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Counsel to the Debtors

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11
: :
Doral Financial Corporation, *et al.*,¹ : Case No. 15-10573 (SCC)
: :
Debtors. : Jointly Administered
: :
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AGENDA FOR HEARING TO BE HELD
AUGUST 9, 2016 AT 2:00 P.M. (PREVAILING EASTERN TIME)

Date and Time: August 9, 2016 at 2:00 p.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
The Honorable Shelley C. Chapman
One Bowling Green
Room 623
New York, NY 10004-1408

¹ The last four digits of the taxpayer identification number of the debtors are: Doral Financial Corporation (2162); Doral Properties, Inc. (2283).

I. Doral Financial Corporation Chapter 11 Plan of Reorganization

I. Notice of Filing of Amended Chapter 11 Plan and Amended Disclosure Statement for Doral Financial Corporation [Docket No. 632]

Related Documents:

Plan of Reorganization Proposed by Doral Financial Corporation and the Official Committee of Unsecured Creditors of Doral Financial Corporation [Docket No. 581]

Disclosure Statement Pursuant to Chapter 11 of the Bankruptcy Code for Plan of Reorganization Proposed by Doral Financial Corporation and the Official Committee of Unsecured Creditors of Doral Financial Corporation [Docket No. 582]

Motion of Doral Financial Corporation for an Order Approving (I) Disclosure Statement, (II) Solicitation Procedures and Forms of Solicitation Materials and Notices of Non-Voting Status, and (III) Notice and Objection Procedures for Confirmation of Chapter 11 Plan [Docket No. 583]

Order Approving the (I) Disclosure Statement, (II) Solicitation Procedures and Forms of Solicitation Materials and Notices of Non-Voting Status, and (III) Notice and Objection Procedures for Confirmation of Chapter 11 Plan [Docket No. 641]

Notice of Filing of Plan Supplement for the Amended Plan of Reorganization Proposed by Doral Financial Corporation and the Official Committee of Unsecured Creditors of Doral Financial Corporation [Docket No. 672]

Certification of Ballots of Craig E. Johnson [Docket No. 682]

Notice of Certification of Publication re Doral Financial Corporation Confirmation Hearing Notice [Docket No. 683]

Notice of Filing of Additional Exhibits and Revised Exhibit to the Plan Supplement [Docket No. 694]

Plan Proponents' Memorandum of Law in Support of Confirmation of Amended Plan of Reorganization Proposed by Doral Financial Corporation and the Official Committee of Unsecured Creditors of Doral Financial Corporation [Docket No. 695]

Declaration of Carol Flaton in Support of Confirmation of (I) Amended Plan of Reorganization Proposed by Doral Financial Corporation and the Official Committee of Unsecured Creditors for Doral Financial Corporation, and (II) Chapter 11 Plan of Liquidation for Doral Properties, Inc. [Docket No. 697]

Notice of Filing of Proposed Findings of Fact, Conclusions of Law, and Order Confirming Amended Plan of Reorganization Proposed by Doral Financial Corporation and the Official Committee of Unsecured Creditors of Doral Financial Corporation [Docket No. 698]

Response/Objection Deadline: July 11, 2016 at 5:00 p.m.

Responses/Objections Received: None.

Status: The Plan Proponents addressed informal comments from two parties in interest in the proposed form of Confirmation Order. This matter is going forward on an uncontested basis.

II. Doral Properties, Inc. Chapter 11 Plan of Liquidation

2. Chapter 11 Plan of Liquidation for Doral Properties, Inc. [Docket No. 612]

Related Documents: *Disclosure Statement for the Chapter 11 Plan of Liquidation for Doral Properties, Inc. [Docket No. 613]*

Motion of Doral Properties, Inc. for an Order Approving (I) Disclosure Statement, (II) Solicitation Procedures and Forms of Solicitation Materials and Notices of Non-Voting Status, and (III) Notice and Objection Procedures for Confirmation of Chapter 11 Plan of Liquidation [Docket No. 614]

Order Granting Motion of Doral Properties, Inc. Approving (I) Disclosure Statement, (II) Solicitation Procedures and Forms of Solicitation Materials and Notices of Non-Voting Status, and (III) Notice and

Objection Procedures for Confirmation of Chapter 11 Plan of Liquidation [Docket No. 667]

Certification of Ballots of Craig E. Johnson
[Docket No. 691]

Notice of Certification of Publication re Voting Deadline and Confirmation Hearing [Docket No. 693]

Debtor's Memorandum of Law in Support of Confirmation of Chapter 11 Plan of Liquidation for Doral Properties, Inc. [Docket No. 696]

Declaration of Carol Flaton in Support of Confirmation of (I) Amended Plan of Reorganization Proposed by Doral Financial Corporation and the Official Committee of Unsecured Creditors for Doral Financial Corporation, and (II) Chapter 11 Plan of Liquidation for Doral Properties, Inc. [Docket No. 697]

Notice of Filing of Proposed Findings of Fact, Conclusions of Law, and Order Confirming Chapter 11 Plan of Liquidation for Doral Properties, Inc. [Docket No. 699]

Response/Objection Deadline: August 3, 2016 at 5:00 p.m.

Responses/Objections Received: None.

Status: This matter is going forward on an uncontested basis.

Dated: August 5, 2016
New York, New York

/s/ Mark I. Bane
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