15-10573-scc Doc 985 Filed 01/25/22 Entered 01/25/22 10:06:12 Main Document Pg 1 of 10

UNITED STATES BANKRUPTCY COURT

	SOUTHERN	DISTRICT OF	NEW YORK		
In re: Doral Financial Corpor	ation	§ §	Case No.	15-10573	
Debtor(s)			☐ Jointly	/ Administered	
Post-confirmation Ro	eport				Chapter 11
Quarter Ending Date: 12/31/2021			Petit	tion Date: <u>03/11/201</u>	5
Plan Confirmed Date: 08/10/2016			Plan Effec	tive Date: 10/28/201	6
This Post-confirmation Report rel	_				
	Other Aut	horized Party or En	tity: Doral Financia	al Creditors' Trust	

Name of Authorized Party or Entity

/s/ Brian Pfeiffer	Brian Pfeiffer
Signature of Responsible Party	Printed Name of Responsible Party
01/24/2022	
Date	
	1221 Avenue of the Americas, New York, NY 10020
	Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

15-10573-scc Doc 985 Filed 01/25/22 Entered 01/25/22 10:06:12 Main Document Pg 2 of 10

Debtor's Name Doral Financial Corporation

Case No. 15-10573

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	econfirmation Professional Fo	-	Approved	Approved	Paid Current	Paid
D	C : 1C 0 (1 1		Current Quarter	Cumulative	Quarter	Cumulativ
inc	ofessional fees & expenses (bankru curred by or on behalf of the debtor	ptcy) Aggregate Total				
Ite	emized Breakdown by Firm					
	Firm Name	Role				
i						
ii						
iii						
iv						
v						
vi						
vi	i					
vi	ii					
ix						
X						
xi						
xi	i					
xi	ii					
xi	v					
xv	7					
xv	vi .					
xv	vii vii					
xv	viii viii					
xi	х					
xx	ζ					
xx	кi					
xx	xii					
xx	kiii					
XX	xiv					
XX	ζV					
XX	κvi					
XX	xvii					
XX	xviii					
<u> </u>	xix					

15-10573-scc Doc 985 Filed 01/25/22 Entered 01/25/22 10:06:12 Main Document Pg 3 of 10

Debtor's Name Doral Financial Corporation

XXX			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi	i	İ	1

15-10573-scc Doc 985 Filed 01/25/22 Entered 01/25/22 10:06:12 Main Document Pg 4 of 10

Debtor's Name Doral Financial Corporation

Exxii				
	lxxii			
	lxxiii			
	lxxiv			
	lxxv			
	lxxvi			
	lxxvii			
	lxxviii			
	lxxix			
	lxxx			
	lxxxi			
	lxxxii			
	lxxxiii			
Ixxxvi	lxxxiv			
Ixxxvi	lxxxv			
lxxxi	lxxxvi			
Ixxxix	lxxxvi			
xci	lxxxvi			
xci xcii xciii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcviii xcix c	lxxxix			
xcii xciii xciv xcv xcvi xcvi xcvii xcviii xcix xcix c xcii	xc			
xciii xciv xcv xcvi xcvii xcviii xcviii xcviii xcix xcix c xcix	xci			
xciv	xcii			
xev	xciii			
xevi	xciv			
xevii xeviii xcix c	xcv			
xeviii xcix c	xcvi			
xcix c	xcvii			
С				
	xcix			
ci				
	ci			

				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nonbankru ed by or on behalf of the debtor	aptcy) Aggregate Total				
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
	i						
	ii						
	iii						
	iv						
	v						
	vi						

15-10573-scc Doc 985 Filed 01/25/22 Entered 01/25/22 10:06:12 Main Document Pg 5 of 10

