

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

CASE NAME HII Technologies, Inc.  
CASE NUMBER 15-60070

PETITION DATE September 18, 2015

MONTHLY OPERATING REPORT SUMMARY FOR:

MONTH	MONTH: August			YEAR: 2015				
	September	October	November	December	January	February	March	
REVENUES (MOR-6)	-	-	30,000.00	-	-	-	-	
INCOME BEFORE INT; DEPREC./TAX (MOR-6)	(116,694.98)	(28,519.77)	(247,759.80)	(82,226.40)	(311,751.06)	(221,978.09)	(85,311.45)	
NET INCOME (LOSS) (MOR-6)	(114,831.78)	57,762.55	(247,759.80)	(522,578.74)	(311,751.06)	(221,978.09)	(85,311.45)	
PAYMENTS TO INSIDERS (MOR-9)	8,361.00	18,579.54	13,238.60	17,167.19	13,874.86	12,769.02	18,238.05	
PAYMENTS TO PROFESSIONALS (MOR-9)	-	-	245,374.80	277,572.71	443,156.67	196,009.41	-	
TOTAL DISBURSEMENTS (MOR-7)	33,513.96	140,964.07	791,949.36	932,983.13	2,116,474.99	556,570.79	124,233.18	

\*\*\*The original of this document must be filed with the United States Bankruptcy Court and a copy must be sent to the United States Trustee\*\*\*

REQUIRED INSURANCE MAINTAINED	EXP.	Are all accounts receivable being collected within terms?	Circle One no
AS OF SIGNATURE DATE	DATE	Are all post-petition liabilities, including taxes, being paid within terms?	Yes
CASUALTY	8/12/2016	Have any pre-petition liabilities been paid?	Yes
LIABILITY	8/12/2016	If so, describe: <u>Per court order allowing for certain payments</u>	
VEHICLE	YES ( ) NO ( ) NA ( x )	Are all funds received being deposited into the DIP bank account?	Yes
WORKERS	YES ( ) NO ( ) NA ( x )	Were any assets disposed of outside the normal course of business?	No
OTHER	YES ( ) NO ( )	If so, describe:	
		Are all U.S. Trustee Quarterly Fee Payments current?	Yes
		What is the status of the Plan of Reorganization?	

Plan filed and approved 4/15/2016

ATTORNEY NAME Hugh Ray III  
FIRM NAME McKool Smith  
ADDRESS 600 Travis Street, Suite 700  
CITY, STATE, ZIP Houston, TX 77002  
TELEPHONE 713-485-7315

I certify under penalty of perjury that the following complete  
Monthly Operating Report (MOR), consisting of MOR-1 through  
MOR-9 plus attachments, is true and correct.

SIGNED: *Loretta R. Cross*  
Original Signature

TITLE: Chief Restructuring Officer

NOTES:  
The Plan of Reorganization has been filed and was approved on April 15, 2016.

