IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS VICTORIA DIVISION

| In re: | § | Chapter 11 | |
|-------------------------------|---|----------------|--|
| | § | | |
| HILTECHNOLOGIES, INC., et al. | 8 | 15-60070 (DR.D | |

Debtors § (Jointly Administered)

DECLARATION OF HUGH M. RAY, III

(Related to Docket No. 158)

The Honorable David R. Jones, United States Bankruptcy Judge:

In furtherance of this Court's Order (docket no. 158), I, Hugh M. Ray, III, hereby declare under penalty of perjury, as follows:

Service of Docket No. 158

- 1. On October 15, 2015, I caused to be mailed by U.S. Express Mail Overnight #EM475563235, this Court's Order (docket no. 158), to Calen Baucom at his physical address of 1600 N Main Avenue, Monahans, Texas 79756 (see Exhibit 1).
- 2. On October 15, 2015, I caused to be mailed by U.S. Express Mail Overnight #EM475563244, this Court's Order (docket no. 158), to Calen Baucom at his post office box address of P. O. Box 724, Monahans, Texas 79756 (see Exhibit 1).
- 3. On October 15, 2015, I emailed to Calen Baucom at his last known email address of calen.baucom@me.com the following Court Orders: (a) Order in Aid of Administration of the Case (docket no. 33); (b) Order to Appear and Show Cause (docket no. 56); and (c) Order (docket no. 158). A true copy of the email and orders are attached hereto as **Exhibit 2**. As of the filing of this declaration, the email has not been returned or rejected by the recipient server.

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: (i) Apache Energy Services, LLC (4404); (ii) Aqua Handling of Texas, LLC (4480); (iii) HII Technologies, Inc. (3686); (iv) Sage Power Solutions, Inc. fka KMHVC, Inc. (1210); and (v) Hamilton Investment Group, Inc. (0150).

Service of Docket No. 56

4. On September 25, 2015, I caused to be mailed by U.S. Express Mail Overnight #EM475563258 and U.S. Certified Mail #7013 2250 0001 1229 9606, Return Receipt Requested, this Court's original Show Cause Order (docket no. 56), to Calen Baucom at his last known physical address of 1600 N Main Avenue, Monahans, Texas 79756. A Certificate of Service was then filed at docket no. 58.

5. Attached as **Exhibit 3** is a true copy of (i) the return receipt card for the certified mail and (ii) correspondence from the post office confirming the receipt/signature of the Overnight Express Mail (both of which appear to bear the signature of Calen Baucom) that indicate Mr. Baucom's receipt of the order that is docket no. 56.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: October 15, 2015

Hugh M. Ray, III

EXHIBIT 1

PRESS FIRMLY TO SEAL

PRESS FIRMLY TO SEAL

ZIP 77002 041L11244769

\$19,999

Mailing Label Label 11-F, April 2004

Post Office To Addressee EXPRESS

UNITED STATES POSTAL SERVICE® MAIL

PRESS HARD, YOU ARE MAKING 3 COPIES,

713,485 7300

TO: (PLEASE PRINT)

MCKOOL SMITH PC 600 TRAVIS ST STE 7000 HOUSTON TX 77002-3018 FROM: PLEASE PRINT)

WHEN USED INTERNATIONALLY, A CUSTOMS DECLARATION LABEL MAY BE REQUIRED.

MONAHAMS, TX 79756

1600 N MAIN AUG CALEN BALCOM

FOR PICKUP OR TRACKING: VISH WWW.USDS.COM or Call 1-800-222-1811

EP13F July 2013 OD: 12.5 x 9.5

<u>ا</u>

F: 02

CARACTER INTEDSTATES

70000000000000000

VISIT IIS AT IISDS COM®

PRIORIT * MAIL *

OUR FASTEST SERVICE IN THE U.S.

EXPRESS™

CARANTED STATES ZIP 77002 041L11244769 \$19.999 Mailing Label Label 11-F, April 2004 Post Office To Addressee MONTHANS IX HT CALEN BAUCON
POBOX 724 AM EXPRESS UNITED STATES POSTAL SERVICE® FOR PICKUP OR TRACKING: VISI WWW.USPS.COM or Call 1-800-222-1811 MAIL TO; IPLEASE PRINT) Porter Service Acet No. NO DELIVERY MCKOOL SMITH PC 600 TRAVIS ST STE 7000 HOUSTON TX 77002-3018 PRESS FIRMLY TO SEAL PHOME, 713, 485 7300 F: 02 6/ 10 FROM: PLEASE PRINT PRESS HARD, YOU ARE MAKING 3 COPIES. OUR FASTEST SERVICE IN THE U.S. PRESS FIRMLY TO SEAL EXPRESS WHEN USED INTERNATIONALLY, A CUSTOMS DECLARATION LABEL MAY BE REQUIRED. EP13F July 2013 OD: 12.5 x 9.5

