

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE	§	
	§	
	§	
HILL TECHNOLOGIES, INC. <i>et al.</i>,	§	CASE NO. 15-60070
	§	(Chapter 11)
DEBTORS.	§	
WITNESSES:	§	
Loretta Cross, CRO of the Debtor;	§	Judge: Honorable David Jones
Margaret Ceconi of SRR;	§	Date: January 7, 2016
Leo Womack, HII Board Member;	§	Time: 2:30 PM
Brent Mulliniks, HII Board Member;	§	Party: Ad Hoc Creditors' Committee
Matt Flemming, Chairman of HII	§	Att: Leonard H. Simon
Board;	§	713-737-8207
Members of UCC.	§	Hrng: Various Motions
	§	
Witnesses Disclosed by Any Other	§	
Party and Rebuttal Witnesses	§	
	§	

AD-HOC COMMITTEE'S EXHIBIT AND WITNESS LIST

No.	Name of Exhibit	Offered	Objection	Admitted
1.	HII Technologies, Inc. Corporate Structure			
2.	HII Technologies, Inc. Memorandum to Heartland McLarty on March 5, 2015			
3.	Letter to D. Stolle re: HII Technologies, Inc. and Heartland Bank			
4.	Letter to Heartland Bank <i>et al.</i> re: HII Technologies, Inc.			
5.	Letter to Heartland <i>et al.</i> re: HII Technologies, Inc. (options for consideration)			
6.	HII Technologies Form 8-K			
7.	HII Technologies, Inc. Board Minutes			
8.	Voluntary Petition			
9.	AES Minutes of Meeting			
10.	AES Schedules			
11.	AES SOFAS			
12.	HII Technologies, Inc. Schedules			
13.	HII Technologies, Inc. SOFAS			

No.	Name of Exhibit	Offered	Objection	Admitted
14.	Final Financing Order			
15.	HII Technologies, Inc. MOR Sept. 2015			
16.	Email Exchange with HR			
17.	Letter of Intent			
18.	Email Exchange with H. Ray			
19.	Email Exchange with H. Ray			
20.	Email Exchange with S. Bryant			
21.	Letter to E. Guffy			
22.	Hamilton MOR November 2015			
23.	HII Technologies, Inc. MOR November 2015			
24.	AES MOR November 2015			
25.	Sage Power MOR November 2015			
26.	Letter from Creditors' Committee Attorneys			
27.	Notice of Meeting of HII BOD re: Sale			
28.	Heartland Bank Term Loan Credit Agreement			
29.	Heartland Bank Security Agreement			
30.	Debtors' Emergency Motion for Post-petition Financing			
31.	All Exhibits Marked by other Parties			
32.	Rebuttal Exhibits			

Respectfully submitted this 5th day of January 2016.

/s/ Leonard H. Simon

Leonard H. Simon, Esq.

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CERTIFICATE OF SERVICE

This is to certify that a true and correct copy of the above and foregoing Exhibit and Witness List has been served by electronic transmission to all registered ECF users appearing in the case on this 5th day of January 2016.

Leonard H. Simon /s/
Leonard H. Simon, Esq.