

ROPES & GRAY LLP  
Mark I. Bane  
1211 Avenue of the Americas  
New York, NY 10036-8704  
Telephone: (212) 596-9000  
Facsimile: (212) 596-9090

-and-

James A. Wright III  
Meredith S. Tinkham (*pro hac vice*)  
Prudential Tower  
800 Boylston Street  
Boston, MA 02199-3600  
Telephone: (617) 951-7000  
Facsimile: (617) 951-7050

*Counsel to Doral Financial Corporation and  
Proposed Counsel to Doral Properties, Inc.*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

|   |   |                         |
|---|---|-------------------------|
| -----X                                    |   |                         |
| In re                                     | : | Chapter 11              |
|   | : |                         |
| Doral Financial Corporation, <sup>1</sup> | : | Case No. 15-10573 (SCC) |
|   | : |                         |
| Debtor.                                   | : |                         |
| -----X                                    |   |                         |
| In re                                     | : | Chapter 11              |
|   | : |                         |
| Doral Properties, Inc. <sup>2</sup>       | : | Case No. 15-13160 (SCC) |
|   | : |                         |
| Debtor.                                   | : |                         |
| -----X                                    |   |                         |

**REVISED AGENDA FOR DECEMBER 3, 2015 HEARING**

Date and Time: December 3, 2015, at 2:00 P.M. (Prevailing Eastern Time)

<sup>1</sup> The last four digits of the taxpayer identification number of Doral Financial Corporation are 2162.

<sup>2</sup> The last four digits of the taxpayer identification number of Doral Properties, Inc. are 2283.

Location of Hearing: United States Bankruptcy Court  
Southern District of New York  
The Honorable Shelley C. Chapman  
One Bowling Green  
Room 623  
New York, NY 10004-1408

**I. UNCONTESTED MATTERS**

1. *Application of Ropes & Gray LLP, Counsel for the Debtor, for Interim Allowance of Compensation and for the Reimbursement of Expenses for Services Rendered During the Period from August 1, 2015, Through October 31, 2015 [Docket No. 381]*

Response/Objection Deadline: December 1, 2015 at 4:00 p.m.

Responses/Objections Received: None.

Status: This application will go forward on an uncontested basis.

2. *Second Interim Application of Schulte Roth & Zabel LLP, As Counsel To The Official Committee Of Unsecured Creditors, For Allowance And Payment Of Compensation For Professional Services Rendered And For Reimbursement Of Actual And Necessary Expenses Incurred From August 1, 2015 Through And Including October 31, 2015 [Docket No. 383]*

Response/Objection Deadline: December 1, 2015 at 4:00 p.m.

Responses/Objections Received: None.

Status: This application will go forward on an uncontested basis.

3. *Second Interim Application of Berkeley Research Group, LLC, Financial Advisor To The Official Committee Of Unsecured Creditors Of Doral Financial Corporation, For Approval And Allowance Of Compensation For Services Rendered And Reimbursement Of Expenses For The Period August 1, 2015 Through October 31, 2015 [Docket No. 384]*

Response/Objection Deadline: December 1, 2015 at 4:00 p.m.

Responses/Objections Received: None.

Status: This application will go forward on an uncontested basis.

4. *Motion for Entry of an Order Directing Joint Administration of Related Chapter 11 Cases* [Docket No. 395]

Response/Objection Deadline: December 2, 2015 at 4:00 p.m.

Responses/Objections Received: None.

Status: This motion will go forward on an uncontested basis.

5. *Motion of Doral Properties, Inc. for an Order Extending Deadline to File Its Schedules of Assets and Liabilities and Statement of Financial Affairs* [Docket No. 396]

Response/Objection Deadline: December 2, 2015 at 4:00 p.m.

Responses/Objections Received: None.

Status: This motion will go forward on an uncontested basis.

6. *Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Doral Properties, Inc. to Retain Certain Professionals and (II) Establishing Certain Procedures in the Doral Properties Case Previously Ordered in Doral Financial Corporation's Case* [Docket No. 397]

Response/Objection Deadline: December 2, 2015 at 4:00 p.m.

Responses/Objections Received: None.

Status: This motion will go forward on an uncontested basis.

7. *Motion for Order Approving Use of Cash Collateral by Doral Properties, Inc.* [Docket No. 399]

Response/Objection Deadline: December 2, 2015 at 4:00 p.m.

Responses/Objections Received: None.

Status: This motion will go forward on an uncontested basis.

8. *Debtors' Motion for Entry of (I) an Order (A) Approving Bidding Procedures for the Sale of Certain Real Estate Assets, (B) Approving Proposed Break-Up Fees and Expense Reimbursements, (C) Approving the Form and Manner of Notice, and (D) Scheduling an Auction and a Sale Hearing, and (II) an Order Authorizing and Approving the Sale of Certain Real Estate Assets Free and Clear of Liens* [Docket No. 400]

Response/Objection Deadline: December 2, 2015 at 4:00 p.m.

Responses/Objections Received: *Statement and Reservation of Rights of the Federal Deposit Insurance Corporation as Receiver of Doral Bank in Connection with the Debtors' Motion for an Order Approving Bid Procedures for the Sale of Certain Real Estate Assets [Docket No. 406]*

Status: The Debtors' request to approve a stalking horse bidder and bidding procedures will go forward on an uncontested basis.

## II. ADJOURNED MATTERS

9. *Application to Retain and Employ Newmark Grubb Caribbean as Broker and Commercial Centers Management Realty, S. en C. as Property Manager [Docket No. 398]*

Response/Objection Deadline: December 2, 2015 at 4:00 p.m.

Responses/Objections Received: None to date.

Status: This application has been adjourned to a hearing date to be determined at the request of the United States Trustee.

Dated: December 2, 2015  
New York, NY

/s/ Mark I. Bane  
ROPES & GRAY LLP  
Mark I. Bane  
1211 Avenue of the Americas  
New York, NY 10036-8704  
Telephone: (212) 596-9000  
Facsimile: (212) 596-9090  
Email: [mark.bane@ropesgray.com](mailto:mark.bane@ropesgray.com)

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[meredith.parkinson@ropesgray.com](mailto:meredith.parkinson@ropesgray.com)

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