

ROPES & GRAY LLP  
Mark I. Bane  
1211 Avenue of the Americas  
New York, NY 10036-8704  
Telephone: (212) 596-9000  
Facsimile: (212) 596-9090

-and-

James A. Wright III  
Meredith S. Tinkham (*pro hac vice*)  
Prudential Tower  
800 Boylston Street  
Boston, MA 02199-3600  
Telephone: (617) 951-7000  
Facsimile: (617) 951-7050

*Counsel to the Debtors*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X		
In re	:	Chapter 11
	:	
Doral Financial Corporation, et al., <sup>1</sup>	:	Case No. 15-10573 (SCC)
	:	
Debtors.	:	(Jointly Administered)
-----X		

**NOTICE OF FILING OF AMENDMENTS TO CERTAIN  
OF THE DEBTOR’S SCHEDULES OF ASSETS AND  
LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

**PLEASE TAKE NOTICE** that on May 22, 2015, Doral Financial Corporation (“DFC”), as debtors and debtor in possession (the “Debtor”) filed its Schedules of Assets and Liabilities and Statement of Financial Affairs (collectively, the “Schedules and SOFA”) with the United States Bankruptcy Court for the Southern District of New York (the “Court”) pursuant to section

<sup>1</sup> The last four digits of the taxpayer identification number of the debtors are: Doral Financial Corporation (2162); Doral Properties, Inc. (2283).

521 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* and rule 1007(b) of the Federal Rules of Bankruptcy Procedure.

The Debtor hereby amends certain of the Schedules and SOFA (the “Amended Schedules and SOFA”):

Exhibit A	<ul style="list-style-type: none"><li>• Amended Schedule B-2 (Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives)</li><li>• Amended Schedule B-21 (Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims)</li><li>• Amended Schedule F (Creditors holding unsecured nonpriority claims)</li></ul>
Exhibit B	<ul style="list-style-type: none"><li>• Amended SOFA 3c (Payments to creditors)</li><li>• Amended SOFA 11 (Closed financial accounts)</li><li>• Amended SOFA 19a (Books, records and financial statements)</li></ul>

Dated: January 20, 2016  
New York, New York

/s/ Mark I. Bane  
ROPES & GRAY LLP  
Mark I. Bane  
1211 Avenue of the Americas  
New York, NY 10036-8704  
Telephone: (212) 596-9000  
Facsimile: (212) 596-9090  
Email: [mark.bane@ropesgray.com](mailto:mark.bane@ropesgray.com)

-and-

James A. Wright III  
Meredith S. Tinkham (*pro hac vice*)  
Prudential Tower  
800 Boylston Street  
Boston, MA 02199-3600  
Telephone: (617) 951-7000  
Facsimile: (617) 951-7050

Email: [james.wright@ropesgray.com](mailto:james.wright@ropesgray.com)  
[meredith.parkinson@ropesgray.com](mailto:meredith.parkinson@ropesgray.com)

*Counsel to the Debtors*

**Exhibit A**

**Amended Schedules**

**SCHEDULE B - PERSONAL PROPERTY**

**EXHIBIT B-2**

**Checking, Savings, or Other Financial Accounts**

**As of 3/11/2015**

<b>Institution</b>	<b>Account #</b>	<b>Type of Account (Disbursement, Payroll, etc)</b>	<b>Balance</b>
Citibank Puerto Rico	3287	Operating	20,586,671.39
Citibank Puerto Rico	5029	Operating	5,000.00
Banco Popular	9681	Legacy	295,104.34
Banco Popular	5053	Legacy	54,556.28
Doral Bank PR	0112	Treasury	0.00
Doral Bank PR	4595	Operating	0.00
Doral Bank PR	7132	Escrow Repairs Disbursement	1,659,627.70
Bank of New York	2420	Escrow - FNMA Pledge	44,000,000.00
Bank of New York	9855	Escrow - FNMA Pledge Interest	1,000,905.84
Signature Bank	7295	Operating account	0.00
Signature Bank	7309	Holding account	0.00

