## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS VICTORIA DIVISION



In re: § Chapter 11

§

HII TECHNOLOGIES, INC., et al. <sup>1</sup> § 15-60070 (DRJ)

Debtors § (Jointly Administered)

## ORDER AUTHORIZING EMPLOYMENT OF MCKOOL SMITH P.C. AS DEBTORS' COUNSEL

(Refers to Docket No. 122)

On the Application for Authority to Employ McKool Smith P.C. ("Application")<sup>2</sup> filed by HII Technologies, Inc. and its subsidiaries (collectively, the "Debtors"), the Court finds the relief is in the best interest of the Debtors' estates; that McKool Smith, P.C. ("McKool") represents no interest adverse to the Debtors in the matters upon which it is to be engaged and is a disinterested person within the definition of 11 U.S.C. § 101(14); and that the application should be approved. Accordingly, it is therefore

## **ORDERED THAT:**

- 1. McKool be employed, to provide all necessary legal services to the Debtors in the cases captioned above effective as of September 18, 2015, the filing of these cases;
- 2. Subject to further approval by this Court and sections 327, 330 and 331 of the Bankruptcy Code, McKool shall be compensated in accordance with its normal billing practices and reimbursed for its necessary expenses incurred in representing the Debtors in these cases as set forth in the Application;

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The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: (i) Apache Energy Services, LLC (4404); (ii) Aqua Handling of Texas, LLC (4480); (iii) HII Technologies, Inc. (3686); (iv) Sage Power Solutions, Inc. fka KMHVC, Inc. (1210); and (v) Hamilton Investment Group, Inc. (0150).

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

- 3. All allowed fees and expenses of McKool shall constitute administrative expenses; and
- 4. Hugh M. Ray, III is designated as attorney-in-charge for the representation by McKool of the Debtors in these cases.
- 5. As set forth in Bankruptcy Local Rule 2014-1 the authorization of employment for McKool is deemed contemporaneous with the filing of the Petition.

Signed: October 26, 2015.

DAVID R. JONES

UNITED STATES BANKRUPT Y JUDGE