

B6 Summary (Official Form 6 - Summary) (12/14)

**United States Bankruptcy Court**  
**Southern District of Texas**

In re **HII Technologies, Inc.**

Debtor

Case No. **15-60070**Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>0.00</b>		
B - Personal Property	<b>Yes</b>	<b>4</b>	<b>4,146,195.37</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>4</b>		<b>14,654,006.23</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>3</b>		<b>14,194.42</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>13</b>		<b>4,197,087.26</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>1</b>			
H - Codebtors	<b>Yes</b>	<b>2</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>28</b>			
Total Assets			<b>4,146,195.37</b>		
Total Liabilities				<b>18,865,287.91</b>	

B6A (Official Form 6A) (12/07)

In re HII Technologies, Inc.

Case No. 15-60070

Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
<b>Working Interest in an Oil or Gas Well</b>	<b>Future interest</b>	<b>-</b>	<b>0.00</b>	<b>0.00</b>

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re HII Technologies, Inc.Case No. 15-60070

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Cash - Wells Fargo	-	21.79
		Cash - Chase	-	1,345.90
		Cash - Heartland Bank	-	0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		BCL Equipment Leasing LLC - Deposit for Leased Equipment	-	150,000.00
		Ten Voss, Ltd - Deposit for Leased Office Space	-	8,762.88
		Midland - Deposit for Leased Apartment	-	500.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Starr Indemnity & Liability Co. - Prepaid Commercial General Liability Insurance	-	14,016.50
		Starr Indemnity & Liability Co. - Prepaid Commercial Auto Liability Insurance	-	17,125.00
Sub-Total >				191,772.07
(Total of this page)				

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re HII Technologies, Inc.Case No. 15-60070

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		<b>Starr Indemnity &amp; Liability Co. - Prepaid Umbrella Insurance</b>	-	<b>16,500.00</b>
		<b>Texas Mutual Insurance Group - Prepaid Workers Comp Policy</b>	-	<b>41,177.00</b>
10. Annuities. Itemize and name each issuer.	<b>X</b>			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		<b>Ownership of affiliates' stock</b>	-	<b>Unknown</b>
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>Non-trade Receivable</b>	-	<b>330,000.00</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		<b>Fuel tax refund</b>	-	<b>84,000.00</b>
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
			Sub-Total >	<b>471,677.00</b>
			(Total of this page)	

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re HII Technologies, Inc.Case No. 15-60070

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		<b>Net Operating Losses</b>	-	<b>Unknown</b>
		<b>Prepaid Lease Expense</b>	-	<b>78,692.86</b>
		<b>Prepaid Expenses</b>	-	<b>2,500.00</b>
		<b>Prepaid Retainers</b>	-	<b>4,500.00</b>
		<b>Employee Advances</b>	-	<b>10,982.61</b>
		<b>The Debtor believes it has viable claims against the Debtor's insiders, former insiders, and former employees.</b>	-	<b>Unknown</b>
		<b>The Debtor believes it has viable fraudulent transfer claims, and other potential viable claims, against William Mark Hamilton and Sharon Hamilton related to leveraged buy-out of Hamilton Investment Group, as well as other acts committed by the Hamiltons.</b>	-	<b>Unknown</b>
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
			Sub-Total >	<b>96,675.47</b>
			(Total of this page)	

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re HII Technologies, Inc.Case No. 15-60070

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
28. Office equipment, furnishings, and supplies.		<b>Office Equipment</b>	-	<b>3,070.83</b>
29. Machinery, fixtures, equipment, and supplies used in business.		<b>(OLV) Combined equipment of all Debtors, located in Texas and Oklahoma</b>	-	<b>3,383,000.00</b>
30. Inventory.	<b>X</b>			
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.	<b>X</b>			

Sub-Total >	<b>3,386,070.83</b>
(Total of this page)	
Total >	<b>4,146,195.37</b>

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re HII Technologies, Inc.

