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-and-

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Proposed Counsel to the Debtor

UNITED STATES BANKRUPTCY C SOUTHERN DISTRICT OF NEW YC	
	Х
In re	:
	:
Doral Financial Corporation, ¹	:
	:
Debtor.	:
	X

Chapter 11

Case No. 15-10573 (SCC)

AGENDA FOR HEARING ON FIRST DAY MOTIONS

Date and Time:	March 16, 2015, at 9:00 A.M. (Prevailing Eastern Time)
Location of Hearing:	United States Bankruptcy Court Southern District of New York The Honorable Shelley C. Chapman One Bowling Green Room 623 New York, NY 10004-1408

¹ The last four digits of the taxpayer identification number of the Debtor are 2162.

I. INTRODUCTION AND REQUEST FOR FIRST DAY HEARING

1. Declaration of Carol Flaton in Support of First Day Motions [Docket No. 8]

II. FIRST DAY PLEADINGS

2. Debtor's Motion for an Order Extending Deadline for Debtor to File its Schedules of Assets and Liabilities sand Statement of Financial Affairs [Docket No. 2]

Status: A proposed order will be submitted to the Court.

3. Debtor's Motion for an Order (I) Authorizing, But Not Directing, Payment of Prepetition Wages, Salaries, Business Expenses, and Related Items, and (II) Directing All Financial Institutions to Honor Checks for Payment of Such Obligations [Docket No. 5]

<u>Status</u>: A revised proposed interim order, reflecting changes requested by the Office of the United States Trustee (the "<u>U.S. Trustee</u>"), will be submitted to the Court. This matter will be heard at a future hearing to be set by the Court, at which time a proposed final order will be submitted to the Court.

4. *Motion of the Debtor for a Waiver Under Section 345(b) Regarding the Debtor's Bank Accounts* [Docket No. 7]

<u>Status</u>: A revised proposed interim order, reflecting changes requested by the U.S. Trustee, will be submitted to the Court. This matter will be heard at a future hearing to be set by the Court, at which time a proposed final order will be submitted to the Court.

Dated: March 13, 2015 New York, New York

> /s/ Mark I. Bane ROPES & GRAY LLP Mark I. Bane Meredith S. Tinkham (*pro hac vice*) 1211 Avenue of the Americas New York, NY 10036-8704 Telephone: (212) 596-9000 Facsimile: (212) 596-9090 Email: mark.bane@ropesgray.com meredith.tinkham@ropesgray.com

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