Loretta R. Cross  
Print Name of Signatory

\_\_\_\_\_  
Date

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

CASE NAME HII Technologies, Inc.  
CASE NUMBER 15-60070

**COMPARATIVE BALANCE SHEETS**

ASSETS	FILING DATE *	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
	9/18/2015		September	October	November	December	January	February	March	
CURRENT ASSETS										
Cash - Chase	1,345.90		69,695.14	154,308.02	118,104.11	29,115.97	5,965.98	86,650.29	50,528.40	
Cash - Heartland	217,907.12		397,378.69	1,179,178.95	1,353,586.98	457,473.03	302,209.50	465,337.69	512,675.19	
NonTrade Accounts Receivable	330,000.00		330,000.00	330,000.00	450,000.00	450,000.00	450,000.00	450,000.00	450,000.00	
Deposits	159,262.88		159,262.88	159,262.88	159,262.88	158,762.88	158,762.88	158,762.88	158,762.88	
Prepaid Expenses	85,692.86		85,692.86	85,692.86	85,692.86	78,692.86	78,692.86	78,692.86	78,692.86	
Deferred Financing Costs, Curent	34,677.42		34,677.42	34,677.42	34,677.42	34,677.42	34,677.42	34,677.42	34,677.42	
Employee Advances	10,982.61		10,982.61	10,982.61	10,982.61	10,982.61	10,982.61	10,982.61	10,982.61	
Prepaid Insurance	61,638.35		78,596.31	94,746.99	94,746.99	20,638.57	20,638.57	20,638.57	20,638.57	
TOTAL CURRENT ASSETS	901,507.14	-	1,166,285.91	2,048,849.73	2,307,053.85	1,240,343.34	1,061,929.82	1,305,742.32	1,316,957.93	
FIXED ASSETS	12,989.80		12,989.80	12,989.80	12,989.80	12,989.80	12,989.80	12,989.80	12,989.80	
Less Accumulated Depreciation & Amortization *	(9,918.97)		(9,918.97)	(9,918.97)	(9,918.97)	(11,035.65)	(11,035.65)	(11,035.65)	(11,035.65)	
NET FIXED ASSETS**	3,070.83	-	3,070.83	3,070.83	3,070.83	1,954.15	1,954.15	1,954.15	1,954.15	
OTHER ASSETS										
Deferred Financing Costs, net of current	31,787.65		31,787.65	31,787.65	31,787.65	20,228.53	20,228.53	20,228.53	20,228.53	
TOTAL OTHER ASSETS	31,787.65	-	31,787.65	31,787.65	31,787.65	20,228.53	20,228.53	20,228.53	20,228.53	
<b>TOTAL ASSETS</b>	<b>936,365.62</b>	<b>-</b>	<b>1,201,144.39</b>	<b>2,083,708.21</b>	<b>2,341,912.33</b>	<b>1,262,526.02</b>	<b>1,084,112.50</b>	<b>1,327,925.00</b>	<b>1,337,186.46</b>	

Notes:

\*\* Due to the sale of assets closed on 01/04/2016, the company performed a modified weighted-average purchase price allocation to reflect the asset sale. The company will perform a detailed purchase price allocation and record an impairment to FMV on remaining assets at a later date.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

