## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS VICTORIA DIVISION



In re: § Chapter 11

§

HII TECHNOLOGIES, INC., et al. § 15-60070 (DRJ)

Debtors § (Jointly Administered)

## ORDER ESTABLISHING NOTICE PROCEDURES

(Docket No. 363)

Upon consideration of the Debtors' Emergency Motion for Authority to Implement Notice Procedures for Equity Owners Under Bankruptcy Rules 2002 and 9007 (the "Motion")<sup>2</sup>; and after finding that good and sufficient notice of the Motion having been given and no other notice is necessary; and having determined that the relief sought in the Motion is appropriate in these cases and in the best interest of the Debtors, their creditors and all parties-in-interest; and after due deliberation and finding of sufficient cause therefore, the Court hereby GRANTS the Motion in its entirety for the reasons set forth therein; it is THEREFORE

ORDERED that the Motion is granted; and it is further

ORDERED that the Notice Procedures set forth in the Motion and this Order shall govern notice to equity security holders of "the time fixed for filing objections to and the hearing to consider approval of a disclosure statement" and "the time fixed for filing objections to and the hearing to consider confirmation of a plan" per Bankruptcy Rule 2002(d)(5)–(6); and it is further

ORDERED that, to the extent the Notice Procedures set forth in the Motion and this Order conflict with the Bankruptcy Code, any applicable federal or Local Rules, or orders entered by this Court, the Notice Procedures shall supersede such rules or orders;

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: (i) Apache Energy Services, LLC (4404); (ii) Aqua Handling of Texas, LLC (4480); (iii) HII Technologies, Inc. (3686); (iv) Sage Power Solutions, Inc. fka KMHVC, Inc. (1210); and (v) Hamilton Investment Group, Inc. (0150).

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

ORDERED that this Order shall be immediately effective upon entry; and it is further ORDERED that this Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Signed: February 11, 2016

DAVID R. JONES

UNITED STATES BANKRUPT Y JUDGE