

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re:	§	Chapter 11
	§	
HII TECHNOLOGIES, INC., <i>et al.</i>¹	§	Case No.: 15-60070 (DRJ)
Debtors.	§	(Jointly Administered)

NOTICE OF SUBSTANTIAL STOCK OWNERSHIP

PLEASE TAKE NOTICE THAT Reserve Financial Corp. (the “Filer”) hereby provides notice (the “Notice”), that, as of November 16, 2015, Filer beneficially owns 1,953,500 shares of HII Technologies, Inc. (“HII”) common stock (the “HII Common Stock”), and/or Options to acquire 953,000 shares of HII Common Stock, which represents approximately 3.409% of the total amount of the HII Common Stock currently outstanding.

PLEASE TAKE FURTHER NOTICE THAT the taxpayer identification number of Filer is XX-XXX7732.

PLEASE TAKE FURTHER NOTICE THAT the attached table (attached hereto as **Exhibit “A”**) sets forth the following information:

1. In the case of shares of HII Common Stock and/or Options to acquire HII Common Stock that are owned directly by the Filer, the table below sets forth (i) the number of such shares and/or Options; and (ii) the date(s) on which such shares and/or Options were acquired.

2. In the case of shares of HII Common Stock and/or Options to acquire HII Common Stock that are not owned directly by the Filer, but are nonetheless beneficially owned by the Filer, the table below sets forth (i) the name(s) of each record or legal owner of such shares and/or Options beneficially owned by the Filer, (ii) the number of such shares and/or Options; and (iii) the date(s) on which such shares and/or Options were acquired.

PLEASE TAKE FURTHER NOTICE THAT, under penalties of perjury, Filer hereby declares that it has examined this Notice and accompanying attachments (if any), and, to the best of its knowledge and belief, this Notice and any attachments that purport to be part of this Notice are true, correct, and complete.

PLEASE TAKE FURTHER NOTICE THAT, pursuant to the Order,² this Notice is being filed with the Court and served upon the Debtors and the attorneys for the Debtors.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: (i) Apache Energy Services, LLC (4404); (ii) Aqua Handling of Texas, LLC (4480); (iii) HII Technologies, Inc. (3686); (iv) Sage Power Solutions; Inc. fka KMHVC, Inc. (1210); and (v) Hamilton Investment Group, Inc. (0150).

² All capitalized terms not expressly defined herein shall the meanings ascribed in the Motion.

For purposes of this Notice, (i) "beneficial ownership" (or any variation thereof of HII Common Stock and Options to acquire HII Common Stock) shall be determined in accordance with applicable rules under section 382 of Internal Revenue Code of 1986, as amended, the U.S. Department of Treasury regulations ("Treasury Regulations") promulgated thereunder and rulings issued by the Internal Revenue Service, and, thus, to the extent provided in those rules, from time to time shall include, without limitation, (A) direct and indirect ownership (e.g., a holding company would be considered to beneficially own all stock owned or acquired by its subsidiaries), (B) ownership by a holder's family members and any group of persons acting pursuant to a formal or informal understanding to make a coordinated acquisition of stock, and (C) in certain cases, the ownership of an Option (as defined below) to acquire HII Common Stock; and (ii) an "Option" to acquire stock includes any contingent purchase, warrant, convertible debt, put, stock subject to risk of forfeiture, contract to acquire stock or similar interest, regardless of whether it is contingent or otherwise not currently exercisable.

I am represented by Okin & Adams LLP, 1113 Vine St., Suite 201, Houston, TX 77002, (713) 228-4100, (Attn. Matthew S. Okin).

Respectfully submitted,

Keith Paul
Reserve Financial Corp.

By: Keith Paul

Name: Keith Paul

Title: President

Address: 13310 Hempstead Hwy.
Houston, Texas 77040

Tel: 713.783.8851

Fax: 713.783.4027

Date: 11/16/2015

Exhibit A

Name of Owner	Number of Shares of HII Common Stock Owned	Number of Shares subject to Options Owned	Date Acquired
Reserve Financial Corp.	88,000		08/28/12
	25,000		09/07/12
	25,000		09/10/12
	27,500		09/11/12
	65,000		09/13/12
	140,000		09/21/12
	40,000		09/24/12
	50,000		09/24/12
	50,000		09/26/12
	40,000		09/27/12
	22,000		10/22/12
	40,000		10/23/12
	70,000		10/24/12
	69,500		11/27/12
	40,000		11/27/12
	30,000		12/04/12
	19,000		01/22/13
	35,000		02/28/13
	15,000		03/12/13
	20,000		03/19/13
	10,000		04/10/13
	20,000		09/13/13
	28,000		09/16/13
	31,000		09/17/13
	10,000		03/16/15
	10,000		03/17/15
	300,000		9/25/2012
	222,000		12/07/12
	125,000		2/5/2014
	205,000		10/31/2014
	75,000		3/2/2015
	6,500		6/19/2014
	1,953,500		
		328,000	12/7/2012
		200,000	7/21/2013
		300,000	6/30/2014
		125,000	5/7/2015
		953,000	