CASE NAME HII Technologies, Inc.  
CASE NUMBER 15-60070

**COMPARATIVE BALANCE SHEETS**

<b>LIABILITIES &amp; OWNER'S EQUITY</b>	<b>FILING DATE *</b>	<b>MONTH</b>	<b>MONTH</b>	<b>MONTH</b>	<b>MONTH</b>	<b>MONTH</b>	<b>MONTH</b>	<b>MONTH</b>	<b>MONTH</b>
	<b>9/18/2015</b>	<b>September</b>	<b>October</b>	<b>November</b>	<b>December</b>	<b>January</b>	<b>February</b>	<b>March</b>	
<b>LIABILITIES</b>									
POST PETITION (MOR-4)									
Accounts Payable			76,573.73	196,968.56	292,864.44	74,880.14	223,900.06	393,468.23	
Accrued Professional Fees		99,133.19	255,554.70	421,634.33	147,772.75	270,921.57	411,046.34	393,538.85	
Payroll Liabilities		1,784.00	212.92	-	3,141.98	-	-	-	
COBRA Health Premiums Liability		-	2,836.58	-	-	-	-	-	
Accrued Interest					498,885.39	498,885.39	498,885.39	498,885.39	
<b>PRE-PETITION LIABILITIES</b>									
Accounts Payable	961,510.67	961,510.67	965,264.73	1,029,742.07	1,032,742.07	1,033,688.04	1,032,742.07	863,173.90	
Accounts Payable - Related Party	183,000.00	183,000.00	183,000.00	183,000.00	183,000.00	183,000.00	183,000.00	183,000.00	
Accrued Liabilities	13,837.76	13,837.76	13,837.76	13,837.76	13,837.76	13,837.76	13,837.76	13,837.76	
Accrued Interest	231,921.21	231,921.21	231,921.21	231,921.21	405,265.87	405,265.87	405,265.87	405,265.87	
Payroll Liabilities	7,890.42	7,890.42	7,890.42	7,890.42	7,890.42	7,890.42	7,890.42	7,890.42	
Heartland AR Facility Borrowings	1,718,545.35	1,718,545.35	1,718,545.35	1,718,545.35	694,109.90	694,109.90	694,109.90	694,109.90	
Heartland Term Loan 1	9,204,973.80	9,204,973.80	9,204,973.80	9,204,973.80	9,204,973.80	8,421,473.80	7,637,973.80	6,854,473.80	
Heartland Term Loan 2	744,115.10	744,115.10	744,115.10	744,115.10	744,115.10	844,115.10	944,115.10	1,044,115.10	
Seller Notes Payable - Related Party	585,958.27	585,958.27	585,958.27	585,958.27	585,958.27	585,958.27	585,958.27	585,958.27	
Seller Notes Payable	158,854.96	158,854.96	158,854.96	158,854.96	158,854.96	158,854.96	158,854.96	158,854.96	
BCL Capital Lease Obligation	1,691,820.52	1,691,820.52	1,691,820.52	1,691,820.52	1,691,820.52	1,691,820.52	1,691,820.52	1,691,820.52	
NEF Capital Lease Obligation	1,535,874.36	1,535,874.36	1,535,874.36	1,535,874.36	1,535,874.36	1,535,874.36	1,535,874.36	1,535,874.36	
Net Intercompany	(23,789,547.68)	(23,510,876.11)	(22,880,429.36)	(22,557,368.19)	(22,472,166.63)	(21,757,578.58)	(20,747,467.79)	(19,782,319.22)	
<b>TOTAL PRE-PETITION LIABILITIES</b>	<b>(6,751,245.26)</b>	<b>-</b>	<b>(6,472,573.69)</b>	<b>(5,838,372.88)</b>	<b>(5,450,834.37)</b>	<b>(6,213,723.60)</b>	<b>(6,181,689.58)</b>	<b>(5,856,024.76)</b>	<b>(5,743,944.36)</b>
<b>TOTAL LIABILITIES</b>	<b>(6,751,245.26)</b>	<b>-</b>	<b>(6,371,656.50)</b>	<b>(5,503,194.95)</b>	<b>(5,029,200.04)</b>	<b>(5,563,923.48)</b>	<b>(5,411,882.62)</b>	<b>(4,946,093.03)</b>	<b>(4,851,520.12)</b>
<b>OWNER'S EQUITY</b>									
Equity & Minority Interest	40,294,155.47	40,294,155.47	40,294,155.47	40,294,155.47	40,294,155.47	40,294,155.47	40,294,155.47	40,294,155.47	
Current Period Profit (Loss)	(9,103,630.03)	(9,218,461.81)	(9,204,359.54)	(9,420,150.33)	(9,964,813.20)	(311,751.06)	(533,729.15)	(619,040.60)	
Retained Earnings at filing date	(23,502,892.77)								
Retained Earnings post filing date		(23,502,892.77)	(23,502,892.77)	(23,502,892.77)	(23,502,892.77)	(33,486,409.29)	(33,486,408.29)	(33,486,408.29)	
<b>TOTAL OWNER'S EQUITY</b>	<b>7,687,632.67</b>	<b>-</b>	<b>7,572,800.89</b>	<b>7,586,903.16</b>	<b>7,371,112.37</b>	<b>6,826,449.50</b>	<b>6,495,995.12</b>	<b>6,274,018.03</b>	<b>6,188,706.58</b>
<b>TOTAL LIABILITIES &amp; OWNER'S EQUITY</b>	<b>936,387.41</b>	<b>-</b>	<b>1,201,144.39</b>	<b>2,083,708.21</b>	<b>2,341,912.33</b>	<b>1,262,526.02</b>	<b>1,084,112.50</b>	<b>1,327,925.00</b>	<b>1,337,186.46</b>

Notes:

The change in the net intercompany balance is a result of collections of accounts receivable, allocations of post-petition expenses to subsidiaries and final reconciliation of pre-petition liabilities, and not due to a pay down of any intercompany payables owed.

