv) Sage Power Solutions, Inc. fka KMHVC, Inc. (1210); and (v) Hamilton Investment Group, Inc. (0150).

EXHIBIT "A"

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

CASE NAME <u>HII Technologies, Inc.</u>	PETITION DATE <u>September 18, 2015</u>
CASE NUMBER <u>15-60070</u>	
CASE NAME <u>Apache Energy Services, LLC</u>	PETITION DATE <u>September 18, 2015</u>
CASE NUMBER <u>15-60069</u>	
CASE NAME <u>Aqua Handling of Texas, LLC</u>	PETITION DATE <u>September 18, 2015</u>
CASE NUMBER <u>15-60071</u>	
CASE NAME <u>Sage Power Solutions, Inc.</u>	PETITION DATE <u>September 18, 2015</u>
CASE NUMBER <u>15-60073</u>	
CASE NAME <u>Hamilton Investment Goup, Inc.</u>	PETITION DATE <u>September 18, 2015</u>
CASE NUMBER <u>15-60072</u>	

Corrected MOR Disbursements

MOR Cash Disbursements:	Q3 2015		US Trustee Fee Due	Q4 2015				US Trustee Fee Due	Q1 2016				US Trustee Fee Due	Q2 2016		US Trustee Fee Due
	Sep	Q3 Total		Oct	Nov	Dec	Q4 Total		Jan	Feb	Mar	Q1 Total		Apr	Q2 Total	
HII	33,513.96	33,513.96		140,964.07	791,949.36	932,983.13	1,865,896.56		2,116,474.99	556,570.79	124,233.18	2,797,278.96		873,395.41	873,395.41	
Less:																
Intercompany Transfers	-	-		-	-	-	-		-	-	-	-		-	-	
Heartland Bank Draws/Reserve Accounts	-	-		-	(375,000.00)	(420,000.00)	(795,000.00)		(595,167.51)	(300,000.00)	(55,261.81)	(950,429.32)		(437,116.36)	(437,116.36)	
Total HII	33,513.96	33,513.96	\$ 650.00	140,964.07	416,949.36	512,983.13	1,070,896.56	\$ 6,500.00	1,521,307.48	256,570.79	68,971.37	1,846,849.64	\$ 6,500.00	436,279.05	436,279.05	\$ 4,875.00
Aqua	10,408.24	10,408.24		-	19,467.12	46,823.83	66,290.95		-	249,225.23	66,998.74	316,223.97		-	-	
Less:																
Intercompany Transfers	(10,408.24)	(10,408.24)		-	(19,467.12)	(46,823.83)	(66,290.95)		-	(249,225.23)	(66,998.74)	(316,223.97)		-	-	
Heartland Bank Draws/Reserve Accounts	-	-		-	-	-	-		-	-	-	-		-	-	
Total Aqua	-	-	\$ 325.00	-	-	-	-	\$ 325.00	-	-	-	-	\$ 325.00	-	-	\$ 325.00
Apache	169,158.33	169,158.33		780,975.61	288,318.31	102,251.25	1,171,545.17		28,984.63	226,033.69	24,235.02	279,253.34		8,538.76	8,538.76	
Less:																
Intercompany Transfers	(169,063.33)	(169,063.33)		(780,975.61)	(288,318.31)	(102,251.25)	(1,171,545.17)		(28,984.63)	(226,033.69)	(24,235.02)	(279,253.34)		(8,538.76)	(8,538.76)	
Heartland Bank Draws/Reserve Accounts	-	-		-	-	-	-		-	-	-	-		-	-	
Total Apache	95.00	95.00	\$ 325.00	-	-	-	-	\$ 325.00	-	-	-	-	\$ 325.00	-	-	\$ 325.00
Sage	-	-		1,250.00	261,089.72	28,537.16	290,876.88		58,891.22	-	22,713.01	81,604.23		37,446.86	37,446.86	
Less:																
Intercompany Transfers	-	-		(1,250.00)	(261,089.72)	(28,537.16)	(290,876.88)		(58,891.22)	-	(22,713.01)	(81,604.23)		(37,446.86)	(37,446.86)	
Heartland Bank Draws/Reserve Accounts	-	-		-	-	-	-		-	-	-	-		-	-	
Total Sage	-	-	\$ 325.00	-	-	-	-	\$ 325.00	-	-	-	-	\$ 325.00	-	-	\$ 325.00
Hamilton	-	-		-	-	4,413.75	4,413.75		2,999.23	-	-	2,999.23		-	-	
Less:																
Intercompany Transfers	-	-		-	-	(4,413.75)	(4,413.75)		(2,999.23)	-	-	(2,999.23)		-	-	
Heartland Bank Draws/Reserve Accounts	-	-		-	-	-	-		-	-	-	-		-	-	
Total Hamilton	-	-	\$ 325.00	-	-	-	-	\$ 325.00	-	-	-	-	\$ 325.00	-	-	\$ 325.00
Total Actual Cash Disbursements	33,608.96	33,608.96	\$ 1,950.00	140,964.07	416,949.36	512,983.13	1,070,896.56	\$ 7,800.00	1,521,307.48	256,570.79	68,971.37	1,846,849.64	\$ 7,800.00	436,279.05	436,279.05	\$ 6,175.00