

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

IN RE:	§	Chapter 11
	§	
HII TECHNOLOGIES, INC., <i>et al.</i> ,	§	Case No. 15-60070
	§	
Debtors. ¹	§	Jointly Administered
	§	
	§	<u>Hearing Date</u> : January 7, 2016
	§	<u>Hearing Time</u> : 2:30 p.m. (CST)
	§	<u>Hearing Location</u> : United States
	§	Federal Courthouse, Courtroom 400
	§	515 Rusk Avenue, Houston, Texas
	§	77002
	§	Judge Presiding: David R. Jones

**EXHIBIT AND WITNESS LIST OF THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF HII TECHNOLOGIES, INC., ET AL.**

The Official Committee of Unsecured Creditors of HII Technologies, Inc., *et al.* (the “Committee”) submits the following Exhibit and Witness List for the hearing scheduled on January 7, 2016, at 2:30 p.m. (CST), in the above-styled, jointly administered bankruptcy cases (the “Bankruptcy Cases”) before the Honorable David R. Jones, Chief United States Bankruptcy Judge, 515 Rusk, Houston, Texas 77002.

WITNESS LIST

The Committee may call the following witnesses:

1. Any witness listed, offered, or called by any other party.
2. Any witness required for rebuttal or impeachment.

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: (i) Apache Energy Services, LLC. (4404), (ii) Aqua Handling of Texas, LLC (4480), (iii) HII Technologies, Inc. (3686), (iv) Sage Power Solutions, Inc. (1210) f/k/a KMHVC, Inc. and (v) Hamilton Investment Group, Inc. (0150)

EXHIBIT LIST

Exhibits	DESCRIPTION	Offered	Objection	Admitted	Disposition After Hearing
C-1	<i>Notice of Appointment of Official Committee of Unsecured Creditors</i> [Case No. 15-60070, D.I. 69]				
C-2	<i>Notice of Reconstituted Official Committee of Unsecured Creditors</i> [Case No. 15-60070, D. I. 115]				
C-3	<i>Amended Schedule F</i> [Case No. 15-60069, D.I. 32].				
C-4	SIXTH MODIFICATION AND FORBEARANCE AGREEMENT, dated September 14, 2015				
C-5	<i>Final Order Approving the Debtors' Emergency Motion for Entry of Interim and Final Orders (A) Authorizing Postpetition Financing; (B) Authorizing Use of Cash Collateral; and (C) Granting Adequate Protection to the DIP Lenders</i> [Case No. 15-60070, D.I. 149]				
	Any exhibits listed, designated, or offered by any other party.				
	Any exhibits necessary for rebuttal.				

The Committee reserves the right to modify, amend or supplement this Exhibit and Witness List at any time. The Committee reserves the right to ask the Court to take judicial notice of pleadings, transcripts and/or documents filed in or in connection with these Bankruptcy Cases, to offer rebuttal exhibits, and to supplement or amend this Witness and Exhibit List at any time prior to the January 7, 2016 Hearing. Designation of any exhibit above does not waive any objections the Committee may have to any exhibit listed on any other party's exhibit list.

Date: January 5, 2016

Respectfully submitted,

LOCKE LORD LLP

By: /s/ W. Steven Bryant

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ATTORNEYS FOR THE OFFICIAL
COMMITTEE OF UNSECURED
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INC., *ET AL.*

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the above and foregoing has been served by electronic transmission to all registered ECF users appearing in this case and on the attached Master Service List.

Dated: January 5, 2016
Houston, TX

/s/ W. Steven Bryant

W. Steven Bryant

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re:	§	Chapter 11
	§	
HII TECHNOLOGIES, INC., <i>et al.</i>	§	15-60070 (DRJ)
Debtors	§	(Jointly Administered)

MASTER SERVICE LIST – December 16, 2015

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