Case No. 15-60070

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. <b>BCL-Equipment Leasing, LLC 450 Skokie Blvd Bldg 600 Northbrook, IL 60062</b>	X -	<b>Capital Lease Agreement - 15.875 miles of 10-inch lay-flat hose; 13 miles of 12 inch lay-flat hose</b>						<b>1,691,820.52</b>	<b>Unknown</b>
Value \$		<b>Unknown</b>							
Account No. <b>Billy Cox 5373 FM 1726 Goliad, TX 77963</b>	-	<b>Note Payable - all assets</b>				X	X	<b>166,666.64</b>	<b>Unknown</b>
Value \$		<b>Unknown</b>							
Account No. <b>Billy Cox 5373 FM 1726 Goliad, TX 77963</b>	-	<b>Accrued Interest on Note Payable - all assets</b>				X	X	<b>9,375.00</b>	<b>Unknown</b>
Value \$		<b>Unknown</b>							
Account No. <b>Branden Brewer PO Box 424 Quitman, AR 72131</b>	-	<b>Note Payable - all assets</b>				X		<b>158,854.78</b>	<b>Unknown</b>
Value \$		<b>Unknown</b>							
Subtotal								<b>2,026,716.94</b>	<b>0.00</b>
(Total of this page)									

3 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re HII Technologies, Inc.

Case No. 15-60070

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.  <b>Branden Brewer</b> <b>PO Box 424</b> <b>Quitman, AR 72131</b>	-			X		<b>8,935.58</b>	<b>Unknown</b>
		Value \$	Unknown				
Account No.  <b>Brent Mulliniks</b> <b>201 River Creek Ln</b> <b>Aledo, TX 76008</b>	-		X	X	X	<b>166,666.64</b>	<b>Unknown</b>
		Value \$	Unknown				
Account No.  <b>Brent Mulliniks</b> <b>201 River Creek Ln</b> <b>Aledo, TX 76008</b>	-		X	X	X	<b>9,375.00</b>	<b>Unknown</b>
		Value \$	Unknown				
Account No.  <b>Buchanan Ventures, Inc.</b> <b>5447 John Draper</b> <b>Houston, TX 77056</b>	-		X	X	X	<b>100,000.00</b>	<b>Unknown</b>
		Value \$	Unknown				
Account No.  <b>Buchanan Ventures, Inc.</b> <b>5447 John Draper</b> <b>Houston, TX 77056</b>	-		X	X	X	<b>5,625.00</b>	<b>Unknown</b>
		Value \$	Unknown				
Subtotal (Total of this page)						<b>290,602.22</b>	<b>0.00</b>

Sheet 1 of 3 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re HII Technologies, Inc.Case No. 15-60070

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C					
Account No.							
<b>Chris George 12229 Macaroon Lane Keller, TX 76244</b>	-			X			
						<b>152,625.17</b>	<b>Unknown</b>
Account No.							
<b>Chris George 12229 Macaroon Lane Keller, TX 76244</b>	-			X			
						<b>8,585.17</b>	<b>Unknown</b>
Account No.							
<b>Heartland Bank as Administrating Agent for Bank Group 1 Information Way, Suite 300 Little Rock, AR 72202</b>	-						
						<b>9,200,000.00</b>	<b>Unknown</b>
Account No.							
<b>Heartland Bank as Administrating Agent for Bank Group 1 Information Way, Suite 300 Little Rock, AR 72202</b>	-						
						<b>1,300,000.00</b>	<b>Unknown</b>
Account No.							
<b>Heartland Bank 1 Information Way Suite 300 Little Rock, AR 72202</b>	-						
						<b>107,781.09</b>	<b>Unknown</b>
Subtotal						<b>10,768,991.43</b>	<b>0.00</b>
(Total of this page)							

Sheet 2 of 3 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re HII Technologies, Inc.  
Debtor

Case No. 15-60070

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H	W					
Account No.								
<b>McLarty Capital Partners SBIC, LP c/o Arent Fox LLP Attn: Mark Joachim 1717 K Street NW Washington, DC 20006-5344</b>			-				<b>Unknown</b>	<b>Unknown</b>
Value \$							<b>Unknown</b>	<b>Unknown</b>
Account No.								
<b>Nations Fund I, LLC 101 Merritt Seven 5th Floor Norwalk, CT 06851</b>		X	-		X	X	<b>1,567,695.64</b>	<b>Unknown</b>
Value \$							<b>1,567,695.64</b>	<b>Unknown</b>
Account No.								
Value \$								
Account No.								
Value \$								
Account No.								
Value \$								
Subtotal (Total of this page)							<b>1,567,695.64</b>	<b>0.00</b>
Total (Report on Summary of Schedules)							<b>14,654,006.23</b>	<b>0.00</b>

