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Counsel to the Debtors

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
	:	
Doral Financial Corporation, <i>et al.</i> , ¹	:	Case No. 15-10573 (SCC)
	:	
Debtors.	:	Jointly Administered
	:	
	:	Related Pleadings: Docket Nos. 400, 406,
	:	414, 423, 451, 455, 457 & 464
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AGENDA FOR JANUARY 14, 2015 HEARING

Date and Time: January 14, 2015, at 10:00 A.M. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
The Honorable Shelley C. Chapman
One Bowling Green
Room 623
New York, NY 10004-1408

¹ The last four digits of the taxpayer identification number of the debtors are: Doral Financial Corporation (2162); Doral Properties, Inc. (2283).

I. MATTERS WHERE A CERTIFICATE OF NO OBJECTION HAS BEEN FILED

1. *Motion of Doral Properties, Inc. for an Order Establishing Deadlines to File Proofs of Claim and Approving the Form and Notice Thereof* [Docket No. 455]

Response/Objection Deadline: January 8, 2015 at 4:00 p.m.

Responses/Objections Received: None.

Status: The Debtor has filed a certificate of no objection with respect to this matter and submitted a proposed order to the Court.

2. *Debtor's Motion for Entry of an Order Further Extending Its Exclusive Period to File a Chapter 11 Plan and Solicit Acceptances Thereof* [Docket No. 457]

Response/Objection Deadline: January 8, 2015 at 4:00 p.m.

Responses/Objections Received: None.

Status: The Debtor has filed a certificate of no objection with respect to this matter and submitted a proposed order to the Court.

II. CONTESTED MATTERS

9. *Debtors' Motion for Entry of (I) an Order (A) Approving Bidding Procedures for the Sale of Certain Real Estate Assets, (B) Approving Proposed Break-Up Fees and Expense Reimbursements, (C) Approving the Form and Manner of Notice, and (D) Scheduling an Auction and a Sale Hearing, and (II) an Order Authorizing and Approving the Sale of Certain Real Estate Assets Free and Clear of Liens* [Docket No. 400]

Related Documents: *Statement and Reservation of Rights of the Federal Deposit Insurance Corporation as Receiver of Doral Bank in Connection with the Debtors' Motion for an Order Approving Bid Procedures for the Sale of Certain Real Estate Assets* [Docket No. 406]

Order (I) Approving Bidding Procedures for the Sale of Certain Real Estate Assets, (II) Approving Break-Up Fees and Expense Reimbursements, (III) Approving the Form and Manner of Notice, and (IV) Scheduling an Auction and a Sale Hearing [Docket No. 414]

Notice of Sales by Auction and Sale Hearing [Docket No. 423]

*Notice of Presentment of Stipulation and Proposed
Agreed Order Regarding Proceeds of Proposed
Sale of Certain Assets [Docket No. 451]*

Response/Objection Deadline: January 7, 2015 at 4:00 p.m.

Responses/Objections Received: *Protective Limited Objection of the Lead Plaintiffs
and Putative Class to Debtors' Motion for Entry of
(I) an Order (A) Approving Bidding Procedures for
the Sale of Certain Real Estate Assets, (B)
Approving Proposed Break-Up Fees and Expense
Reimbursements, (C) Approving the Form and
Manner of Notice, and (D) Scheduling an Auction
and a Sale Hearing, and (II) an Order Authorizing
and Approving the Sale of Certain Real Estate
Assets Free and Clear of Liens [Docket No. 464]*

Status: The Debtors expect to consensually resolve the
objection in advance of the hearing.

Dated: January 12, 2016
New York, New York

/s/ Mark I. Bane
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