UNITED STATES BANKRUPTCY COURT  
 SOUTHERN DISTRICT OF TEXAS  
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CASE NAME HII Technologies, Inc.  
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**SCHEDULE OF POST-PETITION LIABILITIES**

	FILING DATE 9/18/2015	MONTH `	MONTH September	MONTH October	MONTH November	MONTH December	MONTH January	MONTH February	MONTH March
TRADE ACCOUNTS PAYABLE	-	-		76,573.73	196,968.56	292,864.44	74,880.14	223,900.06	393,468.23
TAXES PAYABLE									
Federal Payroll Taxes			1,784.00	212.92	-	3,141.98	-	-	-
State Payroll Taxes									
Ad Valorem taxes									
Sales Taxes									
TOTAL TAXES PAYABLE	-	-	1,784.00	212.92	-	3,141.98	-	-	-
SECURED DEBT POST-PETITION			-	-	-	-			
ACCURED INTEREST PAYABLE						498,885.39	498,885.39	498,885.39	498,885.39
ACCRUED PROFESSIONAL FEES			99,133.19	255,554.70	421,634.33	147,772.75	270,921.57	411,046.34	393,538.85
POST PETITION PREPAID RENT									
OTHER ACCRUED LIABILITIES				2,836.58	-				
<b>TOTAL POST-PETITION LIABILITIES</b>	<b>-</b>	<b>-</b>	<b>100,917.19</b>	<b>335,177.93</b>	<b>618,602.89</b>	<b>942,664.56</b>	<b>844,687.10</b>	<b>1,133,831.79</b>	<b>1,285,892.47</b>

Notes:

UNITED STATES BANKRUPTCY COURT  
 SOUTHERN DISTRICT OF TEXAS  
 HOUSTON DIVISION

CASE NAME HII Technologies, Inc.  
 CASE NUMBER 15-60070

**AGING OF POST-PETITION LIABILITIES**  
**MONTH**

DAYS	TOTAL	TRADE ACCOUNTS	FEDERAL TAXES	STATE TAXES	AD VALOREM TAXES	OTHER
0 - 30	345,942.37	169,568.17	-	-	-	176,374.20
31 - 60	441,064.71	223,900.06	-	-	-	217,164.65
61 - 90	-	-	-	-	-	-
91 +	-	-	-	-	-	-
<b>TOTAL</b>	<b>787,007.08</b>	<b>393,468.23</b>	-	-	-	<b>393,538.85</b>

**AGING OF ACCOUNTS RECEIVABLE**

DAYS	September	October	November	December	January	February	March
0 - 30							
31 - 60							
61 - 90							
91 +							
<b>TOTAL</b>	-	-	-	-	-		

Notes:

