

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
Geokinetics Inc. <i>et al.</i> , ¹)	
)	Case No. 13-10472 (KJC)
)	
Debtors.)	Jointly Administered
)	
)	

**NOTICE OF (A) ENTRY OF ORDER CONFIRMING THE SECOND MODIFIED
JOINT CHAPTER 11 PLAN OF REORGANIZATION OF
GEOKINETICS INC., ET AL., AND (B) OCCURRENCE OF EFFECTIVE DATE**

PLEASE TAKE NOTICE:

1. **Entry of Confirmation Order.** On April 25, 2013 (the “Confirmation Date”), the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered the Findings of Fact, Conclusions of Law, and Order (I) Approving the Debtors’ (A) Disclosure Statement Pursuant to Sections 1125 and 1126(b) of the Bankruptcy Code, (B) Solicitation of Votes and Voting Procedures, and (C) Forms of Ballots, and (II) Confirming the Second Modified Joint Chapter 11 Plan of Reorganization of Geokinetics Inc., *et al.* Pursuant to Bankruptcy Code Section 1129 (the “Confirmation Order”) [Docket No. 280]. Among other things, the Confirmation Order confirmed the Second Modified Joint Chapter 11 Plan of Reorganization of Geokinetics Inc., *et al.* (as modified by the Confirmation Order, the “Plan”),² thereby authorizing the Debtors to implement the Plan in accordance with its terms.

2. **Copies of Confirmation Order and Plan.** The Confirmation Order, which includes a copy of the Plan attached thereto as Exhibit A, is on file with the Clerk of the Bankruptcy Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, where it is available for review weekdays between the hours of 8:00 a.m. and 4:00 p.m. (prevailing Eastern Time). Parties also may view such documents by (a) accessing the website of the Debtors’ claims agent, GCG, Inc. at www.gokrestructuring.com; (b) writing to GOK Case Administration c/o GCG, P.O. Box 9956, Dublin, OH 43017-5956; (c) calling (800) 761-8709, (d) emailing GeokineticsInfo@gcginc.com; or (e) accessing the Bankruptcy Court’s Electronic Case Filing System, which can be found at www.deb.uscourts.gov.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal taxpayer-identification number, are: Geokinetics Inc. (0082), Geokinetics Holdings USA, Inc. (6645), Geokinetics Services Corp. (1753), Geokinetics Processing, Inc. (9897), Geokinetics Acquisition Company (0110), Geokinetics USA, Inc. (7282), Geokinetics International Holdings, Inc. (8468), Geokinetics Management, Inc. (3414), Geokinetics International, Inc. (2143) and Advanced Seismic Technology, Inc. (9540). The Debtors’ address is 1500 Citywest Boulevard, Suite 800, Houston, Texas 77042.

² Capitalized terms used but not otherwise defined herein shall have the same meaning ascribed to such terms in the Plan.

3. **Occurrence of Effective Date.** On May 10, 2013, the Effective Date occurred.

4. **Binding Effect of Confirmation Order and Plan.** Pursuant to Bankruptcy Code section 1141 and the other applicable provisions of the Bankruptcy Code, the provisions of the Plan (including the exhibits and schedules thereto and all documents and agreements executed pursuant thereto or in connection therewith, including those contained in the Plan Supplement), and the Confirmation Order shall bind the Debtors, the Reorganized Debtors, all holders of Claims against and Equity Interests in the Debtors (irrespective of whether such Claims or Equity Interests are impaired under the Plan or whether the holders of such Claims or Equity Interests accepted or are deemed to have accepted the Plan), each Person receiving, retaining, or otherwise acquiring property under the Plan, any and all non-Debtor parties to executory contracts and unexpired leases with any of the Debtors, any Person making an appearance in the Chapter 11 Cases, any other party in interest in the Chapter 11 Cases, and the respective heirs, executors, administrators, successors, or assigns, if any, of any of the foregoing.

5. **Deadline to File Final Fee Applications.** Except as provided in Section II.A of the Plan, all entities seeking awards by the Court of compensation for services rendered or reimbursement of expenses incurred through and including the Effective Date under Bankruptcy Code sections 330, 331, 503(b)(2), 503(b)(3), 503(b)(4) or 503(b)(5) shall file, on or before **June 24, 2013**, their respective applications for final allowances of compensation for services rendered and reimbursement of expenses incurred (a "Final Fee Application").

6. **Objections to Final Fee Applications.** All objections to any Final Fee Applications shall be filed with the Court, together with proof of service thereof, and served upon the applicant, so as to be received not later than 4:00 p.m. (prevailing Eastern Time) on **August 8, 2013**.

7. **Hearing on Final Fee Applications.** A hearing to consider all timely filed and properly served Final Fee Applications and any objections or responses thereto (the "Final Fee Hearing") shall be held before the Honorable Kevin J. Carey, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Courtroom #5, Wilmington, Delaware 19801, on **September 24, 2013 at 10:00 a.m. (prevailing Eastern Time)**, or as soon thereafter as counsel may be heard. The Final Fee Hearing may be adjourned from time to time without further notice other than the filing of an amended agenda with respect thereto.

8. **Administrative Expense Bar Date.** Pursuant to Article II of the Plan, all requests for payment of Administrative Expenses must be filed and served on the Reorganized Debtors pursuant to the procedures specified in the Confirmation Order no later than **June 10, 2013** (the "Administrative Expense Bar Date"). **Holders of Administrative Expenses that are required to, but do not, file and serve a request for payment of such Administrative Expenses by such date shall be forever barred, estopped, and enjoined from asserting such Administrative Expenses against the Debtors or Reorganized Debtors or their property, and such Administrative Expenses shall be deemed discharged as of the Effective Date.** Notwithstanding the foregoing, no request for payment of an Administrative Expense need be filed with respect to a DIP Claim or an Administrative Expense previously Allowed by Final Order, including all Administrative Expenses expressly Allowed under the Plan and the DIP

Financing Order. For the avoidance of doubt, holders of Administrative Expenses that arise and are paid in the ordinary course of business before the Administrative Expense Bar Date are not required to file a request for payment. Additionally, (i) the IRS is not required to file an Administrative Expense Claim for any liability described in Bankruptcy Code section 503(b)(1)(D) and (ii) no requests for payment are required for obligations that arise after the Effective Date or Claims that are allowed pursuant to the Plan.

9. **Rejection Claim Bar Date.** All Proofs of Claim with respect to Claims arising from the rejection of executory contracts and unexpired leases, if any, must be filed with the Bankruptcy Court on or prior to the later of: (i) 30 days after the date of entry of an order of the Bankruptcy Court (including the Confirmation Order) approving such rejection, (ii) the Bar Date, and (iii) 45 days after the date that an executory contract or unexpired lease is added to the Rejected Executory Contract and Unexpired Lease List after the Effective Date following the resolution of a pending dispute between one or more of the Debtors and a counterparty to an executory contract or unexpired lease regarding such counterparty's Cure Claim (the "Rejection Claim Bar Date").

10. **Instructions for Filing Proof of Claim for Rejection Claims.** Any Proof of Claim arising from the rejection of executory contracts and unexpired leases that must be filed with the Court may be filed with GCG at the address listed below. Proofs of Claim must be delivered via first class U.S. Mail (postage prepaid), in person, by courier service or by overnight delivery **so as to be actually received by GCG on or before the Rejection Claim Bar Date:**

Geokinetics, Inc., *et al.*
c/o Garden City Group
P.O. Box 9956
Dublin, Ohio 43017-5956

PROOFS OF CLAIM SENT BY FACSIMILE, TELECOPY, OR ELECTRONIC MAIL WILL NOT BE ACCEPTED.

Each Proof of Claim must (a) be written in the English language, (b) be denominated in lawful currency of the United States as of the Petition Date, (c) conform substantially with the Proof of Claim Form or Official Form 10, (d) indicate the Debtor against which the creditor is asserting a claim (and if a creditor asserts a claim against more than one Debtor, a separate proof of claim must be filed with respect to each Debtor), and (e) be executed by the individual to whom service of any papers relating to such request shall be directed. Proof of Claim Forms may also be obtained by accessing GCG's website at www.gokrestructuring.com.

Each Proof of Claim must include all Rejection Claims asserted against a particular Debtor in a single Proof of Claim form. If Rejection Damage Claims are asserted against more than one Debtor, a separate Proof of Claim form must be filed against each Debtor.

11. **Consequences for Failure to Timely File Proof of Claim.** Unless otherwise ordered by the Bankruptcy Court or otherwise provided in the Plan, any Claims arising from the rejection of executory contracts and unexpired leases not filed with the Bankruptcy Court by the Rejection Claim Bar Date will be automatically Disallowed,

forever barred from assertion and shall not be enforceable against the Debtors or the Reorganized Debtors, the Estates or their property without the need for any objection by the Reorganized Debtors or further notice to, or action, order, or approval of the Bankruptcy Court. All such Claims shall, as of the Effective Date, be subject to the discharge and permanent injunction set forth in Article IX of the Plan.

Wilmington, Delaware

Date: May 10, 2013

/s/ L. Katherine Good

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