Sheet **3** of **3** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

Total  
(Report on Summary of Schedules)

**1,567,695.64**  
**0.00**  
**14,654,006.23**  
**0.00**

In re HII Technologies, Inc.Case No. 15-60070Debtor**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 **Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re HII Technologies, Inc.

Case No. 15-60070

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Fleming, Rolf</b> <b>15602 T.C. Jester Blvd</b> <b>Houston, TX 77068</b>		-					<b>4,160.00</b>	<b>0.00</b>
								<b>4,160.00</b>
Account No.								
<b>Mark Milliner</b> <b>11846 Riverview Dr.</b> <b>Houston, TX 77077</b>		-					<b>360.00</b>	<b>0.00</b>
								<b>360.00</b>
Account No.								
Account No.								
Account No.								
Subtotal								<b>0.00</b>
(Total of this page)							<b>4,520.00</b>	<b>4,520.00</b>

Sheet 1 of 2 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re HII Technologies, Inc.

Case No. 15-60070

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Internal Revenue Service PO Box 1214 Charlotte, NC 28201-1214</b>		-						<b>0.00</b>
							<b>9,674.42</b>	<b>9,674.42</b>
Account No.								
Account No.								
Account No.								
Account No.								

Sheet 2 of 2 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Total of this page)

**0.00**  
**9,674.42**

Total  
(Report on Summary of Schedules)

**0.00**  
**14,194.42**

B6F (Official Form 6F) (12/07)

In re HII Technologies, Inc.  
Debtor

Case No. 15-60070

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>American Registrar &amp; Transfer Co.</b> <b>342 East 900 South</b> <b>Salt Lake City, UT 84111</b>		Trade debt  -				<b>6,931.76</b>
Account No.  <b>Argonaut</b> <b>P O Box 27086</b> <b>Houston, TX 77227-7086</b>		Trade debt  -				<b>2,000.00</b>
Account No.  <b>Betty Ann Purdie</b> <b>2119 Fulham</b> <b>Houston, TX 77063-1914</b>		Redeemable Preferred Series B Shares  -				<b>51,693.15</b>
Account No.  <b>BMC Group VDR, LLC</b> <b>P O Box 748225</b> <b>Los Angeles, CA 90074-8225</b>		Trade debt  -				<b>1,474.57</b>
Subtotal (Total of this page)						<b>62,099.48</b>

12 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re HII Technologies, Inc.Case No. 15-60070

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.  <b>Broadridge ICS</b> <b>P O Box 416423</b> <b>Boston, MA 02241-6423</b>		-	Trade debt			23,101.78	
Account No.  <b>BTG Investments</b> <b>888 San Clemente Drive</b> <b>Suite 400</b> <b>Newport Beach, CA 92660</b>		-	Redeemable Preferred Series B Shares			217,111.23	
Account No.  <b>Capitol Services</b> <b>Nancy Jones</b> <b>600 Travis St., Suite 7000</b> <b>Houston, TX 77002-3018</b>		-	Trade debt			1,088.07	
Account No.  <b>Chamberlain, Hrdlicka, White,</b> <b>Williams &amp;</b> <b>Aughtry - Attorneys at Law</b> <b>1200 Smith Street, Suite 1400</b> <b>Houston, TX 77002</b>		-	Legal fees			4,210.25	
Account No.  <b>Corporate Montage</b> <b>5858 Westheimer Rd Ste 115</b> <b>Houston, TX 77057</b>		-	Trade debt			729.34	
Sheet no. <u>1</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>246,240.67</b>

B6F (Official Form 6F) (12/07) - Cont.

In re HII Technologies, Inc.

Case No. 15-60070

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  David A. Fields PO Box 3008 Weatherford, TX 76086			Redeemable Preferred Series B Shares				775,397.26	
Account No.  DISA Global Solutions Inc. Dept. 890314 PO Box 12314 Dallas, TX 75312-0314			Trade debt				73.44	
Account No.  Enterprise FM Trust Enterprise Fleet Management P O Box 800089 Kansas City, MO 64180			Trade debt				12,496.06	
Account No.  ERGOS Technology 3831 Golf Drive Houston, TX 77018			Trade debt				6,992.29	
Account No.  Francis Jungers 19880 NW Nestucca Dr Portland, OR 97229			Redeemable Preferred Series B Shares				206,772.60	
Sheet no. <u>2</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>1,001,731.65</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **HII Technologies, Inc.**

Case No. **15-60070**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Frank Marshik</b> <b>8515 Costa Verde Blvd #907</b> <b>San Diego, CA 92122</b>		-	<b>Redeemable Preferred Series B Shares</b>				<b>51,693.15</b>	
Account No.  <b>George Gilman</b> <b>710 N Post Oak Rd</b> <b>#420</b> <b>Houston, TX 77024</b>		-	<b>Redeemable Preferred Series B Shares</b>				<b>103,386.30</b>	
Account No.  <b>Ham, Langston &amp; Brezina, LLP</b> <b>11550 Fuqua Ste 475</b> <b>Houston, TX 77034</b>		-	<b>Trade debt</b>				<b>10,000.00</b>	
Account No.  <b>Health Care Services Corporation</b> <b>PO Box 731428</b> <b>Dallas, TX 75373-1428</b>		-	<b>Trade debt</b>				<b>4,873.26</b>	
Account No.  <b>Hilco Valuation Services, LLC</b> <b>25285 Network Place</b> <b>Chicago, IL 60673-1252</b>		-	<b>Trade debt</b>				<b>25,527.30</b>	
Sheet no. <b>3</b> of <b>12</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>195,480.01</b>

B6F (Official Form 6F) (12/07) - Cont.

In re HII Technologies, Inc.

Case No. 15-60070

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>ICE Systems, Inc. dba ProxyTrust</b> <b>P O Box 11126</b> <b>Hauppauge, NY 11788-0934</b>		-	Trade debt			58.92
Account No.  <b>Indeglia &amp; Carney LLP</b> <b>11900 Olympic Blvd Ste 770</b> <b>Los Angeles, CA 90064</b>		-	Trade debt			60,654.64
Account No.  <b>Indeglia &amp; Carney LLP</b> <b>11900 Olympic Blvd #770</b> <b>Los Angeles, CA 90064</b>		-	Redeemable Preferred Series B Shares			25,846.58
Account No.  <b>Inveshare</b> <b>4501 North Point Parkway Ste 325</b> <b>Alpharetta, GA 30022</b>		-	Trade debt			84.33
Account No.  <b>Jackson Walker, LLP</b> <b>P O Box 130989</b> <b>Dallas, TX 75313-0989</b>		-	Legal fees			29,838.11
Sheet no. <u>4</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>116,482.58</b>

B6F (Official Form 6F) (12/07) - Cont.

In re HII Technologies, Inc.

Case No. 15-60070

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Jai Alai Insurance, Inc.</b> <b>930 S. Fourth St. #100</b> <b>Las Vegas, NV 89101</b>	-	<b>Redeemable Preferred Series B Shares</b>				<b>324,941.92</b>
Account No.  <b>Ken Chickering</b> <b>10302 Lynnbrook Hollow</b> <b>Houston, TX 77042</b>	-	<b>Trade debt</b>				<b>183,000.00</b>
Account No.  <b>Ken Chickering</b> <b>10302 Lynnbrook Hollow</b> <b>Houston, TX 77042</b>	-	<b>Board Fees</b>				<b>5,000.00</b>
Account No.  <b>L.L. Bradford</b> <b>Certified Public Accountans &amp;</b> <b>Consultant</b> <b>101 Parklane Blvd Ste 201</b> <b>Sugar Land, TX 77478-5521</b>	-	<b>Trade debt</b>				<b>23,760.00</b>
Account No.  <b>Leo Womack</b> <b>8638 La Fonte Street</b> <b>Houston, TX 77024</b>	-	<b>Board Fees</b>				<b>5,000.00</b>
Subtotal (Total of this page)						<b>541,701.92</b>

Sheet no. 5 of 12 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re HII Technologies, Inc.

Case No. 15-60070

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Magna Equities II, LLC</b> <b>5 Hanover Square</b> <b>Suite #1604</b> <b>New York, NY 10004</b>		-	<b>Redeemable Preferred Series B Shares</b>			<b>827,090.41</b>
Account No.  <b>Malone &amp; Bailey, LLP</b> <b>9801 Westheimer Ste 1100</b> <b>Houston, TX 77042</b>		-	<b>Accounting</b>			<b>18,500.00</b>
Account No.  <b>Mediant Communications</b> <b>P O Box 29976</b> <b>New York, NY 10087-9976</b>		-	<b>Trade debt</b>			<b>566.15</b>
Account No.  <b>MetLife Investors</b> <b>506 Schoolhouse Rd</b> <b>Johnstown, PA 15904-2938</b>		-	<b>Trade debt</b>			<b>595.00</b>
Account No.  <b>Mitchell Lukin</b> <b>1723 South Blvd</b> <b>Houston, TX 77098</b>		-	<b>Redeemable Preferred Series B Shares</b>			<b>206,772.60</b>
Sheet no. <u>6</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>1,053,524.16</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **HII Technologies, Inc.**

Case No. **15-60070**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Monica Wehby MD</b> <b>5815 SW Orchid Dr</b> <b>Portland, OR 97219</b>			<b>Redeemable Preferred Series B Shares</b>				<b>51,693.15</b>	
Account No.  <b>MZHCI, LLC</b> <b>5055 Avenida Encinas Ste 130</b> <b>Carlsbad, CA 92008</b>			<b>Trade debt</b>				<b>50,049.05</b>	
Account No.  <b>Nations Fund I, LLC</b> <b>101 Merritt Seven, 5th Floor</b> <b>Norwalk, CT 06851</b>			<b>Trade debt</b>				<b>52,652.65</b>	
Account No.  <b>Office Depot</b> <b>Credit Plan Dept 56 - 8404780868</b> <b>P O Box 689020</b> <b>Des Moines, IA 50368-9020</b>			<b>Trade debt</b>				<b>245.57</b>	
Account No.  <b>P3 Data Systems, Inc.</b> <b>P O Box 28497</b> <b>New York, NY 10087-8497</b>			<b>Trade debt</b>				<b>5,055.00</b>	
Sheet no. <u>7</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>159,695.42</b>

B6F (Official Form 6F) (12/07) - Cont.

In re HII Technologies, Inc.

Case No. 15-60070

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Pitney Bowes Inc.</b> <b>P O Box 371896</b> <b>Pittsburgh, PA 15250-0431</b>		-	Trade debt				37.74	
Account No.  <b>PMB Helin Donovan</b> <b>5918 W Courtyard Dr Ste 105</b> <b>Austin, TX 78730</b>		-	Trade debt				7,400.00	
Account No.  <b>Power Reserve Corp</b> <b>13310 Hempstead Hwy</b> <b>Houston, TX 77040</b>		-	Trade debt				300,000.00	
Account No.  <b>Quill Corporation</b> <b>P O Box 37600</b> <b>Philadelphia, PA 19101-0600</b>		-	Trade debt				193.69	
Account No.  <b>Radack &amp; Borunda, P.C.</b> <b>1345 Campbell Road, Suite 220</b> <b>Houston, TX 77055</b>		-	Trade debt				2,102.50	
Sheet no. <u>8</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>309,733.93</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **HII Technologies, Inc.**

Case No. **15-60070**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.  <b>Reserve Financial Corp</b> <b>13310 Hempstead Hwy</b> <b>Houston, TX 77040</b>			<b>Redeemable Preferred Series B Shares</b>				<b>103,386.30</b>
Account No.  <b>Shannon P. Pratt</b> <b>6677 SW Bancroft Way</b> <b>Portland, OR 97225</b>			<b>Redeemable Preferred Series B Shares</b>				<b>51,693.15</b>
Account No.  <b>Shelley Goff</b> <b>2598 Canyon View</b> <b>Santa Clara, UT 84765</b>			<b>Trade debt</b>				<b>4,709.00</b>
Account No.  <b>Source Capital Group, Inc.</b> <b>276 Post Road West</b> <b>Westport, CT 06880</b>			<b>Trade debt</b>				<b>25,000.00</b>
Account No.  <b>Staples Advantage</b> <b>Dept DAL</b> <b>P O Box 83689</b> <b>Chicago, IL 60696-3689</b>			<b>Trade debt</b>				<b>469.21</b>
Subtotal (Total of this page)							<b>185,257.66</b>

Sheet no. 9 of 12 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **HII Technologies, Inc.**

Case No. **15-60070**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Stradley Ronon Stevens &amp; Young, LLP</b> <b>Attn: Billing Manager</b> <b>2005 Market Street Ste 2600</b> <b>Philadelphia, PA 19103-7018</b>		-	<b>Legal fees</b>				<b>3,914.50</b>	
Account No.  <b>Strasburger &amp; Price, LLP</b> <b>P O Box 50100</b> <b>Dallas, TX 75250-9989</b>		-	<b>Legal fees</b>				<b>38,031.95</b>	
Account No.  <b>Sutherland Asbill &amp; Brennan LLP</b> <b>3700 First City Tower</b> <b>1001 Fannin Street</b> <b>Houston, TX 77002-6760</b>		-	<b>Legal fees</b>				<b>97,249.90</b>	
Account No.  <b>Texas Alliance of Energy Partners</b> <b>900 8th Street Ste 400</b> <b>Wichita Falls, TX 76301</b>		-	<b>Trade debt</b>				<b>325.00</b>	
Account No.  <b>The Club at Colony Creek</b> <b>301 Colony Creek Drive</b> <b>Victoria, TX 77904</b>		-	<b>Trade debt</b>				<b>488.10</b>	
Sheet no. <u>10</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>140,009.45</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **HII Technologies, Inc.**

Case No. **15-60070**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Timur Silikhbayev C/O David Carlson 38 Hunter Creek Ct Fairfax, CA 94930</b>			<b>Redeemable Preferred Series B Shares</b>				<b>103,386.30</b>	
Account No.  <b>Townes Pressler 500 Dallas Street Suite 2920 Houston, TX 77002</b>			<b>Redeemable Preferred Series B Shares</b>				<b>51,693.15</b>	
Account No.  <b>Tristar Document Shredding P O Box 7266 Conroe, TX 77306</b>			<b>Trade debt</b>				<b>67.00</b>	
Account No.  <b>UPS P O Box 7247-0244 Philadelphia, PA 19170-0001</b>			<b>Trade debt</b>				<b>224.10</b>	
Account No.  <b>Vcorp Services 25 Robert Pitt Drive Ste 204 Monsey, NY 10952</b>			<b>Trade debt</b>				<b>1,959.00</b>	
Sheet no. <u>11</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>157,329.55</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **HII Technologies, Inc.**

Case No. **15-60070**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Wall Street Transcript</b> <b>622 Third Ave 34th FL</b> <b>New York, NY 10017</b>		-	Trade debt			<b>850.00</b>
Account No.  <b>Weaver and Tidwell, LLP</b> <b>2821 West 7th Street Ste 700</b> <b>Fort Worth, TX 76107</b>		-	Trade debt			<b>25,000.00</b>
Account No.  <b>ZipRecruiter, Inc.</b> <b>Attn: Accounts Receivable</b> <b>401 Wilshire Blvd 11th FL</b> <b>Santa Monica, CA 90401</b>		-	Trade debt			<b>1,950.78</b>
Account No.						
Account No.						
Sheet no. <b>12</b> of <b>12</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>27,800.78</b>
						Total (Report on Summary of Schedules) <b>4,197,087.26</b>

B6G (Official Form 6G) (12/07)

In re HII Technologies, Inc.