Debtor's Name Doral Financial Corporation

vii (x) ix (x) xi (x) xii (x) xiii (x) xiii (x) xv (x) xvii (x) xxiii (x) xxiii (x) xxiii (x) xxv (x) xxvii (x) xxvii (x) xxvii (x) xxxxii (x) xxxxii </th <th></th> <th></th> <th></th> <th></th>				
ix x xi xii xii xii xiii xii xiv xv xvi xvi xvii xviii xix xx xxii xxiii xxiii xxiii xxiv xxvii xxvii xxvii xxviii xxxiii xxx xxxiii xxxii xxxiii xxxii xxxxiii xxxiii xxxiii xxxiii xxxiiii xxxiii <td>vii</td> <td></td> <td></td> <td></td>	vii			
X Xi	viii			
xi xii xiii xiv xv xvi xvii xviii xix xx xxi xxi xxiii xxiii xxiiii xxiv xxvii xxviii xxvii xxviii xxxiii xxxiii xxxii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii	ix			
xii xiii xiv xvi xvii xii xii xxii xxiii xxiii xxiii xxiii xxiii xxiii xxii xxii xxii xxvii xxxii xxxii </td <td>x</td> <td></td> <td></td> <td></td>	x			
xiii xiv xv xvi xvii xviii xix xx xxi xxii xxiii xxiii xxiv xxv xxvi xxviii xxviii xxviii xxxiii xxxx xxxx xxxx xxxx xxxx xxxx xxxx xxxxii xxxxii xxxii xxxii xxxvi xxxvi xxxvi xxxvi xxxvi xxxvi xxxvii xxxvi xxxvii xxxvii xxxvii xxxvii	xi			
xiv xv xvi xvii xviii xviii xix xx xxi xxii xxiii xxiii xxiv xxv xxv xxviii xxviii xxviii xxviii xxxiii xxxx xxxiii xxxx xxxx xxxii xxxii xxxii xxxiii xxxii xxxiii xxxii xxxiii xxxii xxxiii xxxii xxxiii xxxiii xxxiii	xii			
XV XVI XVII XVIII XVIII XXI XXX XXX XXIII XXIII XXIVIII XXV XXVI XXVI XXVIII XXXIII XXXX XXXX XXXX XXXX XXXXII XXXXIII XXXVII XXXVIII XXXVII XXXXVII XXXXVII XXXXVIII XXXXVIII XXXXVIII	xiii			
xvi xvii xviii xxx xx xxi xxii xxiii xxiii xxiii xxiv xxviii xxv xxviii xxviii xxviii xxix xxxiii xxxi xxxiii xxxiii xxxiii xxxii xxxiii xxxii xxxiii xxxii xxxiii xxxii xxxiii xxxii xxxii xxxii xxxiii xxxvi xxxiii xxxvi xxxvi xxxvi xxxvi xxxvii xxxvi xxxvii xxxvi	xiv			
xviii xix xx xxii xxiii xxiii xxiii xxiii xxvii xxxiii xxxii xxxiii xxxii xxxiii xxxiii xxxiii	xv			
xviii xx xxi xxii xxiii xxiii xxiv xxiv xxv xxv xxvii xxviii xxixii xxxx xxx xxx xxxi xxxii xxxiii xxxiii xxxiv xxxvii xxxvi xxxiii xxxiii xxxiii xxxvi xxxvii xxxvi xxxvii xxxvi xxxvii xxxvi xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii	xvi			
xix xx xxi xxiii xxiiii xxiiii xxiv xxv xxvi xxvii xxviii xxix xxxi xxxi xxxi xxxi xxxii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxvii xxxiii xxxvii xxxvii	xvii			
XX	xviii			
XX	xix			
XXIII				
XXIII	xxi			
xxiv	xxii			
XXV	xxiii			
XXVI	xxiv			
XXVII	xxv			
XXVIII	xxvi			
xxix	xxvii			
xxxi xxxii xxxiii xxxiv xxxv xxxvi xxxvi xxxvii xxxvii	xxviii			
XXXII	xxix			
XXXIII	xxx			
xxxiii xxxiv xxxv xxxvi xxxvii xxxvii	xxxi			
xxxiv xxxv xxxvi xxxvii xxxvii	xxxii			
xxxvi xxxvii xxxvii	xxxiii			
xxxvii xxxvii	xxxiv			
xxxvii xxxvii	xxxv			
xxxvii	xxxvi			
	xxxvii			
	xxxvii			
xxxix	xxxix			
xl	xl			
xli	xli			
xlii	I			
xliii	xliii			
xliv	xliv		 	
xlv	xlv			
xlvi	xlvi			
xlvii	xlvii			
xlviii	xlviii			

15-10573-scc Doc 985 Filed 01/25/22 Entered 01/25/22 10:06:12 Main Document Pg 6 of 10

Debtor's Name Doral Financial Corporation

			1	
xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi	-			
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv				
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
xc				

15-10573-scc Doc 985 Filed 01/25/22 Entered 01/25/22 10:06:12 Main Document

10 10070 000 000	I IICU OT/LOILL	Littered 01/20/22 10:00:12	Main Docament
	Pg 7	of 10	
Debtor's Name Doral Financial Corporation		Case	e No. 15-10573

	xci			
	xcii			
	xciii			
	xciv			
	xcv			
	xcvi			
	xcvii			
	xcviii			
	xcix			
	c			
	ci			
.	All professional fees and expenses (det	otor & committees)		

