

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re:	§	Chapter 11
	§	
HII TECHNOLOGIES, INC., et al.¹	§	15-60070 (DRJ)
Debtors	§	(Jointly Administered)

**NOTICE OF OCCURRENCE OF EFFECTIVE DATE OF
DEBTORS' PLAN OF REORGANIZATION**

PLEASE TAKE NOTICE that on April 15, 2016, the United States Bankruptcy Court for the Southern District of Texas entered an Order in the above-captioned chapter 11 cases confirming the Debtors' Plan of Reorganization (the "Plan").

PLEASE TAKE FURTHER NOTICE that May 20, 2016 is the Effective Date (as defined in the Plan), and all conditions to the occurrence of the Effective Date have occurred or have been waived and the Plan is substantially consummated.

PLEASE TAKE FURTHER NOTICE that All Persons seeking an award by the Bankruptcy Court of compensation for services rendered or reimbursement of expenses incurred through and including the Effective Date under sections 327, 328, 330, 503(b)(2), 503(b)(3), or 503(b)(4) of the Bankruptcy Code shall file their respective final applications for allowance of compensation for service rendered and reimbursement of expenses incurred by the date that is thirty (30) days after the Effective Date.

Respectfully submitted this 23rd day of May 2016,

MCKOOL SMITH P.C.

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: (i) Apache Energy Services, LLC (4404); (ii) Aqua Handling of Texas, LLC (4480); (iii) HII Technologies, Inc. (3686); (iv) Sage Power Solutions, Inc. fka KMHVC, Inc. (1210); and (v) Hamilton Investment Group, Inc. (0150).