VISIT IIS AT IISPS COM®



PRIORIT

EXHIBIT 2

Case 15-60070 Document 159 Filed in TXSB on 10/15/15 Page 7 of 17

From:

Hugh M. Ray, III

To:

Calen Baucom (calen.baucom@me.com)

Cc:

Christopher D. Johnson; Ben Hugon; equffy@lockelord.com; sbryant@lockelord.com; Mark Joachim

(mark.joachim@arentfox.com); Leonard Simon (Isimon@pendergraftsimon.com); Duran Hector (USTP); Nancy

J. Jones

Subject:

Bankruptcy Contempt Order

Date:

Thursday, October 15, 2015 5:09:39 PM

Attachments:

158 [Signed] Order re Show Cause re Baucom.pdf

56 [Signed] Show Cause Order.pdf

33 [Signed] Order in Aid of Case Admin.pdf

3bclean-control.bin

Mr. Baucom,

I just received your e-mail address and I hope this reaches you.

We have mailed you several orders and notices from the bankruptcy court. I was recently informed that Kirk Kennedy does not represent you. I encourage you to engage counsel if you have not already.

Attached is a court order (Docket #156) entered this afternoon reaffirming that you are ordered to appear in the United States Bankruptcy Court (515 Rusk Street, Courtroom 400, Houston Texas 77002) at 12:30 PM – that is half past noon - on Monday October 19, 2015. I am also attaching two previous court orders (Docket #56 and 33) so that you understand the context of the present orders

Sincerely,

Hugh M. Ray, III

Principal

McKool Smith

600 Travis, Suite 7000 Houston, Texas 77002

713-485-7303 Direct 713-485-7344 Fax

NOTICE OF CONFIDENTIALITY:

The information contained in and transmitted with this e-mail is SUBJECT TO THE ATTORNEY-CLIENT and ATTORNEY WORK PRODUCT PRIVILEGE and is CONFIDENTIAL. It is intended only for the individual or entity designated above. You are hereby notified that any dissemination, distribution, copying, use or reliance upon the information contained in and transmitted with this e-mail by or to anyone other than the addressee designated above by the sender is unauthorized and strictly prohibited. If you have received this e-mail in error, please notify the sender by reply immediately. Any e-mail erroneously transmitted to you should be immediately destroyed. Unless explicitly stated, nothing in this e-mail constitutes the electronic or digital signature of McKool Smith personnel.

Case 15-60070 Document 159 Filed in TXSB on 10/15/15 Page 8 of 17

Case 15-60070 Document 33 Filed in TXSB on 09/22/15 Page 1 of 1

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS VICTORIA DIVISION



| IN RE: | § | |
|---------------------------------|---|----------------------|
| | § | CASE NO: 15-60070 |
| HII TECHNOLOGIES, INC., et al., | § | CHAPTER 11 |
| | § | Jointly Administered |
| Debtor(s). | § | DAVID R. JONES |

ORDER IN AID OF ADMINISTRATION OF THE CASE (Docket No.)

During testimony provided at the Debtors' first day hearings, Ms. Cross testified that the Debtors have been locked out of several of their equipment yards. Each landlord of the Debtors shall permit access to these yards to Debtors and their representatives to inventory equipment and otherwise inspect the premises. If a landlord believes that the Debtors should not be able to remove their property from the leased premises, such landlord shall file a pleading with the Court within 14 days of receiving a copy of this order setting forth the specific legal reasons that the Debtors should not be able to remove their property. The failure to file the foregoing pleading shall be deemed a consent to the Debtor removal of their property.

Ms. Cross further testified that the Debtors' equipment is still in the possession of former employees and management. The continued retention of estate property is a violation of the automatic stay. All persons in possession of the Debtors' records (paper or electronic), equipment, computers, vehicles and other personal property shall immediately return such property to the Debtors' closest office.

SIGNED: September 22, 2015.

DAVID R. JONES
UNITED STATES BANKRYPTCY JUDGE

Case 15-60070 Document 159 Filed in TXSB on 10/15/15 Page 9 of 17

Case 15-60070 Document 56 Filed in TXSB on 09/25/15 Page 1 of 2

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS VICTORIA DIVISION

ENTERED 09/25/2015

IN RE: \$ \$ \$ \$ **CASE NO: 15-60070** HII TECHNOLOGIES, INC., et al., CHAPTER 11 Jointly Administered

§ **DAVID R. JONES** Debtor(s).

ORDER TO APPEAR AND SHOW CAUSE (Docket No.)