**SCHEDULE B - PERSONAL PROPERTY**

**EXHIBIT B-21**

**Other Contingent and Unliquidated Claims of Every Nature**

Description of Contingent or Liquidated Claim (Liquidation Claims and Counterclaims, Potential Tax Refund Requests, etc.)	Claim Type	Value
Doral Financial Corporation and Doral Bank v. First BanCorp	Liltigation	Undetermined
Doral Financial Corporation v. Lidio Soriano	Liltigation	Undetermined
Doral Financial Corporation v. Mario Samuel Levis	Liltigation	Undetermined
Professional Integrated Services Corp. (PISC) v. DFC, DB, et al.	Liltigation	Undetermined
Eric J. Colon, et al v. Doral Bank, DFC and Doral Mortgage	Liltigation	Undetermined
Esther Lopez Medina v. Doral Bank and DFC	Liltigation	Undetermined
Fidelity National Title Group of Puerto Rico v. Housing Investment Corporation, et al.	Liltigation	Undetermined
Fidelity National Title Group of Puerto Rico v. Great Atlantic Mortgage Corporation, et al.	Liltigation	Undetermined
Fidelity National Title Group of Puerto Rico v. Doral Financial Corporation, et al.	Liltigation	Undetermined
Fidelity National Title Group of Puerto Rico v. Doral Financial Corporation, et al.	Liltigation	Undetermined
Doral Bank and Subsidiaries	Claim	Undetermined
FDIC	Claim	Undetermined
Commonwealth of Puerto Rico	Deferred tax asset	Undetermined
Abbey Finance Holdings PR, LLC	Contractual escrow claim	Undetermined
FirstBank Puerto Rico	Contractual escrow claim	Undetermined
BankUnited N.A.	Rent	Undetermined

B6F (Official Form 6F) (12/07)

In re **Doral Financial Corporation**

Debtor(s)

Case No. **15-10573-SCC**

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding unsecured claims without priority against the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns).

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
	C O D E B T O R	H W J C				
ACCOUNT NO.						
<b>2016 7.65% Conservation Trust Notes US Bank, NA, Attn: Laura Moran One Federal Street, 3rd Floor Boston, MA 02110</b>		<b>N A</b>				<b>100,000,000.00</b>
ACCOUNT NO.						
<b>2017 7.10% Conservation Trust Notes US Bank, NA, Attn: Laura Moran One Federal Street, 3rd Floor Boston, MA 02110</b>		<b>N A</b>				<b>40,000,000.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Doral Financial Corporation**

Case No **15-10573-SCC**

Debtor(s)

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
<b>2022 7.15% Conservation Trust Notes US Bank, NA, Attn: Laura Moran One Federal Street, 3rd Floor Boston, MA 02110</b>		<b>N A</b>					<b>30,000,000.00</b>
ACCOUNT NO.							
<b>345 PAS Owner, LLC 345 Park Avenue South New York, NY 10010</b>	<b>X</b>	<b>N A</b>	<b>Lease Guarantor</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>875 Third Avenue LLC c/o Eastgate Realty 410 Park Ave New York, NY 10022</b>	<b>X</b>	<b>N A</b>	<b>Lease Guarantor</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>999 Ponce, LLC 999 Ponce De León Boulevard Suite 101 Coral Gables, FL 33134</b>		<b>N A</b>	<b>Services</b>	<b>X</b>	<b>X</b>		<b>4,736.89</b>
ACCOUNT NO.							
<b>Act 1 Personal Services Lot#6 Suite 1 Suite 105 Guaynabo, PR 00969</b>		<b>N A</b>	<b>Services</b>				<b>3,285.75</b>



B6F (Official Form 6F) (12/07) - Cont.

In re **Doral Financial Corporation**

Case No **15-10573-SCC**

Debtor(s)

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					
ACCOUNT NO.							
<b>American Express Travel Related Services Company 2900 Commerce Parkway Miramar, FL 33025</b>		<b>N A</b>	<b>Credit Card</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>Ascendo Resources 500 W. Cypress Creek Road Suite 230 Fort Lauderdale, FL 33309</b>		<b>N A</b>	<b>Services</b>				<b>8,610.00</b>
ACCOUNT NO.							
<b>BankUnited N.A. 7815 NW 148th Street 1-CRE Miami Lakes, FL 33016</b>		<b>N A</b>	<b>Lease Claim</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>Camilly Azizee</b>		<b>N A</b>	<b>Litigation</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>Carmen Lydia Figueroa Rivera</b>		<b>N A</b>	<b>Litigation</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>Citibank, N.A. as Trustee c/o Frances E. Johnson, Esquire 1511 N. Westshore Blvd., Suite 400 Tampa, FL 33607</b>		<b>N A</b>	<b>Litigation</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Doral Financial Corporation**

Case No **15-10573-SCC**

Debtor(s)

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
<b>Computershare Inc. 250 Royall Street Canton, MA 02021</b>		<b>N A</b>	<b>Services</b>				<b>7,776.81</b>
ACCOUNT NO.							
<b>Doral Bank and Subsidiaries Thereof c/o Christopher K. Kiplok, Esq. One Battery Park Plaza New York, NY 10004</b>		<b>N A</b>	<b>Intercompany</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>Eric J. Colón Carrasquillo and Yaritza E. González Rosado P.O. Box 7802 San Juan, PR 00916</b>		<b>N A</b>	<b>Litigation</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>Fair View Service Station, Inc. c/o Eric M. Quetglas-Jordan PO Box 16606 San Juan, PR 00908</b>		<b>N A</b>	<b>Litigation</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>Fiddler Gonzalez &amp; Rodriguez 254 Munoz Rivera Ave 6th Floor Hato Rey, PR 00918</b>		<b>N A</b>	<b>Services</b>				<b>122,313.39</b>
ACCOUNT NO.							
<b>Fifth Avenue Building Company 750 Lexington Ave New York, NY 10022</b>		<b>N A</b>	<b>Lease Claim</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Doral Financial Corporation**

Case No **15-10573-SCC**

Debtor(s)

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint , or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
<b>First BanCorp</b>		<b>N A</b>	<b>Litigation</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>Five Blocks, Inc. 1562 First Avenue Suite #205-2880 New York, NY 10028</b>		<b>N A</b>	<b>Services</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>Garcia Chamorro Law Office 33 Calle Bolivia # 701 San Juan, PR 00917</b>		<b>N A</b>	<b>Services</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>Glen Wakeman</b>		<b>N A</b>	<b>Employment Claim</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>Green Tree Servicing, LLC c/o Andrew Lee Fivecoat 9204 King Palm Drive Tampa, FL 33619</b>		<b>N A</b>	<b>Litigation</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>Guillermo F. De Guzmán Vendrell De Guzmán Law Offices P.O. Box 362738 San Juan, PR 00936-2638</b>		<b>N A</b>	<b>Litigation</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Doral Financial Corporation**

Case No **15-10573-SCC**

Debtor(s)

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
<b>HCL America, Inc. 330 Potrero Ave Attn: Legal Department Sunnyvale, CA 94085</b>		<b>N A</b>	<b>Lease Claim</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>Houlihan Lokey Capital Inc. c/o Eugene (Gene) Weil 245 Park Ave, 20th Floor New York, NY 10167</b>		<b>N A</b>	<b>Services</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>Inversiones Coccoher c/o Hector Oliveras 601 Ave., Fernandez Juncos Miramar, PR 00907</b>		<b>N A</b>	<b>Litigation</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>John Dalessandro et al. c/o Jorge E. Perez-Casellas 1519 Ave. Ponce de Leon, 713 San Juan, PR 00909</b>		<b>N A</b>	<b>Litigation</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>José Arroyo</b>		<b>N A</b>	<b>Litigation</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>Julio Alonso 300 Sevilla Ave Coral Gables, FL 33134</b>		<b>N A</b>	<b>Services</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Doral Financial Corporation**

Case No **15-10573-SCC**

Debtor(s)