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

CASE NAME HII Technologies, Inc.  
CASE NUMBER 15-60070

**STATEMENT OF INCOME (LOSS)**

	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	FILING TO
		September	October	November	December	January	February	March	DATE
<b>REVENUES</b>									
Accrual of fees owed by WTLLC for rented hose		-		30,000.00	-	-	-	-	30,000.00
<b>TOTAL REVENUES (MOR-1)</b>	-	-	-	<b>30,000.00</b>	-	-	-	-	<b>30,000.00</b>
<b>OPERATING EXPENSES</b>									
Consulting Fees, net of interco allocations*		108,268.18	30,521.11	251,783.74	65,052.17	293,956.63	206,246.25	72,104.56	1,027,932.64
Payroll Expense, net of interco allocations*		8,281.80	(8,281.80)	6,243.06	7,803.85	6,624.61	6,641.41	8,280.76	35,593.69
Bank Service Charges		145.00	-	20.00	20.00	-	-	-	185.00
Travel Expense			40.00	328.76	-	28.40	-	-	397.16
Office Expense			1,437.85	4,423.98	2,767.73	6,338.81	292.83	2,159.99	17,421.19
Rent Expense			4,802.61	11,802.61	4,802.61	4,802.61	8,797.60	5,075.26	40,083.30
Health Insurance Expense				2,010.65	1,598.04	-	-	1,176.73	4,785.42
Title Fees				1,147.00	182.00	-	-	-	1,329.00
Gain on Sale of Assets ****								(3,485.85)	(3,485.85)
<b>TOTAL OPERATING EXPENSES</b>	-	<b>116,694.98</b>	<b>28,519.77</b>	<b>277,759.80</b>	<b>82,226.40</b>	<b>311,751.06</b>	<b>221,978.09</b>	<b>85,311.45</b>	<b>1,124,241.55</b>
<b>OPERATING INCOME</b>	-	<b>(116,694.98)</b>	<b>(28,519.77)</b>	<b>(247,759.80)</b>	<b>(82,226.40)</b>	<b>(311,751.06)</b>	<b>(221,978.09)</b>	<b>(85,311.45)</b>	<b>(1,094,241.55)</b>
									-
									-
<b>INCOME BEFORE INT, DEPR, TAX (MOR-1)</b>	-	<b>(116,694.98)</b>	<b>(28,519.77)</b>	<b>(247,759.80)</b>	<b>(82,226.40)</b>	<b>(311,751.06)</b>	<b>(221,978.09)</b>	<b>(85,311.45)</b>	<b>(1,094,241.55)</b>
Federal Tax Refund		(1,863.20)	(86,282.32)						(88,145.52)
Depreciation Expense ***					1,116.68				1,116.68
Interest Expense***					439,235.66				439,235.66
<b>NET INCOME</b>	-	<b>(114,831.78)</b>	<b>57,762.55</b>	<b>(247,759.80)</b>	<b>(522,578.74)</b>	<b>(311,751.06)</b>	<b>(221,978.09)</b>	<b>(85,311.45)</b>	<b>(1,446,448.37)</b>

Accrual Accounting Required, Otherwise Footnote with Explanation

\* Footnote describing these expenses is mandatory

\*\* Unusual and/or infrequent item(s) outside the ordinary course of business requires footnote.

Notes:

\*Post-petition professional fees were allocated to the subsidiaries in accordance with the court's order to maintain separate accounting of expenses incurred for each company.

\*\*\* Depreciation and interest expense for post-petition dates were recorded in December.

\*\*\*\* This gain is the result of furniture and fixtures sold from the corporate office.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

CASE NAME HII Technologies, Inc.  
CASE NUMBER 15-60070

STATEMENT OF INCOME (LOSS)

