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-and-

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Counsel to the Debtor

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X		
In re	:	Chapter 11
	:	
Doral Financial Corporation, ¹	:	Case No. 15-10573 (SCC)
	:	
Debtor.	:	
-----X		

REVISED AGENDA FOR OCTOBER 7, 2015 HEARING

Date and Time: October 7, 2015, at 10:00 A.M. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
The Honorable Shelley C. Chapman
One Bowling Green
Room 623
New York, NY 10004-1408

¹ The last four digits of the taxpayer identification number of the Debtor are 2162.

I. UNCONTESTED MATTERS

1. *Motion for an Order Approving and Authorizing Assumption of Unexpired Leases*
[Docket No. 304]

Response/Objection Deadline: October 2, 2015 at 4:00 p.m.

Responses/Objections Received: None.

Status: The Debtor has filed a certificate of no objection and submitted a proposed order to the Court with respect to this matter.

II. CONTESTED MATTERS

2. *Motion to Approve (I) An Order (A) Approving Bidding Procedures for the Sale of Certain Mortgage Loans and Real Estate Owned Properties, (B) Approving the Proposed Break-Up Fee, (C) Approving the Form and Manner of Notice, and (D) Scheduling an Auction and a Sale Hearing, and (II) An Order Authorizing and Approving the Sale of Certain Mortgage Loans and Real Estate Owned Properties* [Docket No. 305]

Response/Objection Deadline: October 2, 2015 at 4:00 p.m.

Responses/Objections Received: *Limited Objection of the Lead Plaintiffs and Putative Class to the Motion of the Debtor for Entry of (I) An Order (A) Approving Bidding Procedures for the Sale of Certain Mortgage Loans and Real Estate Owned Properties, (B) Approving the Proposed Break-Up Fee, (C) Approving the Form and Manner of Notice, and (D) Scheduling an Auction and a Sale Hearing, and (II) An Order Authorizing and Approving the Sale of Certain Mortgage Loans and Real Estate Owned Properties* [Docket No. 319]

Additional Documents: *Notice of Filing of Revised Proposed Order Approving (I) Bidding Procedures for the Sale of Certain Mortgage Loans and Real Estate Owned Properties, (II) Approving the Breakup Fee, (III) Approving the Form and Manner of Notice, and (IV) Scheduling an Auction and a Sale Hearing* [Docket No. 325].

Status: The Debtor has negotiated a resolution with the sole objector, as reflected in the revised proposed order and statements to be made at the hearing.

DATED: October 6, 2015
NEW YORK, NEW YORK

/s/ James A. Wright III
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