

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

CASE NAME Aqua Handling of Texas, LLC  
CASE NUMBER 15-60071

PETITION DATE September 18, 2015

MONTHLY OPERATING REPORT SUMMARY FOR:

MONTH	YEAR 2016	MONTH: April	September	October	November	December	January	February	March	April
REVENUES (MOR-6)	-	-	-	-	-	(14,720.80)	-	-	-	-
INCOME BEFORE INT. DEFREC/TAX (MOR-6)	-	-	-	-	(18,236.45)	(182,817.46)	(85,088.59)	(1,124.26)	-	-
NET INCOME (LOSS) (MOR-6)	-	-	-	-	(18,236.45)	(245,404.41)	(85,088.59)	(1,125.26)	-	(6,270.75)
PAYMENTS TO INSIDERS (MOR-9)	-	-	-	-	-	-	-	-	-	-
PAYMENTS TO PROFESSIONALS (MOR-9)	-	-	-	-	-	-	-	-	-	-
TOTAL DISBURSEMENTS (MOR-7)	-	10,408.24	19,467.12	-	-	46,823.83	-	249,255.23	66,998.74	-

---The original of this document must be filed with the United States Bankruptcy Court and a copy must be sent to the United States Trustee---

REQUIRED INSURANCE MAINTAINED AS OF SIGNATURE DATE	EXP. DATE	Are all accounts receivable being collected within terms?	Are all post-petition liabilities, including taxes, being paid within terms?	Have any pre-petition liabilities been paid?	If so, describe: Per court order allowing for certain payments	Are all funds received being deposited into the DIP bank account?	Were any assets disposed of outside the normal course of business?	If so, describe:	Are all U.S. Trustee Quarterly Fee Payments current?	What is the status of the Plan of Reorganization?	Circle One no Yes Yes
CASUALTY	8/12/2016	YES (x) NO ( )									Yes
LIABILITY	8/12/2016	YES (x) NO ( )									Yes
VEHICLE	8/12/2016	YES ( ) NO ( ) NA (x)									No
WORKERS		YES ( ) NO ( ) NA (x)									No
OTHER		YES ( ) NO ( )									Yes

ATTORNEY NAME Hugh Ray III  
FIRM NAME McKeel Smith  
ADDRESS 600 Travis Street, Suite 700  
CITY, STATE, ZIP Houston, TX 77002  
TELEPHONE 713-485-7315

I certify under penalty of perjury that the following complete Monthly Operating Report (MOR), consisting of MOR-1 through MOR-9 plus attachments, is true and correct.

SIGNED:  Original Signature

Loretta R. Cross  
Print Name of Signatory

TITLE: Chief Restructuring Officer  
Date 5/27/2016

NOTES: The Plan of Reorganization has been filed and was approved on April 15, 2016.

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UNITED STATES BANKRUPTCY COURT  
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COMPARATIVE BALANCE SHEETS

	9/18/2015	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
		FILING DATE *	September	October	November	December	January	February	March	April					
<b>LIABILITIES &amp; OWNER'S EQUITY</b>															
<b>LIABILITIES</b>															
POST PETITION (MOR-4)															
<b>PRE-PETITION LIABILITIES</b>															
Trade Accounts Payable	1,115,417.37		1,115,417.37	1,140,234.58	1,140,234.58	1,140,234.58	1,140,234.58	1,140,234.58	1,140,234.58	1,140,234.58	1,140,234.58	1,140,234.58	1,140,234.58	1,140,234.58	1,140,234.58
Accrued Expenses	101,601.21		101,601.21	101,601.21	101,601.21	101,601.21	101,601.21	101,601.21	101,601.21	101,601.21	101,601.21	101,601.21	101,601.21	101,601.21	101,601.21
Sales Tax Payable	71,035.54		71,035.54	71,035.54	71,035.54	71,035.54	71,035.54	71,035.54	71,035.54	71,035.54	71,035.54	71,035.54	71,035.54	71,035.54	71,035.54
Net Intercompany *	762,533.54		752,125.30	727,308.09	726,190.42	721,564.37	500,091.41	343,641.42	176,642.68	182,913.43					
<b>TOTAL PRE-PETITION LIABILITIES</b>	<b>2,050,587.66</b>		<b>2,040,179.42</b>	<b>2,040,179.42</b>	<b>2,039,061.75</b>	<b>2,034,435.70</b>	<b>1,741,927.20</b>	<b>1,485,477.21</b>	<b>1,418,478.47</b>	<b>1,424,749.22</b>					
<b>TOTAL LIABILITIES</b>	<b>2,050,587.66</b>		<b>2,040,179.42</b>	<b>2,040,179.42</b>	<b>2,039,061.75</b>	<b>2,034,435.70</b>	<b>1,741,927.20</b>	<b>1,485,477.21</b>	<b>1,418,478.47</b>	<b>1,424,749.22</b>					
<b>OWNER'S EQUITY</b>															
Equity & Minority Interest:															
Current Period Profit (Loss)	(1,061,326.86)		(1,061,326.86)	(1,061,326.86)	(1,079,676.31)	(1,325,080.72)	(85,088.59)	(86,212.85)	(85,212.85)	(92,483.60)					
Retained Earnings at Filing date	1,149,859.40		1,149,859.40	1,149,859.40	1,149,859.40	1,149,859.40	(175,546.32)	(175,546.32)	(175,546.32)	(175,546.32)					
Retained Earnings post filing date	88,532.54		88,532.54	88,532.54	70,183.09	(175,221.32)	(260,634.91)	(261,759.17)	(261,759.17)	(268,029.92)					
<b>TOTAL OWNER'S EQUITY</b>	<b>88,532.54</b>		<b>88,532.54</b>	<b>88,532.54</b>	<b>70,183.09</b>	<b>(175,221.32)</b>	<b>(260,634.91)</b>	<b>(261,759.17)</b>	<b>(261,759.17)</b>	<b>(268,029.92)</b>					
<b>TOTAL LIABILITIES &amp; OWNER'S EQUITY</b>	<b>2,139,120.20</b>		<b>2,128,711.96</b>	<b>2,128,711.96</b>	<b>2,109,244.84</b>	<b>1,859,214.38</b>	<b>1,481,292.29</b>	<b>1,223,718.04</b>	<b>1,156,719.30</b>	<b>1,156,719.30</b>					

Notes:  
Change in Net Intercompany reflects the allocation of proceeds on the sale of assets to Enservco, post-petition professional and consulting fees and the collections of accounts receivable, and is not a pay down of intercompany payables.

UNITED STATES BANKRUPTCY COURT  
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CASE NAME Agua Handling of Texas, LLC  
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SCHEDULE OF POST-PETITION LIABILITIES

	FILING DATE	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
	9/18/2015	September	October	November	December	January	February	March	April			
TRADE ACCOUNTS PAYABLE	-											
TAXES PAYABLE												
Federal Payroll Taxes												
State Payroll Taxes												
Ad Valorem taxes												
Sales Taxes												
TOTAL TAXES PAYABLE	-											
SECURED DEBT POST-PETITION												
ACCURED INTEREST PAYABLE												
ACCURED PROFESSIONAL FEES *												
POST PETITION PREPAID RENT												
OTHER ACCURED LIABILITIES												
TOTAL POST-PETITION LIABILITIES	-											

Notes:

UNITED STATES BANKRUPTCY COURT  
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CASE NAME Aqua Handling of Texas, LLC  
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AGING OF POST-PETITION LIABILITIES  
 MONTH

DAYS	TOTAL	TRADE ACCOUNTS	FEDERAL TAXES	STATE TAXES	AD VALOREM TAXES	OTHER
0 - 30	-	-	-	-	-	-
31 - 60	-	-	-	-	-	-
61 - 90	-	-	-	-	-	-
91 +	-	-	-	-	-	-
<b>TOTAL</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

AGING OF ACCOUNTS RECEIVABLE

DAYS	September	October	November	December	January	February	March	April
0 - 30	-	-	-	-	-	-	-	-
31 - 60	-	-	-	-	-	-	-	-
61 - 90	2,143.35	-	-	-	-	-	-	-
91 +	730,750.75	732,894.10	714,008.26	526,564.75	526,564.79	268,990.54	201,991.80	201,991.80
<b>TOTAL</b>	<b>732,894.10</b>	<b>732,894.10</b>	<b>714,008.26</b>	<b>526,564.75</b>	<b>526,564.79</b>	<b>268,990.54</b>	<b>201,991.80</b>	<b>201,991.80</b>

Notes:





UNITED STATES BANKRUPTCY COURT  
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Aqua Handling of Texas, LLC  
 15-60071

CASE NAME  
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CASH ACCOUNT RECONCILIATION

BANK NAME	April	April	April	April	April	TOTAL
ACCOUNT NUMBER	525092289	2100024260				
ACCOUNT TYPE	Chase Checking	Heartland Checking				
BANK BALANCE	\$ -	\$ -				\$ -
DEPOSITS IN TRANSIT						-
OUTSTANDING CHECKS						-
OTHER ADJUSTMENTS						-
ADJUSTED BANK BALANCE	-	-	-	-	-	-
BEGINNING CASH - PER BOOKS	-	-	-	-	-	-
RECEIPTS*						-
TRANSFERS BETWEEN ACCOUNTS (WITHDRAWAL) OR CONTRIBUTION BY INDIVIDUAL DEBTOR						-
ADJUSTMENT TO REFLECT LENDER SWEEP						-
CHECKS / OTHER DISBURSEMENTS *						-
ENDING CASH - PER BOOKS	-	-	-	-	-	-

\* Numbers for the current month should balance (match) "Total Receipts" and "Total Disbursements" from MOR-7  
 Notes:



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**PAYMENTS TO INSIDERS AND PROFESSIONALS**

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and the professionals.

Also, for insiders, identify the type of compensation paid (e.g. salary, commission, bonus, etc.)

INSIDER: NAME / COMP TYPE	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
	September	October	November	December	January	February	March	April					
1. none													
2.													
3.													
4.													
5.													
6.													
<b>TOTAL INSIDERS</b>													
<b>PROFESSIONALS</b>													
1. none													
2.													
3.													
4.													
5.													
6.													
<b>TOTAL PROFESSIONAL FEES</b>													

Notes: