

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

Amended Notice of Chapter 7 Bankruptcy Case, Meeting of Creditors, & Deadlines

Bankruptcy cases concerning the debtors listed below were originally filed under chapter 11 on February 5, 2009 and were converted to cases under chapter 7 on October 1, 2009.

You may be a creditor of the debtors. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in the case may be reviewed on the court's Electronic Case File System (ECF) using a PACER login and password at www.nysb.uscourts.gov or at any of the three divisions of the court during posted business hours. **NOTE: The staff of the bankruptcy clerk's office, the office of the U.S. trustee and The Garden City Group, Inc., the claims and noticing agent, cannot give legal advice.**

See Reverse Side for Important Explanations

Debtors' names and addresses:
Fortunoff Holdings, LLC
f/k/a H Acquisition, LLC
and
Fortunoff Card Company, LLC
70 Charles Lindbergh Boulevard
Uniondale, New York 11553

Case Number: 09-10497 (RDD)

Debtors' Tax Id. Nos.:

Fortunoff Holdings, LLC: 26-1997228
Fortunoff Card Company, LLC: 26-2064615

Attorney for Debtors (name and address):
Lee Stein Attanasio, Esquire
Sidley Austin LLP
787 Seventh Avenue
New York, New York 10019
Telephone number: (212) 839-5300

Bankruptcy Trustee (name and address):
Ian J. Gazes
Gazes LLC
32 Avenue of the Americas, 27th Floor
New York, New York 10013
Telephone number: (212) 765-9000

Meeting of Creditors

Date: **November 10, 2009** Time: **2:00 P.M.**

Location: **Office of the United States Trustee, 80 Broad Street, Fourth Floor, New York, New York 10004-1408**

Creditors May Not Take Certain Actions:

In most instances, the filing of the bankruptcy cases automatically stays certain collection and other actions against the debtors and the debtors' property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtors can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in these cases.

Creditor with a Foreign Address:

A creditor to whom this notice is sent at a foreign address should read the information under "Claims" on the reverse side.

Deadlines to file A Proof of Claim:

Proofs of Claim must be received by The Garden City Group, Inc., by the following deadlines:

For all creditors(except a governmental unit): **February 8, 2010 at 5:00 P.M. (eastern time)**

For a governmental unit: **March 30, 2010 at 5:00 P.M. (eastern time)**

If you have questions about the filing of a Proof of Claim, please contact The Garden City Group, Inc. at (631) 470-5000. IF YOU PREVIOUSLY FILED A PROOF OF CLAIM IN THE CHAPTER 11 PROCEEDING, YOU DO NOT HAVE TO FILE ANOTHER CLAIM.

CLAIMS SHOULD BE SENT TO:

IF BY FIRST- CLASS MAIL:

THE GARDEN CITY GROUP, INC.
ATTN.: FORTUNOFF HOLDINGS, LLC
P.O. BOX 9000 # 6522
MERRICK, NEW YORK 11566-9000

IF BY HAND OR OVERNIGHT COURIER:

THE GARDEN CITY GROUP, INC.
ATTN.: FORTUNOFF HOLDINGS, LLC
105 MAXESS ROAD
MELVILLE, NEW YORK 11747

ANY PROOF OF CLAIM SUBMITTED BY FACSIMILE OR E-MAIL WILL NOT BE ACCEPTED.

Address of the Bankruptcy Clerk's Office:

One Bowling Green
New York, New York 10004-1408
Telephone number (212) 668-2870

For the Court:

Clerk of the Bankruptcy Court:

Vito Genna

Hours Open: Mondav - Fridav 8:30 AM 5:00 PM

Date: October 20, 2009

EXPLANATIONS

B9D (Official Form 9D) (12/07)

Filing of Chapter 7 Bankruptcy Case	Bankruptcy cases concerning the debtors listed on the front side of this Notice were originally filed under chapter 11 on February 5, 2009 and were converted to cases under chapter 7 on October 1, 2009.
Legal Advice	The staff of the bankruptcy clerk's office, the office of the U.S. trustee and The Garden City Group, Inc., the claims and noticing agent, cannot give legal advice. Consult a lawyer to determine your rights in these cases.
Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed on the front side of this Notice. <i>The debtors' representative must be present at the meeting to be questioned under oath by the trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.
Claims	February 8, 2010 at 5:00 P.M. (Eastern Time) has been set as the last day to file a Proof of Claim for all creditors (except a governmental unit), and March 30, 2010 at 5:00 P.M. (Eastern Time) has been set as the last date to file a Proof of Claim for a governmental unit. A Proof of Claim is a signed statement describing a creditor's claim. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. If you do not file a Proof of Claim by the " <i>Deadline to file a Proof of Claim</i> " listed on the front side of this Notice, you might not be paid any money on your claim from other assets in the bankruptcy case. To be paid, you must file a Proof of Claim even if your claim is listed in the Schedules filed by the Debtors. IF YOU PREVIOUSLY FILED A PROOF OF CLAIM IN THE CHAPTER 11 PROCEEDING, YOU DO NOT HAVE TO FILE ANOTHER CLAIM. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. A Proof of Claim form is enclosed with this Notice. Your Proof of Claim Form should be filed with The Garden City Group, Inc. in the manner indicated on the front side of this Notice. If this notice has been mailed to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.
Liquidation of the Debtor's Property and Payment of Creditors' Claims	The bankruptcy trustee listed on the front side of this Notice will collect and sell the debtor's property that is not exempt. If the trustee can collect enough money, creditors may be paid some or all of the debts owed to them, in the order specified by the Bankruptcy Code. To make sure you receive any share of that money, you must file a Proof of Claim Form, as described above.
Bankruptcy Clerk's Office	Any paper that you file in this bankruptcy case should be files on the court's Electronic Case File System (ECF) using an attorney's login and password issued by the court or on a diskette or compact disk (CD) in PDF format. If you are unable to file electronically or to submit a copy of your filing on diskette or compact disk (CD), you may file conventionally, provided that you submit with your filing an affidavit of your inability to comply.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.
Refer To Other Side For Important Deadlines and Notices	