CASH RECEIPTS AND DISBURSEMENTS	MONTH	MONTH September	MONTH October	MONTH November	MONTH December	MONTH January	MONTH February	MONTH March	FILING TO DATE
CASH, BEGINNING OF MONTH		1,345.90	467,073.83	1,333,486.97	813,551.15	435,617.20	308,175.48	551,987.98	-
RECEIPTS									
Cash Collateral Draws		100,000.00	130,611.00	375,000.00	420,000.00	250,000.00	300,000.00	-	1,575,611.00
Sales Tax Account Draws						145,167.51	-	5,261.81	150,429.32
New Money Loan Draws						100,000.00	-	-	100,000.00
Asset Sale						1,195,000.00	-	5,440.00	1,200,440.00
Establish Heartland Reserve Accounts						200,000.00	-	-	200,000.00
Federal Tax Refund		1,863.20	86,282.32	-	-	-	-	-	88,145.52
Accounts receivable collections		179,471.57	781,800.26	549,408.03	182,025.99	87,875.85	500,383.29	113,946.77	2,394,911.76
COBRA Premium receipts			8,207.33	1,750.46	-	-	-	-	9,957.79
Transfer of cash from closed subsidiary accounts			476.30	-	-	2,999.93	-	-	3,476.23
Rent from subleasee				3,994.99	3,994.99	7,989.98	-	3,994.99	19,974.95
Credits for disputed withdrawals								6,805.22	6,805.22
Other *									-
<b>TOTAL RECEIPTS</b>	-	<b>281,334.77</b>	<b>1,007,377.21</b>	<b>930,153.48</b>	<b>606,020.98</b>	<b>1,989,033.27</b>	<b>800,383.29</b>	<b>135,448.79</b>	<b>5,749,751.79</b>
DISBURSEMENTS									
Contract Employees		7,250.00	53,000.00	29,000.00	38,382.50	19,740.00	16,990.00	14,250.00	178,612.50
Payroll		8,361.00	17,024.09	12,465.54	15,582.18	11,521.40	12,707.68	15,884.59	93,546.48
Pre-Petition Rent		800.00	-	-	-	-	-	-	800.00
Rent			23,179.39	18,797.60	28,690.60	8,797.60	8,797.60	8,797.60	97,060.39
D&O Insurance Premium					19,957.00	-	-	-	19,957.00
Equipment Insurance Premium		16,957.96	30,176.36	75,911.68	9,606.82	-	3,673.19	-	136,326.01
Bank Services Charges		145.00	-	20.00	20.00	50.00	-	95.00	330.00
Health Insurance Premiums			1,375.76	1,375.76	-	2,353.46	-	2,353.46	7,458.44
COBRA Insurance Premiums			2,836.58	2,385.35	-	-	-	-	5,221.93
Office Expenses			4,897.53	3,831.37	5,217.30	6,074.93	10,347.57	18,475.05	48,843.75
Travel Expense Reimbursement			2,265.14	2,621.57	4,342.25	1,375.02	-	-	10,603.98
U.S. Trustee Quarterly Fees			1,950.00	-	-	7,800.00	-	-	9,750.00
U.S. Treasury Payroll Tax Deposits			4,259.22	4,713.24	2,356.53	5,350.99	5,155.87	3,853.86	25,689.71
Title Fees			-	1,152.45	2.30	9.90	-	-	1,164.65
Professional Fees				245,374.80	277,572.71	443,156.67	196,009.41	-	1,162,113.59
Equipment Relocation Fees				19,300.00	-	-	-	-	19,300.00
Hydroflow Equipment Purchase					86,410.00	86,410.00	-	-	172,820.00
Texas Sales Tax Payments					24,842.94	145,167.51	2,889.47	5,261.81	178,161.73
Term Loan 1 Principal Payment						783,500.00	-	-	783,500.00
Heartland Reserve Accounts Established						200,000.00	-	-	200,000.00
Cash Collateral Draws				375,000.00	420,000.00	250,000.00	300,000.00	50,000.00	1,395,000.00
Sales Tax Account Draws						145,167.51	-	5,261.81	150,429.32
									-
<b>TOTAL DISBURSEMENTS FROM OPERATIONS</b>	-	<b>33,513.96</b>	<b>140,964.07</b>	<b>791,949.36</b>	<b>932,983.13</b>	<b>2,116,474.99</b>	<b>556,570.79</b>	<b>124,233.18</b>	<b>4,696,689.48</b>
									-
									-
<b>TOTAL DISBURSEMENTS *</b>	-	<b>33,513.96</b>	<b>140,964.07</b>	<b>791,949.36</b>	<b>932,983.13</b>	<b>2,116,474.99</b>	<b>556,570.79</b>	<b>124,233.18</b>	<b>4,696,689.48</b>
<b>NET CASH FLOW</b>	-	<b>247,820.81</b>	<b>866,413.14</b>	<b>138,204.12</b>	<b>(326,962.15)</b>	<b>(127,441.72)</b>	<b>243,812.50</b>	<b>11,215.61</b>	<b>1,053,062.31</b>
<b>CASH, END OF MONTH</b>	-	<b>249,166.71</b>	<b>1,333,486.97</b>	<b>1,471,691.09</b>	<b>486,589.00</b>	<b>308,175.48</b>	<b>551,987.98</b>	<b>563,203.59</b>	<b>1,053,062.31</b>