Case No. 15-60070

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Axis Capital, Inc. 308 North Locust Street Grand Island, NE 68801</b>	<b>Equipment Leases</b>
<b>BCL-Equipment Leasing, LLC 450 Skokie Blvd, Bldg 600 Northbrook, IL 60062</b>	<b>Equipment Leases</b>
<b>Entrprise FM Trust PO Box 800089 Kansas City, MO 64180</b>	<b>Vehicle Leases</b>
<b>Nations Fund I, LLC 101 Merritt Seven, 5th Floor Norwalk, CT 06851</b>	<b>Equipment Leases</b>
<b>Power Reserve Corp 13310 Hempstead Hwy Houston, TX 77040</b>	<b>Equipment Leases</b>
<b>Ten Voss, Ltd 8554 Katy Freeway, Suite 301 Houston, TX 77024</b>	<b>Office Lease - 8588 Katy Freeway, Suite 430</b>

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continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

B6H (Official Form 6H) (12/07)

In re HII Technologies, Inc.Case No. 15-60070

Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

 Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Apache Energy Services, LLC</b> 793 Charco Street Goliad, TX 77963	<b>Heartland Bank</b> 1 Information Way, Suite 300 Little Rock, AR 72202
<b>Apache Energy Services, LLC</b> 793 Charco Street Goliad, TX 77963	<b>Nations Fund I, LLC</b> 101 Merritt Seven, 5th Floor Norwalk, CT 06851
<b>Apache Energy Services, LLC</b> 793 Charco Street Goliad, TX 77963	<b>BCL-Equipment Leasing, LLC</b> 450 Skokie Boulevard, Bldg 600 Northbrook, IL 60062
<b>Apache Energy Services, LLC</b> 793 Charcco Street Goliad, TX 77963	<b>Nations Fund I, LLC</b> 101 Merritt Seven 5th Floor Norwalk, CT 06851
<b>Aqua Handling of Texas, LLC</b> 1551 Damron Street Beeville, TX 78102	<b>Heartland Bank</b> 1 Information Way, Suite 300 Little Rock, AR 72202
<b>Aqua Handling of Texas, LLC</b> 1551 Damron Street Beeville, TX 78102	<b>BCL-Equipment Leasing, LLC</b> 450 Skokie Blvd Bldg 600 Northbrook, IL 60062
<b>Aqua Handling of Texas, LLC</b> 1551 Damron Street Beeville, TX 78102	<b>Nations Fund I, LLC</b> 101 Merritt Seven 5th Floor Norwalk, CT 06851
<b>Hamilton Investment Group, Inc.</b> 210 N. Buffalo Ave Guthrie, OK 73044	<b>Heartland Bank</b> 1 Information Way, Suite 300 Little Rock, AR 72202
<b>Hamilton Investment Group, Inc.</b> 210 N. Buffalo Ave. Guthrie, OK 73044	<b>BCL-Equipment Leasing, LLC</b> 450 Skokie Blvd Bldg 600 Northbrook, IL 60062
<b>Hamilton Investment Group, Inc.</b> 210 N. Buffalo Ave. Guthrie, OK 73044	<b>Nations Fund I, LLC</b> 101 Merritt Seven 5th Floor Norwalk, CT 06851

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\_\_\_\_\_ continuation sheets attached to Schedule of Codebtors

In re **HII Technologies, Inc.**

Case No. **15-60070**

Debtor

**SCHEDULE H - CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Sage Power Solutions 1551 Damron Street Beeville, TX 78102</b>	<b>BCL-Equipment Leasing, LLC 450 Skokie Blvd Bldg 600 Northbrook, IL 60062</b>
<b>Sage Power Solutions, Inc. 1551 Damron Street Beeville, TX 78102</b>	<b>Heartland Bank 1 Information Way, Suite 300 Little Rock, AR 72202</b>
<b>Sage Power Solutions, LLC 1551 Damron Street Beeville, TX 78102</b>	<b>Nations Fund I, LLC 101 Merritt Seven 5th Floor Norwalk, CT 06851</b>

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court  
Southern District of Texas**

In re Hill Technologies, Inc.

Debtor(s)

Case No. 15-60070

Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Restructuring Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 30 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date October 2, 2015

Signature /s/ Loretta R. Cross

**Loretta R. Cross**

**Chief Restructuring Officer**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.