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire	
a. Is this a final report?	Yes No •
If yes, give date Final Decree was entered:	
If no, give date when the application for Final Decree is anticipated:	
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes No

15-10573-scc Doc 985 Filed 01/25/22 Entered 01/25/22 10:06:12 Main Document Pg 8 of 10

Debtor's Name Doral Financial Corporation

Case No. 15-10573

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ivona Smith	Ivona Smith
Signature of Responsible Party	Printed Name of Responsible Party
Authorized Representative of Drivetrain, LLC	01/24/2022
Title	Date

Debtor's Name Doral Financial Corporation

Page 1

Other Page 1

Page 2 Minus Tables

Bankruptcy Table 1-50

Case No. 15-10573

Debtor's Name Doral Financial Corporation

Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

15-10573-scc Doc 985-1 Filed 01/25/22 Entered 01/25/22 10:06:12 Exhibit A Pg 1 of 1

Exhibit A

Distributions from Doral Financial Corporation ("DFC"), Ch. 11 Case No. 15-10573, to the Doral Financial Creditors' Trust ("Trust") on the Effective Date $^{\rm (a)}$

\$ 79,706,453

<u>Distributions and Payments by the Trust</u>		
Q416 Allowed Claims distributions		(52,367,665)
Q416 Operating expense payments		(270,442)
Q117 Operating expense payments		(387,736)
Q217 Operating expense payments		(745,538)
Q317 Operating expense payments		(2,925,325)
Q417 Operating expense payments		(1,522,490)
Q417 Distributions		(3,677,699)
Q118 Operating expense payments		(3,083,172)
Q118 Distributions		(1,694,188)
Q218 Operating expense payments		(1,541,319)
Q218 Distributions		(8,989,002)
Q318 Operating expense payments		(489,920)
Q318 Distributions		(1,084,657)
DFC Legacy Distributions and Payments by the Trust		
Q416 Payments related to Pre-Effective date		(11,338)
Q416 Holdback payments		(731,146)
Q117 Holdback payments		(225,304)
Total distributions from the Trust since the Effective Date through Q318		(79,746,941)
Total distributions in excess of Trust Effective Date funding through		
O318 used in O318 Trustee fee calculation	\$	(40,488)
(_	(10,100)
Net disbursements for Q418 used in Q418 Trustee fee calculation	\$	(654,278)
Net disbursements for Q119 used in Q119 Trustee fee calculation	\$	(384,989)
Net disbursements for Q219 used in Q219 Trustee fee calculation	\$	(6,409,795)
Net disbursements for Q319 used in Q319 Trustee fee calculation	\$	(2,318,369)
Net disbursements for Q419 used in Q419 Trustee fee calculation	\$	(10,803,939)
Net disbursements for Q120 used in Q120 Trustee fee calculation	\$	(513,641)
Net disbursements for Q220 used in Q220 Trustee fee calculation	\$	(136,674)
Net disbursements for Q320 used in Q320 Trustee fee calculation	\$	(87,719)
Net disbursements for Q420 used in Q420 Trustee fee calculation	\$	(195,760)
Net disbursements for Q121 used in Q121 Trustee fee calculation	\$	(274,692)
Net disbursements for Q221 used in Q221 Trustee fee calculation	\$	(603,676)
Net disbursements for Q321 used in Q321 Trustee fee calculation	\$	(341,797)
Net disbursements for Q421 used in Q421 Trustee fee calculation	\$	(2,929,750)
US Trustee Fee for Q421	\$	2,734.38

Note: The quarterly U.S. Trustee fee was calculated in the fourth quarter of 2016 based on the distribution of the \$79.7 million by DFC to the Trust on the Effective Date. DFC paid the minimum trustee fee of \$325 per quarter through Q2 2018. In Q3 2018, the total distributions by the Trust since the Effective Date exceeded the \$79.7 million Effective Date funding by \$40,488. The Q3 2018 trustee fee was calculated based on the \$40,488 excess distribution per the fee schedule. The trustee fees subsequent to Q318 are calculated based on the disbursements for the respective quarter.

^(a) DFC emerged from bankruptcy on October 28, 2016 and contributed \$79.7 million in cash, along with substantially all its assets, to the Trust in accordance with the bankruptcy plan. The U.S. Trustee fee for the fourth quarter of 2016 was calculated and paid based on this distribution to establish the Trust.