Accrual Accounting Required, Otherwise Footnote with Explanation

\* Numbers for the current month should balance (match) "Receipts" and "Checks/Other Disbursements" from MOR-8

Notes:

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

CASE NAME HII Technologies, Inc.  
CASE NUMBER 15-60070

**CASH ACCOUNT RECONCILIATION**

<b>BANK NAME</b>	<b>March</b>	<b>March</b>	<b>March</b>	<b>March</b>	<b>March</b>	<b>TOTAL</b>
ACCOUNT NUMBER	521382981	2100023973				
ACCOUNT TYPE	Chase Checking	Heartland Checking				
BANK BALANCE	\$ 53,020.03	\$ 512,675.19				\$ 565,695.22
DEPOSITS IN TRANSIT						-
OUTSTANDING CHECKS	2,491.63					2,491.63
OTHER ADJUSTMENTS				-		-
<b>ADJUSTED BANK BALANCE</b>	<b>50,528.40</b>	<b>512,675.19</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>563,203.59</b>
BEGINNING CASH - PER BOOKS	86,650.29	465,337.69		-		551,987.98
RECEIPTS*	21,502.02	113,946.77				135,448.79
TRANSFERS BETWEEN ACCOUNTS (WITHDRAWAL) OR CONTRIBUTION BY INDIVIDUAL DEBTOR						-
ADJUSTMENT TO REFLECT LENDER SWEEP						-
CHECKS / OTHER DISBURSEMENTS *	(57,623.91)	(66,609.27)				(124,233.18)
<b>ENDING CASH - PER BOOKS</b>	<b>50,528.40</b>	<b>512,675.19</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>563,203.59</b>

\* Numbers for the current month should balance (match) "Total Receipts" and "Total Disbursements" from MOR-7

Notes:



UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

CASE NAME HII Technologies, Inc.  
CASE NUMBER 15-60070

**PAYMENTS TO INSIDERS AND PROFESSIONALS**

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and the professionals.

Also, for insiders, identify the type of compensation paid (e.g. salary, commission, bonus, etc.)

INSIDER: NAME / COMP TYPE	MONTH	MONTH September	MONTH October	MONTH November	MONTH December	MONTH January	MONTH February	MONTH March
1 Matthew Flemming (salary)		\$ 8,361.00	\$ 17,024.09	\$ 12,465.54	\$ 15,582.18	\$ 11,521.40	\$ 12,707.68	\$ 15,884.59
2 Matthew Flemming (expense reimbursement)			1,555.45	773.06	1,585.01	2,353.46	61.34	2,353.46
3								
4								
5								
6								
<b>TOTAL INSIDERS</b>	-	<b>8,361.00</b>	<b>18,579.54</b>	<b>13,238.60</b>	<b>17,167.19</b>	<b>13,874.86</b>	<b>12,769.02</b>	<b>18,238.05</b>

PROFESSIONALS	MONTH	MONTH September	MONTH October	MONTH November	MONTH December	MONTH January	MONTH February	MONTH March
1 Stout Risius Ross, Inc.				\$ 18,629.80	\$ 46,567.20	\$ 40,865.20	\$ 55,028.22	\$ -
2 McKool Smith				55,374.80	78,719.81	45,067.68	79,203.69	-
3 Indeglia & Carney				10,267.00	10,458.20		14,209.60	-
4 Arent Fox LLP				161,103.20	-	134,000.95	-	-
5 Locke Lord LLP					42,784.40	20,694.59	35,223.28	-
6 Munsch Hardt Kopf & Hatt PC					44,419.20	9,028.25	-	-
7 Garden City Group, LLC					44,623.90		7,204.62	-
8 Wells & Cuellar, PC					10,000.00		-	-
9 Hilco Valuation Services, LLC						193,500.00	-	-
10 Thayer O'Neal Company, PLLC							5,140.00	-
<b>TOTAL PROFESSIONAL FEES</b>	-	-	-	<b>245,374.80</b>	<b>277,572.71</b>	<b>443,156.67</b>	<b>196,009.41</b>	-

Notes: