



ENTERED
03/10/2016

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION

In re:	§	Chapter 11
	§	
HII TECHNOLOGIES, INC., et al.¹	§	15-60070 (DRJ)
Debtors	§	(Jointly Administered)

**ORDER (1) CONDITIONALLY APPROVING DISCLOSURE STATEMENT;
(2) FIXING RECORD DATE FOR VOTING; (3) APPROVING PLAN SOLICITATION
PACKAGE AND VOTING PROCEDURES; (4) SETTING DEADLINES TO VOTE ON
PLAN AND OBJECT TO PLAN AND DISCLOSURE STATEMENT; AND (5) SETTING
HEARING ON FINAL APPROVAL OF DISCLOSURE STATEMENT AND PLAN
CONFIRMATION**

(Docket No. 403)

On consideration of the Debtors' Motion for Order (1) Conditionally Approving Disclosure Statement; (2) Fixing Record Date for Voting; (3) Approving Plan Solicitation Package and Voting Procedures; (4) Setting Deadlines to Vote on Plan and Object to Plan and Disclosure Statement; and (5) Setting Hearing on Final Approval of Disclosure Statement and Plan Confirmation (Dkt. No. 394, the "Motion"), filed by the above-captioned debtors and debtors-in-possession (collectively, the "Debtors");² the Court having reviewed the Motion and having heard the statements of counsel regarding the relief requested in the Motion at a hearing before the Court (the "Hearing"); and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein;

IT IS HEREBY FOUND AND CONCLUDED, as follows:

- A. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334.
- B. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).
- C. Venue for this matter is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.
- D. Notice of the Motion and the Hearing and the relief granted herein was adequate under the circumstances and in full compliance with the requirement of the Bankruptcy Code, the Bankruptcy Rules and the Local Rules.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: (i) Apache Energy Services, LLC (4404); (ii) Aqua Handling of Texas, LLC (4480); (iii) HII Technologies, Inc. (3686); (iv) Sage Power Solutions, Inc. fka KMHVC, Inc. (1210); and (v) Hamilton Investment Group, Inc. (0150).

² Capitalized terms not otherwise defined herein have the meanings given to them in the Motion or the applicable exhibits to the Motion.

IT IS HEREBY ORDERED THAT:

1. The Disclosure Statement³ is conditionally approved, pursuant to section 1125 of the Bankruptcy Code. A hearing on final approval of the Disclosure Statement will be held on April 15, 2016 at 2:00 p.m. Central time 515 Rusk, Courtroom 400, Houston Texas 77002, USA, being the same time as the hearing on confirmation of the Plan.
2. The date by which creditors must hold claims in order to be eligible to vote for the Plan⁴ (the "Record Date"), is the same date as the entry of this Disclosure Statement Order.
3. The Solicitation Package and Voting Procedures set forth in the Motion are approved and the Debtors are authorized to send the notices as requested in the Motion.
4. The Service Date is set for March 15, 2016.
5. The Voting Deadline is set for April 8, 2016 at 5:00 p.m. prevailing United States Central Time as the time for the receipt of ballots on the Plan.
6. The Objection Deadline is set for April 8, 2016 at 5:00 p.m. prevailing United States Central time to file and serve objections to approval of the Disclosure Statement and objections to confirmation of the Plan. Responses to any such objections must be filed on or before April 14, 2016.
7. The hearing on confirmation of the Plan and final approval of the Disclosure Statement is set for April 15, 2016 at 2:30 p.m.
8. The Ballot for voting on the Plan (Exhibit A-2 of the Motion) is approved.

SIGNED: 3-10-2016, 2016.


UNITED STATES BANKRUPTCY JUDGE

³ "Disclosure Statement" refers to the Debtors' Second Amended Disclosure Statement in Support of Joint Amended Plan of Reorganization (docket no. 403), including ~~any~~ amendments ~~thereto~~. *announced on the records.*

⁴ "Plan" refers to the Debtors' Second Amended Joint Plan of Reorganization (docket no. 402), including any amendments thereto.