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint , or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
<b>Lidio Soriano</b>		<b>N A</b>	<b>Litigation</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>Lisandra Santiago Buso LCDA. Idalia N. Le6n Landrau Cuarta 5ecci6n Villa Del Rey G 18 Calle2 Caguas, PR 00725</b>		<b>N A</b>	<b>Litigation</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>Lourdes Lanio</b>		<b>N A</b>	<b>Litigation</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>Marina de Ponce, Inc. c/o Ralph Vallone Jr, Esq. 1319 Ashford Ave, Son Sid Cond., Suite 1 Conadao, PR 00907</b>		<b>N A</b>	<b>Litigation</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>Mario Samuel Levis c/o Gerardo A. Carlo Altieri 254 San Jose Street, 3rd Floor San Juan, PR 00901</b>		<b>N A</b>	<b>Litigation</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Doral Financial Corporation**

Case No **15-10573-SCC**

Debtor(s)

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		N A					
ACCOUNT NO.							
<b>Martinez &amp; Torres Urb. Antonsanti 1510 Calle Bori San Juan, PR 00927</b>		<b>N A</b>	<b>Services</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>McLagan Partners Inc. 1600 Summer Street Suite Stamford, CT 06905</b>		<b>N A</b>	<b>Services</b>				<b>3,745.00</b>
ACCOUNT NO.							
<b>Nationstar Mortgage LLC c/o Francisco Colon, Jr., Esq. 9204 King Palm Dr Tampa, FL 33619</b>		<b>N A</b>	<b>Litigation</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>New York State Department of Labor State Office Campus Building # 12, Room # 256 Albany, NY 12240</b>		<b>N A</b>	<b>Unemployment Claim</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>Nydia Mercado</b>		<b>N A</b>	<b>Litigation</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Doral Financial Corporation**

Case No **15-10573-SCC**

Debtor(s)

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
ACCOUNT NO.						
<b>O'Neill &amp; Borges, LLC Attn: Aurelio Emanuelli-Freese 250 Munoz Rivera Ave, Ste 800 San Juan, PR 00918</b>		<b>N A</b>	<b>Services</b>			<b>10,368.00</b>
ACCOUNT NO.						
<b>P.R. Indus., T., Ed., Med. &amp; Env. CFFA CitiBank, N.A., Attn: Rodolfo Zamora Drive 2 South Rio Piedras, PR 00926</b>	<b>X</b>	<b>N A</b>	<b>Loan Guaranty</b>			<b>30,835,000.00</b>
ACCOUNT NO.						
<b>P.R. Indus., T., Ed., Med. &amp; Env. CFFA Banco Popular de Puerto Rico 209 Munoz Rivera Ave, 4th Fl San Juan, PR 00918</b>	<b>X</b>	<b>N A</b>	<b>Loan Guaranty</b>			<b>6,500,000.00</b>
ACCOUNT NO.						
<b>PricewaterhouseCoopers LLP 254 Munoz Rivera Ave. BBVA Tower, Suite 900 Hato Rey, PR 00918</b>		<b>N A</b>	<b>Service Provider</b>	<b>X</b>	<b>X</b>	<b>1,656,000.00</b>
ACCOUNT NO.						
<b>Professional Integrated Svcs c/o Jose A. Andreu Fuentes 261 Ave. Domenech San Juan, PR 00918</b>		<b>N A</b>	<b>Litigation</b>	<b>X</b>	<b>X</b>	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Doral Financial Corporation**

Case No **15-10573-SCC**

Debtor(s)

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint , or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
<b>Raul Rios Molina</b>		<b>N A</b>	<b>Litigation</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>Robert Blue et al. c/o Mary K. Blasy, Esq. 58 So. Service Road, Ste 200 Melville, NY 11747</b>		<b>N A</b>	<b>Litigation</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>Robert Corwin c/o Beth A. Keller 100 S. Bedford Rd, Suite 340 Mount Kisco, NY 10549</b>		<b>N A</b>	<b>Litigation</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>Ronald Steward c/o Israel Roldan-Gonzalez 49 Betances Street Aguadilla, PR 00603</b>		<b>N A</b>	<b>Litigation</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>Salichs Pou &amp; Associates Popular Center 209 Muñoz Rivera Avenue, Suite 1434 San Juan, PR 00918</b>		<b>N A</b>	<b>Services</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>



B6F (Official Form 6F) (12/07) - Cont.

In re **Doral Financial Corporation**

Case No **15-10573-SCC**

Debtor(s)

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
<b>Sandra de L. Tous-Chevres and Raúl J. Tous Bobonis Edificio La Electrónica 1608 Calle Bori, Suite 205 San Juan, PR 00927-6112</b>		<b>N A</b>	<b>Litigation</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>ScotiaBank c/o Edgardo Cartagena Santiago 273 Avenida Ponce de Leon, 700 San Juan, PR 00917</b>		<b>N A</b>	<b>Litigation</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>Simpson Thacher &amp; Bartlett LLP Attn:Lee A. Meyerson, Esq. 425 Lexington Avenue New York, NY 10017</b>		<b>N A</b>	<b>Services</b>				<b>3,426.00</b>
ACCOUNT NO.							
<b>Steptoe &amp; Johnson, LLP 1114 Avenue of the Americas New York, NY 10036</b>		<b>N A</b>	<b>Services</b>				<b>1,373.75</b>
ACCOUNT NO.							
<b>Steven Douglas Associate 1301 International Parkway #510 Sunrise, FL 33323</b>		<b>N A</b>	<b>Services</b>				<b>27,000.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Doral Financial Corporation**

Case No **15-10573-SCC**

Debtor(s)

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
<b>Tax Free PR Target Maturity c/o Jose Luis Barrios, Esq. PO Box 11917 San Juan, PR 00918</b>		<b>N A</b>	<b>Litigation</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>Transamerica Premier Life Insurance Co. 230 Schilling Circle Suite 140 Hunt Valley, MD 21031</b>		<b>N A</b>	<b>Services</b>	<b>X</b>		<b>X</b>	<b>2,194.71</b>
ACCOUNT NO.							
<b>Union Bancaire Provee Asset Management, LLC 767 Fifth Ave, 19th Fl New York, NY 10153</b>		<b>N A</b>	<b>Lease Claim</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>Vazquez Vizcarrondo Post Office Box 11609 San Juan, PR 00910</b>		<b>N A</b>	<b>Services</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>Vicente &amp; Cuebas Post Office Box 11609 San Juan, PR 00910</b>		<b>N A</b>	<b>Services</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
ACCOUNT NO.							
<b>Windstream ATTN: Customer Care PO Box 3177 Cedar Rapids, IA 52406</b>		<b>N A</b>	<b>Services</b>				<b>6,377.11</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Doral Financial Corporation**

Debtor(s)

Case No **15-10573-SCC**

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Total (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							<b>209,192,207.41</b>

**Exhibit B**

**Amended SOFA**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

EXHIBIT 3(C)

In re: DORAL FINANCIAL CORPORATION  
Case no: 15-10573-scc

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATES OF PAYMENTS	AMOUNT PAID
Glen R. Wakeman Former President, Chief Executive Officer and Director of Doral Financial Corporation	6/30/2014	\$ 52,083
	7/15/2014	\$ 52,083
	7/31/2014	\$ 52,083
	8/15/2014	\$ 52,083
	8/29/2014	\$ 52,083
	9/15/2014	\$ 52,083
	9/30/2014	\$ 52,083
	10/15/2014	\$ 52,083
	10/31/2014	\$ 52,083
	11/14/2014	\$ 52,083
	11/19/2014	\$ 150,000
	11/28/2014	\$ 52,083
	12/15/2014	\$ 52,083
	12/31/2014	\$ 52,351
	1/15/2015	\$ 52,083
	1/30/2015	\$ 52,083
	2/6/2015	\$ 24,038
	2/13/2015	\$ 24,038
	2/20/2015	\$ 24,038
	2/27/2015	\$ 24,038
3/6/2015	\$ 24,038	
David Hooston Former Executive Vice President- Chief Financial Officer	6/30/2014	\$ 20,833
	7/15/2014	\$ 22,333
	7/31/2014	\$ 20,833
	8/15/2014	\$ 22,333
	8/29/2014	\$ 20,833
	9/15/2014	\$ 22,333
	9/30/2014	\$ 20,833
	10/15/2014	\$ 22,333
	10/31/2014	\$ 20,833
	11/14/2014	\$ 22,333
	11/19/2014	\$ 10,000
	11/28/2014	\$ 20,833
	12/15/2014	\$ 22,333
	12/31/2014	\$ 21,100
	2/3/2015	\$ 3,000
2/20/2015	\$ 50,711	
2/27/2015	\$ 9,959	
3/6/2015	\$ 9,959	

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

EXHIBIT 3(C)

In re: DORAL FINANCIAL CORPORATION  
Case no: 15-10573-scc

Andrew Bastone Executive Vice President- Chief Credit Officer	6/30/2014	\$	11,458
	7/15/2014	\$	12,958
	7/31/2014	\$	11,458
	8/15/2014	\$	11,458
	8/29/2014	\$	11,458
	9/15/2014	\$	12,958
	9/30/2014	\$	11,458
	10/15/2014	\$	17,125
	10/15/2014	\$	114,231
	10/15/2014	\$	56,250
	10/15/2014	\$	60,937
	10/31/2014	\$	13,542
	11/14/2014	\$	15,042
	11/28/2014	\$	13,542
	12/15/2014	\$	15,042
	12/31/2014	\$	13,810
	1/15/2015	\$	15,042
	1/30/2015	\$	13,542
	2/6/2015	\$	6,594
	Frank Horvat Former Executive Vice President- Risk and Compliance Officer	2/13/2015	\$
2/20/2015		\$	6,594
2/27/2015		\$	6,594
3/6/2015		\$	6,594
8/29/2014		\$	16,667
9/15/2014		\$	18,167
9/30/2014		\$	16,667
10/15/2014		\$	18,167
10/31/2014		\$	16,667
11/14/2014		\$	18,167
11/19/2014		\$	13,000
11/28/2014		\$	16,667
12/15/2014		\$	18,167
12/31/2014		\$	16,933
Christopher Poulton Former Executive Vice President- U.S. Operations	1/15/2015	\$	18,167
	1/30/2015	\$	16,667
	2/6/2015	\$	8,036
	2/13/2015	\$	8,036
	2/20/2015	\$	8,036
	2/27/2015	\$	8,036
	3/6/2015	\$	8,036
	6/30/2014	\$	20,833
	7/15/2014	\$	22,333
	7/31/2014	\$	20,833
	8/15/2014	\$	22,333
	8/29/2014	\$	20,833
	9/15/2014	\$	22,333
9/30/2014	\$	20,833	
10/15/2014	\$	22,333	
10/31/2014	\$	20,833	
11/14/2014	\$	22,333	
11/19/2014	\$	50,000	
11/28/2014	\$	20,833	
12/15/2014	\$	22,333	
12/31/2014	\$	21,101	
1/15/2015	\$	22,333	
1/30/2015	\$	20,833	
3/9/2015	\$	11,538	

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

EXHIBIT 3(C)

In re: DORAL FINANCIAL CORPORATION  
Case no: 15-10573-scc

Enrique R. Ubarri Executive Vice President- General Counsel	6/30/2014	\$	18,750
	7/15/2014	\$	18,750
	7/31/2014	\$	18,750
	8/15/2014	\$	18,750
	8/29/2014	\$	18,750
	9/15/2014	\$	18,750
	9/30/2014	\$	18,750
	10/15/2014	\$	18,750
	10/31/2014	\$	18,750
	11/14/2014	\$	18,750
	11/19/2014	\$	23,000
	11/28/2014	\$	18,750
	12/15/2014	\$	18,750
	12/31/2014	\$	37,016
	1/15/2015	\$	20,250
	1/30/2015	\$	18,750
	2/6/2015	\$	8,998
	2/13/2015	\$	8,998
	2/20/2015	\$	8,998
	2/27/2015	\$	8,998
3/6/2015	\$	8,998	
Dennis Buchert Former Chairman of the Board of Directors	5/16/2014	\$	68,750
	8/19/2014	\$	68,750
	11/17/2014	\$	68,750
	2/13/2015	\$	22,917
	2/13/2015	\$	3,416
Gerard Smith Former Director	5/16/2014	\$	36,875
	8/19/2014	\$	28,875
	11/17/2014	\$	35,750
	2/13/2015	\$	20,500
	2/26/2015	\$	1,500
Douglas Jacobs Former Director	5/16/2014	\$	47,250
	8/19/2014	\$	45,000
	11/17/2014	\$	44,500
	1/20/2015	\$	389
	2/26/2015	\$	18,875
2/26/2015	\$	13,792	
James Gilleran Former Director	5/16/2014	\$	43,000
	8/19/2014	\$	38,000
	11/17/2014	\$	40,750
	2/13/2015	\$	6,375
	2/26/2015	\$	1,500
Davis King Former Director	5/16/2014	\$	32,375
Affiliates - Doral Bank	8/15/2014	\$	40,000,000
	10/28/2014	\$	20,000,000
	1/5/2015	\$	3,465,802
	1/8/2015	\$	87,843
Affiliates - Doral Insurance Agency, LLC	12/10/2014	\$	54,919
	12/23/2014	\$	13,548
	1/7/2015	\$	13,396
	1/21/2015	\$	13,376
	2/18/2015	\$	13,504

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

EXHIBIT 11

In re: DORAL FINANCIAL CORPORATION  
Case no: 15-10573-scc

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT	AMOUNT AND DATE OF SALE OR CLOSING
Banco Popular de Puerto Rico PO Box 362708, San Juan, PR 00936-2708 Account #XXX-XX5053	Cash Business Flexi Account	04/24/2015
Banco Popular de Puerto Rico PO Box 362708, San Juan, PR 00936-2708 Account#XXX-XX9681	Cash Business Flexi Account	04/24/2015
Citibank PR 270 Muñoz Rivera Ave. Hato Rey, PR 00918 Account# XXXXXX3287	DDA Operating account	03/25/2015
Citibank PR 270 Muñoz Rivera Ave. Hato Rey, PR 00918 Account#XXXXXXXX5029	DDA Operating cash account	04/02/2015
Doral Bank PR 1451 FD Roosevelt Avenue San Juan, PR 00920 Account#XXXXX0112	DFC Treasury account	03/10/2015
Doral Bank PR 1451 FD Roosevelt Avenue San Juan, PR 00920 Account#XXXXX0914	DDA DFC Operating account	05/15/2015
Doral Bank PR 1451 FD Roosevelt Avenue San Juan, PR 00920 Account#XXXXX4595	DDA Affiliated DFC account	03/10/2015
Doral Bank PR 1451 FD Roosevelt Avenue San Juan, PR 00920 Account#XXXXX0641	DDA Affiliated DFC account Doral Financial payroll account	Unknown
Doral Bank FSB 623 Fifth Avenue New York, NY 10022 Account#XXXXX0031	Affiliates Checking DFC account	03/24/2015
Doral Bank FSB 623 Fifth Avenue New York, NY 10022 Account#XXXXX0015	Payroll Account	03/24/2015



B7 (Official Form 7) (04/13)

7

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

- None  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
<b>David E. Hooston</b> <b>Doral Financial Corporation</b>	<b>07/01/2013 - 04/30/2015</b>
<b>Robert E. Wahlman</b> <b>Doral Financial Corporation</b>	<b>3/24/2009 - 05/17/2013</b>
<b>Penko K. Ivanov</b> <b>Doral Financial Corporation</b>	<b>01/10/2011 - 01/16/2015</b>
<b>Nancy Reinhard</b> <b>Doral Financial Corporation</b>	<b>07/18/2012 - 01/19/2015</b>
<b>David Lugo</b> <b>Doral Bank</b>	<b>11/05/2007 - 02/27/2015</b>

- None  b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
------	---------	-------------------------

- None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
------	---------

- None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
------------------	-------------