On September 24, 2015, the Debtors filed their Expedited Motion to Enforce the Automatic Stay and for Brent Mulliniks, Billy W. Cox, Calen Baucom, William Mark Hamilton and Craig Hamilton to Appear and Show Cause Why They Should not be Held in Contempt. The motion seeks relief that is covered, in part, by Bankruptcy Rule 7001. As such, the Court could not grant all of the relief that is requested in the motion. Debtors' counsel was advised of the Court's concerns at a prior hearing. Notwithstanding the foregoing, the allegations set forth in the Debtors' motion are serious and this Court has an independent duty to ensure that parties comply with the laws of the United States. Accordingly, it is

ORDERED THAT:

- The Court will hold a hearing on October 5, 2015 at 2:30 p.m. (Central time) in Courtroom 400, 4th Floor, United States Courthouse, 515 Rusk Street, Houston, Texas to consider whether Brent Mulliniks, Billy W. Cox, Calen Baucom, William Mark Hamilton and Craig Hamilton have violated 11 U.S.C. § 362; 11 U.S.C. § 542 and other applicable law.
- 2. Brent Mulliniks, Billy W. Cox, Calen Baucom, William Mark Hamilton and Craig Hamilton shall personally appear at the hearing. No telephonic appearances will be permitted. Each of the foregoing is advised to retain counsel licensed to appear in the United States District Court for the Southern District of Texas. If Brent Mulliniks, Billy W. Cox, Calen Baucom, William Mark Hamilton or Craig Hamilton engaged in the activities described by the Debtors in their motion, the Court may impose coercive and compensatory sanctions that include monetary sanctions and other remedial relief.
- Should Brent Mulliniks, Billy W. Cox, Calen Baucom, William Mark Hamilton 3. and Craig Hamilton Mr. Yates fail to appear at the scheduled hearing, the Court may issue a bench warrant for their arrest in order to secure their presence before the Court.
- The Debtors shall serve a copy of this Order on Brent Mulliniks, Billy W. Cox, Calen Baucom, William Mark Hamilton and Craig Hamilton by U.S. first class mail, U.S. certified mail and any other method reasonably designed to provide notice of the scheduled hearing, including electronic mail, facsimile and/or personal service. The Debtors shall file a certificate of service prior to the hearing.

Case 15-60070 Document 159 Filed in TXSB on 10/15/15 Page 10 of 17 Case 15-60070 Document 56 Filed in TXSB on 09/25/15 Page 2 of 2

- 5. The Debtors shall attend the hearing and be prepared to present evidence of the property they allege is being held by Brent Mulliniks, Billy W. Cox, Calen Baucom, William Mark Hamilton or Craig Hamilton and all damages caused by the wrongful possession or use.
- 6. The parties may not agree to pass or cancel the hearing. Although the parties may settle their dispute, this order remains in force and effect absent further order.

UNITED STATES BANKRUPTCY JUDGE

SIGNED: September 25, 2015.

2/2

Case 15-60070 Document 159 Filed in TXSB on 10/15/15 Page 11 of 17

Case 15-60070 Document 158 Filed in TXSB on 10/15/15 Page 1 of 1

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS VICTORIA DIVISION

ENTERED 10/15/2015

IN RE:

CASE NO: 15-60070

HII TECHNOLOGIES, INC., et al.,

§ § § CHAPTER 11

Jointly Administered Order

Debtor(s).

§ **DAVID R. JONES**

ORDER

(Docket No. 56 and 154)

The Court has reviewed the pleading filed by the Debtors at Docket No. 154. The hearing set for Monday, October 19, 2015 at 12:30 p.m. is a continued hearing on the Court's Order to Appear and Show Cause (the "Show Cause Order"). As set forth in paragraph 6 of the Show Cause Order, the parties may not cancel or pass the hearing. Based on the representations contained in Docket No. 154, however, it is

ORDERED THAT:

- Brent Mulliniks, Billy W. Cox, William Mark Hamilton and Craig Hamilton are 1. excused from the hearing on Monday, October 19, 2015. The Court finds that the Show Cause Order has been satisfied with respect to Brent Mulliniks, Billy W. Cox, William Mark Hamilton and Craig Hamilton.
- The Court will proceed with the hearing on October 19, 2015. If Mr. Baucom is not present, the Court may issue a bench warrant for his arrest as set forth in paragraph 3 of the Show Cause Order.
- Counsel for the Debtors should appear at the continued hearing with a copy of the certified mail receipt signed by Mr. Baucom referenced in Docket No. 154 as well as all personal information in its files regarding Mr. Baucom, including social security number, driver's license number, passport information, phone numbers and any other information that will assist the United States Marshal in locating Mr. Baucom.
- Counsel for the Debtors shall immediately serve a copy of this Order on Mr. Baucom and file a certificate of service.

