

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re:	§	Chapter 11
	§	
HII TECHNOLOGIES, INC., et al.¹	§	15-60070 (DRJ)
Debtors	§	(Jointly Administered)

**NOTICE OF (A) DEADLINE TO VOTE TO ACCEPT OR REJECT THE PLAN;
(B) DEADLINE TO OBJECT TO APPROVAL OF DISCLOSURE STATEMENT;
(C) DEADLINE TO OBJECT TO PLAN CONFIRMATION; AND
(D) COMBINED HEARING TO CONSIDER FINAL APPROVAL OF
DISCLOSURE STATEMENT AND CONFIRMATION OF THE PLAN; AND
(E) RELATED MATTERS AND PROCEDURES**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On March 9, 2016, the above-captioned debtors and debtors-in-possession (the “Debtors”) filed: (a) the Debtors’ Second Amended Joint Plan of Reorganization (Dkt. No. 402) (as the same may be amended or modified, the “Plan”); and (b) the related Second Amended Disclosure Statement in Support of the Joint Plan of Reorganization (Dkt. No. 403) (as the same may be amended or modified, the “Disclosure Statement”). A copy of both the Disclosure Statement and the Plan are included in this packet.

2. On March 4, 2016, the above-captioned debtors and debtors-in-possession (the “Debtors”) filed the *Debtors’ Motion for Order (1) Conditionally Approving Disclosure Statement; (2) Fixing Record Date for Voting; (3) Approving Plan Solicitation Package and Voting Procedures; (4) Setting Deadlines to Vote on Plan and Object to Plan and Disclosure Statement; and (5) Setting Hearing on Final Approval of Disclosure Statement and Plan Confirmation* (Dkt. No. 394).

3. On March 10, 2016, the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”) entered its *Order (1) Conditionally Approving Disclosure Statement; (2) Fixing Record Date for Voting; (3) Approving Solicitation Package and Voting Procedures; (4) Setting Deadlines to Vote On Plan and Object to Plan and Disclosure Statement; and (5) Setting Hearing on Final Approval of Disclosure Statement and Plan*

¹ The Debtors in these chapter 11 cases and with the last four digits of each Debtor’s tax identification number, are: (i) Apache Energy Services, LLC (4404); (ii) Aqua Handling of Texas, LLC (4480); (iii) HII Technologies, Inc. (3686); (iv) Sage Power Solutions, Inc. fka KMHVC, Inc. (1210); and (v) Hamilton Investment Group, Inc. (0150).

Confirmation (the “Disclosure Statement Order”). A copy of the Disclosure Statement Order is included in this packet.

4. The Disclosure Statement Order conditionally approved the Disclosure Statement. A hearing on final approval of the Disclosure Statement will occur as set forth below.

5. The Disclosure Statement Order further approved the solicitation of votes to accept or reject the Plan.

6. If you are entitled to vote to accept or reject the Plan, the deadline by which you must vote to accept or reject the Plan (the “Voting Deadline”) is set for 5:00 p.m. prevailing Central time on April 8, 2016. Further, if you are entitled to vote to accept or reject the Plan, you should have received with this Notice a ballot form (the “Ballot”) and voting instructions, as well as a copy of the Disclosure Statement, the Plan, and other materials.

7. A hearing to consider the confirmation of the Plan and final approval of the Disclosure Statement (the “Confirmation Hearing”) will be held before the Honorable David R. Jones, United States Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”), at 515 Rusk Street, Courtroom 400, Houston, Texas 77002, on April 15, 2016, at 2:00 p.m. (prevailing Central time).

8. Objections, if any, to the confirmation of the Plan and final approval of the Disclosure Statement must: (a) be in writing; (b) state the name and address of the objecting party and the nature of the Claim or Interest of such party; (c) state with particularity the basis and nature of any objection; (d) if applicable, propose specific language changes to the Plan or Disclosure Statement to cure the objection and indicate the corresponding section(s) and page(s) in the Plan or Disclosure Statement to which such modifications are proposed to be made; (e) include a memorandum of legal authorities; and, (f) be filed with the Bankruptcy Court and served in accordance with Rule 3017 by April 8, 2016 at 5:00 prevailing Central Time (one week before the hearing).

Dated: March 10, 2016

MCKOOL SMITH, P.C.

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