Case 15-60070 Document 444 Filed in TXSB on 04/04/16 Page 1 of 2

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS VICTORIA DIVISION



In re: \$ Chapter 11

\$ HII TECHNOLOGIES, INC., et al. 1 \$ 15-60070 (DRJ)

Debtors \$ (Jointly Administered)

ORDER GRANTING FIRST INTERIM APPLICATION OF MCKOOL SMITH P.C. FOR ALLOWANCE AND PAYMENT OF FEES AND EXPENSES AS COUNSEL TO THE DEBTORS FOR THE PERIOD SEPTEMBER 18, 2015 THROUGH JANUARY 31, 2016

(Refers to Docket No. 401\_\_\_)

Having considered the First Interim Application of McKool Smith P.C. (the "Interim Application"), Counsel to the Debtors, for interim allowance of compensation in the amount of \$401,544.50 for the period September 18, 2015 through January 31, 2016 (the "Period"), plus the reimbursement of expenses during that same period in the amount of \$3,048.75, for a total interim award of \$404,593.25, and this Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 & 1409; and due and proper notice of the Application having been provided; and it appearing that no other or further notice need be provided; and upon the record of all the proceedings had before the Court; and this Court having determined that the relief sought in the Application is in the best interest of the Debtors, their creditors, and all parties-in-interest in these jointly administered Cases; and this Court having determined that the legal and factual bases set forth in the Application

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: (i) Apache Energy Services, LLC (4404); (ii) Aqua Handling of Texas, LLC (4480); (iii) HII Technologies, Inc. (3686); (iv) Sage Power Solutions, Inc. fka KMHVC, Inc. (1210); and (v) Hamilton Investment Group, Inc. (0150).

Case 15-60070 Document 444 Filed in TXSB on 04/04/16 Page 2 of 2

established just cause for the relief granted herein; and upon all of the proceedings had before

this Court and after due deliberation and sufficient cause appearing therefore, IT IS HEREBY

**ORDERED** that the relief requested in the Application be and hereby is hereby granted

on an interim basis, subject to final fee application; and it is

**ORDERED** that McKool Smith P.C. is allowed \$401,544.50 for professional services

rendered and \$3,048.75 for reimbursement of actual and necessary expenses incurred during the

Application Period, for a total interim award of \$404,593.25, subject to final approval by a final

application; and it is further

**ORDERED** that the Debtors are authorized to pay to McKool Smith P.C.

interim allowance of compensation and expenses incurred for the Period, less any amounts

previously paid in connection with the compensation or expenses requested pursuant to the

Interim Application, specifically including the 20% holdback from fees incurred during the

Application Period; and it is further

**ORDERED** that this Court shall retain jurisdiction with respect to all matters relating to

the interpretation or implementation of this Order.

Signed: April 04, 2016.

DAVID R. JONES

UNITED STATES BANKRUPT Y JUDGE