SIGNED: October 15, 2015.

UNITED STATES BANKR PTCY JUDGE

EXHIBIT 3

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS VICTORIA DIVISION

In re: \$ Chapter 11

HII TECHNOLOGIES, INC., et al. 1 \$ 15-60070 (DRJ)

Debtors \$ (Jointly Administered)

CERTIFICATE OF SERVICE

The undersigned certifies that on September 25, 2015, a true and correct copy of the Order to Appear and Show Cause, docket no. [56], was served via United States First Class Mail, postage prepaid, certified mail, return receipt requested, and by Federal Express on the parties listed below:

Brent Mulliniks
201 River Creek Lane
Aledo, TX 76008
CMRRR 7014 0150 0002 3805 6196, FedEx and First Class Mail

Billy Cox 5373 FM 1726 Goliad, TX 77963 CMRRR 7013 2250 0001 1229 9590, First Class Mail and US Express Mail Overnight

Calen Baucom 1600 N Main Ave Monahans, TX 79756 CMRRR 7013 2250 0001 1229 9606, First Class Mail and US Express Mail Overnight

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: (i) Apache Energy Services, LLC (4404); (ii) Aqua Handling of Texas, LLC (4480); (iii) HII Technologies, Inc. (3686); (iv) Sage Power Solutions, Inc. fka KMHVC, Inc. (1210); and (v) Hamilton Investment Group, Inc. (0150).

Case 15-60070 Document 159 Filed in TXSB on 10/15/15 Page 14 of 17 Case 15-60070 Document 58 Filed in TXSB on 09/25/15 Page 2 of 2

William Mark Hamilton 1601 W Logan Guthrie, OK 73044 CMRRR 7013 2250 0001 1229 9613, FedEx and First Class Mail

Craig Hamilton 210 N. Buffalo Ave Guthrie, OK 73044 CMRRR 7013 2250 0001 1229 9620, FedEx and First Class Mail

______/s/ Hugh M. Ray, III
Hugh M. Ray, III

| Customer Copy Label 11-F, April 2004 MAIL UNITED STATES POSTAL SERVICE® Post Office To Addressee | Delivery Applied Control of Time | L call 1-800-222-1811 三氢异多 |
|--|--|---|
| EM 475563258 US | POZIP Code Day Year Month Day Month Day Scheduled Day Office ID. Month Day Month Day Month Day Scheduled Tong of Defivery Month Day Scheduled Tong of Benegating Tong of Defivery The Acceptance Emp. In tials CUSTOMES USE ONLY MAINTY TOTAL Pariage & Fees The Province Emp. In tials FROM: PLAKE PRINT PHONE The Province Emp. In tials PROM: PLAKE PRINT PHONE The Province Emp. In tials The Province Emp. In the Province Emp. In tials The Provi | L FOR PICKUP OR TRACKING: Visit WWW.USPS.COM or Call 1-800-222-1811 |

Date: October 15, 2015

Nancy Jones:

The following is in response to your October 15, 2015 request for delivery information on your Priority Mail Express® item number EM475563258US. The delivery record shows that this item was delivered on September 29, 2015 at 11:20 am in MONAHANS, TX 79756 to C BAUCOM. The scanned image of the recipient information is provided below.

PO Box 724

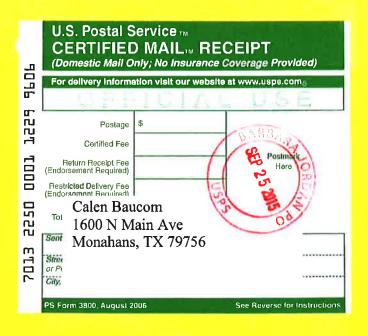
Signature of Recipient:

Address of Recipient:

Thank you for selecting the Postal Service for your mailing needs.

If you require additional assistance, please contact your local Post Office or postal representative.

Sincerely, United States Postal Service



| SENDER: COMPLETE HIS SECTION | COMPLETE THIS SECTION ON DELIVERY | |
|--|--|--|
| Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired. Print your name and address on the reverse so that we can return the card to you. Attach this card to the back of the mailpiece, or on the front if space permits. | A. Signature X | |
| Article Addressed to: | D. is delivery address different from Item 17 | |
| Calen Baucom 1600 N Main Ave Monahans, TX 79756 | | |
| Mondians, 1X 79750 | 3. Service Type ☐ Certified Mali® ☐ Registered ☐ Insured Mail ☐ Collect on Delivery | |
| 2 Siwes coll w | 4. Restricted Delivery? (Extra Fee) | |
| in the many weather than the second of the s | 2250 0001 1229 9606 | |
| PS Form 3811, July 2013 Domestic Ret | urn Receipt | |