

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

PETITION DATE September 18, 2015

CASE NAME Hill Technologies, Inc.  
CASE NUMBER 15-60070

MONTHLY OPERATING REPORT SUMMARY FOR:

MONTH	YEAR 2016	September	October	November	December	January	February	March	April
REVENUES (MOR-6)	-	-	-	30,000.00	-	-	-	-	-
INCOME BEFORE INT. DEPRECIATION TAX (MOR-6)	-	(116,694.98)	(28,519.77)	(247,759.80)	(82,226.40)	(311,751.06)	(221,978.09)	(85,511.45)	(101,972.17)
NET INCOME (LOSS) (MOR-6)	-	(114,821.78)	(27,762.55)	(247,759.80)	(82,226.40)	(311,751.06)	(221,978.09)	(85,511.45)	(101,972.17)
PAYMENTS TO INSIDERS (MOR-9)	-	-	-	13,238.60	17,167.19	13,874.86	12,769.02	18,238.05	7,923.99
PAYMENTS TO PROFESSIONALS (MOR-9)	-	-	-	245,374.80	277,572.71	443,156.67	196,009.41	-	305,374.08
TOTAL DISBURSEMENTS (MOR-7)	-	-	-	791,949.36	932,983.13	2,116,474.99	556,570.79	124,233.18	873,393.41

\*\*\*The original of this document must be filed with the United States Bankruptcy Court and a copy must be sent to the United States Trustee\*\*\*

REQUIRED INSURANCE MAINTAINED AS OF SIGNATURE DATE

CASUALTY YES (x) NO ( )

LIABILITY YES (x) NO ( )

VEHICLE YES ( ) NO ( ) NA (x)

WORKERS YES ( ) NO ( ) NA (x)

OTHER YES ( ) NO ( )

EXP DATE 8/12/2016

Are all accounts receivable being collected within terms?  no  yes

Are all post-petition liabilities, including taxes, being paid within terms?  no  yes

Have any pre-petition liabilities been paid?  no  yes

If so, describe: Per court order allowing for certain payments

Are all funds received being deposited into the DIP bank account?  yes  no

Were any assets disposed of outside the normal course of business?  yes  no

If so, describe: \_\_\_\_\_

Are all U.S. Trustee Quarterly Fee Payments current?  yes

What is the status of the Plan of Reorganization?  yes

ATTORNEY NAME Hugh Ray III  
FIRM NAME McCool Smith  
ADDRESS 600 Travis Street, Suite 700  
CITY, STATE, ZIP Houston, TX, 77002  
TELEPHONE 713-485-2315

I certify under penalty of perjury that the following complete Monthly Operating Report (MOR), consisting of MOR-1 through MOR-9 plus attachments, is true and correct.

SIGNED: [Signature] TITLE: Chief Restructuring Officer  
Original Signature Date  
Loretta R. Cross  
Print Name of Signatory

NOTES: The Plan of Reorganization has been filed and was approved on April 15, 2016.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

CASE NAME HIL Technologies, Inc.  
CASE NUMBER 15-60070

COMPARATIVE BALANCE SHEETS

ASSETS	FILING DATE *	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
CURRENT ASSETS	9/18/2015	September	October	November	December	January	February	March	April					
Cash - Chase	1,345.90	69,695.14	154,308.02	118,104.11	29,115.97	5,965.98	86,650.29	50,528.40	354,732.85					
Cash - Heartland	217,907.12	397,378.69	1,179,178.95	1,353,586.98	457,475.03	302,209.50	465,337.69	512,675.19	127,247.07					
Non-Trade Accounts Receivable	330,000.00	330,000.00	330,000.00	450,000.00	450,000.00	450,000.00	450,000.00	450,000.00	450,000.00					
Deposits	159,262.88	159,262.88	159,262.88	159,262.88	158,762.88	158,762.88	158,762.88	158,762.88	158,762.88					
Prepaid Expenses	85,692.86	85,692.86	85,692.86	85,692.86	78,692.86	78,692.86	78,692.86	78,692.86	78,692.86					
Deferred Financing Costs, Current	34,677.42	34,677.42	34,677.42	34,677.42	34,677.42	34,677.42	34,677.42	34,677.42	34,677.42					
Employee Advances	10,982.61	10,982.61	10,982.61	10,982.61	10,982.61	10,982.61	10,982.61	10,982.61	10,982.61					
Prepaid Insurance	61,638.25	78,596.31	94,746.99	94,746.99	20,658.57	20,658.57	20,658.57	20,658.57	20,658.57					
TOTAL CURRENT ASSETS	901,507.14	1,166,285.91	2,048,849.75	2,307,033.85	1,240,343.34	1,061,929.82	1,305,742.32	1,316,957.93	1,235,734.26					
FIXED ASSETS	12,989.80	12,989.80	12,989.80	12,989.80	12,989.80	12,989.80	12,989.80	-	-					
Less Accumulated Depreciation & Amortization *	(9,918.97)	(9,918.97)	(9,918.97)	(9,918.97)	(11,035.65)	(11,035.65)	(11,035.65)	-	-					
NET FIXED ASSETS**	3,070.83	3,070.83	3,070.83	3,070.83	1,954.15	1,954.15	1,954.15	-	-					
OTHER ASSETS														
Deferred Financing Costs, net of current	31,787.65	31,787.65	31,787.65	31,787.65	20,228.53	20,228.53	20,228.53	20,228.53	20,228.53					
TOTAL OTHER ASSETS	31,787.65	31,787.65	31,787.65	31,787.65	20,228.53	20,228.53	20,228.53	20,228.53	20,228.53					
TOTAL ASSETS	936,365.62	1,201,144.59	2,083,708.21	2,341,912.33	1,262,526.02	1,084,112.50	1,327,975.00	1,337,186.46	1,255,962.79					

Notes:  
\*\* Due to the sale of assets closed on 01/04/2016, the company performed a modified weighted-average purchase price allocation to reflect the asset sale. The company will perform a detailed purchase price allocation and record an impairment to FMV on remaining assets at a later date.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

CASE NAME  
Hil Technologies, Inc.  
CASE NUMBER  
15-60070

COMPARATIVE BALANCE SHEETS

LIABILITIES & OWNER'S EQUITY	FILING DATE *	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
	9/18/2015	September	October	November	December	January	February	March	April					
<b>LIABILITIES</b>														
POST PETITION (MOR-4)														
Accounts Payable			76,573.73	196,988.56	292,864.44	74,880.14	223,900.06	393,468.23	1,107,409.12					
Accrued Professional Fees		99,133.19	253,534.70	421,634.33	147,772.75	270,921.57	411,046.34	393,538.85	8,000.00					
Payroll Liabilities		1,784.00	212.92	-	3,141.98	-	-	-	-					
COBRA Health Premiums Liability		-	2,836.58	-	-	-	-	-	-					
Accrued Interest		-	-	-	498,885.39	498,885.39	498,885.39	498,885.39	498,885.39					
<b>PRE-PETITION LIABILITIES</b>														
Accounts Payable		961,510.67	965,264.73	1,029,742.07	1,032,742.07	1,033,688.04	1,032,742.07	863,173.90	1,032,742.07					
Accounts Payable - Related Party		183,000.00	183,000.00	183,000.00	183,000.00	183,000.00	183,000.00	183,000.00	183,000.00					
Accrued Liabilities		13,837.76	13,837.76	13,837.76	13,837.76	13,837.76	13,837.76	13,837.76	13,837.76					
Accrued Interest		231,921.21	231,921.21	231,921.21	231,921.21	231,921.21	231,921.21	405,265.87	405,265.87					
Payroll Liabilities		7,890.42	7,890.42	7,890.42	7,890.42	7,890.42	7,890.42	7,890.42	7,890.42					
Hearland AR Facility Borrowings		1,718,345.35	1,718,345.35	1,718,345.35	1,718,345.35	1,718,345.35	1,718,345.35	694,109.90	694,109.90					
Hearland Term Loan 1		9,204,973.80	9,204,973.80	9,204,973.80	9,204,973.80	9,204,973.80	9,204,973.80	6,574,973.80	6,574,973.80					
Hearland Term Loan 2		744,115.10	744,115.10	744,115.10	744,115.10	744,115.10	744,115.10	1,044,115.10	1,044,115.10					
Seller Notes Payable - Related Party		585,958.27	585,958.27	585,958.27	585,958.27	585,958.27	585,958.27	585,958.27	585,958.27					
Seller Notes Payable		158,854.96	158,854.96	158,854.96	158,854.96	158,854.96	158,854.96	158,854.96	158,854.96					
BCL Capital Lease Obligation		1,691,820.52	1,691,820.52	1,691,820.52	1,691,820.52	1,691,820.52	1,691,820.52	1,691,820.52	1,691,820.52					
NEF Capital Lease Obligation		1,535,874.36	1,535,874.36	1,535,874.36	1,535,874.36	1,535,874.36	1,535,874.36	1,535,874.36	1,535,874.36					
Net Intercompany		(23,789,547.68)	(23,880,429.36)	(23,537,388.19)	(22,472,166.63)	(21,757,578.38)	(20,747,467.79)	(19,782,319.22)	(19,945,650.04)					
<b>TOTAL PRE-PETITION LIABILITIES</b>		(6,751,245.26)	(6,472,573.69)	(5,838,372.88)	(5,430,834.37)	(6,213,723.60)	(5,856,024.76)	(5,743,944.36)	(5,337,707.01)					
<b>TOTAL LIABILITIES</b>		(6,751,245.26)	(6,371,656.50)	(5,803,194.95)	(5,029,200.04)	(5,411,882.62)	(4,946,095.03)	(4,851,520.12)	(4,530,821.62)					
<b>OWNER'S EQUITY</b>														
Equity & Minority Interest		40,294,155.47	40,294,155.47	40,294,155.47	40,294,155.47	40,294,155.47	40,294,155.47	40,294,155.47	40,294,155.47					
Current Period Profit (Loss)		(9,108,630.03)	(9,218,461.81)	(9,420,130.33)	(9,964,813.20)	(11,751,061.96)	(12,729,151.15)	(13,649,601.60)	(14,586,962.77)					
Retained Earnings at filing date		(23,502,892.77)	(23,502,892.77)	(23,502,892.77)	(23,502,892.77)	(23,502,892.77)	(23,502,892.77)	(23,502,892.77)	(23,502,892.77)					
Retained Earnings post filing date		7,687,632.67	7,572,800.89	7,586,903.16	7,371,112.37	6,495,995.12	6,274,018.03	6,188,706.58	6,086,784.41					
<b>TOTAL OWNER'S EQUITY</b>		18,362,265.41	18,143,593.45	18,352,925.96	17,255,521.37	16,038,268.81	15,138,912.33	14,232,659.96	13,283,965.41					
<b>TOTAL LIABILITIES &amp; OWNER'S EQUITY</b>		-	-	-	-	-	-	-	-					

Notes:  
The change in the net intercompany balance is a result of collections of accounts receivable, allocations of post-petition expenses to subsidiaries and final reconciliation of pre-petition liabilities, and not due to a pay down of any intercompany payables owed.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

III Technologies, Inc.  
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CASE NAME  
CASE NUMBER

SCHEDULE OF POST-PETITION LIABILITIES

	FILING DATE	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
	9/18/2015	September	October	November	December	January	February	March	April			
TRADE ACCOUNTS PAYABLE	-	-	76,573.73	196,968.56	292,864.44	74,880.14	225,900.06	393,468.23	1,107,409.12			
TAXES PAYABLE												
Federal Payroll Taxes			212.92	-	3,141.98	-	-	-	-	-	-	-
State Payroll Taxes		1,784.00	-	-	-	-	-	-	-	-	-	-
Ad Valorem taxes		-	-	-	-	-	-	-	-	-	-	-
Sales Taxes		-	-	-	-	-	-	-	-	-	-	-
TOTAL TAXES PAYABLE		1,784.00	212.92	-	3,141.98	-	-	-	-	-	-	-
SECURED DEBT POST-PETITION												
ACCRUED INTEREST PAYABLE												
ACCRUED PROFESSIONAL FEES		99,133.19	255,584.70	421,634.33	147,772.75	498,885.39	498,885.39	498,885.39	498,885.39	498,885.39	498,885.39	498,885.39
POST-PETITION PREPAID RENT												
OTHER ACCRUED LIABILITIES			2,836.58	-	-	-	-	-	-	-	-	-
TOTAL POST-PETITION LIABILITIES		100,917.19	335,177.93	618,602.89	942,664.56	844,687.10	1,133,831.79	1,285,892.47	1,614,294.51			

Notes:

UNITED STATES BANKRUPTCY COURT  
 SOUTHERN DISTRICT OF TEXAS  
 HOUSTON DIVISION

CASE NAME Hill Technologies, Inc.  
 CASE NUMBER 15-60070

AGING OF POST-PETITION LIABILITIES  
 MONTH

DAYS	TOTAL	TRADE ACCOUNTS	FEDERAL TAXES	STATE TAXES	AD VALOREM TAXES	OTHER
0 - 30	196,108.49	196,108.49	-	-	-	-
31 - 60	919,300.63	911,300.63	-	-	-	8,000.00
61 - 90	-	-	-	-	-	-
91 +	-	-	-	-	-	-
<b>TOTAL</b>	<b>1,115,409.12</b>	<b>1,107,409.12</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>8,000.00</b>

AGING OF ACCOUNTS RECEIVABLE

DAYS	September	October	November	December	January	February	March	April
0 - 30	-	-	-	-	-	-	-	-
31 - 60	-	-	-	-	-	-	-	-
61 - 90	-	-	-	-	-	-	-	-
91 +	-	-	-	-	-	-	-	-
<b>TOTAL</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

Notes:

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

CASE NAME HU Technologies, Inc.  
CASE NUMBER 15-60070

STATEMENT OF INCOME (LOSS)

	MONTH September	MONTH October	MONTH November	MONTH December	MONTH January	MONTH February	MONTH March	MONTH April	FILED TO DATE
<b>REVENUES</b>									
Accrual of fees owed by WTLIC for rented hose			30,000.00						30,000.00
<b>TOTAL REVENUES (MOR-1)</b>			30,000.00						30,000.00
<b>OPERATING EXPENSES</b>									
Consulting Fees, net of interco allocations*	108,268.18	30,521.11	251,783.74	65,052.17	293,956.63	206,246.23	72,104.56	94,338.89	1,122,271.53
Payroll Expense, net of interco allocations**	8,281.80	(8,281.80)	6,243.06	7,803.85	6,624.61	6,641.41	8,280.76	4,305.99	39,899.68
Bank Service Charges	145.00		20.00	20.00				95.00	380.00
Travel Expense		40.00	328.76		28.40				397.16
Office Expense	1,437.85	4,423.98	4,423.98	2,767.73	6,338.81	292.83	2,159.99	2,005.56	19,426.75
Rent Expense	4,802.61	4,802.61	1,802.61	4,802.61	4,802.61	8,797.60	5,075.26		40,083.30
Health Insurance Expense		2,010.65	1,598.04				1,176.73		5,962.15
Title Fees		1,147.00		182.00					1,329.00
Gain on Sale of Assets ****							(3,485.85)		(3,485.85)
<b>TOTAL OPERATING EXPENSES</b>	116,694.98	28,519.77	277,759.80	82,226.40	311,751.06	221,978.09	85,311.45	101,922.17	1,226,165.72
<b>OPERATING INCOME</b>	(116,694.98)	(28,519.77)	(247,759.80)	(82,226.40)	(311,751.06)	(221,978.09)	(85,311.45)	(101,922.17)	(1,196,165.72)
<b>INCOME BEFORE INT. DEPR. TAX (MOR-1)</b>	(116,694.98)	(28,519.77)	(247,759.80)	(82,226.40)	(311,751.06)	(221,978.09)	(85,311.45)	(101,922.17)	(1,196,165.72)
Federal Tax Refund	(1,863.20)			1,116.68					(88,145.32)
Depreciation Expense ***				439,235.66					1,116.68
Interest Expense***									439,235.66
<b>NET INCOME</b>	(114,831.78)	57,762.55	(247,759.80)	(52,578.74)	(311,751.06)	(221,978.09)	(85,311.45)	(101,922.17)	(1,548,370.54)

Accrual Accounting Required. Otherwise Footnote with Explanation

\* Footnote describing these expenses is mandatory

\*\* Unusual and/or infrequent item(s) outside the ordinary course of business requires footnote.

Notes:

\*\*Post-petition professional fees were allocated to the subsidiaries in accordance with the court's order to maintain separate accounting of expenses incurred for each company.

\*\*\* Depreciation and interest expense for post-petition dates were recorded in December.

\*\*\*\* This gain is the result of furniture and fixtures sold from the corporate office.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

CASE NAME HII Technologies, Inc.  
CASE NUMBER 15-60070

STATEMENT OF INCOME (LOSS)

CASH RECEIPTS AND DISBURSEMENTS	MONTH	September	October	November	December	January	February	March	MONTH	MONTH	FILING TO DATE
CASH BEGINNING OF MONTH RECEIPTS		1,345.90	467,073.83	1,333,486.97	813,551.15	433,617.20	308,173.48	551,987.98	563,203.59		
Cash Collateral Draws		100,000.00	130,611.00	375,000.00	420,000.00	250,000.00	300,000.00	-	285,127.00		1,860,738.00
Sales Tax Account Draws		-	-	-	-	145,167.51	-	5,261.81	1,989.36		53,418.68
New Money Loan Draws		-	-	-	-	100,000.00	-	-	400,000.00		500,000.00
Asset Sale		-	-	-	-	1,193,000.00	-	5,440.00	531.00		1,200,971.00
Establish/Closed Heartland Reserve Accounts		-	-	-	-	200,000.00	-	-	50,000.00		250,000.00
Federal Tax Refund		1,863.20	86,282.32	-	-	-	-	-	-		88,145.52
Accounts receivable collections		179,471.57	781,800.26	549,408.03	182,025.99	87,875.85	500,385.29	173,946.77	54,524.38		2,449,456.14
COBRA Premium receipts		-	8,207.33	1,750.46	-	-	-	-	-		9,957.79
Transfer of cash from closed subsidiary accounts		-	476.30	3,994.99	3,994.99	2,999.93	-	3,994.99	-		3,476.23
Rent from sublease		-	-	3,994.99	3,994.99	7,989.98	-	6,805.22	-		19,974.95
Credits for disputed withdrawals		-	-	-	-	-	-	-	-		6,805.22
Other *		-	-	-	-	-	-	-	-		-
<b>TOTAL RECEIPTS</b>		<b>281,334.77</b>	<b>1,007,377.21</b>	<b>930,155.43</b>	<b>606,020.98</b>	<b>1,999,033.27</b>	<b>800,385.29</b>	<b>135,448.79</b>	<b>792,171.74</b>		<b>6,541,923.63</b>
DISBURSEMENTS											
Contract Employees Payroll		7,250.00	53,000.00	29,000.00	38,382.50	19,740.00	16,990.00	14,250.00	2,350.00		180,862.50
Pre-Petition Rent		800.00	17,024.09	12,465.54	15,582.18	11,521.40	12,707.68	15,884.59	7,923.99		101,470.47
Rent		-	23,179.39	18,797.60	28,690.60	8,797.60	8,797.60	8,797.60	-		800.00
D&O Insurance Premium		-	-	-	-	-	-	-	-		97,060.39
Equipment Insurance Premium		16,957.96	30,176.36	75,911.68	9,606.82	19,957.00	3,673.19	95.00	-		19,957.00
Bank Services Charges		145.00	-	20.00	-	50.00	-	2,353.46	-		136,326.01
Health Insurance Premiums		-	1,375.76	1,375.76	-	-	-	-	-		425.00
COBRA Insurance Premiums		-	2,856.88	2,385.33	-	-	-	-	-		7,458.44
Office Expenses		4,897.33	3,831.37	3,831.37	5,217.30	6,074.93	10,347.57	18,473.05	5,041.69		5,221.93
Travel Expense Reimbursement		2,265.14	2,621.57	4,342.25	1,375.02	-	-	-	-		53,885.44
U.S. Trustee Quarterly Fees		1,950.00	-	-	-	7,800.00	-	-	-		10,603.98
U.S. Treasury Payroll Tax Deposits		4,259.22	4,713.24	4,713.24	2,356.53	5,350.99	5,155.87	3,853.86	3,804.46		9,750.00
Title Fees		-	-	1,152.45	2.30	9.90	-	-	-		29,494.17
Professional Fees		-	243,374.80	19,300.00	277,572.71	443,156.67	196,009.41	-	303,374.08		1,164.65
Equipment Relocation Fees		-	-	-	-	-	-	-	-		19,300.00
Fleet/Lease Equipment Purchase		-	86,410.00	-	-	86,410.00	-	-	-		172,820.00
Harris County Property Tax Payment		-	-	-	-	-	-	-	-		9,800.47
Litigation Settlement Payment - Ad Hoc Committee		-	-	-	24,842.94	145,167.51	2,889.47	5,261.81	-		100,000.00
Texas Sales Tax Payments		-	-	-	-	783,500.00	-	-	1,989.36		180,151.09
Term Loan 1 Principal Payment		-	-	-	-	200,000.00	-	-	-		783,500.00
Heartland Reserve Accounts Establishes/Closed		-	-	-	-	250,000.00	300,000.00	50,000.00	-		330,000.00
Cash Collateral Draws		-	-	375,000.00	420,000.00	145,167.51	-	-	-		1,680,127.00
Sales Tax Account Draws		-	-	-	-	-	-	-	-		152,418.68
<b>TOTAL DISBURSEMENTS FROM OPERATIONS</b>		<b>33,513.96</b>	<b>140,964.07</b>	<b>791,949.36</b>	<b>932,983.13</b>	<b>2,116,474.99</b>	<b>556,570.79</b>	<b>124,233.18</b>	<b>873,395.41</b>		<b>5,570,084.89</b>
<b>TOTAL DISBURSEMENTS *</b>		<b>33,513.96</b>	<b>140,964.07</b>	<b>791,949.36</b>	<b>932,983.13</b>	<b>2,116,474.99</b>	<b>556,570.79</b>	<b>124,233.18</b>	<b>873,395.41</b>		<b>5,570,084.89</b>
<b>NET CASH FLOW</b>		<b>247,820.81</b>	<b>866,413.14</b>	<b>138,206.12</b>	<b>(326,962.15)</b>	<b>(127,441.72)</b>	<b>243,812.50</b>	<b>11,215.61</b>	<b>(81,223.67)</b>		<b>971,838.64</b>
<b>CASH END OF MONTH</b>		<b>249,166.71</b>	<b>1,333,486.97</b>	<b>1,471,691.09</b>	<b>486,599.00</b>	<b>308,175.48</b>	<b>551,987.98</b>	<b>563,203.59</b>	<b>481,979.92</b>		<b>971,838.64</b>

\* Numbers for the current month should balance (match) "Receipts" and "Checks/Other Disbursements" from MOR-8  
Notes: Accrual Accounting Required. Otherwise Footnote with Explanation



UNITED STATES BANKRUPTCY COURT  
 SOUTHERN DISTRICT OF TEXAS  
 HOUSTON DIVISION

CASE NAME HII Technologies, Inc.  
 CASE NUMBER 15-60070

CASH ACCOUNT RECONCILIATION

BANK NAME	April	April	April	April	April	TOTAL
ACCOUNT NUMBER	521382981	2100023973				
ACCOUNT TYPE	Chase Checking	Heartland Checking				
BANK BALANCE	\$ 466,783.32	\$ 127,247.07				\$ 594,030.39
DEPOSITS IN TRANSIT						-
OUTSTANDING CHECKS	112,050.47					112,050.47
OTHER ADJUSTMENTS						-
ADJUSTED BANK BALANCE	354,732.85	127,247.07				481,979.92
BEGINNING CASH - PER BOOKS	50,528.40	512,675.19				563,203.59
RECEIPTS*	737,647.36	54,524.38				792,171.74
TRANSFERS BETWEEN ACCOUNTS (WITHDRAWAL) OR CONTRIBUTION BY INDIVIDUAL DEBTOR						-
ADJUSTMENT TO REFLECT LENDER SWEEP						-
CHECKS / OTHER DISBURSEMENTS *	(433,442.91)	(439,952.50)				(873,395.41)
ENDING CASH - PER BOOKS	354,732.85	127,247.07				481,979.92

\* Numbers for the current month should balance (match) "Total Receipts" and "Total Disbursements" from MOR-7  
 Notes:



UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

CASE NAME  
CASE NUMBER

Hil Technologies, Inc.  
15-60070

**PAYMENTS TO INSIDERS AND PROFESSIONALS**

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and the professionals.

Also, for insiders, identify the type of compensation paid (e.g. salary, commission, bonus, etc.)

INSIDER: NAME / COMP TYPE	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
	September	October	November	December	January	February	March	April	May	June	July	August	September
1 Matthew Flemming (salary)	\$ 8,361.00	\$ 17,024.09	\$ 12,465.54	\$ 15,582.18	\$ 11,521.40	\$ 12,707.68	\$ 15,884.59	\$ 7,923.99					
2 Matthew Flemming (expense reimbursement)		1,555.45	773.06	1,585.01	2,353.46	61.34	2,353.46						
3													
4													
5													
6													
<b>TOTAL INSIDERS</b>	<b>8,361.00</b>	<b>18,579.54</b>	<b>13,238.60</b>	<b>17,167.19</b>	<b>13,874.86</b>	<b>12,769.02</b>	<b>18,238.05</b>	<b>7,923.99</b>					
<b>PROFESSIONALS</b>													
1 Stout Risius Ross, Inc.	\$ 18,629.80	\$ 46,567.20	\$ 40,862.20	\$ 55,028.22	\$ 46,113.05								
2 McKool Smith	\$ 53,374.80	\$ 78,719.81	\$ 45,067.68	\$ 79,203.69	\$ 65,918.37								
3 Indeglia & Carney	10,267.00	10,458.20											
4 Arant Fox LLP	161,103.20												
5 Locke Lord LLP	42,784.40												
6 Munsch Hardt Kopf & Hart PC	44,419.20												
7 Garden City Group, LLC	44,623.90												
8 Wells & Cuellar, PC	10,000.00												
9 Hilco Valuation Services, LLC													
10 Thayer O'Neal Company, PLLC													
<b>TOTAL PROFESSIONAL FEES</b>	<b>245,374.80</b>	<b>277,572.71</b>	<b>443,156.67</b>	<b>196,009.41</b>	<b>305,374.08</b>								

Notes: